

Circular No.: NSDL/ TENDER\_OFFER/2025/008

January 23, 2025

**Subject: Religare Enterprises Limited - Tender offer for Takeover.**

Participants are hereby informed that following settlement number have been added in the CC Calendars of **NSE Clearing Limited (NCL) [CC ID: IN001002]** and **Indian Clearing Corporation Limited (ICCL) [CC ID: IN001150]** in respect of the tender offer for **Takeover of Religare Enterprises Limited [ISIN: INE621H01010]**.

CC ID	IN001002	IN001150
Tender Offer Type (i.e. Market Type)	Takeover	Takeover
Market Type Code (i.e. for batch upload)	40	32
Event Number (i.e. Settlement Number)	2025005	2025005

Participants are requested to refer Circular Nos. NSDL/POLICY/2017/0007 dated February 6, 2017 and NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement of tender offer for **Takeover of Religare Enterprises Limited** are given below:

Bid Start Date (i.e. settlement start date)	Monday , January 27, 2025
Bid End Date as notified by NCL & ICCL (i.e. settlement end date)	Friday, February 07, 2025
Settlement Date as notified by NCL & ICCL (i.e. Pay-In Date)	Monday, February 24, 2025

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of  
National Securities Depository Limited**

**Arockiaraj  
Manager**

**National Securities Depository Limited**

3<sup>rd</sup> Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India.  
Tel.: 91-22-6944 8400 / 6944 8500 | email: info@nsdl.com | Web: www.nsdl.co.in  
Corporate Identity Number: U74120MH2012PLC230380

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 <sup>th</sup> of the following month	Through e-PASS	Para 22 of 'Grievance Redressal' chapter and Para 28 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants
Compliance report w.r.t Same Mobile number and/ or email address captured for multiple accounts. (monthly)	Before 25 <sup>th</sup> of following month	Through Email.	Circular No.: NSDL/POLICY/2024/0115 dated August 21, 2024
Half yearly Compliance Certificate	January 31	Through e-PASS	Para 17 of NSDL Master Circular for Participants on "Internal Controls/Reporting to NSDL/SEBI" chapter.
Reporting of details of NISM qualified Associate persons as on December 31	January 31	Through e-PASS	Circular No.: NSDL/POLICY/2025/0007 dated January 23, 2025

