



Demat by NSDL

Towards a secure future

January 2002

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Inside:

➤ Performance summary

- Investor Accounts
36,58,098
- Demat Custody -
Rs. 3,78,664 Cr.
- Settlement -
Rs. 12,051 Cr.
- Companies
 - ❖ Equity- 3,760
 - ❖ Debentures/
Bonds- 169
 - ❖ Commercial
Paper- 231
- DPs - 209
- DP service
centres >1500

➤ Top 200 Demat Scrips

➤ Corporate Action Statistics

➤ Companies Name Change

➤ DPs in NSDL

➤ Securities available for dematerialisation

➤ Redemption dates of Commercial papers

➤ Topic of Interest – Growth and Spread of Demat Accounts

NSDL launches WAN TO WAN facility.

Based on the suggestions received from various Participants, NSDL has developed WAN TO WAN facility. WAN TO WAN is a browser based application, which will enable the branches of a Participant to directly interact with DPM server through its own Wide Area Network(WAN) and provide upto date information and depository services to its clients. The facility is proposed to be provided in three phases. The first phase has been completed and is ready for use. Followings are the main features of this phase:

- a. Screens for viewing details of various instructions viz., Demat, Account Transfer, Delivery Out, Inter Settlement Transfer and Inter Depository Transfer.
- b. Screens for viewing Statement of Holding of Clients (CM and Non -CM).
- c. Screens for viewing Statement of Transaction of Clients(CM and Non- CM).

Requirements and procedure for availing this facility have been circulated vide NSDL Circular No. : NSDL/PI/2001/1849 dated December 18, 2001. For any further details about the facility, Participants may contact Mr. Jignesh Gandhi or Mr. Milind Mungale on Tel. No. (022) 460 8037 / 497 6347.

Five more participants join SPEED-e facility

Alankit Assignments Limited, Kotak Securities, Abhipra Capital Limited, IndusInd Bank Limited and Karvy Consultants Limited have joined the SPEED-e facility for enabling their clients to deliver instructions on the Internet through NSDL website SPEED-e (<https://speed-e.nsd.com>). All clients of these participants can now avail the SPEED-e facility by registering themselves for the facility.

SPEED-e facility is now being offered by **seven** depository participants.

New facilities added on NSDL website.

Following new facilities have been added on the NSDL website www.nsd.co.in :

- **Detailed list of all debt instruments and Commercial Papers:** Details of all debt instruments and Commercial papers have been made available on the home page of the NSDL web-site. These details include Issuer name, ISIN number, security description, issue price, face value, issue date, redemption dates, coupon rate (if applicable), interest payment dates (if applicable), put/call option (if applicable) and RTA details.
- **Commercial Paper redemption schedule:** The dates of redemption of commercial papers which have been admitted on the NSDL system are now available on the NSDL web-site.
- **Change in names of companies:** List of companies that have joined NSDL depository system and have changed their names is now made available on the home-page of the NSDL website.

SEBI : Compulsory Rolling Settlement for all scrips from December 31, 2001.

Compulsory Rolling Settlement on T+5 basis has been introduced for 414 scrips since July 02, 2001 on all exchanges. As already announced by SEBI on May 14, 2001, the remaining scrips were to be traded on T+5 rolling settlement w.e.f. January 02, 2002. However, SEBI announced vide its press release Ref. No. PR223/2001 dated December 20, 2001 that the date of the commencement of rolling settlement in these scrips be advanced to the beginning of the week i.e. Monday, December 31, 2001.

SEBI announces introduction of T+3 Rolling Settlement.

SEBI has vide its Press Release No. Ref. No. PR/221/2001 dated December 19, 2001 announced introduction of compulsory rolling settlement in all listed scrips on all exchanges on T+3 basis from April 01, 2002.

Use of ECS facility for dividend payment

NSDL has vide its Circular No. NSDL/JS/054/2001 dated December 5, 2001 informed all Issuers and R & T agents that as per SEBI advice vide Circular No. DCC/FITTCIR -3/2001 dated October 15, 2001, Companies should mandatorily use ECS facility for distribution of dividends and other cash benefits to the investors. However, where ECS facility is not available, companies may use warrants for distribution of dividends. SEBI has also advised that in cases where warrants are issued for distribution of dividends and other cash benefits to the investors, companies should mandatorily print the bank account details on the payment instruments as furnished by the depositories.

For

private circulation only

* National Electronic Settlement and Transfer

Performance Summary

Investors :

Table 1

Month - Year	Client Accounts
	No. of Accounts (lakhs)
Dec-99	15.99
Dec-00	31.94
Dec-01	36.58

As on December 31, 2001, 36,58,098 Investor accounts are Active from within the country and abroad. Besides, 3,629 clearing member accounts have been opened to facilitate trading and settlement of demat shares in the stock exchanges connected to NSDL. Table 1 shows the growth in investor accounts over a period of three years.

Dematerialisation :

As on December 31, 2001, 4,703 cr. shares having a value of Rs. 3,78,664 cr. were dematerialised. Table 2 shows the dematerialisation figures over the last three years.

Table 2

Month - Year	Demat Quantity (Cr.)	Demat Value (Rs. Cr.)
Dec-99	1274	323847
Dec-00	2936	375373
Dec-01	4703	378664

Settlement :

Table 3

Month - Year	Settlement Quantity (Cr.)	Settlement Value (Rs. Cr.)
Dec-99	95	22427
Dec-00	89	16263
Dec-01	116	12051

In December, 2001, a total quantity of 116 cr. shares having a value of Rs. 12,051 cr. were settled in demat form in the stock exchanges connected to NSDL. Table 3 shows the settlement figures over the past three years.

Companies :

EQUITY

As on December 31, 2001, 3,760 companies are available for demat. Table 4 indicates the increase in the number of companies joined NSDL over a period of three years.

Table 4

Month - Year	No. of Companies Operational
Dec-99	608
Dec-00	2291
Dec-01	3760

DEBENTURES / BONDS

Table 4A

Month - Year	No. of Issuers	No. of Instruments
Oct-01	112	1329
Nov-01	127	1764
Dec-01	169	2100

As on December 31, 2001, 169 issuers have issued 2100 debentures/bonds in demat form. Table 4 A shows the growth over a period of last three months

COMMERCIAL PAPER

As on December 31, 2001, 231 issuers have issued 1151 commercial paper in demat form. Table 4 B shows the growth over a period of last three months

Table 4B

Month - Year	No. of Issuers	No. of Instruments
Oct-01	196	720
Nov-01	218	948
Dec-01	231	1151

Depository Participants :

Table 5

Month - Year	No. of DPs
Dec-99	112
Dec-00	178
Dec-01	209

As on December 31, 2001, 209 Depository Participants are offering depository services. DP services are provided from more than 1500 locations across the length and breadth of the country. Table 5 shows the steady increase in the number of DPs.

Top 200 Demat Scrips

Security Name	% Demat	Security Name	% Demat	Security Name	% Demat
INTEGRATED ENTP	100.00	VINTAGE CARDS	95.76	ONWARD TECH	92.23
THERMAX SYSTEMS	100.00	JENSON AND NICH	95.71	SRI ADHIKARI	91.99
ICICI INFOTECH	99.98	PADMINI TECH	95.68	MAARS SOFTWARE	91.96
MADHU INTRA LTD	99.95	RANSI SOFTWARES	95.66	HDFC	91.87
GUJARAT ARTH	99.89	ARIHANT FINANCE	95.48	NAVNEET PUBLICN	91.82
SHONKH TECHNOL.	99.72	PRAJ INDUSTRIES	95.41	INTERTEC COMM	91.57
AXLES INDIA LTD	99.34	WIPRO	95.39	DENIM ENT	91.54
GUFIC BIOSCIEN.	99.17	SSI LIMITED	95.14	ELGI EQUIPMENTS	91.53
CMM BROAD NET	99.12	AMBUJA CEMENTS	95.04	TELEPHOTO ENT.	91.38
MEDHAWI TRADERS	98.82	PIDILITE INDS	95.01	ALPS INDUSTRIES	91.33
INFOSYS	98.70	ORCHID CHEM	94.80	COLOUR-CHEM	91.29
NIRMA	98.51	PSL HOLDINGS	94.63	UTI BANK	91.18
BLB LIMITED	98.35	KAY VEE AAR LTD	94.62	ESSEL PROPACK	91.16
NEIL INDS.LTD.	97.96	ASHIRWAD CAP	94.31	MOBILE TELECOM.	91.02
BALAJI TELE.LTD	97.79	GEORGE WILLIAM	94.29	GOODLASS NEROLA	91.01
ATCO HEALTHCARE	97.76	HINDUSTAN INKS	94.26	SIEMENS	90.92
WINSOME TEXTILE	97.76	CYBERWAVE INT.	94.13	MIRC ELECTRONIC	90.90
VATICAN COMMER	97.62	JINDAL ONLINE.C	94.12	ELBEE SERVICES	90.81
SUN EARTH	97.60	MAGMA LEASING	94.08	ROLTA	90.78
MUKTA ARTS	97.57	MASTEK LIMITED	93.93	GLOBE STK & SEC	90.77
TIPS INDUSTRIES	97.51	ETC NETWORKS	93.86	GOLDSTONE TECH	90.76
LEE AND NEE	97.48	FLAMOUR FINANCE	93.59	DANLAW TECH	90.75
DABUR	97.44	DSQ INDUSTRIES	93.55	SILVEROAK COMME	90.75
MPHASIS BFL	97.30	HITECH DRILLING	93.49	POLARIS SOFT	90.62
SHYAM TELECOM	97.16	CREST COMMUNIC	93.31	LAHOTI OVERSEAS	90.57
EUROPEAN SOFT	96.86	SINCLAIRS HOTEL	93.22	BEEYU OVERSEAS	90.41
MOUNT EVEREST	96.83	IT MICROSYSTEM	93.02	ODYSSEY TECH	90.32
OMEGA INT TECH	96.69	BPL	93.00	PENTAGON GLOBAL	90.31
LANCING INVEST	96.63	COROMANDEL FERT	92.96	CENTURY PLYBO.	90.23
SHREE RAMA MULT	96.62	SOFTPRO SYS	92.91	SUDHA COMMERC.	90.20
SHREE SECS.LTD.	96.56	LIFETREE CONVER	92.89	DSQ BIOTECH LTD	90.18
ODISSI SEC.LTD.	96.51	HUGHES TELE.COM	92.87	TANU HEALTHCARE	90.13
SAT INVESTECK	96.49	BSES	92.86	LIC HOUSING FIN	90.05
AKL SOFT & INFO	96.40	NISHEL INVEST	92.84	NEXUS SOFTWARE	89.90
PANACEA BIOTEC	96.27	HFCL	92.80	BALRAMPUR CHINI	89.84
TORRENT PHARMA	96.20	ROOFIT IND	92.71	ATCOM TECH	89.79
SONATA SOFTWARE	96.17	DIGITAL GLOBAL	92.66	KHODIYAR INDS	89.71
GDR SOFTWARE	96.01	SYNERGY LOGIN	92.59	KLG SYSTEL	89.70
WELSPUN SYNTEX	95.97	MADURA COATS	92.56	RAYBAN SUN	89.54
APAR INDUSTRIES	95.90	LUPIN	92.53	ESSAR HOUSE LTD	89.50
MOREPEN LAB	95.86	HINDUJA FINANCE	92.36	GORDON WOODROFF	89.50
GTL	95.79	BALMER LAWRIE	92.25	RELIANCE PETRO	89.43

Security Name	% Demat	Security Name	% Demat	Security Name	% Demat
MOH LIMITED	89.41	GOYAL ASSOCIAT.	87.25	FORTUNE INFORM	85.58
GLOBAL WIRELESS	89.16	VINCENT COMMER.	87.22	ORIENT PAPER	85.56
ALPS INFOSYS	89.15	ISPAT INDS	87.18	GATI LIMITED	85.55
SAWACA COMM	89.15	ADANI EXPORTS	87.05	RANBAXY	85.52
RHONE POULENC	89.13	NILKAML PLASTIC	87.01	VAIBHAV GEMS	85.49
BIJCO HOLDINGS	89.01	R.C.A. LIMITED	87.01	HCL TECHNOLOGY	85.40
MANPHOOL EXP.	88.96	ARVIND PRODUCTS	86.68	KOTHARI PROD	85.36
GUNJA INTL. LTD	88.73	CRISIL	86.68	SATYAM COMPUTER	85.36
EID PARRY	88.49	NOVOPAN INDUST.	86.68	KPIT INFOSYS	85.34
ALSTOM	88.47	GRAPHITE INDIA	86.65	TUBE INVESTMENT	85.34
JAYANT AGRO	88.40	NIIT	86.55	TATA INV CORP	85.32
J.B. CHEMICALS	88.39	SKF BEARINGS	86.53	BIRLAGLOBAL FIN	85.28
QUANTUM SOFTECH	88.37	CAT TECHNOLOGY	86.50	CSJ TECH. LTD	85.26
COATES OF INDIA	88.25	COMPUTECH INTL	86.46	PARAMOUNT COMM	85.22
BIOPAC INDIA	88.19	KNOLL PHARMA	86.36	MALVIKA STEEL	85.20
GLENMARK PHARMA	88.05	RELIANCE INDS	86.26	DAIRY DEN LTD.	85.00
VIKAS W.S.P.	88.04	RELIANCECAPITAL	86.11	GESCO CORP	84.94
MODERN SHR &STK	88.03	GOLDIAM INTL	86.08	CHOLAMANDALAM	84.85
GLOBAL TRUST BK	87.99	EIDER INFOTECH	86.04	TATA COFFEE	84.79
FORTIS FIN SER	87.81	TRIGYN TECH	86.00	WELLWIN IND	84.72
PATEL ENGINE.	87.81	SWASTI VIN SYN	85.85	MONALISA INFO	84.66
GENESYS INTERN	87.59	CARBORUNDUM UNI	85.82	TANLA SOLUTIONS	84.56
ASHIKA CREDIT	87.53	INDUSIND BANK	85.82	ACTION FIN SERV	84.47
DHAMPUR SUGAR	87.44	EONOUR TECH	85.79	JINDAL WORLDWID	84.46
TOP CASSETTES	87.30	MANGALORE CHEM	85.77		

