

Circular No.: NSDL/TENDER_OFFER/2021/098

August 06, 2021

Subject: Lloyds Metals and Energy Limited - Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the **Takeover** offer of **Lloyds Metals and Energy Limited [ISIN: INE281B01032]**.

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2021073

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for Takeover offer of **Lloyds Metals and Energy Limited** are given below:

Bid Start Date (i.e. settlement start date)	Friday, August 06, 2021
Bid End Date (i.e. settlement end date)	Monday, August 23, 2021
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Thursday, September 02, 2021

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of
National Securities Depository Limited**

**Chirag Shah
Senior Manager**

FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015