

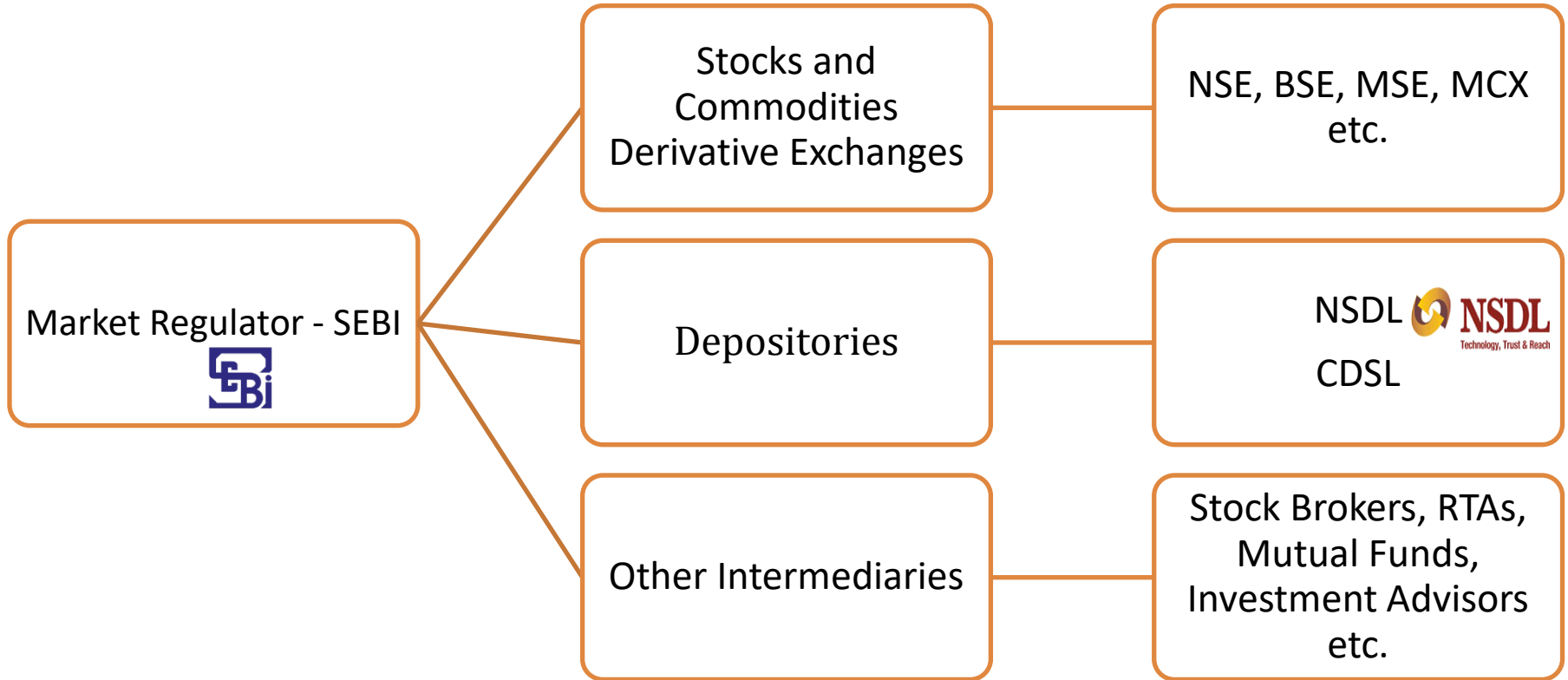


Be A Prudent Investor



NSDL's e-Services for Investors

Indian Securities Market



Starting Investment in Securities Market

Accounts Required



Bank Account



Trading or Broking Account



Demat Account

- ✓ Many DPs offer a 3-in-1 account facility which gives you the convenience of opening a trading, demat and bank account – all together.
- ✓ Now some DPs are now offering online demat account opening.
- ✓ Trading or Broking account is required only if you want to buy / sell shares etc. through stock exchange.

