

Circular No.: NSDL/TENDER_OFFER/2019/0075

July 12, 2019

Subject: NIIT Technologies Limited - Tender offer for Takeover.

Participants are hereby informed that following settlement number have been added in the CC Calendar of National Clearing Limited (NCL) (*Formerly* National Securities Clearing Corporation Limited) [CC ID IN001002] and Indian Clearing Corporation Limited [CC ID: IN001150] in respect of the **Takeover** offer of **NIIT Technologies Limited** [ISIN: INE591G01017].

CC ID	IN001002	IN001150
Tender Offer Type (i.e. Market Type)	Takeover	Takeover
Market Type Code (i.e. for batch upload)	40	32
Event Number (i.e. Settlement Number)	2019072	2019072

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 and NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **NIIT Technologies Limited** are given below:

Bid Start Date (i.e. settlement start date)	Monday, July 15, 2019
Bid End Date (i.e. settlement end date)	Friday, July 26, 2019
Settlement Date as notified by NCL & ICCL (i.e. Pay-In Date)	Friday, August 09, 2019

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Artificial Intelligence /Machine Learning Reporting Form (if offering or using such technologies as defined) (Quarterly)	By 15 th of the following month	By email at Participant-Interface@nsdl.co.in	Circular No. NSDL/POLICY/2019/0016 dated March 27, 2019
Cyber Security & Cyber Resilience framework of Depository Participants (Quarterly)	By 15th of the following month.	By email at dpinfosec@nsdl.co.in	Circular No. NSDL/POLICY/2019/0039 dated July 9, 2019.
Compliance Certificate (January - June)	July 31st every year	Digitally signed compliance certificate by email at nsdl-bp-inspection@nsdl.co.in Alternatively, by hard copy to Inspection Department.	Circular No. NSDL/POLICY/2010/0017 dated February 22, 2010 and Circular No. NSDL/POLICY/2018/0028 dated May 21, 2018.