

Circular No.: NSDL/PS/2025/1205

Date: May 21, 2025

Participants are hereby informed that Tata Capital Limited has informed to NSDL that the Hon'ble National Company Law Tribunal vide its order dated 01.05.2025 had approved the scheme of arrangement between Tata Motor Finance Limited (Transferor Company 1) (Issuer code: 601U, company id. 24234), TATA MOTORS FINANCE LIMITED (Transferor Company 2) (Issuer code: 477S, company id. 24234) and TATA CAPITAL LIMITED, (Issuer code: 976I, company id. 13014) ('Resulting company').

Pursuant to the aforesaid Order, the NCD, CP and Bond (having ISIN's) of the Merged Company (i.e. Tata Motor Finance Limited and TATA MOTORS FINANCE LIMITED) shall be stand transferred to and vested in the Resulting Company (i.e. TATA CAPITAL LIMITED).

Accordingly, TATA CAPITAL LIMITED has now requested to change the security description of the ISINs as per the detail given in Annexure. the ISIN as per **Annexure** will be now associated from company codes '24234' to '13014'.

For and on behalf of
National Securities Depository Limited

**Arockiaraj
Manager**