About NSDL



Established in 1996, First
Depository in India



One of The World's Largest
Depository



Wide Network of
Depository Participants
Across The Country

NSDL's Progress



Dec - 2010
67.56



Dec - 2015
119.30



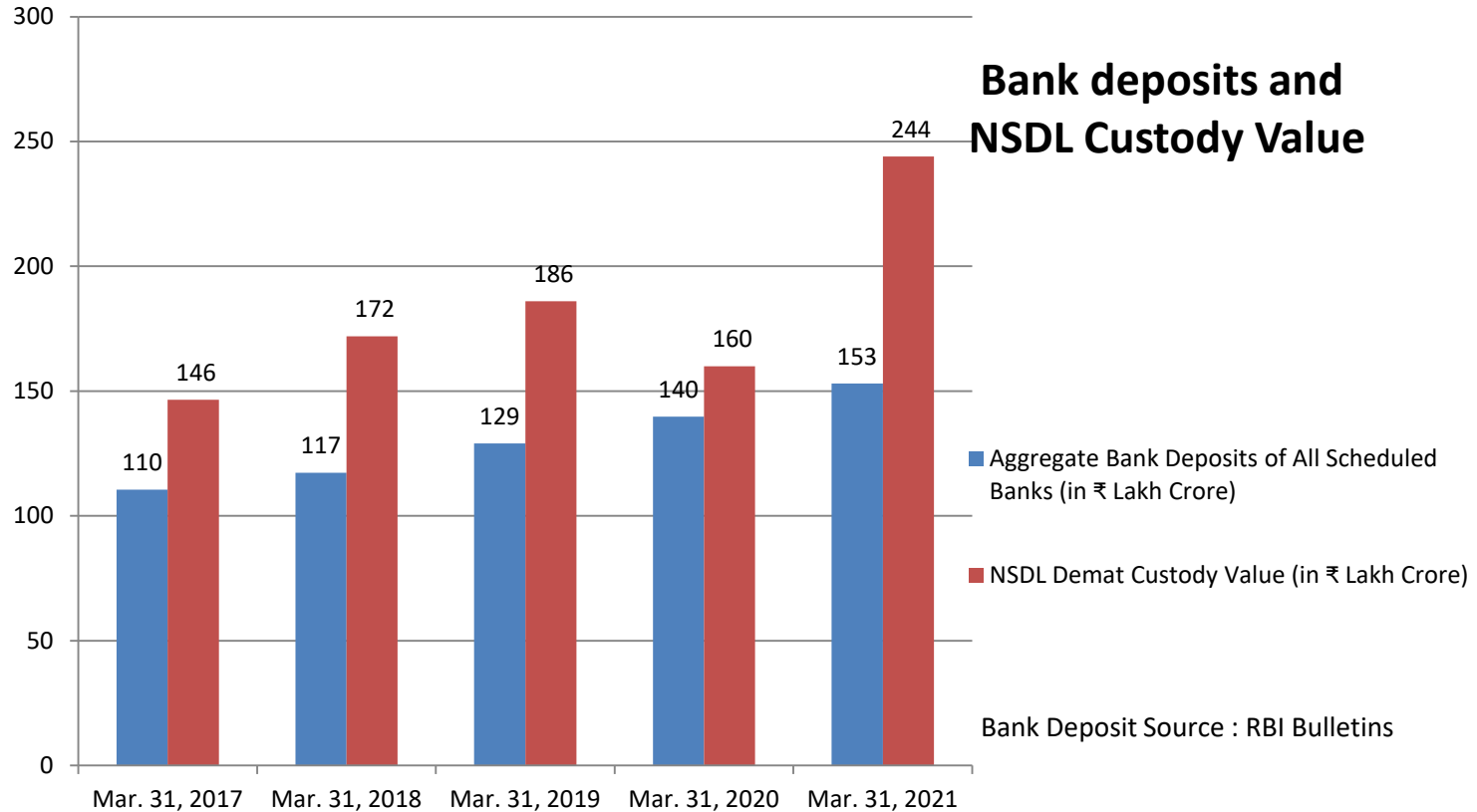
Dec - 2020
227.51



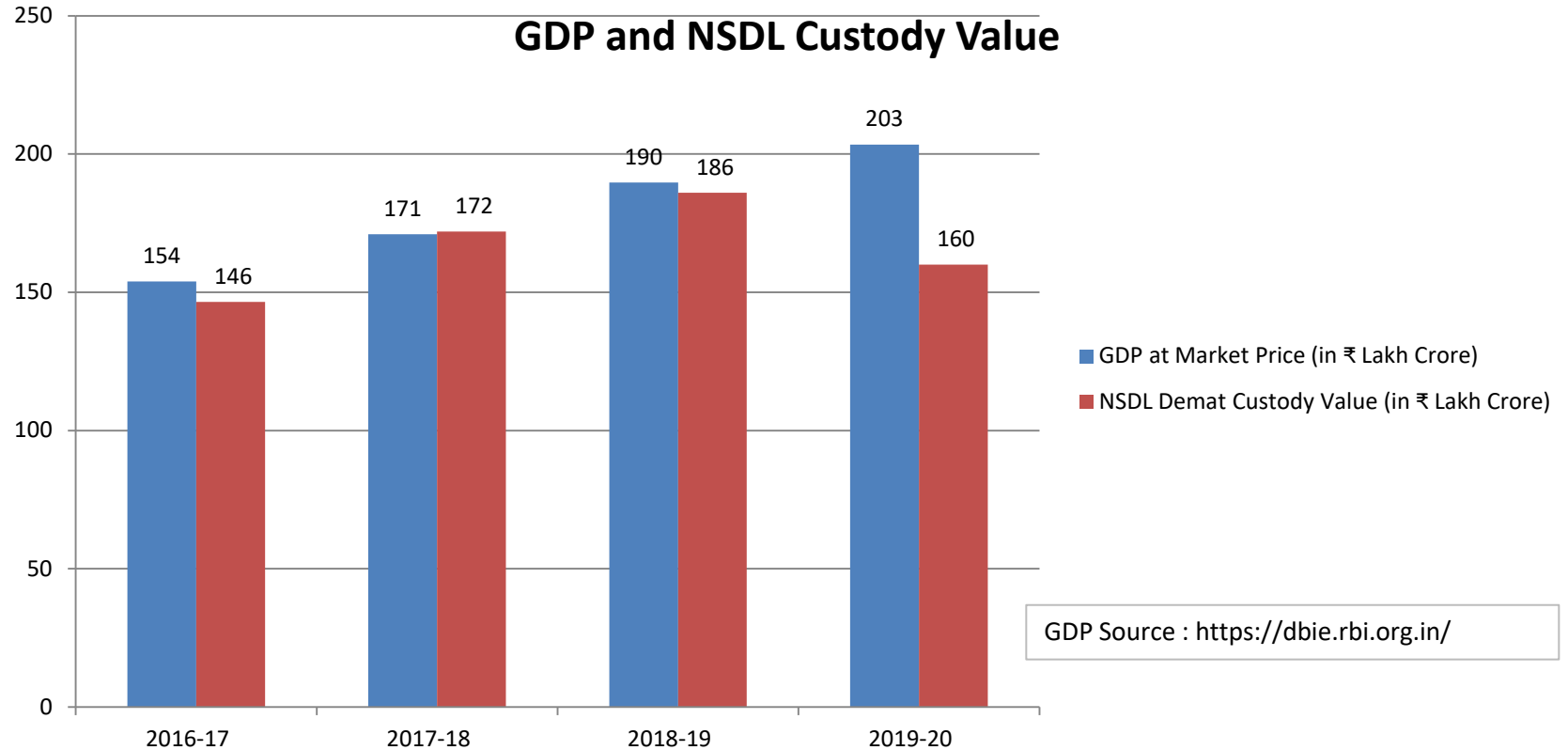
May - 2021
261.07

Custody Value in ₹ Lakh Crore
Total value of all assets held in all NSDL demat accounts

NSDL's Progress



NSDL's Progress



NSDL Depository System

Issuer Company / RTA



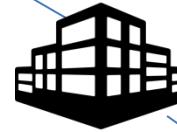
NSE Clearing Limited
Indian Clearing Corporation Limited
(Clearing Corporations)