Corporate Action Statistics

Sr. No.	Type of CA	Corporate Action for the FY 2001-2002 (upto December 2001.)			Corporate Action till December 2001.		
		No. of C.A.	No. of Allottees	No. of Shares	No. of CA	No. of Allottees	No. of shares
1	IPO	26	25,022	17,103,899	240	511,213	1,903,947,653
2	Rights	12	9,963	70,760,134	37	112,676	435,391,420
3	Bonus	13	125,982	140,892,363	85	607,010	881,320,587
4	ESOP	22	3,801	3,310,739	43	9,811	16,876,898
5	Sub Division	14	33,574	860,098,089	56	551,647	4,617,433,342
6	Merger	16	131,221	147,224,802	43	216,788	401,455,315
7	Demerger	16	146,246	184,655,993	32	504,545	538,546,153
8	Commercial Paper	1,088	1,090	385,356	1,088	1,090	385,356
9	NCD, Bonds, PTC, Gsec	907	19,071,581	352,959,734	1,025	19,090,767	366,474,345
10	Others	100	20,409	2,546,274,168	152	55,541	3,759,343,271
	Grand Total	2,214	19,568,889	4,323,665,277	2,801	21,661,088	12,921,174,340

List of Companies That Have Changed Names

(During December, 2001)

Sr. No.	Old Name	New Name
1.	Eonour Software Limited	Eonour Technologies Limited
2.	Vam Organics Chemicals Limited	Jubilant Organosys Limited
3.	Gogia Cap.Com Limited	Gogia International Securities Limited

Depository Participants (DPs)

*(List of DPs directly connected)
(As on December 31, 2001)*

AGRA	Navia Markets Limited Sanmar Securities Trading Limited State Bank of India Stock Holding Corporation of India Limited	Global Trust Bank Limited KB Capital Markets Private Limited Lohia Securities Limited Mathran Securities Limited MLB Securities Limited Murari Securities Limited Ortem Securities Limited Peerless Securities Limited Salasar Stock Broking Limited Shivmangal Securities Private Limited Shree Bahubali International Limited Siddhartha Capital Market Limited SKP Securities Limited SPT Securities Limited State Bank of India Stock Holding Corporation of India Limited Trans Scan Securities Private Limited Vedika Securities Private Limited
A. G. Shares & Securities Limited		
AHMEDABAD	COIMBATORE	
Anagram Stockbroking Limited ASE Capital Markets Limited Goldmine Stocks Private Limited H. Nyalchand Financial Services Limited Infinite Financial Services Private Limited InvestMentor Securities Limited Khandwala Integrated Financial Services Private Limited Nutan Nagarik Sahakari Bank Limited Pravin Ratilal Share and Stock Brokers Limited Ratnakar Securities Private Limited Saurin Investments Private Limited Shah Investor's Home Limited State Bank of India Stock Holding Corporation of India Limited The Kalupur Commercial Co-Operative Bank Limited Tracom Stock Brokers Private Limited	Coimbatore Capital Private Limited Indbank Merchant Banking Services Limited Rajananarayan Capital Market Services Limited	
	GANDHINAGAR	
	Infinite Financial Services Private Limited	
	HYDERABAD	
	Karvy Consultants Limited Linn Financial Services Limited Northeast Broking Services Limited Pinakini Share and Stock Brokers Limited State Bank of Hyderabad State Bank of India Stock Holding Corporation of India Limited	
AKOLA	INDORE	LUCKNOW
Ratnakar Securities Private Limited	Arihant Capital Markets Limited State Bank of Indore	Karvy Consultants Limited
AMRITSAR		LUDHIANA
Nam Securities Limited		L.S.E. Securities Limited
ANAND	JAIPUR	MEERUT
Charotar Nagarik Sahakari Bank Limited J K Securities Private Limited	Alankit Assignments Limited Nirmal Bang Securities Private Limited State Bank of Bikaner and Jaipur	Time Capital Private Limited
BANGALORE	JAMSHEDPUR	MUMBAI
BgSE Financials Limited Canara Bank Geojit Securities Limited Karvy Consultants Limited State Bank of India Stock Holding Corporation of India Limited The Vysya Bank Limited	G. Raj & Co. (Consultants) Limited	ABN AMRO Bank N.V. Abu Dhabi Commercial Bank Limited Action Financial Services (India) Limited Ankit Securities & Finance Company Private Limited Bank of Baroda Bank of India Bank of Punjab Limited BNP Paribas Bonanza Portfolio Limited Canara Bank Centurion Bank Limited Citibank N.A. Citizen Credit Co-operative Bank Limited CLSA India Limited Corporation Bank Dena Bank Deutsche Bank AG DSP Merrill Lynch Limited E'L Dorado Guarantee Limited Geojit Securities Limited Ghalla Bhansali Stock Brokers Private Limited Global Trust Bank Limited HDFC Bank Limited HSBC Securities and Capital Markets (India) Private Limited ICICI Limited IDBI Bank Limited IDBI Capital Market Services Limited
	JODHPUR	
	Nirmal Bang Securities Private Limited	
	KANPUR	
	SPFL Securities Limited Stock Holding Corporation of India Limited	
BAREILLY	KOCHI	
Alankit Assignments Limited	Geojit Securities Limited JRG Associates Private Limited Peninsular Capital Market Limited Stock Holding Corporation of India Limited The Federal Bank Limited Vertex Securities Limited	
BHILAI		
Ratnakar Securities Private Limited		
CHANDIGARH	KOLKATA	
Integrated Master Securities Limited	Accord Capital Markets Limited Allahabad Bank Apeejay Securities Private Limited C. Mackertich Limited Dalmia Securities Limited Daulat Securities Limited Dayco Securities Private Limited Dynamic Equities Private Limited East India Securities Limited Eureka Stock & Share Broking Services Limited	
CHENNAI		
Apollo Sindhoori Capital Investments Limited Bright Shares and Stocks Private Limited Cholamandalam Securities Limited Citibank N.A. Gayathri Securities Limited Geojit Securities Limited Indbank Merchant Banking Services Limited Indian Overseas Bank Integrated Enterprises (India) Limited Integrated Stock Broking Services Private Limited Munoth Financial Services Limited		

IIT Corporate Services Limited	NADIAD	Orbis Securities Private Limited
Indbank Merchant Banking Services Limited	J K Securities Private Limited	Pee Aar Securities Limited
India Infoline Securities Private Limited	NASHIK	PNR Securities Limited
Indian Overseas Bank	Janalaxmi Co-op. Bank Ltd.	Punjab National Bank
Indsec Securities & Finance Limited	NAVI MUMBAI	R. K. Global Shares and Securities Limited
IndusInd Bank Limited	First Global Stock Broking Private Limited	RBC Financial Services Private Limited
Industrial Development Bank of India	NEW DELHI	Shri Parasram Holdings Private Limited
Infrastructure Leasing & Financial Services Limited	Abhipra Capital Limited	SKI Capital Services Limited
Integrated Enterprises (India) Limited	Alankit Assignments Limited	Som Datt Securities Limited
Integrated Master Securities Limited	Allied Financial Services Private Limited	Span Securities Limited
JM Morgan Stanley Securities Private Limited	B. L. K. Financial Services Limited	Star Finvest Private Limited
Karvy Consultants Limited	Bank of Baroda	State Bank of India
Kotak Securities	Bharat Bhushan Equity Traders Limited	Swarnim Credit & Holding Limited
Mafatlal Securities Limited	BLB Limited	The Industrial Finance Corporation of India Limited
Mandvi Co-operative Bank Limited	Bonanza Portfolio Limited	The Jammu and Kashmir Bank Limited
Motilal Oswal Securities Limited	Canara Bank	Time Capital Private Limited
Mukesh Babu Securities Limited	CFS Financial Services Private Limited	Transworld Securities Limited
Navratan Capital and Securities Private Limited	Composite Securities Limited	Victory Portfolio Limited
Nirmal Bang Securities Private Limited	Consortium Securities Limited	Vivek Financial Focus Limited
Oasis Securities Limited	DSN Securities Limited	Vogue Commercial Company Limited
Pratik Stock Vision Private Limited	Elite Stock Management Limited	Zuari Investments Limited
Punjab and Maharashtra Co-operative Bank Limited	Escorts Securities Limited	PATAN
Punjab National Bank	Exponential Financial Services Private Limited	Shah Investor's Home Limited
Ratnakar Securities Private Limited	Farsight Securities Limited	PUNE
Refco-Sify Securities India Private Limited	Fortis Securities Limited	Janata Sahakari Bank Limited, Pune
Reliance Capital Limited	Frontline Capital Services Limited	Nirmal Bang Securities Private Limited
Reliance Share & Stock Brokers Limited	Global Trust Bank Limited	The Cosmos Co-operative Bank Limited
S. S. Kantilal Ishwarlal Securities Limited	Globe Capital Market Limited	The United Western Bank Limited
Sodhani Securities Limited	Gogia Cap.Com Limited	RAJKOT
Standard Chartered Bank	HB Securities Limited	Marwadi Shares & Finance (P) Limited
Standard Chartered Grindlays Bank Limited	IKM Investor Services Limited	Stock Holding Corporation of India Limited
State Bank of India	Indus Portfolio Private Limited	SECUNDERABAD
Stock Holding Corporation of India Limited	Inmacs Limited	Gayatri Capital Limited
SVS Securities Private Limited	Integrated Master Securities Limited	SURAT
Techno Shares and Stocks Limited	Jyoti Jain Investment & Finance Company Private Limited	Growth Avenues Limited
The Federal Bank Limited	K K Securities Limited	South Gujarat Shares & Sharebrokers Limited
The Hongkong and Shanghai Banking Corporation Limited	Leo Financial Services Limited	The Surat People's Co-operative Bank Limited
The Kapol Co-operative Bank Limited	M. G. Capital Services Limited	TRICHUR
The Saraswat Co-operative Bank Limited	Maheshwari Technical and Financial Services Limited	Geojit Securities Limited
The Vysya Bank Limited	Mansukh Securities and Finance Limited	VADODARA
UTI Bank Limited	Master Capital Services Limited	Jhaveri Securities Private Limited
UTI Securities Exchange Limited	MLB Capital Private Limited	VISHAKHAPATNAM
Wallfort Financial Services Limited	Multiplex Capital Limited	Steel City Securities Limited
Yogesh Securities Private Limited	Novel Securities Private Limited	

(Joined during December 2001)

Name	Address	Phone/ Fax	Email
KOLKATA			
MLB Securities Limited DP ID : IN302654	13, Mahindra Road, First floor, North Block, Kolkata - 700025	Pb: 033-4760470, 4762953, 4756647 Fax: 033-4743993, 2201247	dbhaia@hotmail.com
SKP Securities Limited DP ID : IN302646	308, Shantiniketan, 8, Camac Street, Kolkata - 700017	Pb: 033-2828719/8793/7527 Fax: 033-2827553	dp@skpsecurities.com

Companies whose shares are available for Dematerialisation

(Joined during December 2001)

COMPANY	COMPANY	COMPANY
Arunoday Mills Limited	Hiran Orgochem Limited	Reliance Jute Mills Limited
Ask Financial Services limited	India Motor Parts & Accessories Limited	Riverdale Foods LTD.
Associated Transrail Structures Ltd.	Inox Leasing and Finance Limited	Rochees Breweries Limited
Betala Global Securities Limited	Investment & Precision Castings Limited	Roopacherra Tea Company Ltd.
Bhilwara Holdings Ltd.	Katwa Udyog Limited	Salona Cotspin Limited
Bigoo Investments Ltd.	Madhusudan Oils and Fats Limited	Seymour Technologies Limited
Chemcaps Ltd.	Microland Limited	Shauma Vanijya Pratisthan Limited
Classique Trade Holdings Limited	Nageshwar Investment Limited	Smruthi Organics Limited
Coastal Roadways Limited	Namaste Exports Limited	Softrak Venture Investment Ltd.
Coral India Finance & Housing Limited	Net 4 India Limited	Soma Papers and Industries Limited
Cozy Enterprises Limited	Orient Steel & Industries Limited	Sri Vasavi Industries Limited
Delta Paper Mills Limited	Paco Exports Ltd.	Sumeet Industries Limited
Dolphin Medical Services Limited	Permanent Magnets Limited	Surya India Limited
GDL Leasing & Finance Limited	Powersoft Global Solutions Limited	Valour Construction Limited
Globex Finance Corporation Limited	Prajeev Investments Limited	Victor Gaskets India Limited
Golecha Global Finance Limited	Prashant Investments Limited	Zee Interactive Multimedia Ltd.
Graceful Properties Limited	Priya International Ltd.	
Hasimara Industries Ltd.	Reliance Commercial Company Limited	

