

Circular No.: NSDL/TENDER_OFFER/2021/050

April 13, 2021

Subject: NIIT Limited - Tender offer for Buyback.

Participants are hereby informed that following settlement number has been added in the CC Calendars of NSE Clearing Limited (NCL) [CC ID: IN001002] and Indian Clearing Corporation Limited (ICCL) [CC ID: IN001150] in respect of the **Buyback** offer of **NIIT Limited** [ISIN: INE161A01038].

CC ID	IN001002	IN001150
Tender Offer Type (i.e. Market Type)	Buyback	Buyback
Market Type Code (i.e. for batch upload)	39	31
Event Number (i.e. Settlement Number)	2021037	2021037

Participants are requested to refer Circular Nos. NSDL/POLICY/2017/0007 dated February 6, 2017 and NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for **Buyback** offer of **NIIT Limited** are given below:

Bid Start Date (i.e. settlement start date)	Monday, April 12, 2021
Bid End Date (i.e. settlement end date)	Wednesday, April 28, 2021
Settlement Date as notified by NCL & ICCL (i.e. Pay-In Date)	Friday, May 07, 2021

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of
National Securities Depository Limited**

**Chirag Shah
Senior Manager**



FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Artificial Intelligence /Machine Learning Reporting Form (if offering or using such technologies as defined) (Quarterly)	By 15 th of the following month.	By email at Participant-Interface@nsdl.co.in	Circular No. NSDL/POLICY/2019/0016 dated March 27, 2019
Cyber Security & Cyber Resilience framework of Depository Participants (Quarterly)	By 15 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2020/0069 dated May 15, 2020
Annual System Audit Report	June 30 th every year	Through e-PASS	1. Circular No. NSDL/ POLICY/2020/0056 dated April 29, 2020 2. Circular No. NSDL/POLICY/2020/0071 dated May 19, 2020 3. Circular No. NSDL/POLICY/2020/0106 dated July 31, 2020
Tariff Sheet (Yearly)	April 30 th every year.	By email at dpfees@nsdl.co.in	1. Circular No. NSDL/POLICY/2006/0064 dated December 26, 2006. 2. Circular No. NSDL/POLICY/2007/0003 dated January 8, 2007.
Risk based supervision of Participants (October - March)	April 30 th every year.	Through e-PASS	Circular No. NSDL/POLICY/2018/0050 dated September 25, 2018
Internal/ Concurrent Audit Report (October - March)	May 15 th every year	Through e-PASS	Circular No. NSDL/POLICY/2019/0063 dated September 25, 2019