CDSL

DP 1



DP 2



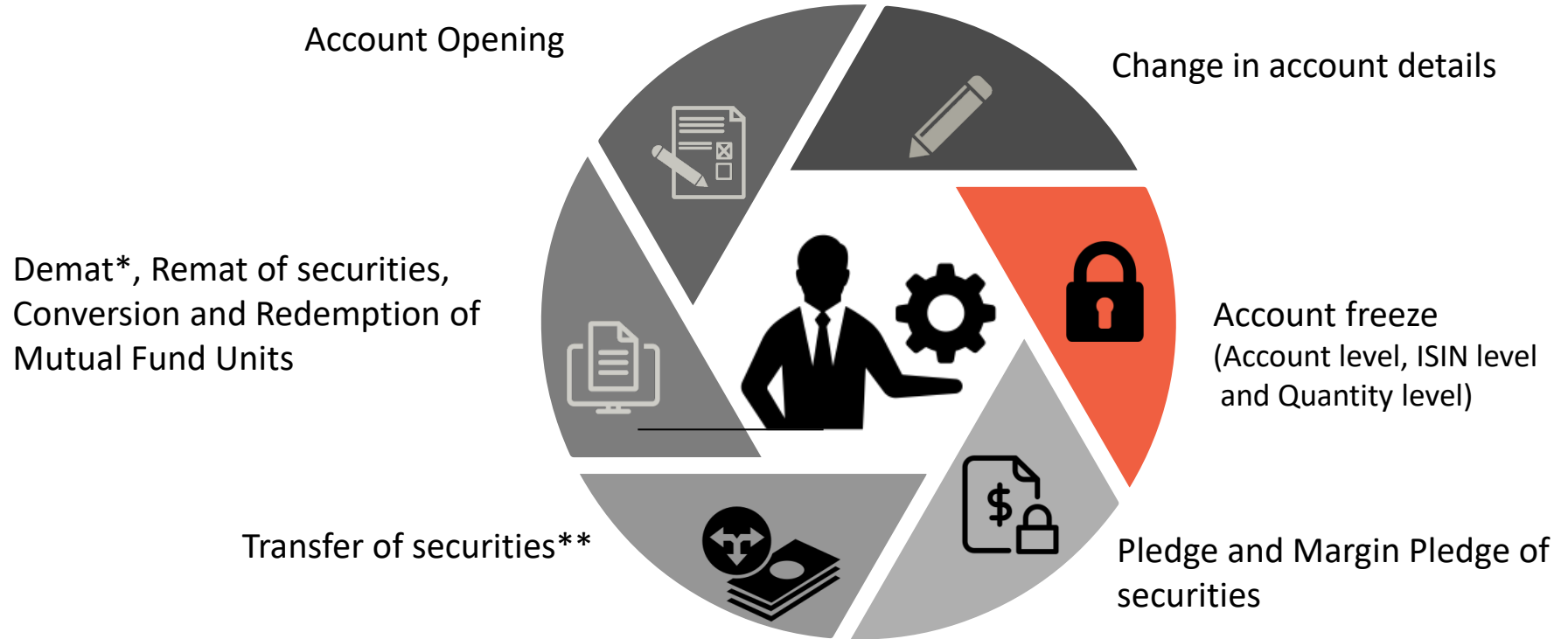
Stock Broker /
Trading Member 1

Investor 1

Investor 2

Stock Broker /
Clearing Member 2

Services offered by Depository Participant



*Even unlisted shares can be dematerialized. **Transfer of securities held in physical form not allowed w. e. f. April 1, 2019. Re-lodgement of transfer deeds which were submitted prior to this, but were rejected or returned, was allowed till March 31, 2021. Shares pending for transfer with listed company / its RTA shall be issued only in demat.

NSDLs Investor Centric e-Services



SPEED-e



IDeAS*

**NSDL
e-Voting***



NSDL Speed Mobile App

*Free for all demat account holders

NSDL Mobile Application

With Mobile Being Omnipresent In Today's Life, NSDL's Mobile App Is a Handy Tool For Smart Investors



View balances in your demat account



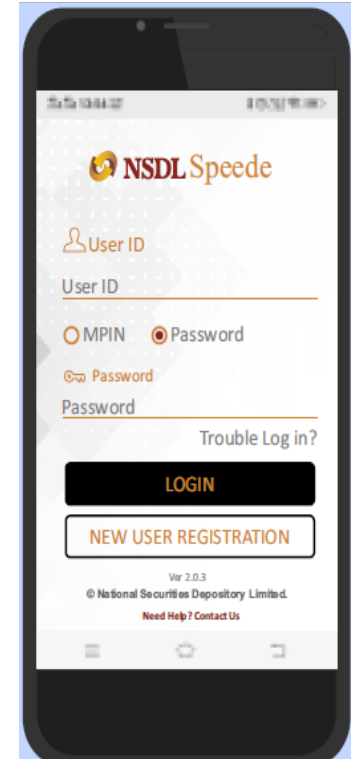
Give confirmation of e-DIS



Participate in e-Voting



Register for IDeAS



NSDL Mobile Application

Available Free of Cost



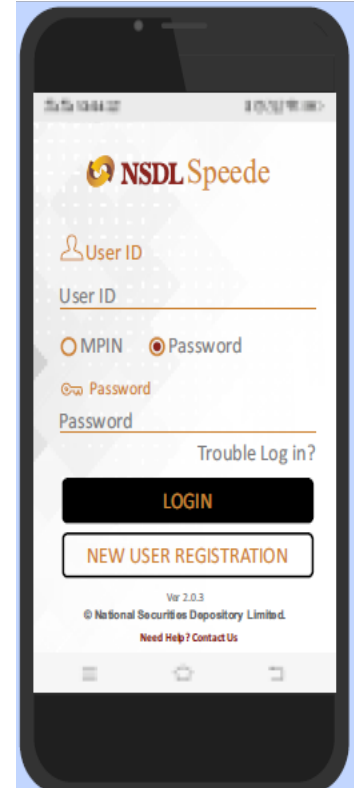
Available on Play store
and Apple store



Follow simple steps to
register



IDEAS user can log in
with same User ID and
Password



Internet-based Demat Account Statement - IDeAS

It is a facility to view and download updated balances and transactions in demat account



1. This facility is available to all the clients having demat account with any NSDL DP.
2. One time registration is required to use this facility. Registration can be done online or by submitting a request to your DP.
3. There is no charge for using this facility.
4. From June 1, 2021, using you will not need to create log in IDs with different ESPs. IDeAS you will help you to fulfil all your e-Voting needs.

