

Circular No.: NSDL/POLICY/2020/0029

March 15, 2020

Subject: Yes Bank Limited Reconstruction Scheme, 2020.

Participants are hereby informed that the Ministry of Finance (Department of Financial Services) has vide its Notification dated March 13, 2020 notified '**Yes Bank Limited Reconstruction Scheme, 2020**' and it was mentioned that scheme shall come into force from March 13, 2020 (copy enclosed as **Annexure**).

Pursuant to clause 3(8) of the aforesaid scheme, Yes Bank Limited has issued equity shares under a new ISIN viz., ISIN INE528G01035 by debiting equity shares in respect of free balances held under ISIN - INE528G01027 in Beneficiary Owner's account as per the details given below:

- For shareholders holding one hundred or more shares: 75 percent of the holding in the equity shares of Yes Bank under new ISIN - INE528G01035 has been locked-in for period of three years and 25 percent of the holding in equity shares of Yes Bank under new ISIN - INE528G01035 has been credited under free balance.
- For shareholders holding less than one hundred shares: 100 percent shares in the equity shares of Yes Bank under new ISIN - INE528G01035 are in free balance.

Further, Participant are requested to note the following points in respect of equity shares of Yes Bank:

1. As per the corporate action executed by the company/its R&T Agent, the securities lying in the Clearing Member Pool Accounts and Client Unpaid Securities Account (CUSA) as on EOD of March 13, 2020 have not been converted to the new ISIN and no lock-in has been incorporated on the same. Further, the securities lying under other free balances viz., pledged, frozen etc in Beneficiary Owner's account have not so far converted to the new ISIN
2. Participants are required to transfer shares with new ISIN from Beneficiary Owner account to CM Pool account for the settlement of transactions towards the settlement obligations.
3. Pay-ins scheduled on March 16 and March 17, 2020 shall be executed in the concerned ISINs in which balances of YES Bank shares are existing.



Participants are requested to take note of the above and inform their clients accordingly.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

Enclosed: One

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Tariff Sheet (Yearly)	April 30 th every year.	By email at dpfees@nsdl.co.in	<ol style="list-style-type: none">1. Circular No. NSDL/POLICY/2006/0064 dated December 26, 2006.2. Circular No. NSDL/POLICY/2007/0003 dated January 8, 2007.

