

Circular No.: NSDL/TENDER\_OFFER/2021/122

October 28, 2021

**Subject: Megasoft Limited - Tender offer for Takeover.**

Participants are hereby informed that following settlement numbers have been added in the CC Calendars of NSE Clearing Limited (NCL) [CC ID: IN001002] and Indian Clearing Corporation Limited (ICCL) [CC ID: IN001150] in respect of the **Takeover** offer of **Megasoft Limited** [ISIN: **INE933B01012**].

CC ID	IN001002	IN001150
<b>Tender Offer Type (i.e. Market Type)</b>	Takeover	Takeover
<b>Market Type Code (i.e. for batch upload)</b>	40	32
<b>Event Number (i.e. Settlement Number)</b>	2021093	2021093

Participants are requested to refer Circular Nos. NSDL/POLICY/2017/0007 dated February 6, 2017 and NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for Takeover offer of **Megasoft Limited** are given below:

<b>Bid Start Date (i.e. settlement start date)</b>	Tuesday, October 26, 2021
<b>Bid End Date (i.e. settlement end date)</b>	Wednesday, November 10, 2021
<b>Settlement Date as notified by NCL &amp; ICCL (i.e. Pay-In Date)</b>	Monday, November 22, 2021

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of  
**National Securities Depository Limited**

**Chirag Shah**  
**Senior Manager**

### FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Risk Assessment Template (April - September)	October 31st, every year	Through e-PASS	1. Circular No. NSDL/POLICY/2015/0046 dated April 30, 2015 2. Circular No. NSDL/POLICY/2018/0050 dated September 25, 2018
Internal/ Concurrent Audit Report (April - September)	November 15th every year	Through e-PASS	Circular No NSDL/POLICY/2021/0048 dated May 11, 2021