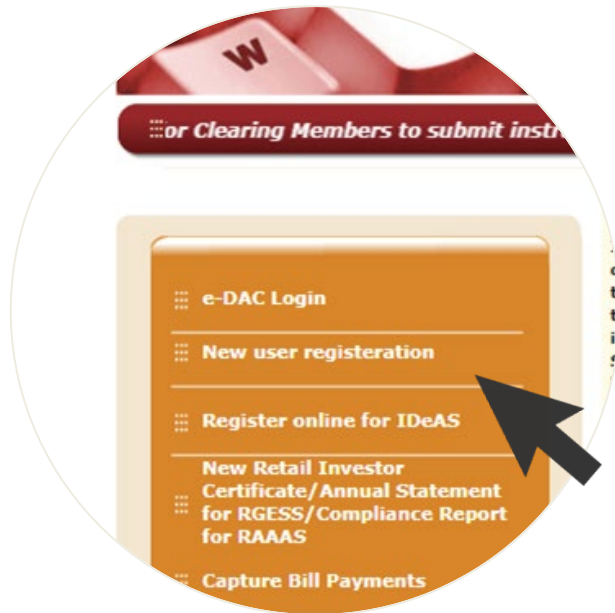
IDeAS - Features

1. View latest account balance along with the value as on previous day closing price.
2. View transactions that have taken place in demat account during last 30 days.
3. Download month-wise Statement of Transaction for past 12 months.
4. View ISIN-wise positions and transactions for a given market type and settlement number.
5. View and download past 12 Consolidated Account Statement (CAS).



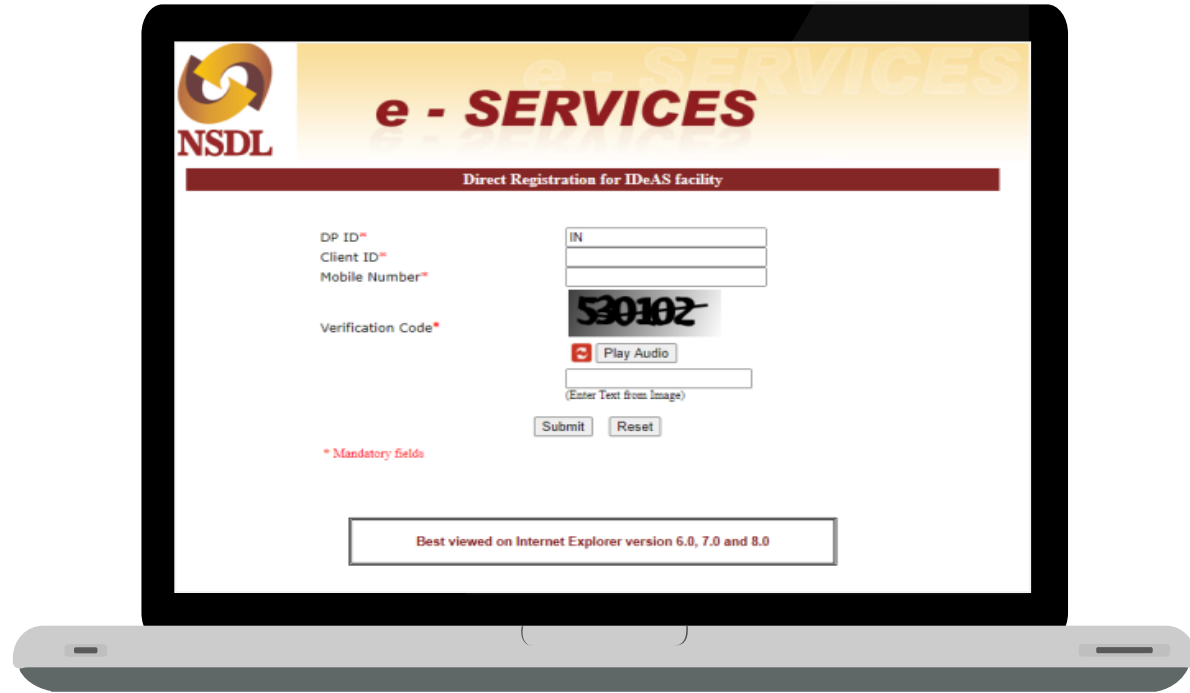
How to Register for IDeAS?

1. There are two types of Users - Password Users and Smart Card / e-Token Users
2. Password users can register online at www.eservices.nsd.com



Registering for IDeAS – Online

1. Enter DP ID, client ID and mobile number and click on submit button.
2. Fill-up all the required information.
3. Choose a User name and Password of your choice.
4. Complete Captcha verification.
5. Click on Submit button.



