Process for registration of Password based User on SPEED-e facility

1. APPLICABILITY

- 1.1. Client whose Mobile Number (Indian number) and Email ID is registered in demat account.
- **1.2.** Individual Clients viz, Resident-Ordinary will be eligible to register using digital registration facility.
- 1.3. New registration process will be applicable for clients having Sole holder demat account. Demat Accounts held jointly will not be allowed.
- 1.4. All other Clients have to submit physical copy of SPEED-e Application form alongwith other necessary documents to Participants.

2. ONLINE REGISTRATION

- 2.1. Client has to visit <u>https://eservices.nsdl.com</u>
- 2.2. Client has to click on 'New user registration' tab and then click on 'SPEED-e' option. Please see below exhibit:



2.3. After following aforesaid process, client has to click on **REGISTER** link which is highlighted in purple colour under '**A**) **Clients:->** <u>**Password Users**</u>' section. Please see below exhibit:



Registering For SPEED-e

Who can register for SPEED-e

1. Depository Account holders (both clients and brokers) whose Depository Participant (DP) has subscribed to SPEED-e 2. To know whether your DP has subscribed to SPEED-e, click here

A) Clients:

Password Users:

Clients seeking registration as Password users can submit delivery instructions only in favour of three Clearing Member Pool Accounts who will be required to give a consent letter in the prescribed format

To <u>REGISTER</u> or a password based access to SPEED-e:

- · Fill-up an online registration form
- Choose your own 'User Id' (between 3 and 8 characters) and 'Password'. (between 8 and 16 characters),both alphanumeric.
 Submit in person the duly filled-in registration form alongwith a copy of the latest Transaction Statement.
 Your DP will authorise your request and thereafter with the User-Id and Password you can operate your SPEED-e account.
 In case of joint holders, a Power of Attorney favouring any one individual should be given.

Smart Card Users :

Clients seeking registration as Smart Card users can submit both market and off-market instructions as well as freeze / unfreeze their account(s) / ISIN(s) and / or specific quantity of securities under an ISIN.

To REGISTER for a Smart Card based access to SPEED-e:

- 2.4. Client has to fill online registration request as exhibited below.
 - Client has to add only one CM BP ID viz., IN399976 under 'Pre-Notified Accounts' at the time of registration.
 - Select only 'SPEED-e' option under 'Services Available'. Please note that the option for IDeAS should not be selected. In case the Client has selected IDeAS option, then Participants may reject such request.
 - After capturing all other details client has to choose his/her own password which will be used to login on SPEED-e facility and click on submit button.





Registration Request

2000 - 2004-0		T
User Id	:	5
	(Please Enter a User Id of Your Choice)	
Personal Details		
User Name		
Die Chil		
Date of Birth	:	
Email Address	:	
ACCOUNT DECENS	-	
Your Client Id	:	
DI 9C	:	
Cole/First Helder Mars		
Sole First Holder Ivalue		
Second Holder Name	÷	
Third Holder Name	:	
Pre-Notified Accounts		
		A DIC Flog
CM Br ID.	•	c-DIS Flag : -
CM BP ID*	:	e-DIS Flag : 🔲
CM BP ID*	:	e-DIS Flag :
CM BP ID*		e-DIS Flag
CM DR ID*		DISTING.
CM BP ID		e-DIS Flag :
CM BP ID*	:	e-DIS Flag : 🔲
CM BP ID	: IN620031 **	
CM BP ID	: IN565576 **	
Services Available		
SPEED-e : 🗆	IDeAS : 🗆	
Mode Of Usage		
Mobile Application [#]	Mobile No:+91	
Daceword		
Password	:	
Confirm Password	9 9	-
commit roomere	•	
Iter Material Kerkered		
Use Virtual Reyboard		
Virtual Keyboard		Shuffle On Clear X
1 2 3 4	5 6 7 8 9 0 -	- = Bksp
Tab a star		
rab q w e	F C Y U I C P	
Caps a s d	fghjkl;	' Enter
		1 10 101
Shift z x c	v D n m , .	/ Shift
* CM BP ID is not required if you are opting for ** Designated Pool Accounts of ICCL / NSCCL fr # Please tick the Mobile Application check box fr	IDeAS Service only. In transferring mutual fund units or confirmation of e-DIS instruct	routed through Stock Exchange Platform. ions through Mobile Application.
	Submit Resct	
	Home	
	A A MARIN	