Units of Mutual funds available for Dematerialisation

(As on December 31, 2001)

Canbank Inv. Mgmt. Services Ltd. - Canstar 80L	(Future Guard-Seven Years) IPRIN-CSFS	Zurich India Capital Builder Fund (G)
Canbank Inv. Mgmt. Services Ltd. - Unit Canstar CG	IDBI- Principal Child Benefit Fund Super Saver Option	Zurich India Equity Fund (D)
Cholamandalam Cazenove - Scheme Chola MI '98	(Future Guard-Ten Years) IPRIN-CSFT	Zurich India Equity Fund (DR)
Escorts MF (Dividend and Growth Units)	IDBI- Principal Gilt Fund -Investment Plan Growth	Zurich India Equity Fund (G)
ESCORTS MUTUAL FUND - INCOME PLAN -DF	Option (IPRIN-GIGP)	Zurich India Prudence Fund (D)
ESCORTS MUTUAL FUND - INCOME PLAN -GF	IDBI- Principal Gilt Fund -Investment Plan (Dividend	Zurich India Prudence Fund (DR)
ESCORTS MUTUAL FUND - TAX PLAN -DF	Payout Quarterly) (IPRIN-GIPQ)	Zurich India Prudence Fund (G)
ESCORTS MUTUAL FUND - TAX PLAN -GF	IDBI- Principal Gilt Fund -Investment Plan (Dividend	Zurich India TaxSaver (D)
Escorts Mutual Fund -Balance Fund -DF	Payout Semi - Annually) (IPRIN-GIP(S)	Zurich India TaxSaver (DR)
Escorts Mutual Fund - Balance Fund -GF	IDBI- Principal Gilt Fund -Investment Plan (Dividend	Zurich India TaxSaver (G)
Escorts Mutual Fund - Growth Plan-DF	Reinvestment Quarterly) (IPRIN-GIR(Q)	Zurich India Top 200 Fund (D)
Escorts Mutual Fund - Growth Plan-GF	IDBI- Principal Gilt Fund -Investment Plan (Dividend	Zurich India Top 200 Fund (DR)
Escorts Mutual Fund - Gilt Plan-DF	Reinvestment Semi Annually) (IPRIN-GIR(S)	Zurich India Top 200 Fund (G)
Escorts Mutual Fund - Gilt Plan-GF	IDBI- Principal Gilt Fund -Investment Plan (Dividend	Zurich India High Interest Fund-Demat Plan-Dividend Option(DD)
GIC Asset Management Company Ltd.	Sweep Quarterly) (IPRIN-GIS(Q)	Zurich India High Interest Fund-Demat Plan-Dividend
IDBI-Principal Equity Fund (Growth Plan) -EFGP	IDBI- Principal Gilt Fund -Investment Plan (Dividend	Reinvestment Option(DDR)
IDBI-Principal Equity Fund (Dividend Payout) -EDPA	Sweep Semi-Annually) (IPRIN-GIS(S)	Zurich India High Interest Fund-Demat Plan-Growth Option(DG)
IDBI-Principal Equity Fund (Dividend Reinvest) -EDRA	IDBI- Principal Gilt Fund -Saving Plan (Growth	Zurich India Sovereign Gilt Fund-Savings Plan-Demat
IDBI-Principal Equity Fund (Dividend Sweep) -EDSA	Option) (IPRIN-GSGP)	Option-Dividend(SDD)
IDBI-Principal Growth Fund (Growth Plan) -GFGP	IDBI- Principal Gilt Fund -Saving Plan (Dividend	Zurich India Sovereign Gilt Fund-Savings Plan-Demat
IDBI-Principal Growth Fund (Dividend Payout) -GDPA	Payout- Quarterly) (IPRIN-GSP(Q)	Option-Dividend Reinvestment(SDR)
IDBI-Principal Growth Fund (Dividend Reinvest) -GDRA	IDBI- Principal Gilt Fund -Saving Plan (Dividend	Zurich India Sovereign Gilt Fund-Savings Plan-Demat
IDBI-Principal Growth Fund (Dividend Sweep) -GDSA	Reinvestment- Quarterly) (IPRIN-GSR(Q)	Option-Growth(SDG)
IDBI-Principal Balanced Fund (Growth Plan) -BFGP	IDBI- Principal Gilt Fund -Saving Plan (Dividend	Zurich India Sovereign Gilt Fund-Investment Plan-
IDBI-Principal Balanced Fund (Dividend Payout) -BDPA	Sweep- Quarterly) (IPRIN-GSS(Q)	Demat Option-Dividend(IDD)
IDBI-Principal Balanced Fund (Dividend Reinvest) -BDRA	IDBI- Principal Child Benefit Fund Super Saver Option	Zurich India Sovereign Gilt Fund-Investment Plan-
IDBI-Principal Balanced Fund (Dividend Sweep) -BDSA	(Career Builder-Fifteen Years) IPRIN-CSCF	Demat Option-Dividend Reinvestment(IDR)
IDBI-Principal Income Fund (Growth) -IFGP	IDBI- Principal Child Benefit Fund Super Saver Option	Zurich India Sovereign Gilt Fund-Investment Plan-
IDBI-Principal Income Fund (Dividend Payout Quarterly) -IDPQ	(Career Builder-Seven Years) IPRIN-CSCS	Demat Option-Growth (IDG)
IDBI-Principal Income Fund (Dividend Payout Semi-Annually) -IDPS	JM Basic Fund	Zurich India Sovereign Gilt Fund-Provident Plan-Demat
IDBI-Principal Income Fund (Dividend Reinvest Quarterly) -IDRQ	Libra Leap Scheme of Taurus Mutual Fund	Option-Dividend (PDD)
IDBI-Principal Income Fund (Dividend Reinvest Semi-Annually)-IDRS	(CreditCapital Asset Management Company Ltd)	Zurich India Sovereign Gilt Fund-Provident Plan-Demat
IDBI-Principal Income Fund (Dividend Sweep Quarterly) -IDSQ	Morgan Stanley Asset Mgmt. Ltd.	Option-Dividend Reinvestment (PDR)
IDBI-Principal Income Fund (Dividend Sweep Semi-Annually) -IDSS	Prudential ICICI AMC - ICICI Premier	Zurich India Sovereign Gilt Fund-Provident Plan-Demat
IDBI-Principal Index Fund -XFGP	UTI Grandmaster 93 Units	Option-Growth (PDG)
IDBI-Principal Tax Saving Fund (Tax'96)	UTI Master Gain 92 Units	Zurich India Liquidity Fund-Savings Plan-Demat
IDBI-Principal Child Benefit Fund (One Time Investment) -CFG0	UTI Master Growth 93 Units	Option-Dividend Reinvestment(SDR)
IDBI-Principal Child Benefit Fund (Recurring Investment) -CFGR	UTI Master Plus 91 Units	Zurich India Liquidity Fund-Savings Plan-Demat Option- Growth(SDG)
IDBI- Principal Child Benefit Fund Super Saver Option	UTI Master Share Units	Zurich India Liquidity Fund-Investment Plan-Demat Option- Dividend(IDD)
(Career Builder-Ten Years) IPRIN-CSCT	UTI Unit Scheme 64(Cash Units)	Zurich India Liquidity Fund-Investment Plan-Demat
IDBI- Principal Child Benefit Fund Super Saver Option	UTI Unit Scheme 64(Dividend Units)	Option- Dividend Reinvestment (IDR)
(Future Guard-Fifteen Years) IPRIN-CSFF	Zurich India Capital Builder Fund (D)	Zurich India Liquidity Fund-Investment Plan-Demat
IDBI- Principal Child Benefit Fund Super Saver Option	Zurich India Capital Builder Fund (DR)	Option-Growth(IDG)

D: Dividend Plan

DR: Dividend Reinvestment Plan

G: Growth Plan

Debt Instruments available for Dematerialisation

(As on December 31, 2001)