The screenshot shows a laptop displaying the NSDL e-SERVICES website. The page title is "Direct Registration for IDeAS facility". The form includes the following fields and elements:

- NSDL logo and "e - SERVICES" header.
- Form title: "Direct Registration for IDeAS facility".
- Fields for "DP ID*", "Client ID*", and "Mobile Number*", each with a corresponding input box.
- A "Verification Code*" field containing a captcha image showing the number "530102".
- A "Play Audio" button with a speaker icon.
- An input box for the user to enter the text from the captcha image, with the prompt "(Enter Text from Image)".
- "Submit" and "Reset" buttons.
- A red asterisk note: "* Mandatory fields".
- A footer box stating: "Best viewed on Internet Explorer version 6.0, 7.0 and 8.0".

What is SPEED-e?

1. Its an online service that enables NSDL demat account holders to submit various instructions online.
2. Its available to any NSDL demat account holder provided his/her DP has registered with NSDL.
3. List of DPs offering this service is available at <https://nsdl.co.in/speed-e.php>.
4. Registration is required to avail this facility.
5. Those having single holder demat account, can complete the registration online at www.eservices.nsdl.com. For joint demat accounts, client has to submit physical SPEED-e registration request along with certain documents.
6. There are two types of access – Password users and e-token users (more secured option).
7. In case of Password Users, facility can be used by one of the joint holders authorised by other holders through a Power of Attorney. e-token access enables multiple authorisation by joint holders.

Features of SPEED-e

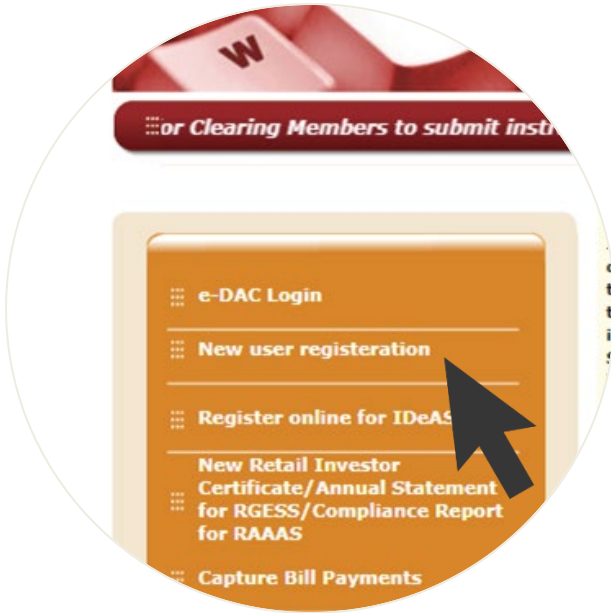
1. View and download past 12 CAS.
2. View latest balances and transactions in demat account.
3. Redemption / repurchase of mutual fund units.
4. Submit electronic delivery instruction (limited to pre-notified broker accounts).
5. Submit margin pledge instructions.
6. Monitor the status of execution of instructions.

Additional features for e-token users -

7. Submit Pledge and Off market instructions.
8. You can Freeze you demat account (Account level, ISIN level or quantity level freeze).
9. Such freeze can be unfrozen only by you, not your DP.

How to Register for SPEED-e?

Visit www.eservices.nsd.com and click on 'New user registration' and later select SPEED-e.



Only single users can register to use this facility

SPEED-e Registration – Password Based

1. Enter DP ID, client ID and mobile number and click on submit button.
2. Fill-up all the required information.
3. Choose a User ID of your choice.
4. Add CM BP ID(s) of your Clearing Member (Stock broker) under Pre-notified Account. You may add upto 6 clearing members.
5. An One Time Password (OTP) will be sent on the mobile number and email ID registered in the demat account.
6. Validate your registration request using the OTP received.

SPEED-e Registration – Password Based

1. Upon successful validation of OTP, registration request will be sent to concerned DP and Clearing Member(s) for authorisation.
2. DP will authorize the registration request electronically and inform you through email.
3. Clearing Member(s) will authorise clients request for addition of pre-notified account through SPEED-e facility. In case, your CM has not subscribed to SPEED-e facility, then you need to submit a consent letter in a prescribed format from CM to your DP.
4. You will be able to access SPEED-e facility after authorisation by your DP and may submit delivery instructions after successful authorisation of addition of pre-notified account by CM.

SPEED-e Registration – Smart Card/e-Token Based



1. Fill up the 'SPEED-e Application form' available at www.eservices.nsdl.com or can be obtained from your DP.
2. Submit the duly filled-in form to your DP.
3. Your DP will register you as a smart card user by assigning a User ID and help you procure a Smart Card Kit, Digital Signature Certificate (DSC) and Personal Identification Number (PIN).
4. Install the Smart Card Kit on your computer.
5. With the User ID, DSC and PIN, you can start using SPEED-e.
6. Detailed FAQ is available at www.eservices.nsdl.com.

e-Voting for Shareholders

Shareholders have right to participate in decision making process of their company by voting on the resolutions.

NSDL facilitates all Shareholders holding shares in paper or Demat form, with NSDL or other depository

e-Voting facilitates this process by removing the need for physical presence.

