

Circular No.: NSDL/TENDER\_OFFER/2021/020

February 19, 2021

**Subject: Prime Focus Limited- Tender offer for Takeover.**

Participants are hereby informed that following settlement number has been added in the CC Calendar of **NSE Clearing Limited (NCL) [CC ID: IN001002]** in respect of the Takeover offer of **Prime Focus Limited [ISIN: INE367G01038 ]**.

<b>Tender Offer Type (i.e. Market Type)</b>	Takeover
<b>Market Type Code (i.e. for batch upload)</b>	40
<b>Event Number (i.e. Settlement Number)</b>	2021018

Participants are requested to refer Circular No. NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **Prime Focus Limited** are given below:

<b>Bid Start Date (i.e. settlement start date)</b>	Tuesday , February 23, 2021
<b>Bid End Date (i.e. settlement end date)</b>	Monday , March 08, 2021
<b>Settlement Date as notified by NCL (i.e. Pay-In Date)</b>	Tuesday , March 23, 2021

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of

**National Securities Depository Limited**

**Chirag Shah**

**Senior Manager**



**FORTHCOMING COMPLIANCE**

<b>Particulars</b>	<b>Deadline</b>	<b>Manner of sending</b>	<b>Reference</b>
Investor Grievance Report (Monthly)	By 10 <sup>th</sup> of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015