

Circular No.: NSDL/ TENDER_OFFER/2024/053

April 19, 2024

Subject: Rajasthan Gases Limited- Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of **Indian Clearing Corporation Limited (ICCL)**[CC ID: IN001150] in respect of the tender offer for **Takeover of Rajasthan Gases Limited [ISIN: INE184D01026]**.

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2024041

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover of Rajasthan Gases Limited** are given below:

Bid Start Date (i.e. settlement start date)	Friday, April 19, 2024
Bid End Date (i.e. settlement end date)	Friday, May 03, 2024
Settlement Date as notified by ICCL (i.e., Pay-In Date)	Tuesday, May 14, 2024

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of
National Securities Depository Limited**

**Arockiaraj
Manager**

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month	Through e-PASS	1. Para 20 of NSDL Master Circular for Participants on 'Grievance Redressal' chapter. 2. Circular No.: NSDL/POLICY/2023/0161 dated November 13, 2023



Artificial Intelligence /Machine Learning Reporting Form (if offering or using such technologies as defined) (Annually)	Within three months of the end of the financial year	Through e-PASS	Circular No.: NSDL/POLICY/2024/0003 dated January 05, 2024
Risk based Supervision of Participants (Half yearly)	By April 30 th	Through e-PASS	Para 7 of NSDL Master Circular for Participants on 'Internal Controls/Reporting to NSDL/SEBI' chapter.
Tariff Sheet (Yearly)	By April 30 th	Through e-PASS	Circular No.: NSDL/POLICY/2023/0158 dated November 09, 2023
Internal/ Concurrent Audit Report (Half yearly)	By May 15 th	Through e-PASS	Para 20.4 of NSDL Master Circular for Participants on 'Internal Controls/Reporting to NSDL/SEBI' chapter and Circular No.: NSDL/POLICY/2024/0042 dated April 08, 2024

