

Circular No.: NSDL/TENDER_OFFER/2020/0015

February 27, 2020

Subject: Regaliaa Realty Limited - Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID: IN001150] in respect of the Takeover offer of **Regaliaa Realty Limited [ISIN: INE098H01011]**.

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2020013

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **Regaliaa Realty Limited** are given below:

Bid Start Date (i.e. settlement start date)	Thursday, February 27, 2020
Bid End Date (i.e. settlement end date)	Thursday, March 12, 2020
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Tuesday, March 24, 2020

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015