2.5. After submission of registration form, Client can review and confirm the details submitted in registration form. Please see below exhibit:

	Re	gistration CONFIRMATION for SPEED-e and IDeAS		
	User Id	: SPEEDE_U		
	Personal Details			
	User Name Date of Birth Email Address	: Sumit Rane : 01 Sep 1990 : sumitr@modl.co.in		
	Account Details			
	Your Client Id DP Id Sole First Holder Name Second Holder Name Third Holder Name	: 10011111 : D\487875 : Sumit Rane	NSDL TEST DP	
	Pre-Notified Accounts			
	CM EP Id IN315616 IN640016 ** IN565576 **	CM Name SAPPHIRE WEALTH MANAGEMENT SERVICES PVT. LTD. BOI SHAREHOLDING LIMITED NATIONAL SECURITIES CLEARING CORPORATION LIMITED	e-DIS Flag Not Opted	
	Services Requested			
	SPEED-e	IDe45		
I/we read, understood a common infrastructure fa	and agree to the <u>terms a</u> cility (i.e. SPEED-e) provi read, understood	and conditions prescribed by NSDL under its Bye Laws a ided by NSDL for submission of instructions to Participant and agree to the terms and conditions for using SPEE	nd Business Rule and to view acco D-e and IDeAS.	is for using the Internet-based bunt information. I/we have also
** Desig	nated Pool Accounts of B	DISL / NSCCL for transferring mutual fund units routed th	nrough Stock Excl	hange Platform.
		Confirm		
		Home		

2.6. After confirmation of registration request system will generate registration request number which may be noted down by the client for future reference. Please see below exhibit:

	SPEED-ePEED-e
	Registration SUCCESSFUL
C (Ya (ple Ya	Congratulations on making a successful registration request for SPEED-e and IDeAS. Sur Registration Number is 80014069 ase note down your Registration number for foture reference.) Sur User Id is: SPEEDE_U ase remember your UserId. You will not be able to access without this Id. Do NOT Reveal your User Id to ANYONE.) Sur VISIT YOUR DR WITH THE FOLLOWING -
1.	Consent letter from your broker(s)
2.	In case of joint holders, a <u>Power of Attorney</u> favouring any one individual to operate SPEED-e & IDeAS
3.	Latest Transaction Statement given by your DP, only if an authorized representative of the Client (other than the account holder(s)) visit the DP's office.However, if an account holder(s) visit the DP's office personally, latest Transaction statement given by your DP need not be submitted.
4.	Print of this registration form OR Details written on a blank form available with your DP.
You will I	be able to operate your SPEED-e & IDeAS account only after your DP has authorised your request
	Home

2.7. Client has to save the registration form (*i.e. SPEED-e application form*) in PDF form from the link '<u>Print of this registration form</u>'. Soft copy of SPEED-e application form has to be sent by Clients to <u>speede@nsdl.co.in</u>. NSDL will forward the same to respective Participants. Please see below exhibit:

SPEED-PEED-O
Registration SUCCESSFUL
Congratulations on making a successful registration request for SPEED-e and IDeAS . Your Registration Number is : 80014069 (please note down your Registration number for future reference.)
Your User Id is : SPEEDE_U (please remember your UserId.You will not be able to access without this Id. Do NOT Reveal your User Id to ANYONE.) NOW.VISIT YOUR DP WITH THE FOLLOWING :
1. Consent letter from your broker(s)
2. In case of joint holders, a Power of Attorney favouring any one individual to operate SPEED-e & IDeAS
Latest Transaction Statement given by your DP, only if an authorized representative of the Client (other than the 3. account holder(s)) visit the DP's office.However, if an account holder(s) visit the DP's office personally, latest Transaction statement given by your DP need not be submitted.
4. Print of this registration form DR Details written on a <u>blank form</u> available with your DP.
You will be able to operate your SPEED-e & IDeAS account only after your DP has authorised your request
Home

Sample registration form is given below:



3. SUBMISSION OF SPEED-E APPLICATION FORM

- 3.1. Client has to send soft copy (i.e. PDF) of aforesaid SPEED-e Application Form to NSDL on speede@nsdl.co.in from its email id registered in demat account. NSDL will forward the same to respective Participants.
- 3.2. In case due to some connectivity issue client is not able to save filled registration form (i.e. SPEED-e application form) from the aforesaid acknowledgement page, then client may download the blank form available on the below mentioned link on the e-Services website of NSDL. Client is required to send the dully filled SPEED-e application form to NSDL on speede@nsdl.co.in from its email id registered in demat account after mentioning the system generated registration request number in it.



Smart Card Installation Manual

Download Signature Verification Utility

Download Offline File Signing Utility

Download JRE 7.2 for Windows

User manual for New Form Signer

Forms and Documentation

Password Users

1. SPEED-e Application Form

d Clearing Member

- 3. Power of Attorney 4. Password Reset Form
- 5. Suspension/Reactivation/Revocation for SPEED-e facility 6. Addition of Pre-Notified Accounts Form

4. ACTIVATION BY PARTICIPANT

- 4.1. Participants should login to SPEED-e facility to authorise SPEED-e registration request generated by client for password user based on electronic request and SPEED-e Application Form received through NSDL from email id of client registered in demat account.
- 4.2. Participant should inform Client at their registered email ID mentioned in demat account post activation of SPEED-e registration.

5. ADDITION OF PRE-NOTIFIED ACCOUNT OF CM

5.1. On successful authorization of the SPEED-e request by the Participant, Client can access SPEED-e facility using url viz., <u>https://eservices.nsdl.com</u> and Click on the login link as exhibited below:



5.2. Client has to login on SPEED-e facility using its login credentials set up at the time of registration. See exhibit below:

		Virtual	Keyboa	ard								Shu	uffle ()n Clear X
ser Id assword	<u> </u>	- ×	1 2	2 3	4	5	6	7	8	9	0		=	Bksp
	Use Certificate	Tab	p q	W	e	r	t	7	u	i	0	p	[] \
	Use Virtual Keyboard	Cap	s a	i s	d	f	g	h	j	k	1	;	7	Enter
	Lög III	Shi	.ft	z	x c	: v	b	n	m	,		. 1	S	hift
Forgot Use	r Id? Forgot Password? mart Card Users should log-in e "Use Certificate" option and	n with the l click on	ir Use Login	r Id,										

5.3. After login on SPEED-e facility, Client may register pre-notified account of its CM from 'Prenotified account → Add Online (OTP based option)' tab provided on left side. See exhibit below:



5.4. Client has to enter CM BP ID of its Clearing Member on the screen as mentioned below and if required may enable the eDIS Flag:

Add Pre-Notified Account Online									
CM BP ID:	e-DIS Flag :								
	Add								

5.5. Upon addition of CM BP ID, an OTP will be sent to client on its mobile number or email ID registered in its demat account which has to be submitted by client for authorisation on SPEED-e website. See exhibit below:



- 5.6. After submission of request for addition of CM BP ID of Clearing member under Pre-notified Account, request will be sent to CM for authorisation, provided CM has subscribed for SPEED-e facility.
- 5.7. CM has to authorise the addition of its CM BP ID under Pre-notified account for the client by login on SPEED-e facility using its SPEED-e credential.
- 5.8. After successful authorisation by CM, client will be able to carry out the transactions using its SPEED-e login credentials.
- 5.9. Client may also download the NSDL Mobile Application to carry out the transactions from the mobile app.
- 5.10. If the CM which has been added as pre-notified account by client has not subscribed for SPEED-e facility, then client has to submit the consent letter from CM to its Participant for authorisation as per existing process.