Facility to shareholders to print details of vote.

SMS alert to shareholders after they cast votes.



How to Use NSDL e-Voting Service?

1. Multiple options for Voting
 - i. NSDL e-Voting Portal - <https://evoting.nsd.com/>
 - ii. NSDL Mobile App
 - iii. IDeAS and SPEED-e facility of NSDL
 - iv. Through integration with other websites
2. At venue - Voting using Tablets
3. NSDL helps companies to conduct virtual meetings and live streaming of proceedings



Various modes for submission of debit instruction –

1. Submission of Physical DIS by account holder to DP
2. Submission of Physical DIS by broker as holder of Power of Attorney to DP
3. Submission of electronic instruction by account holder through NSDL SPEED-e
4. Submission of electronic instruction by broker as holder of Power of Attorney through NSDL SPICE

New Mode

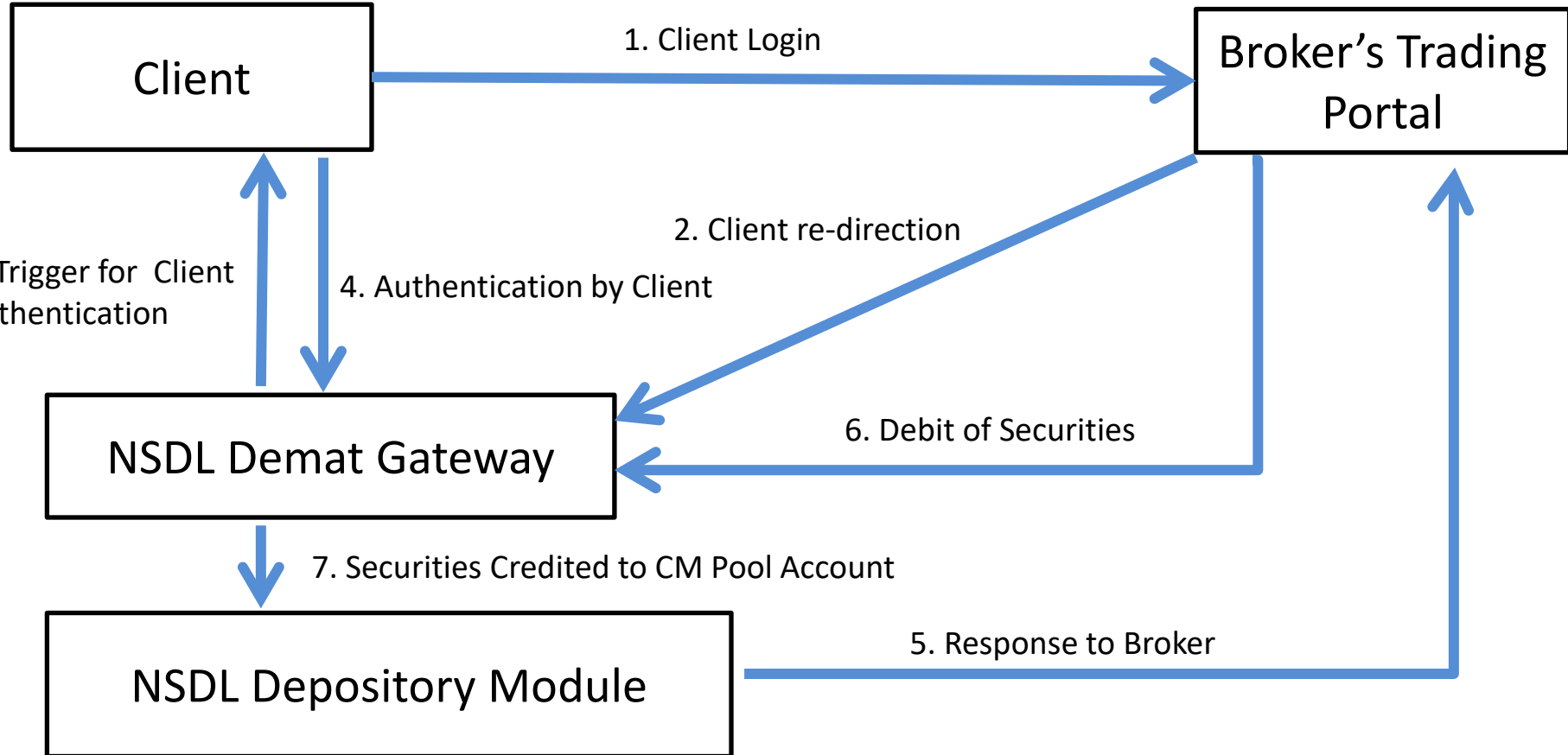
Submission of instruction by account holder to DP using e-DIS

NSDL e-DIS – Demat Gateway


Salient features of e-DIS -

1. e-DIS facility can be used by any NSDL demat account holder
2. No need to give POA to stock broker
3. Secured communication between broker's portal and NSDL system
4. Securities can be moved to broker's pool account only towards obligation for sell transaction
5. Off Market transactions are not permitted through e-DIS

e-DIS Process



Be a Prudent Investor




Keep record of documents signed, account statements, contract notes received and payments made. Save important emails and take periodic back up of data.

