

Circular No.: NSDL/PS/2024/0008

Date: January 01, 2024

Participants are hereby informed that the following ISINs have been activated for the purpose of dematerialization of Pass through Certificates of the company and the details as intimated to NSDL by the Issuer are given hereunder:

| Sr. No. | Company Name | ISIN | Type Of Instrument | Description In DPM | Issue Price / Face Value (₹) | Issue Date | Redemption (Last Payout Date) | Coupon/ Yield Rate | Interest Payment | Put/ Call option | Certificate Nos/ Dist. NO (from-To) | Registrar With BP ID No | Address where dematerialisation request forms alongwith the physical certificates should be sent | Remarks |
|---------|-------------------------------|--------------|---|---|------------------------------|------------|-------------------------------|--------------------|------------------------|--|-------------------------------------|--|--|---------|
| 1 | DONNA FE CV AD TRUST DEC 2023 | INE0SJR15017 | Pass Through Certificates Series A1. (Trustee Catalyst Trusteeship Limited Loan Receivables of Adani Capital Private Limited) | DONNA FE CV AD TRUST DEC 2023 SERIES A1 PTC 22DEC23 | 9890296.919/9890296.919 | 22-12-2023 | 20-10-2028 | 8.85% | AS PER PAYOUT SHCEDULE | Put: NA Call: SELLER SHALL HAVE AN OPTION IF BALANCE RECEIVABLES DECLINE TO BELOW 10% | 1-95 | IN200963 NSDL DATABASE MANAGEMENT LIMITED | MR. UMESH SALVI MANAGING DIRECTOR CATALYST TRUSTEESHIP LIMITED WINDSOR, 6TH FLOOR OFFICE NO 604. CST ROAD, KALINA SANTACRUZ (EAST) MUMBAI 400098 Phone:022-49220506 Fax:022-49220505 Email:secu@ctfltrustee.com | |
| 2 | DONNA FE CV AD TRUST DEC 2023 | INE0SJR15025 | Pass Through Certificates Series A2. (Trustee Catalyst Trusteeship Limited Loan Receivables of Adani Capital Private Limited) | DONNA FE CV AD TRUST DEC 2023 SERIES A2 PTC 22DEC23 | 9890296.919/9890296.919 | 22-12-2023 | 20-10-2028 | 8.85% | AS PER PAYOUT SHCEDULE | Put: NA Call: SELLER SHALL HAVE AN OPTION IF BALANCE RECEIVABLES DECLINE TO BELOW 10% | 1-5 | IN200963 NSDL DATABASE MANAGEMENT LIMITED | MR. UMESH SALVI MANAGING DIRECTOR CATALYST TRUSTEESHIP LIMITED WINDSOR, 6TH FLOOR OFFICE NO 604. CST ROAD, KALINA SANTACRUZ (EAST) MUMBAI 400098 Phone:022-49220506 Fax:022-49220505 Email:secu@ctfltrustee.com | |
| 3 | VAJRA 004 TRUST | INE0SLB15017 | Pass Through Certificates Senior Tranche A1 (Trustee Catalyst Trusteeship Limited Loan Receivables of Veritas Finance) | VAJRA 004 TRUST SENIOR TRANCHE A1 PTC 28DEC23 | 100000/100000 | 28-12-2023 | 20-06-2029 | 9.55% | AS PER PAYOUT SHCEDULE | Put: NA Call: SELLER SHALL HAVE AN OPTION IF BALANCE RECEIVABLES DECLINE TO BELOW 10% | 1-10783 | IN200963 NSDL DATABASE MANAGEMENT LIMITED | MR. UMESH SALVI MANAGING DIRECTOR CATALYST TRUSTEESHIP LIMITED WINDSOR, 6TH FLOOR OFFICE NO 604. CST ROAD, KALINA SANTACRUZ (EAST) MUMBAI 400098 Phone:022-49220506 Fax:022-49220505 Email:secu@ctfltrustee.com | |


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Corporate Identity Number: U74120MH2012PLC230380

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| | | | Private Limited) | | | | | | | | | | | |
| 4 | VAJRA 004 TRUST | INE0SLB15025 | Pass Through Certificates Senior Tranche A2 (Trustee Catalyst Trusteeship Limited Loan Receivables of Veritas Finance Private Limited) | VAJRA 004 TRUST SENIOR TRANCHE A2 PTC 28DEC23 | 100000/100000 | 28-12-2023 | 20-06-2029 | 9.95% | AS PER PAYOUT SHCEDULE | Put: NA Call: SELLER SHALL HAVE AN OPTION IF BALANCE RECEIVABLES DECLINE TO BELOW 10% | 1-5170 | IN200963 NSDL DATABASE MANAGEMENT LIMITED | MR. UMESH SALVI MANAGING DIRECTOR CATALYST TRUSTEESHIP LIMITED WINDSOR, 6TH FLOOR OFFICE NO 604. CST ROAD, KALINA SANTACRUZ (EAST) MUMBAI 400098 Phone:022-49220506 Fax:022-49220505 Email:secu@ctltrustee.com | |

For and on behalf of
National Securities Depository Limited

Arockiaraj
Manager