6. SUBMISSION OF DELIVERY INSTRUCTION

6.1. Delivery instruction

- 6.1.1. Client will be able to submit the delivery instruction from SPEED-e website as well as using NSDL Mobile Application.
- 6.1.2. Client has to click on hyperlink viz., the 'Delivery Instructions' -> 'Submit' (refer exhibit below):

SPEED-e Screen:

NSDL SP.	E	ED	- 6	2			DP Id Client Id AMS	: IN487875 : 12054822	Date : Apr 1, 2020
Delivery Instructions	_			Deliv	ery Instru	tion - Req	uest		
Submit					Transactio	n Details			
<u>View</u>		SPEED-e Tra	ansactio	on No.					
Mutual Fund Redemption		Execution Da	ate					**	
Submit Request View Status									
					Settlemer	t Details			
Pre-Notified Accounts									
View / Cancel		Clearing Mer	nber	Select					T
Add Online (OTP baesd option)		Market Type		Select		T			
e-DIS		Settlement N	lo.						
Mobile Application Registration									
View e-DIS instruction pending					Instruction	n Details			
tor Commation View instruction status				ISIN				Quantity	
								,	
IDeAS									
View SoT/SoH									
Download SOH									
Monthly SOT Download									
P-CAS									
Subscribe for eCAS									
View/Download eCAS									
. Salut									
NEWI									
Personal Holding Disclosure to Employer through eDAC		Upon click o	n Subr	nit One Time Pass	word(OTP) the demat	will be send account	d on the	mobile num	ber registered in
Employee Consent Pending for Confirmation					Submit	Reset			
View Current Status of Consent View/Change Status of Consent View Disclosed Holding in Details	-								

NSDL Mobile Application Screen:



6.1.3. Following details needs to be filed:

- Provide execution date (*i.e.* date on which securities will get debited from demat account),
- select Clearing Member (*Pre-notified account of CM to whom securities needs to be delivered*),
- $\circ~$ Market Type and Settlement number under which securities need to be delivered.
- o ISIN of security and quantity.

6.2. eDIS confirmation

- 6.2.1. Participants are requested to refer NSDL Circular No. NSDL/POLICY/2014/0002 dated January 6, 2014 in respect of facility for password based Users to confirm Payin related instructions on SPEED-e facility based on the instructions uploaded by prenotified Clearing members on SPEED-e. Thus, Clients opting for *e-DIS* facility will not be required to enter instruction details on SPEED-e, obviating data entry errors, consumption of time for entering data, etc.
- 6.2.2. Pre-notified account of CM for whom eDIS option is enabled by client will be able to upload the pay-in instruction on SPEED-e on behalf of client for onward confirmation of Client.
- 6.2.3. Client will receive SMS Alert about receipt of eDIS for confirmation on mobile number registered in demat account and will be able to view the eDIS which is pending for his/her confirmation under following menu:

SPEED-e Screen:



NSDL Mobile Application Screen:

\equiv e-DIS Confirmation \Im N	SDL
Current Date :: May 13,2019 12:19:46 PM Technology, Trust & Reach Last Login :: May 10,2019 05:04:28 PM Account Status :: Active	CES
Statement of Holding 19 ISIN's	
e-DIS Confirmation 42 Pending	
e-Voting 1 Active Voting Cycle's	
Delivery Instruction	
Change Password	

6.2.4. Upon clicking on aforesaid link of eDIS on SPEED-e or Mobile App, details of eDIS will be displayed. Client has to select the eDIS which he/she wishes to confirm and then click on Submit button as shown in exhibit below:

SPI	EED-e						DP Id : IN30 Client Id : 2000 NSDL CCR 1
Delivery Instructions Submit View	Instuction ID Execution Date ISIN	From :	e-DIS Instructio	ons - View	To :		
Pre-Notified Accounts <u>View / Cancel</u> <u>Add</u> <u>Client Confirmation</u> <u>Registration</u>	CM Name Market Type 1 Record Found		Select	Searc	Settlem	ent Number	
Client Confirmation View e-DIS instruction pending for Confirmation	1) CM BP ID 2) CM Name 1) IN445458 2) PHOENIX SH AND STK BK PL	Clearing House 2) S IN001002 1) IN 2) N	SIN ecurity Name IE456L01L37 SDL COMPANY SUD	Quantity 2.000	Execution Date 2013-12-04 Reject	1) Market Type 2) Settlement Number 1) NORMAL 2) 2013106	1) Trans Nc 2) Instr No 1) 3176979 3 2) 4762298

SPEED-e Screen:

NSDL Mobile Application Screen:




