

Circular No.: NSDL/ TENDER\_OFFER/2024/124

September 04, 2024

**Subject: Nucleus Software Exports Limited - Tender offer for Buyback.**

All Participants are hereby informed that following settlement number has been added in the CC Calendar of NSE Clearing Limited (**NCL**) [CC ID: IN001002] in respect of the tender offer for **Buyback of Nucleus Software Exports Limited [ISIN: INE096B01018]**.

<b>Tender Offer Type (i.e. Market Type)</b>	<b>Buyback</b>
<b>Market Type Code (i.e. for batch upload)</b>	39
<b>Event Number (i.e. Settlement Number)</b>	2024103

Participants are requested to refer Circular No. NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Buyback of Nucleus Software Exports Limited** are given below:

<b>Bid Start Date (i.e. settlement start date)</b>	Monday, September 09, 2024
<b>Bid End Date (i.e. settlement end date)</b>	Friday, September 13, 2024
<b>Settlement Date as notified by NCL (i.e. Pay-In Date)</b>	Monday, September 23, 2024

Participants are requested to take note of the above and guide their clients suitably

**For and on behalf of  
National Securities Depository Limited**

**Arockiaraj  
Manager**

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 <sup>th</sup> of the following month	Through e-PASS	Para 22 of 'Grievance Redressal' chapter and Para 28 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants
Networth Certificate and Audited Financial Statements (yearly)	October 31 <sup>st</sup>	Through e-PASS	Para 20.7 of NSDL Master Circular for Participants on Internal Controls/Reporting to NSDL / SEBI chapter.

**National Securities Depository Limited**

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