

Circular No.: NSDL/TENDER_OFFER/2019/0010

January 23, 2019

Subject: Chhattisgarh Industries Limited and Shree Digvijay Cement Co. Limited- Tender offer for Takeover.

Participants are hereby informed that following settlement numbers have been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID: IN001150] in respect of the Takeover offer of **Chhattisgarh Industries Limited** (Chhattisgarh Industries) [ISIN: INE473C01025] and **Shree Digvijay Cement Co. Limited** (Shree Digvijay Cement) [ISIN: INE232A01011].

Company Name	Chhattisgarh Industries Limited	Shree Digvijay Cement Co. Limited
Tender Offer Type (i.e. Market Type)	Takeover	Takeover
Market Type Code (i.e. for batch upload)	32	32
Event Number (i.e. Settlement Number)	2019009	2019010

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **Chhattisgarh Industries and Shree Digvijay Cement** are given below:

Company Name	Chhattisgarh Industries Limited	Shree Digvijay Cement Co. Limited
Bid Start Date (i.e. settlement start date)	Tuesday, January 22, 2019	Tuesday, January 22, 2019
Bid End Date (i.e. settlement end date)	Monday, February 04, 2019	Monday, February 04, 2019
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Wednesday, February 13, 2019	Monday, February 18, 2019

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10 th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Compliance Certificate (July - December)	January 31st every year.	Digitally signed compliance certificate by email at nsdl-bp-inspection@nsdl.co.in Alternatively, by hard copy to Inspection Department.	Circular No. NSDL/POLICY/2010/0017 dated February 22, 2010 and Circular No. NSDL/POLICY/2018/0028 dated May 21, 2018.