

Circular No.: NSDL/TENDER_OFFER/2019/0095

September 06, 2019

Subject: Adani Ports and Special Economic Zone Limited - Tender offer for Buyback.

Participants are hereby informed that following settlement number has been added in the CC Calendar of National Clearing Limited (NCL) (*Formerly* National Securities Clearing Corporation Limited) [CC ID: IN001002] and Indian Clearing Corporation Limited (ICCL) [CC ID: IN001150] in respect of the **Buyback** offer of **Adani Ports and Special Economic Zone Limited** [ISIN: INE742F01042].

CC ID	IN001002	IN001150
Tender Offer Type (i.e. Market Type)	Buyback	Buyback
Market Type Code (i.e. for batch upload)	39	31
Event Number (i.e. Settlement Number)	2019090	2019090

Participants are requested to refer Circular Nos. NSDL/POLICY/2017/0007 dated February 6, 2017 and NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Buyback offer of **Adani Ports and Special Economic Zone Limited** are given below:

Bid Start Date (i.e. settlement start date)	Friday, September 06, 2019
Bid End Date (i.e. settlement end date)	Friday, September 20, 2019
Settlement Date as notified by NCL & ICCL (i.e. Pay-In Date)	Tuesday, October 01, 2019

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Networth Certificate and Audited Financial Statements.	September 30 th every year.	By hard copy to Participant Interface Department.	Circular No. NSDL/PI/98/414 dated September 1, 1998.