

Circular No.: NSDL/ TENDER\_OFFER/2024/024

February 12, 2024

**Subject: Khemani Distributors and Marketing Limited - Tender offer for Takeover.**

All Participants are hereby informed that following settlement number has been added in the CC Calendar of **Indian Clearing Corporation Limited (ICCL)** [CC ID: IN001150] in respect of the tender offer for **Takeover of Khemani Distributors and Marketing Limited [ISIN: INE030U01025]**.

<b>Tender Offer Type (i.e. Market Type)</b>	Takeover
<b>Market Type Code (i.e. for batch upload)</b>	32
<b>Event Number (i.e. Settlement Number)</b>	2024019

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover of Khemani Distributors and Marketing Limited** are given below:

<b>Bid Start Date (i.e. settlement start date)</b>	Monday, February 12, 2024
<b>Bid End Date (i.e. settlement end date)</b>	Monday, February 26, 2024
<b>Settlement Date as notified by ICCL (i.e., Pay-In Date)</b>	Tuesday, March 12, 2024

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of  
National Securities Depository Limited**

**Arockiaraj  
Manager**

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 <sup>th</sup> of the following month	Through e-PASS	1. Para 20 of NSDL Master Circular for Participants on 'Grievance Redressal' chapter. 2. Circular No.: NSDL/POLICY/2023/0161 dated November 13, 2023

**National Securities Depository Limited**

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