

Circular No.: NSDL/TENDER_OFFER/2021/022

February 23, 2021

Subject: Gail (India) Limited - Tender offer for Buyback.

Participants are hereby informed that following settlement number has been added in the CC Calendar of NSE Clearing Limited (NCL)[CC ID: IN001002] in respect of the **Buyback** offer of **Gail (India) Limited** [ISIN: **INE129A01019**].

Tender Offer Type (i.e. Market Type)	Buyback
Market Type Code (i.e. for batch upload)	39
Event Number (i.e. Settlement Number)	2021019

Participants are requested to refer Circular No. NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Buyback offer of **Gail (India) Limited** are given below:

Bid Start Date (i.e. settlement start date)	Thursday, February 25, 2021
Bid End Date (i.e. settlement end date)	Wednesday, March 10, 2021
Settlement Date as notified by NCL (i.e. Pay-In Date)	Friday, March 19, 2021

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of

National Securities Depository Limited

Chirag Shah

Senior Manager



FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015