DEBENTURES/BONDS

<p>ABN Amro Bank 12.50% Unsecured Subordinate Bonds in the Nature of NCD. Date of Maturity: 15.11.2006</p> <p>Alok Industries Limited (Formerly Alok Textile Industries Limited) 14% Secured Full Convertible Debentures 16% Secured Full Convertible Debentures. Date of Conversion 20/3/2002</p> <p>Amtek Auto Limited 13% Secured Redeemable Non Convertible Debenture - Maturity date 18.02.2008 (Partial)-SR A 13% Secured Redeemable Non Convertible Debenture - Maturity date -14.01.2008 13% Secured Redeemable Non Convertible Debenture - Maturity date -14.01.2008 -Series A 13% Secured Redeemable Non Convertible Debenture - Maturity date 18.02.2008 - Series C 13% Secured Redeemable Non Convertible Debenture - Maturity date 18.02.2008 (Full)-SR B</p> <p>Andhra Bank 9.70% Unsecured Non-Convertible Subordinated Bonds in the nature of Promissory Notes. Date Of Maturity: 01.03.2009-LOA</p> <p>Ashok Leyland Finance Limited 10.20% Secured Non-Convertible Debenture ; Date of Maturity:11.10.2002. Letter of Allotment 9.00% Secured Non-Convertible Debenture ; Date of Maturity:21.12.2001.Letter of Allotment Secured Non-Convertible Debenture (Step up Series- With Put & Call Option); Date of Maturity: 23.10.2002. Letter of Allotment</p> <p>Ashok Leyland Limited 10.20% Secured Redeemable Non-Convertible Debenture - Series AL 3- Letter of Allotment 10.55% Secured Redeemable Non-Convertible Debenture - Series AL 2- Letter of Allotment 11.90% Secured Redeemable Non-Convertible Debenture - Series 28A 12.25% Secured Redeemable Non-Convertible Debenture - Series 28B 12.40% Secured Redeemable Non-Convertible Debenture - Series 28C 12.45% Secured Redeemable Non-Convertible Debenture - Series 28D</p> <p>Associates India Financial Services Private Limited 10%Secured Non-Convertible Debenture -Series 22 (Letter of Allotment) 10.00% Secured Non Convertible Debenture, Series DS 17 Date of maturity: 05/07/2003 10.00% Secured Non Convertible Debenture, Series DS 22 Date of maturity: 12/07/2004 10.00% Secured Redeemable Non Convertible Debentures-Series 27-Option II 10.00% Secured Redeemable Non Convertible Debentures-Series 27-Option II (Letter of allotment) 10.15% Secured Non Convertible Debenture, Series DS 15 Date of maturity 31/05/2002 10.30% Secured Non Convertible Debenture, Series DS 16 Date of maturity: 20/06/2003 10.60% Secured Non Convertible Debenture, Series DS 10 Date of maturity :29/04/2002 10.70% Secured Non Convertible Debenture, Series DS 7 Date of maturity :10/04/2002 11.00% Secured Non Convertible Debenture, Series DS 11 Date of maturity :05/05/2003 11.00% Secured Non Convertible Debenture, Series DS 2 Date of maturity :25/07/2002 11.65% Secured Non Convertible Debenture, Series DS 3 Date of maturity :08/05/2002 11.75% Secured Non Convertible Debenture, Date of maturity :13/10/2003 13.75% Secured Non Convertible Debenture, Date of maturity :15/03/2002 8.65% NCD Series 47, Date of Maturity: 13/06/2002. LOA 8.70%Secured Non-Convertible Debenture -Series 24 (Letter of Allotment) 8.90% NCD Series 45, Option I; Date of Maturity: 28/11/2002 8.90% NCD Series 45, Option I; Date of Maturity: 28/11/2002 9% Secured Redeemable Non Convertible Debentures - Series 38 Option I (Maturity Date-20/03/02) 9% Secured Redeemable Non Convertible Debentures-Series 38 Option I (Maturity Date-20/03/02) [Letter of Allotment] 9% Secured Redeemable Non Convertible Debentures-Series 38 Option II (Maturity Date-05/04/02)</p>	<p>9% Secured Redeemable Non Convertible Debentures-Series 38 Option II (Maturity Date-05/04/02) [Letter of Allotment] 9.20% NCD Series 42, Option I; Date of Maturity: 26/11/2003 9.20% NCD Series 42, Option I; Date of Maturity: 26/11/2003 9.20% Secured Redeemable Non Convertible Debentures-Series 28 (Letter of allotment) 9.20% Secured Redeemable Non Convertible Debentures-Series 28 (Letter of allotment) 9.20% Secured Redeemable Non Convertible Debentures-Series 29 (Letter of allotment) 9.20% Secured Redeemable Non Convertible Debentures-Series 29 (Letter of allotment) 9.20% Secured Redeemable Non Convertible Debentures-Series 39 (Maturity Date-17/10/02) [Letter of Allotment] 9.20% Secured Redeemable Non Convertible Debentures-Series 39 (Maturity Date-17/10/02) [Letter of Allotment] 9.25% Secured Redeemable Non Convertible Debentures-Series 36 (Letter of allotment) 9.25% Secured Redeemable Non Convertible Debentures-Series 36 (Letter of allotment) 9.45% NCD Series 42, Option II; Date of Maturity: 26/11/2004 9.45% NCD Series 42, Option II; Date of Maturity: 26/11/2004 9.60% Secured Redeemable Non Convertible Debentures-Series 33 (Letter of allotment) 9.60% Secured Redeemable Non Convertible Debentures-Series 33 (Letter of allotment) 9.75% Secured Redeemable Non Convertible Debentures-Series 27-Option I (Letter of allotment) 9.75% Secured Redeemable Non Convertible Debentures-Series 27-Option I (Letter of allotment) 9.90% Secured Non Convertible Debenture, Series DS 20 Date of maturity: 09/07/2002 NSE Mibor + 150 Bps Secured Non Convertible Debenture, Series 46 Date of maturity: 05/12/2002. LOA NSE MIBOR + 60 Bps Secured Redeemable Non Convertible Debentures-Series 30 (Letter of allotment) NSE MIBOR + 60 Bps Secured Redeemable Non Convertible Debentures-Series 32 (Letter of allotment) NSE MIBOR + 60 Bps Secured Redeemable Non Convertible Debentures-Series 34 (Letter of allotment) NSE Mibor + 65 Bps Secured Non Convertible Debenture, Series DS 18 & 19 Date of maturity: 05/07/2002 NSE Mibor + 65 Bps Secured Non Convertible Debenture, Series DS 23 Date of maturity: 18/07/2002 NSE MIBOR + 65 Bps Secured Redeemable Non Convertible Debentures-Series 31 (Letter of allotment) NSE MIBOR + 65 Bps Secured Redeemable Non Convertible Debentures-Series 35 (Letter of allotment) NSE Mibor + 65 Bps Secured Redeemable Non Convertible Debentures-Series 40 (Maturity Date-18/10/02) [Letter of Allotment] NSE Mibor + 65 Bps Secured Redeemable Non Convertible Debentures-Series 41 [Letter of Allotment] NSE Mibor + 65 Bps Secured Redeemable Non Convertible Debentures-Series 41 (Maturity Date-22/10/02) [Letter of Allotment] NSE MIBOR + 75 Bps Secured Redeemable Non Convertible Debentures-Series 37 (Letter of allotment) NSE MIBOR + 75 Bps Secured Redeemable Non Convertible Debentures-Series 37 (Letter of allotment) NSE Mibor + 75 Bps Secured Redeemable Non Convertible Debentures-Series 43 (Maturity Date-11/11/02) NSE Mibor + 75 Bps Secured Redeemable Non Convertible Debentures-Series 43 (Maturity Date-11/11/02) [Letter of Allotment] NSE Mibor + 80 Bps Secured Redeemable Non Convertible Debentures-Series 44 (Maturity Date-11/11/02) NSE Mibor + 80 Bps Secured Redeemable Non Convertible Debentures-Series 44 (Maturity Date-11/11/02) [Letter of Allotment] NSE MIBOR+ 65 BPs Secured Non-Convertible Debenture -Series 25 (Letter of Allotment) NSE MIBOR+ 65 BPs Secured Non-Convertible Debenture -Series 26 (Letter of Allotment) NSE MIBOR+ 65 BPs Secured Non-Convertible Debenture -Series 26 (Letter of Allotment) Zero coupon NCD Series 45, Option II; Date of Maturity: 20/03/2002. LOA Zero coupon NCD Series 45, Option II; Date of Maturity: 20/03/2002. LOA</p> <p>Ballarpur Industries Limited 11.70% Secured Redeemable NCD</p> <p>Balrampur Chini Mills Limited Mibor + 65 Bps Non Convertible Debenture - Date of Maturity: 30.03.2002. LOA</p> <p>Bank Of Baroda 10.85% Unsecured Non - Convertible Redeemable Subordinated Bonds -Series III (Fixed Rate Bond) (Option -II, 63 - Months)</p>	<p>11.15% Unsecured Non - Convertible Redeemable Subordinated Bonds Series III (Fixed Rate Bond) (Option -I, 85 - Months) Unsecured Non - Convertible Redeemable Subordinated Bonds (Fixed Rate Bond) (Option -III, 121 - Months) Unsecured Non - Convertible Redeemable Subordinated Bonds (Floating Rate Bond) (Option -II, 85 - Months) Unsecured Non - Convertible Redeemable Subordinated Bonds (Fixed Rate Bond) (Option -I, 85 - Months) 11.95% Unsecured Non-convertible Subordinated Redeemable Bonds [Series II]</p> <p>Bank Of India Unsecured Non Convertible Redeemable Sub-Ordinated Bonds (Series - I Option I) Unsecured Non Convertible Redeemable Sub-Ordinated Bonds (Series - I Option II)</p> <p>Bank Of Punjab 12% Unsecured Redeemable Non-Convertible Sub-ordinated Bonds</p> <p>Bharat Aluminium Company Limited 8.75% NCD-LOA, Date Of Maturity:26/02/2002</p> <p>Bharat Heavy Electricals Limited 8.85% Non-Convertible Secured Redeemable Taxable bonds; Date of Maturity: 15/11/2008</p> <p>Bharat Petroleum Corporation Limited 9.90% Secured Non-convertible Debentures 2008 (Letter of Allotment) 9.95% Secured Non-convertible Debentures 2008 (Letter of Allotment) BPCL Millenium Bond Series - I, Option I BPCL Millenium Bond Series - I, Option II</p> <p>Bharat Sanchar Nigam Limited Secured Redeemable Non Convertible Debenture-Taxable Bond (Letter Of Allotment)</p> <p>Bharti Mobile Limited 10.55% Secured Redeemable Non-Convertible Debentures (Series-I) 10.90% Secured Redeemable Non-Convertible Debentures (Series-II) 11.45% Secured Redeemable Non-Convertible Debentures (Series-III)</p> <p>Blue Dart Express Limited Floating at Index +1.30% Unsecured Redeemable Non Convertible Debentures Date of Maturity - 09.02.2002 (Letter of Allotment)</p> <p>BOC India Limited 11.40% Secured Non-Convertible Redeemable Debenture (Tenor - 364 days) 11.40% Secured Non-Convertible Redeemable Debenture (Tenor - 364 days) (Letter of Allotment) 11.40% Secured Non-Convertible Redeemable Debenture (Tenor - 364 days) (Letter of Allotment) 11.40% Secured Non-Convertible Redeemable Debenture (Tenor - 2 yrs) 11.40% Secured Non-Convertible Redeemable Debenture (Tenor - 2 yrs) (Letter of Allotment) Secured Non-Convertible Redeemable Debenture [Coupon Rate - 11.80%] Maturity Date:06.02.2006 Secured Non-Convertible Redeemable Debenture [Coupon Rate - 11.80%] (Letter of Allotment). Maturity Date:06.02.2006 Secured Non-Convertible Redeemable Debenture [Coupon Rate - 11.80%] (Letter of Allotment). Maturity Date:06.02.2006 Secured Non-Convertible Redeemable Debenture [Coupon Rate - 11.80%] (Letter of Allotment). Maturity Date:06.02.2006</p> <p>BPL Limited 12.05% Secured Redeemable Non-Convertible Debentures (2001 Series)-LOA 12.05% Secured Redeemable Non-Convertible Debentures (2001 Series'B)-LOA 12.10% Secured Redeemable Non-Convertible Debentures (2001 Series 'A')-LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -F- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -G- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -H- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -I- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -J- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -K- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -L- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -M- LOA 13.00% Secured Redeemable Non Convertible Debentures-2001 Series -N- LOA</p>
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Secured Redeemable Non Convertible Debenture - 2001 Series C [Letter of Allotment]	8.65% On Maturity or 8.50% on Put/Call option NCD series 2001-37 (Letter Of Allotment). Date Of Maturity: 21/08/2002	13% Unsecured Redeemable Non-convertible Subordinated Bonds - Series IV
Secured Redeemable Non Convertible Debenture - 2001 Series D [Letter of Allotment]	9.00% NCD series 2001-25	13.75% Unsecured Redeemable Non-convertible Subordinated Bonds - Series III
Secured Redeemable Non Convertible Debenture - 2001 Series E [Letter of Allotment]	9.20% Secured Redeemable NCD Series 2001-11	14.25% Unsecured Redeemable Non-convertible Subordinated Bonds - Series II
Britannia Industries Limited	9.20% Secured Redeemable NCD Series 2001-11 (Letter of Allotment)	E. I. D. Parry (India) Limited
10.90% Secured Non Convertible Debentures	9.20% Secured Redeemable NCD Series 2001-13	11% Secured Redeemable Non Convertible Debenture
9.00% Secured Non Convertible Debentures	9.20% Secured Redeemable NCD Series 2001-13 (Letter of Allotment)	11.39% Secured Redeemable Non Convertible Debenture
Canara Bank	9.25% NCD series 2001-36 (Letter Of Allotment). Date Of Maturity: 18/12/2004	11.40% Secured Redeemable Non Convertible Debenture
11.95% Unsecured Redeemable NCD Subordinated Bonds in nature of Promissory Notes. Series II. Date Of Maturity: 14/04/2007	9.55% Secured Redeemable NCD Series 2001-21	11.50% Secured Redeemable Non Convertible Debenture
13.85% Unsecured Redeemable NCD Subordinated Bonds in nature of Promissory Notes. Series I, Option I. Date Of Maturity: 22/04/2004	9.55% Secured Redeemable NCD Series 2001-21 (Letter of Allotment)	11.75% Secured Redeemable Non Convertible Debenture
14.20% Unsecured Redeemable NCD Subordinated Bonds in nature of Promissory Notes. Series I, Option II. Date Of Maturity: 22/04/2006	9.60% Secured Redeemable NCD Series 2001-10	12.16% Secured Redeemable Non Convertible Debenture
9.70% Unsecured Redeemable NCD Subordinated Bonds in nature of Promissory Notes	9.60% Secured Redeemable NCD Series 2001-10 (Letter of Allotment)	12.20% Secured Redeemable Non Convertible Debenture
Carborundum Universal Limited	9.60% Secured Redeemable NCD Series 2001-18	13% Secured Redeemable Non Convertible Debenture
13.75% Secured Non-Convertible Debenture	9.60% Secured Redeemable NCD Series 2001-18 (Letter of Allotment)	13.50% Secured Redeemable Non Convertible Debenture
13.75% Secured Non-Convertible Debenture- Date Of Maturity: 01/08/2003	9.75% Secured Redeemable NCD Series 2001-16	13.50% Secured Redeemable Non Convertible Debenture. After reduction of Face value for INE126A07012
Central Bank Of India	9.75% Secured Redeemable NCD Series 2001-14 (Letter of Allotment)	14.25% Secured Redeemable Non Convertible Debenture
11.00% Unsecured Subordinated Redeemable Bonds (Tier-II, Series III), in the form of Promissory Notes	9.80% Secured Redeemable NCD Series 2001-8	9.71% Secured Redeemable Non Convertible Debenture (Letter of Allotment)
11.35% Unsecured Subordinated Redeemable Bonds (Tier-II, Series II), in the form of Promissory Notes	9.80% Secured Redeemable NCD Series 2001-8 (Letter of Allotment)	E.I. Dupont India Limited
13.90% Unsecured Subordinated Redeemable Bonds (Tier-II, Series I), in the form of Promissory Notes	9.85% Secured Redeemable NCD Series 2001-20	10.90% Secured Non Convertible Debentures, Series II - Date Of maturity:30/05/2003
9.80% Unsecured Subordinated Redeemable Bonds (Tier-II, Series IV), in the form of Promissory Notes	9.85% Secured Redeemable NCD Series 2001-20 (Letter of Allotment)	12.60% Secured Non Convertible Debentures, Series I Option A - Date Of maturity:14/05/2002
Century Enka Limited	Mibor + 0.50% NCD series 2001-26 (Letter Of Allotment). Date Of Maturity: 1/11/2002	13.00% Secured Non Convertible Debentures, Series I Option B - Date Of maturity:14/05/2002
12.00% Unsecured Non Convertible Debentures - Date Of maturity:01/10/2004	Mibor + 0.50% NCD series 2001-27 (Letter Of Allotment). Date Of Maturity: 07/11/2002	Electrosteel Castings Limited
Cholamandalam Investment and Finance Company Limited	Mibor + 0.50% NCD series 2001-27. Date Of Maturity: 07/11/2002	NSE Mibor + 55 bps Unsecured Non-Convertible Debentures. Date Of Maturity: 22/02/2002- LOA
10.25% Secured Non-Convertible Debentures. Date of Maturity: 26/06/2002	Mibor + 0.50% NCD series 2001-28 (Letter Of Allotment). Date Of Maturity: 15/11/2002	NSE Mibor + 55 bps Unsecured Non-Convertible Debentures. Date Of Maturity: 26/02/2002- LOA
10.40% Secured Non-Convertible Debentures. Date of Maturity: 09/07/2002	Mibor + 0.50% NCD series 2001-29 (Letter Of Allotment). Date Of Maturity: 22/11/2002	NSE Mibor + 60 bps Unsecured Non-Convertible Debentures. Date Of Maturity: 15/02/2002
10.50% Secured Non-Convertible Debentures. Date of Maturity: 06/07/2002	Mibor + 0.50% NCD series 2001-30 (Letter Of Allotment). Date Of Maturity: 07/12/2002	NSE Mibor + 60 bps Unsecured Non-Convertible Debentures. Date Of Maturity: 19/02/2002
10.60% Secured Non-Convertible Debentures. Date of Maturity: 07/08/2011	Mibor + 0.50% NCD series 2001-31 (Letter Of Allotment). Date Of Maturity: 12/12/2002	NSE Mibor + 65 bps Unsecured Non-Convertible Debentures. Date Of Maturity: 19/03/2002
10.70% Secured Non-Convertible Debentures. Date of Maturity: 07/08/2011	Mibor + 0.55% Secured Redeemable NCD Series 2001-15 (Letter of Allotment)	Essel Propack Limited (Formerly Essel Packging Limited)
11.70% Secured Non-Convertible Debentures. Date of Maturity: 01/02/2003	Mibor + 0.55% Secured Redeemable NCD Series 2001-17 (Letter of Allotment)	10.60% Secured Non Convertible Debentures
11.70% Secured Non-Convertible Debentures. Date of Maturity: 10/01/2004	Mibor + 0.55% Secured Redeemable NCD Series 2001-19 (Letter of Allotment)	10.75% Secured Non Convertible Debentures (Maturity Date- 30.06.2003)
11.70% Secured Non-Convertible Debentures. Date of Maturity: 22/12/2003	Mibor + 0.55% Secured Redeemable NCD Series 2001-19 (Letter of Allotment)	10.75% Secured Non Convertible Debentures (Maturity Date- 30.11.2002)
11.70% Secured Non-Convertible Debentures. Date of Maturity: 27/12/2003	MIBOR + 50 Bps Secured Redeemable Non Convertible Debentures-Series 23	10.90% Secured Non Convertible Debentures (Maturity Date- 14.05.2006)
12.00% Secured Non-Convertible Debentures. Date of Maturity: 18/01/2003	MIBOR + 50 Bps Secured Redeemable Non Convertible Debentures-Series 23 (Letter of allotment)	10.90% Secured Non Convertible Debentures (Maturity Date- 31.12.2003)
12.00% Secured Non-Convertible Debentures. Date of Maturity: 20/01/2003	Citifinancial Retail Services India Limited	Exide Industries Limited
12.00% Secured Non-Convertible Debentures. Date of Maturity: 24/01/2003	8.35% Secured Non Convertible Debentures -Series MMI-M (Letter of Allotment)	NSE Mibor+0.65 % Non Convertible Debentures . Date of Maturity: 08.02.2002, LOA
12.00% Secured Non-Convertible Debentures. Date of Maturity: 28/01/2003	8.40% Secured Non Convertible Debentures -Series MMI-L (Letter of Allotment)	Export-Import Bank Of India
12.50% Secured Non-Convertible Debentures. Date of Maturity: 16/08/2002	8.50% Secured Non Convertible Debentures -Series MMI-K (Letter of Allotment)	8.70% Unsecured Non-Convertible Bonds in the Form of Promissory Notes-Series E4
13.00% Secured Non-Convertible Debentures. Date of Maturity: 16/08/2002	8.50% Secured Non Convertible Debentures -Series MMI-P (Letter of Allotment)	8.70% Unsecured Non-Convertible Bonds in the Form of Promissory Notes-Series E5. Date Of Maturity: 21/11/2006
13.00% Secured Non-Convertible Debentures. Date of Maturity: 28/10/2002	8.50% Secured Non Convertible Debentures -Series MMI-P (Letter of Allotment)	8.73% Unsecured Non-Convertible Bonds in the Form of Promissory Notes-Series E3
14.00% Secured Non-Convertible Debentures. Date of Maturity: 16/02/2002	8.60% Secured Non Convertible Debentures -Series MMI-T (Letter of Allotment). Date Of maturity:23/05/2002	8.8% Unsecured Non Convertible Bonds-Series E2 (Book Entry Form)
14.40% Secured Non-Convertible Debentures. Date of Maturity: 25/01/2002	8.60% Secured Non Convertible Debentures -Series MMI-T . Date Of maturity:23/05/2002	8.9% Unsecured Non Convertible Bonds-Series E1 (Book Entry Form)
Citicorp Maruti Finance Limited	8.75% Secured Non Convertible Debentures -Series MMI-S (Letter of Allotment). Date Of maturity:14/05/02	Unsecured Bonds in the Form of Promissory Notes-Series 10
10.15% Secured Redeemable NCD Series 2001-6	8.75% Secured Non Convertible Debentures -Series MMI-S . Date Of maturity:14/05/02	Unsecured Bonds in the Form of Promissory Notes-Series 11
10.15% Secured Redeemable NCD Series 2001-6 (Letter of Allotment)	9.05% Secured Non Convertible Debentures -Series MMI-Q (Letter of Allotment). Date Of maturity: 05/10/2002	Unsecured Bonds in the Form of Promissory Notes-Series 12
10.15% Secured Redeemable NCD Series 2001-9	9.05% Secured Non Convertible Debentures -Series MMI-Q .Date Of maturity: 05/10/2002	Unsecured Bonds in the Form of Promissory Notes-Series 4
10.15% Secured Redeemable NCD Series 2001-9 (Letter of Allotment)	9.05% Secured Non Convertible Debentures -Series MMI-R (Letter of Allotment). Date Of maturity:14/11/02	Unsecured Bonds in the Form of Promissory Notes-Series 5
8.30% NCD series 2001-22	9.05% Secured Non Convertible Debentures -Series MMI-R (Letter of Allotment). Date Of maturity:14/11/02	Unsecured Bonds in the Form of Promissory Notes-Series 6
8.30% NCD series 2001-22 (Letter Of Allotment)	9.15% Secured Non Convertible Debentures-Series MMI-0	Unsecured Bonds in the Form of Promissory Notes-Series 7
8.30% NCD series 2001-24	9.15% Secured Non Convertible Debentures -Series MMI-0 (Letter of Allotment)	Unsecured Bonds in the Form of Promissory Notes-Series 8
8.30% NCD series 2001-24 (Letter Of Allotment)	Coromandel Fertilisers Limited	Unsecured Bonds in the Form of Promissory Notes-Series 9
	11.75% Secured Non Convertible Debenture-Date of Maturity: 15.09.2003	Unsecured Bonds in the Form of Promissory Notes-Series A1
	11.85% Secured Non Convertible Debenture-Date of Maturity: 28.01.2004	Unsecured Bonds in the Form of Promissory Notes-Series B
	Dalmia Cement (Bharat) Limited	Unsecured Bonds in the Form of Promissory Notes-Series C Option 2
	6% Secured non Convertible Debenture	Unsecured Bonds in the Form of Promissory Notes-Series C Option 3
	Dena Bank	Unsecured Bonds in the Form of Promissory Notes-Series C Option 4
	11.75% Unsecured Non-Convertible Redeemable Subordinated Bonds - Series V	Unsecured Bonds in the Form of Promissory Notes-Series C1
		Unsecured Bonds in the Form of Promissory Notes-Series D
		Unsecured Bonds in the Form of Promissory Notes-Series E
		First Leasing Company Of India Limited
		11% Secured Convertible Debentures Date Of Maturity:16/9/2002
		Ford Credit Kotak Mahindra Limited
		10.00% Secured Non -Convertible Debenture Series A 52, Date Of Maturity: 19/07/2002
		10.30% Secured Non -Convertible Debenture Series A67, Date Of Maturity:24/11/2004
		10.30% Secured Non -Convertible Debenture Series A68, Date Of Maturity:26/11/2004
		11.00% Secured Non -Convertible Debenture Series A53, Date Of Maturity:31.07.2003

