

Circular No.: NSDL/TENDER\_OFFER/2021/053

April 15, 2021

**Subject: Modern Converters Limited- Tender offer for Takeover.**

Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the **Takeover** offer of **Modern Converters Limited**[SIN: **INE250S01015**].

<b>Tender Offer Type (i.e. Market Type)</b>	Takeover
<b>Market Type Code (i.e. for batch upload)</b>	32
<b>Event Number (i.e. Settlement Number)</b>	2021040

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for **Takeover** offer of **Modern Converters Limited** are given below:

<b>Bid Start Date (i.e. settlement start date)</b>	Thursday, April 15, 2021
<b>Bid End Date (i.e. settlement end date)</b>	Thursday April 29, 2021
<b>Settlement Date as notified by ICCL (i.e. Pay-In Date)</b>	Monday , May 10 , 2021

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of  
National Securities Depository Limited**

**Chirag Shah  
Senior Manager**



### FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 <sup>th</sup> of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Artificial Intelligence /Machine Learning Reporting Form (if offering or using such technologies as defined) (Quarterly)	By 15 <sup>th</sup> of the following month.	By email at <a href="mailto:Participant-Interface@nsdl.co.in">Participant-Interface@nsdl.co.in</a>	Circular No. NSDL/POLICY/2019/0016 dated March 27, 2019
Cyber Security & Cyber Resilience framework of Depository Participants (Quarterly)	By 15 <sup>th</sup> of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2020/0069 dated May 15, 2020
Annual System Audit Report	June 30 <sup>th</sup> every year	Through e-PASS	1. Circular No. NSDL/ POLICY/2020/0056 dated April 29, 2020 2. Circular No. NSDL/POLICY/2020/0071 dated May 19, 2020 3. Circular No. NSDL/POLICY/2020/0106 dated July 31, 2020
Tariff Sheet (Yearly)	April 30 <sup>th</sup> every year.	By email at <a href="mailto:dpfees@nsdl.co.in">dpfees@nsdl.co.in</a>	1. Circular No. NSDL/POLICY/2006/0064 dated December 26, 2006. 2. Circular No. NSDL/POLICY/2007/0003 dated January 8, 2007.
Risk based supervision of Participants (October - March)	April 30 <sup>th</sup> every year.	Through e-PASS	Circular No. NSDL/POLICY/2018/0050 dated September 25, 2018
Internal/ Concurrent Audit Report (October - March)	May 15 <sup>th</sup> every year	Through e-PASS	Circular No. NSDL/POLICY/2019/0063 dated September 25, 2019