

Circular No.: NSDL/TENDER\_OFFER/2021/064

May 05, 2021

**Subject: Magma Fincorp Limited- Tender offer for Takeover.**

Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the Takeover offer of **Magma Fincorp Limited** [ISIN: **INE511C01022**].

|   |          |
|---|----------|
| <b>Tender Offer Type (i.e. Market Type)</b>     | Takeover |
| <b>Market Type Code (i.e. for batch upload)</b> | 32       |
| <b>Event Number (i.e. Settlement Number)</b>    | 2021048  |

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **Magma Fincorp Limited** are given below:

|   |                          |
|---|--------------------------|
| <b>Bid Start Date (i.e. settlement start date)</b>            | Tuesday, May 04, 2021    |
| <b>Bid End Date (i.e. settlement end date)</b>                | Tuesday, May 18, 2021    |
| <b>Settlement Date as notified by ICCL (i.e. Pay-In Date)</b> | Wednesday, June 02, 2021 |

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of  
National Securities Depository Limited**

**Chirag Shah  
Senior Manager**

| FORTHCOMING COMPLIANCE  |              |                   |   |
|---|--------------|-------------------|---|
| Particulars   | Deadline     | Manner of sending | Reference   |
| Investor Grievance Report for the month of April 2021 (Monthly) | May 31, 2021 | Through e-PASS    | 1. Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015<br>2. Circular No. NSDL/POLICY/2021/0041 dated May, 04, 2021 |