11.45% Secured Non -Convertible Debenture Series A 19, Date Of Maturity: 26/04/2002	Floating Rate (NSE Mibor + 0.95%) Secured Non Convertible Debenture -GECSI-Series K-20. Date of Maturity: 18/12/2002	10.50% Short Term Non- Convertible Debenture, Date of Maturity: 20/02/2002.LOA
11.80% Secured Non -Convertible Debenture Series A 30	Floating Rate (NSE Mibor + 1.25%) Secured Non Convertible Debenture -GECSI-Series K-23.Option B Date of Maturity: 26/12/2002	Grasim Industries Limited
8.25% Secured Non -Convertible Debenture Series A 63 [Letter of Allotment]. Date Of Maturity: 25/01/2002	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-DEC01, Option D23-A	10.10% Secured Redeemable NCD-Series XXXVIII -Option A (Fully paid)
8.35% Secured Non -Convertible Debenture Series A 62 [Letter of Allotment]	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-DEC01, Option D23-B	10.10% Secured Redeemable NCD-Series XXXVIII - Option A (Fully paid) -LOA
8.80% Secured Non -Convertible Debenture Series A 64, Date Of Maturity:09/08/2002	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-DEC01, Option D7-A	10.10% Secured Redeemable NCD-Series XXXVIII - Option B (Fully paid)
8.80% Secured Non -Convertible Debenture Series A 65, Date Of Maturity:12/08/2002	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-DEC01, Option D7-B	10.10% Secured Redeemable NCD-Series XXXVIII-Option B (Partly Paid)-LOA
9.50% Secured Non -Convertible Debenture Series A 50	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-DEC01, Option D7-B	10.75% Secured Redeemable NCD - Series XXVI (Letter of Allotment)
9.60% Secured Non -Convertible Debenture Series A 51, Date Of Maturity:18/01/2002	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-NOV01, Option D23A	11% Secured Redeemable NCD - Series XVI
9.85% Secured Non -Convertible Debenture Series A 54, Date Of Maturity: 16/08/2002	Floating Rate (NSE Mibor + GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-NOV01, Option D23B	11% Secured Redeemable NCD - Series XVII
Mibor + 90 bps Secured Non -Convertible Debenture Series A 66 (LOA), Date Of Maturity:08/02/2002	Floating Rate (NSE Mibor + Margin 1.05%) Secured Non-Convertible Debentures- GECSI-Series K-8	11% Secured Redeemable NCD - Series XXIV
Secured Non -Convertible Debenture (Deep Discount Bonds) Series A 60[Letter of Allotment]	Floating Rate (NSE Mibor + Margin 1.30%) Secured Non-Convertible Debentures- GECSI-Series K-10, Option A	11% Secured Redeemable NCD - Series XXV
Ford India Limited	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-2, Option A	11% Secured Redeemable NCD - Series XXIII
11.90% Secured Redeemable Non- Convertible Debenture - Series H	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-2, Option B	12.25% Secured Redeemable NCD - Series XX
12.10% Secured Redeemable Non- Convertible Debenture - Series I	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-3, Option A	12.60% Secured Redeemable NCD - Series XXIII
12.35% Secured Redeemable Non- Convertible Debenture	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-3, Option B	13.25% Secured Redeemable NCD - Series XXII
12.50% Secured Redeemable Non- Convertible Debenture	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-5	13.50% Secured Redeemable NCD - Series XXI
12.55% Secured Redeemable Non- Convertible Debenture	Floating Rate (NSE Mibor + Margin 1.45%) Secured Non-Convertible Debentures- GECSI-Series K-10, Option B	14.50% Secured Redeemable NCD - Series XIX
9.80% Secured Redeemable Non- Convertible Debenture-Series S. Date Of Maturity:02/08/2006	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-10, Option B	14.75% Secured Redeemable NCD - Series XVIII
GE Capital Services India	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-8	15.5% Secured Redeemable NCD - Series XXIV
10% Secured Non-Convertible Debenture - GECSI - Series - I - 6	Floating Rate (NSE Mibor + Margin 1.40%) Secured Non-Convertible Debentures- GECSI-Series K-5	8.85% Secured Redeemable Non Convertible Debentures Series XXX (Date of Maturity - 04.12.2008 (Letter of Allotment))
10% Secured Non-Convertible Debenture - GECSI - Series - I - 6 (Date of Issue - 14th May 2001)	Floating Rate (NSE Mibor + Margin 1.45%) Secured Non-Convertible Debentures- GECSI-Series K-10, Option B	9.70% Secured Redeemable NCD - Series XXIX
10.50% Secured Non-Convertible Debentures- GECSI- Series J-15	Floating Rate (NSE Mibor + 12.5%) Secured Non-Convertible Debentures- GECSI-Series J-8	9.70% Secured Redeemable NCD - Series XXIX (Letter of Allotment)
11.15% Secured Non-Convertible Debentures- GECSI- Series G-7	Floating Rate (Reuters CP Rate+ Margin 0.35%) Secured Non-Convertible Debentures- GECSI-Series K-9	Overnight Mibor+0.40% Secured Redeemable NCD - Series 2002 (Letter of Allotment)
11.75% Secured Non-Convertible Debentures- GECSI- Series F-14	Non Convertible Debentures GECSI -Series H-1 Option A	Secured Redeemable NCD - Series XXVII
8.00% Secured Non Convertible Debenture -GECSI-Series K-18. Date of Maturity: 07/03/2002	Non Convertible Debentures GECSI - Series H- 12	Gujarat Ambuja Cements Limited
8.25% Secured Non-Convertible Debentures- GECSI- Series K-14, Date Of Maturity: 28/02/2002	Non Convertible Debentures GECSI - Series I - 1 (Date of Issue - April 11, 2001)	10.65% Secured Redeemable Non Convertible Debenture -Option I
8.25% Secured Non-Convertible Debentures-GECSI-Series K-6, Option A	Non Convertible Debentures GECSI - Series I - 1 (Date of Issue - April 19, 2001)	11% Secured Redeemable Non Convertible Debenture -Option II
8.35% Secured Non-Convertible Debentures- GECSI- Series J-10	NSE Mibor + 1.10% Secured Non Convertible Debenture - GECSI-Series K-17. Date of Maturity: 18/03/2002	8.00% Secured Redeemable Non Convertible Debenture (Letter Of Allotment). Date Of Maturity: 04.12.2002
8.60% Secured Non Convertible Debenture -GECSI-Series K-21. Date of Maturity: 20/06/2002	Private Placement of NCD- GECSI- 11.00% Series C-6	9.60% Secured Redeemable Non Convertible Debenture (Letter Of Allotment)
8.60% Secured Non-Convertible Debentures- GECSI- Series J-6	Private Placement of NCD- GECSI- 12.50% Series F-18-Option A	9.75% Secured Redeemable Non Convertible Debenture (Letter Of Allotment)
8.60% Secured Non-Convertible Debentures- GECSI- Series K-12, Date Of Maturity: 27/06/2002	Private Placement of NCD- GECSI-Series G-11 Option -A	Gujarat Electricity Board
8.60% Secured Non-Convertible Debentures- GECSI- Series J-13	Private Placement of NCD- GECSI-Series G-11 Option -B	11.90% Redeemable Non Convertible Bonds -Series V-Option I; Date of maturity- 07.10.2007 (LOA)
8.75% Secured Non-Convertible Debentures- GECSI- Series K-11, Date Of Maturity: 06/09/2002	Private Placement of NCD- GECSI-Series G-3	12% Redeemable Non Convertible Bonds -Series V Option II; Date of maturity- 07.10.2009 (LOA)
8.75% Secured Non-Convertible Debentures- GECSI- Series K-13, Date Of Maturity: 27/11/2002	Private Placement of NCD- GECSI-Series H-11, Option B-Letter of Allotment	12.15% Secured Redeemable Non Convertible Bonds - Series II Date of maturity-09.06.2007
8.80% Secured Non-Convertible Debentures- GECSI- Series J-5	"Private Placement of NCD- GECSI-Series "I-3, Secured debenture"	13.50% Secured Redeemable Non Convertible Bonds - Series I Date of maturity-16.08.2006
8.80% Secured Non-Convertible Debentures- GECSI- Series K-1	Secured Non Convertible Debenture -GECSI-Series K-23. Option A Date of Maturity: 21/03/2002	14% Secured Redeemable Non Convertible Bonds - Series I Date of maturity-16.08.2006
8.80% Secured Non-Convertible Debentures- GECSI- Series K-16, Option B, Date Of Maturity: 07/12/2002	GE Countrywide Consumer Financial Services Limited	14% Secured Redeemable Non Convertible Bonds - Series III Date of maturity-07.02.2008
8.85% Secured Non-Convertible Debentures- GECSI- Series J-9	10.30% Secured NCD-Series CW-31, Date of Maturity: 19/06/2002	Gujarat Gas Co. Limited
8.90% (Deep Discount Rate) Secured Non-Convertible Debentures- GECSI- Series K-7	10.30% Secured NCD-Series CW-31, Date of Maturity: 25/06/2002	13.25% Secured NCD Maturity date- 03.06.2005
8.90% Secured Non-Convertible Debentures- GECSI- Series K-6, Option B	9.00% Secured NCD-Series CW-34, Option A, Date of Maturity: 23/09/2002	13.25% Secured NCD Maturity date-25.02.2005
8.95% Secured Non-Convertible Debentures- GECSI- Series J-7	9.10% Secured NCD-Series CW-34, Option B, Date of Maturity: 23/11/2002	13.50% Secured NCD Maturity date-25.02.2005
8.95% Secured Non-Convertible Debentures- GECSI- Series J-7 (Date of Allotment-10/08/01)	9.10% Secured NCD-Series CW-34, Option B, Date of Maturity: 26/11/2002	Gujarat State Financial Corporation
9.00% Secured Non-Convertible Debentures- GECSI- Series K-15, Date Of Maturity: 11/09/2002	Private Placement of NCD-Series CW-24	10.00% Non-Convertible Priority Sector Bond-Series V. Option II, Date of Maturity: 16/01/2007. LOA
9.10% Secured Non-Convertible Debentures- GECSI- Series K-16, Option A, Date Of Maturity: 07/12/2002	Ginni Filaments Limited	10.75% Non-Convertible Priority Sector Bond-Series V. Option I Date of Maturity: 16/01/2005. LOA
9.15% Secured Non-Convertible Debentures- GECSI- Series J-12	16.5% Secured Non Convertible Debentures	Hindalco Industries Limited
9.25% Secured Non-Convertible Debentures- GECSI- Series J-18	Glenmark Pharmaceuticals Limited	10.75% Secured NCD - Series II
9.5% Secured Non-Convertible Debentures- GECSI- Series J-14 (Maturity Date -15/10/2006)	10.00% Secured Non-Convertible Debentures-B Series Date of Maturity: 05/09/2002. LOA	11.22% Secured Non-convertible Debenture - 2001 Series (Letter of Allotment)
9.5% Secured Non-Convertible Debentures- GECSI- Series J-14 (Maturity Date -15/11/2006)	10.05% Secured Non-Convertible Debentures-A Series Date of Maturity: 13/08/2004. LOA	11.22% Secured Non-convertible Debenture - 2001 Series (Letter of Allotment)
9.50% Secured Non-Convertible Debentures- GECSI- Series J-14, Date Of Maturity: 03/12/2006	10.35% Secured Non-Convertible Debentures-B Series Date of Maturity: 13/08/2004. LOA	13.2% Secured NCD
9.50% Secured Non-Convertible Debentures- GECSI- Series J-4	Global Trust Bank Limited	17% Secured NCD
9.7% Secured Non-Convertible Debentures - GECSI - Series -I - 15	11.3% Unsecured Subordinate Bond - 2001	17.5% Secured NCD
9.90% Secured Non-Convertible Debenture - GECSI - Series - I - 12	12% Unsecured Subordinate Bond - 2000	9.00% Secured Non-Convertible Debenture - 2001 (III) Series
Floating Rate (GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-NOV01, Option D7-A	14% Unsecured Subordinate Bond - Series B	9.00% Secured Non-Convertible Debenture - 2001 (III) Series (Letter of Allotment)
Floating Rate (GE Capital 30Days Reset Rate) Secured Non Convertible Debenture -GECSI-Series D-NOV01, Option D7-B	14% Unsecured Subordinate Bond - Series C (redemption date 21st April 2005)	9.75% Secured Non-Convertible Debenture - 2001 (II) Series
Floating Rate (NSE Mibor + 0.95%) Secured Non Convertible Debenture -GECSI-Series K-19, Date of Maturity: 11/12/2002	14% Unsecured Subordinate Bond - Series C (redemption date 30th April 2005)	9.75% Secured Non-Convertible Debenture - 2001 (II) Series (Letter of Allotment)
Floating Rate (NSE Mibor + 0.95%) Secured Non Convertible Debenture -GECSI-Series K-19, Date of Maturity: 12/12/2002	17.50% Unsecured Subordinate Bond	Hindustan Construction Co. Ltd
	GMAC-TCFC Finance Limited	13.00% Secured Redeemable NCD .Series C Date of Maturity:25.04.2006
	10.25% Secured Redeemable Non Convertible Debenture Date of maturity :03/07/2004	13.50% Secured Redeemable NCD .Series A Date of Maturity:10.08.2006
	GOETZE (India) Limited	13.60% Secured Redeemable NCD .Series B Date of Maturity:10.08.2006
	10.50% Short Term Non- Convertible Debenture, Date of Maturity: 06/02/2002.LOA	9.75% Unsecured Redeemable Non Transferable NCD . Date of Maturity:11.06.2002. LOA

Special Priority Sector HUDCO Bonds - II (SPS II) - C14	11.85% Unsecured Promissory notes-PNPL2000 UPN Date Of Maturity :17/11/2004	Maturity :06/01/2002
Special Priority Sector HUDCO Bonds - II (SPS II) - C2	11.90% Unsecured Promissory notes-PNPL2000 UPN Date Of Maturity :17/11/2005	16.00% Unsecured Promissory notes-BO/RH/32/95-96/071-UPN Date Of Maturity :30/04/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C3	12% Unsecured Promissory notes- 7 UPN	16.00% Unsecured Promissory notes-BO/RH/32/95-96/072-UPN Date Of Maturity :09/05/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C4	12.00% Unsecured Non-Marketable Debenture N1DQ4C10 UNMD Date Of Maturity:28/03/2016	16.00% Unsecured Promissory notes-BO/RH/32/95-96/073-UPN Date Of Maturity :15/05/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C5	12.00% Unsecured Non-Marketable Debenture NMC31100 UNMD Date Of Maturity:19/12/2008	16.00% Unsecured Promissory notes-BO/RH/32/95-96/075-UPN Date Of Maturity :30/05/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C6	12.00% Unsecured Promissory notes-BPNQ399 UPN Date Of Maturity :03/11/2002	16.00% Unsecured Promissory notes-BO/RH/32/95-96/076-UPN Date Of Maturity :06/06/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C7	12.10% Unsecured Non-Marketable Debenture DNOCQ200 UNMD Date Of Maturity:04/08/2010	16.00% Unsecured Promissory notes-BO/RH/34/95-96/081-UPN Date Of Maturity :11/06/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C8	12.10% Unsecured Non-Marketable Debenture DNOCQ200 UNMD Date Of Maturity:11/08/2010	16.00% Unsecured Promissory notes-PF-1/96 UPN Date Of Maturity :01/02/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - C9	12.50% Unsecured Marketable Debenture-E97UMD Date Of Maturity :19/09/2002	16.50% Unsecured Promissory notes-BO/RH/35/95-96/084-UPN Date Of Maturity :24/06/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - D1	12.50% Unsecured Marketable Debenture-E97UMD Date Of Maturity :25/09/2002	16.50% Unsecured Promissory notes-BO/RH/35/95-96/085-UPN Date Of Maturity :24/06/2003
Special Priority Sector HUDCO Bonds - II (SPS II) - D2	12.75% Unsecured Marketable Debenture-D97UMD Date Of Maturity :27/11/2002	9.00% (Tax-Free)Unsecured Promissory notes-2 UPN Date Of Maturity :05/01/2004
Special Priority Sector HUDCO Bonds - II (SPS II) - D3	12.75% Unsecured Marketable Debenture-F97 UMD Date Of Maturity :17/12/2004	9.43% Unsecured Non-Marketable Debenture NMDD2602 UNMD Date Of Maturity:05/12/2004
ICICI Bank Limited	12.75% Unsecured Promissory notes- -BPNQ199 UPN Date Of Maturity: 12/04/2002	9.50% Tax Saving Bonds - Option I - July 2000
13.50% Subordinated Unsecured NCD	13.00% Unsecured Marketable Debenture- D97 UMD Date Of Maturity :29/09/2004	9.75% Unsecured Promissory notes-PNJU2001 UPN Date Of Maturity :20/06/2004
14.25% Subordinated Unsecured NCD	13.25% Unsecured Promissory notes-B99 UPN Date Of Maturity :31/03/2002	9.85% Unsecured Fully Redeemable Non Convertible Bonds in the nature of Promissory notes- PN300501 UPN
9.75% Unsecured Subordinated NCD (Letter of Allotment)	13.25% Unsecured Promissory notes-BPNQ199 UPN Date Of Maturity :05/04/2002	9.90% Unsecured Non-marketable Debentures- NMDJU101 UNMD Deep Discount Bonds in the nature of Debenture- DDNMPCC00 UNMD Date Of Maturity :17/11/2003
ICICI Limited	13.50% D/98 UMD Date of Maturity: 08/05/2003	Deep Discount Bonds in the nature of Debenture- DDNMPCC00 UNMD Date Of Maturity :20/11/2003
10% Tax Saving Bonds - Option II - July 2000	13.70% D/98 UMD Date of Maturity: 20/06/2003	Deep Discount Bonds in the nature of Debenture- DDNMPCC00 UNMD Date Of Maturity :23/11/2003
10.00% Unsecured Promissory notes-PNJU1301 UPN Date Of Maturity :13/06/2006	13.75% Unsecured Marketable Debenture F98 UMD Date Of Maturity: 03.08.2003	ICICI 15.20% B98 UMD Date of Maturity: 17/03/2003
10.00% Unsecured Promissory notes-SPPC1000 UPN Date Of Maturity :01/11/2005	13.75% Unsecured Marketable Debenture F98 UMD Date Of Maturity: 05.08.2003	ICICI 15.25% B98 UMD Date of Maturity: 12/02/2005
10.15% Unsecured Promissory notes-PNQ102 UPN Date Of Maturity :04/06/2006	13.75% Unsecured Marketable Debenture F98 UMD Date Of Maturity:04.08.2003	ICICI 15.25% B98 UMD Date of Maturity: 13/02/2005
10.25% Unsecured Non-Marketable Debenture NMDJU101 UNMD Date Of Maturity:01/06/2006	13.75% Unsecured Marketable Debenture F98 UMD Date Of Maturity:20/07/2003	ICICI 15.25% B98 UMD Date of Maturity: 19/02/2005
10.25% Unsecured Promissory notes-PNMY902 UPN Date Of Maturity :31/05/2006	13.75% Unsecured Marketable Debenture F98 UMD Date Of Maturity:22/07/2003	ICICI 15.25% B98 UMD Date of Maturity: 27/02/2005
10.40% Regular Income Bonds - Option I - August 2000	13.75% Unsecured Marketable Debenture F98 UMD Date Of Maturity:22/07/2003	ICICI April 1998 12.75% Tax Saving Bond - Option I Section 54EA
10.40% Regular Income Bonds - Option I - July 2000	13.75% Unsecured Promissory notes-B99 UPN Date Of Maturity :03/03/2004	ICICI April 1998 13% Regular Income Bond - Option II
10.50% Tax Saving Bonds - Option I - August 2000 Section 88	13.85% Unsecured Promissory notes-BPNQ199 UPN Date Of Maturity :05/04/2002	ICICI April 1998 13% Tax Saving Bond - Option II Section 54EB
10.50% Tax Saving Bonds - Option III - August 2000 Section 54EA	13.90% D/98 UMD Date of Maturity: 15/06/2003	ICICI April 1998 Money Multiplier Bond - Option III
10.60% Unsecured Non-marketable Debentures -NMDMYD12 UNMD	13.95% Unsecured Promissory notes-BO/RY/119/96-97/191 UPN Date Of Maturity :27/06/2002	ICICI April 1998 Money Multiplier Bond - Option I (Deep Discount)
10.70% Fully Unsecured Non Marketable Debentures- NMDAP103 UNMD	14.00% Unsecured Marketable Debenture-AMD UMD Date Of Maturity :22/02/2004	ICICI April 1998 Money Multiplier Bond - Option II (Deep Discount)
10.70% Regular Income Bonds - Option II - August 2000	14.00% Unsecured Promissory notes-PF-2/95 UPN Date Of Maturity :15/05/2002	ICICI April 1998 Money Multiplier Bond - Option III (Deep Discount)
10.70% Regular Income Bonds - Option II - July 2000	14.25% Unsecured Marketable Debentures- G/98 UMD. Date of Maturity:01/02/2006	ICICI August 1998 12.50% Tax Saving Bond - Option I Section 88
10.75% Unsecured Non- Marketable Debenture N1DQ4PCO UNMD Date Of Maturity: 12.04.2006	14.25% Unsecured Marketable Debentures- G/98 UMD. Date of Maturity:19/01/2006	ICICI August 1998 12.50% Tax Saving Bond - Option III Section 54EA
10.85% Unsecured Non Marketable Debenture NMDQ202 UNMD Date Of Maturity:06/08/2016	14.25% Unsecured Marketable Debenture F98 UMD Date Of Maturity:05/08/2003	ICICI August 1998 13.50% Tax Saving Bond - Option IV Section 54 EB
10.85% Unsecured Non Marketable Debenture NMDQ202 UNMD Date Of Maturity:07/08/2016	14.25% Unsecured Marketable Debenture F98 UMD Date Of Maturity:13/07/2005	ICICI August 1998 13.50% Regular Income Bond - Option II
10.95% Unsecured Promissory notes-BVPCM700 UPN Date of Maturity :11/07/2005	14.25% Unsecured Marketable Debenture F98 UMD Date Of Maturity:21/07/2005	ICICI August 1998 14% Regular Income Bond - Option III
11% Regular Income Bonds - Option III - August 2000	14.25% Unsecured Marketable Debenture F98 UMD Date Of Maturity:28/07/2003	ICICI August 1998 Money Multiplier Bond - Option I (Deep Discount)
11% Regular Income Bonds - Option III - July 2000	14.35% Unsecured Promissory notes-BO/RY/116/96-97/18-UPN Date Of Maturity :25/06/2002	ICICI August 1998 Money Multiplier Bond - Option II (Deep Discount)
11% Unsecured Private Placement Bonds in the nature of Promissory notes - August 2000	14.35% Unsecured Promissory notes-CA/RH/04/97/127-UPN Date Of Maturity :03/02/2002	ICICI August 1998 Money Multiplier Bond - Option III (Deep Discount)
11.05% Unsecured Promissory notes PN050501 UPN- Date Of Maturity: 05/05/2007	15.00% Unsecured Promissory notes-12D UPN Date Of Maturity :31/03/2002	ICICI August 1998 Tax Saving Bond - Option II Section 88 (Deep Discount)
11.10% Unsecured Non Marketable Debenture NMDQ102 UNMD Date Of Maturity:07/06/2016	15.50% Unsecured Promissory notes-BO/RH/81/96-97/140-UPN Date Of Maturity :07/04/2002	ICICI August 1999 Tax Saving Bond - Option V Section 54 EA (Deep Discount Bond)
11.10% Unsecured Non-Marketable Debenture NMDCQ102 UNMD Date Of Maturity:11/07/2016	15.50% Unsecured Promissory notes-BO/RH/81/96-97/141-UPN Date Of Maturity :31/03/2002	ICICI August 1999 11.75% Regular Income Bond - Option II
11.15% Unsecured Promissory notes PN080501 UPN- Date Of Maturity: 08/05/2008	15.50% Unsecured Promissory notes-BO/RH/81/96-97/153-UPN Date Of Maturity :11/04/2002	ICICI August 1999 12.00% Tax Saving Bond - Option I Section 88
11.20% Unsecured Non-Marketable Debenture NMDCQ102 UNMD Date Of Maturity:22/06/2016	15.50% Unsecured Promissory notes-CA/RH/04/97/127-UPN Date Of Maturity :03/02/2002	ICICI August 1999 12.00% Tax Saving Bond - Option III Section 54EA
11.25% Unsecured Non-Marketable Debenture NMSE2502 UNMD Date Of Maturity:10/09/2016	15.50% Unsecured Promissory notes-PF-5/96 UPN Date Of Maturity :01/02/2002	ICICI August 1999 12.25% Regular Income Bond - Option III
11.25% Unsecured Promissory notes PMAPL011 UPN- Date Of Maturity: 09.01.2006	16.00% Unsecured Promissory notes-12D UPN Date Of Maturity :30/11/2005	ICICI August 1999 Money Multiplier Bond - Option I (Deep Discount)
11.40% Unsecured Non Marketable Debenture NMDDEC00 UNMD Date Of Maturity:14.12.2005		ICICI August 1999 Money Multiplier Bond - Option II (Deep Discount)
11.40% Unsecured Non- Marketable Debenture NMPCQ300 UNMD Date Of Maturity: 30.11.2005		ICICI August 1999 Money Multiplier Bond - Option III (Deep Discount)
11.50% Fully Unsecured Non Marketable Debentures- NMDDEC00 UNMD. Date Of Maturity: 13/12/2003		ICICI August 1999 Tax Saving Bond - Option II Section 88 (Deep Discount Bond)
11.50% Unsecured Non Marketable Debenture NMDDEC00 UNMD Date Of Maturity:14.12.2005		ICICI August 2001 10.95% Unsecured Fully Non Convertible Bonds in the nature of Non Marketable Debentures- NMAG2102 UNMD
11.50% Unsecured Promissory notes-6 UPN Date Of Maturity :29/10/2010		ICICI August 2001 9.00% Tax Saving Bond - Option I
11.55% Unsecured Non Marketable Debenture NMDQ102 UNMD Date Of Maturity:09.05.2016		ICICI August 2001 9.25% Regular Income Bond - Option I
11.55% Unsecured Non Marketable Debenture NMDQ102 UNMD Date Of Maturity:11.05.2016		ICICI August 2001 9.40% Unsecured Fully Non Convertible Bonds in the nature of Non Marketable Debentures- NM230801 UNMD
11.75% Unsecured Marketable Debenture-ANAM0899 UMD Date Of Maturity :30/08/2002		ICICI August 2001 9.50% Regular Income Bond - Option II
11.75% Unsecured Promissory notes PMAPL120 UPN- Date Of Maturity: 08.12.2005		ICICI August 2001 9.75% Regular Income Bond - Option III
11.80% Unsecured Promissory notes-PNPC1000 UPN Date Of Maturity :06/11/2003		ICICI August 2001 Children Growth Bond - Option I (Deep Discount)
11.80% Unsecured Promissory notes-PPLBOP00 UPN Date Of Maturity :30/11/2005		ICICI August 2001 Children Growth Bond - Option II (Deep Discount)
		ICICI August 2001 Money Multiplier Bond - Option I (Deep Discount)
		ICICI August 2001 Money Multiplier Bond - Option II (Deep Discount)
		ICICI August 2001 Tax Saving Bond - Option II (Deep Discount)
		ICICI August 2001 Tax Saving Bond - Option III (Deep Discount)
		ICICI Dec 2000 11.5% Unsecured Non-marketable Debentures
		ICICI December 1998 12.50% Tax Saving Bond - Option I Sec 88