Change password of your online accounts frequently. Never share OTP and PIN with any one.

Read SMS, emails, letters, statements, bills sent by your broker, bank, DP and NSDL. These are sent to you to keep you updated.

Accept the DIS only if serial number is pre printed and Client ID is pre stamped or pre printed. Keep DIS in safe custody.

Be a Prudent Investor



Inform your DP about any change in your Personal Information such as address, bank account immediately.

Always mention your Mobile Number and email ID in account opening form and keep them updated.

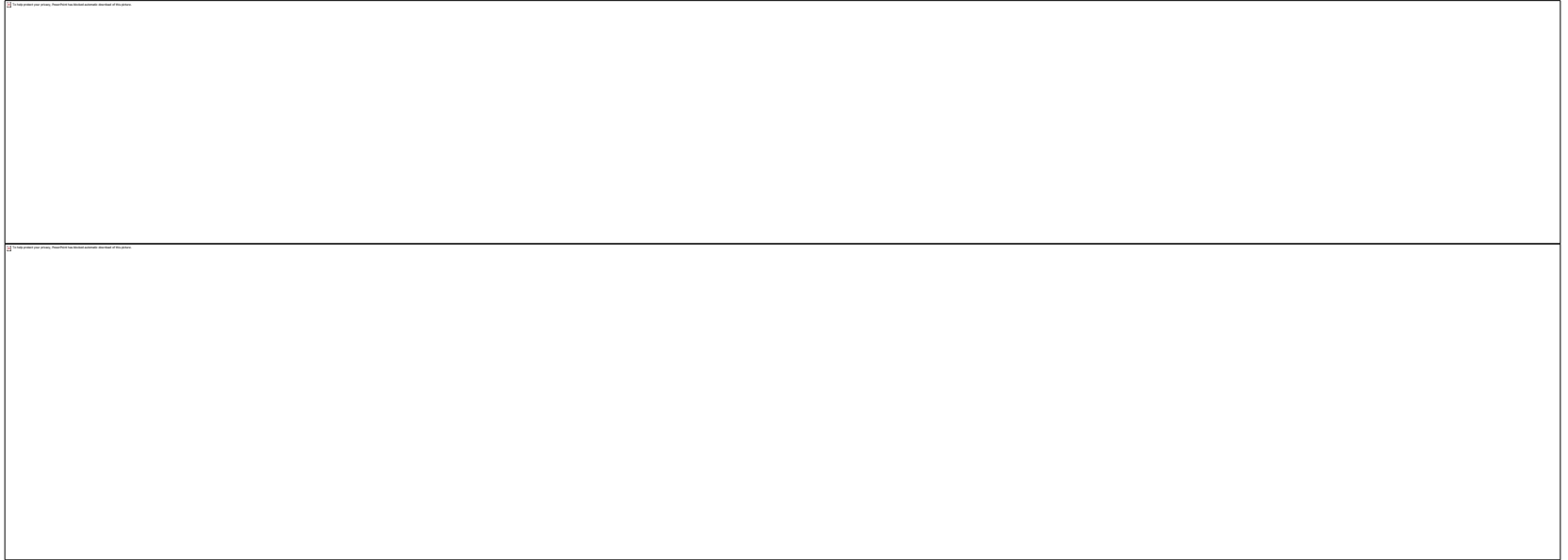
Do not act on Unsolicited SMS and emails providing Tips, stock recommendations, assured returns etc.

NSDL publications and presentations are available in Hindi, English and other languages at www.nsdل.com.in → Education

Schedule of Awareness Programs, Registration and Feedback facilities are available at www.nsdل.com.in.

NSDL Newsletter for Investors

The Financial Kaleidoscope – Free monthly newsletter in हिंदी Hindi and English



www.nsdل.com.in



Education



Newsletter – The
Financial
Kaleidoscope

Grievances Redressal

1. Lodge your complaint with SEBI at www.scores.gov.in/ or SEBI Mobile App
2. SEBI Toll free helpline - 18002667575 / 1800227575
3. NSDL Toll Free helpline - 18001020990 / 1800224430
4. Online submission of Grievances at www.nsd.co.in → Query Now
5. NSDL email for grievance - relations@nsdl.co.in
6. NSDL email for other information - info@nsdl.co.in





THANK YOU

We welcome your feedback and suggestions about this program at www.nsd1.co.in / info@nsdl.co.in.

