

Circular No.: NSDL/TENDER\_OFFER/2021/005

January 07, 2021

**Subject: Prem Somani Financial Services Limited - Tender offer for Takeover**

Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the Takeover offer of **Prem Somani Financial Services Limited** [ISIN: **INE035401012**].

|   |          |
|---|----------|
| <b>Tender Offer Type (i.e. Market Type)</b>     | Takeover |
| <b>Market Type Code (i.e. for batch upload)</b> | 32       |
| <b>Event Number (i.e. Settlement Number)</b>    | 2021004  |

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **Prem Somani Financial Services Limited** are given below:

|   |                            |
|---|----------------------------|
| <b>Bid Start Date (i.e. settlement start date)</b>            | Tuesday, January 12, 2021  |
| <b>Bid End Date (i.e. settlement end date)</b>                | Monday, January 25, 2021   |
| <b>Settlement Date as notified by ICCL (i.e. Pay-In Date)</b> | Tuesday, February 09, 2021 |

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of  
**National Securities Depository Limited**

**Chirag Shah**  
**Senior Manager**



| FORTHCOMING COMPLIANCE  |   |  |  |
|---|---|--|--|
| Particulars   | Deadline                                    | Manner of sending                            | Reference  |
| Investor Grievance Report (Monthly)   | By 10 <sup>th</sup> of the following month. | Through e-PASS                               | Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015  |
| Networth Certificate and Audited Financial Statements for the FY 2019-20  | January 31st, 2021                          | By hard copy to Inspection Department        | 1. Circular No. NSDL/PI/98/414 dated September 1, 1998<br>2. Circular No. NSDL/POLICY/2020/0131 dated September 30, 2020<br>3. Circular No. NSDL/POLICY/2020/0144 dated October 30, 2020 |
| Compliance Certificate (July - December)  | January 31st every year                     | Through e-PASS                               | Circular No. NSDL/POLICY/2020/0152 dated November 19, 2020.  |
| Cyber Security & Cyber Resilience framework of Depository Participants (Quarterly)  | By 15th of the following month              | Through e-PASS                               | 1. Circular No. NSDL/POLICY/2019/0039 dated July 9, 2019.<br>2. Circular no. NSDL/POLICY/2020/0069 dated May 15, 2020.   |
| Artificial Intelligence I/Machine Learning Reporting Form (if offering or using such technologies as defined) (Quarterly) | By 15th of the following month.             | By email at Participant-Interface@nsdl.co.in | Circular No. NSDL/POLICY/2019/0016 dated March 27, 2019  |