ICICI December 1998 12.50% Tax Saving Bond - Option III Sec 54EA
 ICICI December 1998 13% Tax Saving Bond - Option IV Sec 54EB
 ICICI December 1998 13.25% Regular Income Bond - Option II
 ICICI December 1998 13.75% Regular Income Bond - Option III
 ICICI December 1998 Money Multiplier Bond - Option I (Deep Discount)
 ICICI December 1998 Money Multiplier Bond - Option II (Deep Discount)
 ICICI December 1998 Money Multiplier Bond - Option III (Deep Discount)
 ICICI December 1998 Tax Saving Bond - Option II Sec 88 (Deep Discount)
 ICICI December 2000 10.50% Tax Saving Bond - Option I Section 88
 ICICI December 2000 10.75% Regular Income Bond - Option I
 ICICI December 2000 11.10% Regular Income Bond - Option II
 ICICI December 2000 11.30% Unsecured Non marketable Debenture
 ICICI December 2000 11.50% Regular Income Bond - Option III
 ICICI December 2000 Money Multiplier Bond - Option I (Deep Discount)
 ICICI December 2000 Money Multiplier Bond - Option II (Deep Discount)
 ICICI December 2000 Money Multiplier Bond - Option III (Deep Discount)
 ICICI December 2000 Money Multiplier Bond - Option IV (Deep Discount)
 ICICI December 2000 Pension Bond - Option I
 ICICI December 2000 Pension Bond - Option II
 ICICI December 2000 Pension Bond - Option III
 ICICI December 2000 Tax Saving Bond - Option II Section 88 [Deep Discount Bond]
 ICICI Feb 2000 10.50% Tax Saving Bond - IV
 ICICI Feb 2000 11% Tax Saving Bond - Option I
 ICICI Feb 2000 11% Tax Saving Bond - Option III
 ICICI Feb 2000 Tax Saving Bond - Option II (Deep Discount)
 ICICI Feb 2000 Tax Saving Bond - V (Deep Discount)
 ICICI Feb 2001 10.85 % Unsecured Non-marketable Debentures -NAPIPC11 UNMD
 ICICI Feb 2001 10.85 % Unsecured Non-marketable Debentures -NGJIPC11 UNMD
 ICICI Feb 2001 10.85 % Unsecured Non-marketable Debentures -NINIPC11 UNMD
 ICICI Feb 2001 10.85 % Unsecured Non-marketable Debentures -NMDIPC11 UNMD
 ICICI Feb 2001 10.85 % Unsecured Non-marketable Debentures -NRJIPC11 UNMD
 ICICI Feb 2001 11 % Unsecured Non-marketable Debentures -NAPIS101 UNMD
 ICICI Feb 2001 11 % Unsecured Non-marketable Debentures -NGJIS101 UNMD
 ICICI Feb 2001 11 % Unsecured Non-marketable Debentures -NINIS101 UNMD
 ICICI Feb 2001 11 % Unsecured Non-marketable Debentures -NMDIS101 UNMD
 ICICI Feb 2001 11 % Unsecured Non-marketable Debentures -NRJIS101 UNMD
 ICICI Feb 2001 11.20 % Unsecured Non-marketable Debentures -NAPIS101 UNMD
 ICICI Feb 2001 11.20 % Unsecured Non-marketable Debentures -NGJIS101 UNMD
 ICICI Feb 2001 11.20 % Unsecured Non-marketable Debentures -NINIS101 UNMD
 ICICI Feb 2001 11.20 % Unsecured Non-marketable Debentures -NMDIS101 UNMD
 ICICI Feb 2001 11.20 % Unsecured Non-marketable Debentures -NRJIS101 UNMD
 ICICI Feb 2001 11.40 % Unsecured Non-marketable Debentures -NAPIS101 UNMD
 ICICI Feb 2001 11.40 % Unsecured Non-marketable Debentures -NGJIS101 UNMD
 ICICI Feb 2001 11.40 % Unsecured Non-marketable Debentures -NINIS101 UNMD
 ICICI Feb 2001 11.40 % Unsecured Non-marketable Debentures -NMDIS101 UNMD
 ICICI Feb 2001 11.40 % Unsecured Non-marketable Debentures -NRJIS101 UNMD
 ICICI Feb 2001 11.70 % Unsecured Non-marketable Debentures -NAPIS101 UNMD
 ICICI Feb 2001 11.70 % Unsecured Non-marketable Debentures -NGJIS101 UNMD
 ICICI Feb 2001 11.70 % Unsecured Non-marketable Debentures -NINIS101 UNMD
 ICICI Feb 2001 11.70 % Unsecured Non-marketable Debentures -NMDIS101 UNMD
 ICICI Feb 2001 11.70 % Unsecured Non-marketable Debentures -NRJIS101 UNMD
 ICICI Feb 2001 11.80 % Unsecured Non-marketable Debentures -NAPIS101 UNMD
 ICICI Feb 2001 11.80 % Unsecured Non-marketable Debentures -NGJIS101 UNMD
 ICICI Feb 2001 11.80 % Unsecured Non-marketable Debentures -NINIS101 UNMD
 ICICI Feb 2001 11.80 % Unsecured Non-marketable Debentures -NMDIS101 UNMD

