

Circular No.: NSDL/ TENDER_OFFER/2024/041

March 19, 2024

Subject: Adeshwar Meditex Limited - Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the tender offer for Takeover of Adeshwar Meditex Limited [ISIN: INE0H8J01015].

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2024032

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover** of **Adeshwar Meditex Limited** are given below:

Bid Start Date (i.e. settlement start date)	Monday, March 18, 2024
Bid End Date (i.e. settlement end date)	Tuesday, April 02, 2024
Settlement Date as notified by ICCL (i.e., Pay-In Date)	Friday, April 19, 2024

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of National Securities Depository Limited

Arockiaraj Manager

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month	Through e-PASS	 Para 20 of NSDL Master Circular for Participants on 'Grievance Redressal' chapter. Circular No.: NSDL/POLICY/2023/0161 dated November 13, 2023