ICICI Feb 2001 11.80 % Unsecured Non-marketable Debentures -NRJIS101 UNMD
 ICICI Feb 2001 12 % Unsecured Non-marketable Debentures -NMDB15C1 UNMD
 ICICI February 2001 10.50% Regular Income Bond - Option I
 ICICI February 2001 10.50% Tax Saving Bond - Option I Section 88
 ICICI February 2001 10.75% Regular Income Bond - Option II
 ICICI February 2001 11% Regular Income Bond - Option III
 ICICI February 2001 11.20% Unsecured Non-Marketable Debenture -NMDDF101 UNMD
 ICICI February 2001 11.20% Unsecured Non-Marketable Debenture -NMDMA101 UNMD
 ICICI February 2001 Children Growth Bond - Option I (Deep Discount)
 ICICI February 2001 Children Growth Bond - Option II (Deep Discount)
 ICICI February 2001 Money Multiplier Bond - Option I (Deep Discount)
 ICICI February 2001 Money Multiplier Bond - Option II (Deep Discount)
 ICICI February 2001 Pension Bonds - Option I (1 year wait period)
 ICICI February 2001 Pension Bonds - Option I (5 years wait period)
 ICICI February 2001 Pension Bonds - Option I (8 years wait period)
 ICICI February 2001 Tax Saving Bond - Option II Section 88 (Deep Discount)
 ICICI January 1999 12.50% Tax Saving Bond - Option I Section 88
 ICICI January 1999 12.50% Tax Saving Bond - Option III Section 54 EA
 ICICI January 1999 13.25% Regular Income Bond - Option II
 ICICI January 1999 13.75% Regular Income Bond - Option III
 ICICI January 1999 14% Regular Income Bond - Option IV
 ICICI January 1999 Money Multiplier Bond - Option I (Deep Discount)
 ICICI January 1999 Money Multiplier Bond - Option II (Deep Discount)
 ICICI January 1999 Tax Saving Bond - Option II Section 88 (Deep Discount Bond)
 ICICI July 1998 12.50% Tax Saving Bond - Option I Section 54EA
 ICICI July 1998 13% Tax Saving Bond - Option III Section 54EB
 ICICI July 1998 13.50% Regular Income Bond - Option II
 ICICI July 1998 14% Regular Income Bond - Option III
 ICICI July 1998 Money Multiplier Bond - Option I (Deep Discount)
 ICICI July 1998 Money Multiplier Bond - Option II (Deep Discount)
 ICICI July 1998 Money Multiplier Bond - Option III (Deep Discount)
 ICICI July 1998 Tax Saving Bond - Option II Section 54EA (Deep Discount)
 ICICI July 1999 Tax Saving Bond - Option V Section 54 EA (Deep Discount Bond)
 ICICI July 1999 11.75% Regular Income Bond - Option II
 ICICI July 1999 12.00% Tax Saving Bond - Option I Section 88
 ICICI July 1999 12.00% Tax Saving Bond - Option III Section 54EA
 ICICI July 1999 12.25% Regular Income Bond - Option III
 ICICI July 1999 12.30% Regular Income Bond - Option IV
 ICICI July 1999 Money Multiplier Bond - Option I (Deep Discount)
 ICICI July 1999 Money Multiplier Bond - Option II (Deep Discount)
 ICICI July 2001 9.00% Tax Saving Bond - Option I
 ICICI July 2001 9.25% Regular Income Bond - Option I
 ICICI July 2001 9.50% Regular Income Bond - Option II
 ICICI July 2001 9.70% Unsecured Fully Non Convertible Bonds in the nature of Non Marketable Debentures- NMDJYD01 UNMD
 ICICI July 2001 9.75% Regular Income Bond - Option III
 ICICI July 2001 Children Growth Bond - Option I (Deep Discount)
 ICICI July 2001 Children Growth Bond - Option II (Deep Discount)
 ICICI July 2001 Money Multiplier Bond - Option I (Deep Discount)
 ICICI July 2001 Money Multiplier Bond - Option II (Deep Discount)
 ICICI July 2001 Tax Saving Bond - Option II (Deep Discount)
 ICICI July Tax Saving Bond - Option II Section 88 (Deep Discount Bond)
 ICICI June 2001 Unsecured Non-Marketable Debenture -RNMDBS01 UNMD (DDB) (Yield -10.73%)
 ICICI June 2001 Unsecured Non-Marketable Debenture -RNMDBS01 UNMD (DDB) (Yield -11.15%)
 ICICI June 2001 Unsecured Non-Marketable Debenture -RNMDBS01 UNMD (DDB) (Yield -11.32%)
 ICICI June 2001 10.25% Regular Income Bond - Option III
 ICICI June 2001 10.75% Unsecured Non-Marketable Debenture -RNMDBS01 UNMD (RIB)
 ICICI June 2001 9.60% Regular Income Bond - Option I
 ICICI June 2001 9.70% Unsecured Fully Non Convertible RIB Bonds in the nature of Debentures- NMDJUD01 UNMD
 ICICI June 2001 9.80% Fully convertible Bonds in the nature of Promissory notes- PNJU2901 BPN
 ICICI June 2001 9.85% Fully Redeemable Non Convertible Bonds in the nature of Promissory notes- PNDJU150 BPN
 ICICI June 2001 9.90% Regular Income Bond - Option II
 ICICI June 2001 Children Growth Bond - Option I (Deep Discount)
 ICICI June 2001 Children Growth Bond - Option II (Deep Discount)
 ICICI June 2001 Money Multiplier Bond - Option I (Deep Discount)
 ICICI June 2001 Money Multiplier Bond - Option II (Deep Discount)
 ICICI June 2001 Pension Bonds - Option I (1 year wait period)
 ICICI June 2001 Pension Bonds - Option II (5 years wait period)

ICICI June 2001 Pension Bonds - Option III (8 years wait period)
 ICICI March 1999 12.50% Tax Saving Bond - Option I Section 88
 ICICI March 1999 12.50% Tax Saving Bond - Option V Section 54 EA
 ICICI March 1999 13.00% Tax Saving Bond - Option III Section 88
 ICICI March 1999 13.25% Regular Income Bond - Option II
 ICICI March 1999 13.75% Regular Income Bond - Option III
 ICICI March 1999 14% Regular Income Bond - Option IV
 ICICI March 1999 Money Multiplier Bond - Option II (Deep Discount)
 ICICI March 1999 Tax Saving Bond - Option II Section 88 (Deep Discount Bond)
 ICICI March 2000 10.50% Tax Saving Bond - Option I
 ICICI March 2000 10% Tax Saving Bond - Option IV
 ICICI March 2000 10.10% Regular Income Bond - Option I
 ICICI March 2000 10.30% Regular Income Bond - Option II
 ICICI March 2000 10.50% Tax Saving Bond - Option III
 ICICI March 2000 10.60% Regular Income Bond - Option III
 ICICI March 2000 Money Multiplier Bond - Option I (Deep Discount)
 ICICI March 2000 Money Multiplier Bond - Option II (Deep Discount)
 ICICI March 2000 Tax Saving Bond - Option II (Deep Discount)
 ICICI March 2000 Tax Saving Bond - Option V (Deep Discount)
 ICICI March 2001 10% Regular Income Bond - Option III
 ICICI March 2001 9.50% Regular Income Bond - Option I
 ICICI March 2001 9.50% Tax Saving Bond - Option I Section 88
 ICICI March 2001 9.75% Regular Income Bond - Option II
 ICICI March 2001 Children Growth Bond - Option I (Deep Discount)
 ICICI March 2001 Children Growth Bond - Option II (Deep Discount)
 ICICI March 2001 Money Multiplier Bond - Option I (Deep Discount)
 ICICI March 2001 Money Multiplier Bond - Option II (Deep Discount)
 ICICI March 2001 Pension Bonds - Option I (1 year wait period)
 ICICI March 2001 Pension Bonds - Option II (5 years wait period)
 ICICI March 2001 Pension Bonds - Option III (8 years wait period)
 ICICI March 1999 Money Multiplier Bond - Option I (Deep Discount)
 ICICI March 2001 Tax Saving Bond - Option II Section 88 (Deep Discount)
 ICICI May 1999 12.00% Regular Income Bond - Option II
 ICICI May 1999 12.25% Tax Saving Bond - Option II Section 54 EA
 ICICI May 1999 12.50% Regular Income Bond - Option III
 ICICI May 1999 12.75% Regular Income Bond - Option IV
 ICICI May 1999 Money Multiplier Bond - Option II (Deep Discount)
 ICICI May 1999 Money Multiplier Bond - Option III (Deep Discount)
 ICICI May 2001 10.75% Unsecured Promissory Notes-PNMY202 UPN
 ICICI May 2001 Zero Coupon Bonds in the nature of Unsecured Promissory Notes-PDMAY102 UPN
 ICICI May 1999 Money Multiplier Bond - Option I (Deep Discount)
 ICICI November 1999 Tax Saving Bond - Option V Section 54 EA (Deep Discount Bond)
 ICICI November 1999 11.25% Tax Saving Bond - Option IV Section 54EA
 ICICI November 1999 11.35% Regular Income Bond - Option I
 ICICI November 1999 11.70% Regular Income Bond - Option II
 ICICI November 1999 12.00% Tax Saving Bond - Option I Section 88
 ICICI November 1999 12.00% Tax Saving Bond - Option III Section 54EA
 ICICI November 1999 12.10% Regular Income Bond - Option III
 ICICI November 1999 Money Multiplier Bond - Option I (Deep Discount)
 ICICI November 1999 Money Multiplier Bond - Option II (Deep Discount)
 ICICI November 1999 Tax Saving Bond - Option II Section 88 (Deep Discount Bond)
 ICICI November 2000 10.50% Tax Saving Bond - Option I Sec 88
 ICICI November 2000 10.75% Regular Income Bond - Option I
 ICICI November 2000 11.00% Regular Income Bond - Option II
 ICICI November 2000 11.40% Regular Income Bond - Option III
 ICICI November 2000 Money Multiplier Bond-Option I (Deep Discount Band)
 ICICI November 2000 Money Multiplier Bond-Option II (Deep Discount Band)
 ICICI November 2000 Money Multiplier Bond-Option III (Deep Discount Band)
 ICICI November 2000 Money Multiplier Bond-Option IV (Deep Discount Band)
 ICICI November 2000 Money Multiplier Bond-Option V (Deep Discount Band)
 ICICI November 2000 Tax Saving Bond -Option II Sec 88 (Deep Discount Bond)
 ICICI November 2001 9.00% Tax Saving Bond I
 ICICI Oct 2000 11.50% Unsecured Bond in the Nature of Non-marketable debentures
 ICICI Oct 2000 11.50% Unsecured Bond in the Nature of Promissory Notes
 ICICI Oct 2000 11.70% Unsecured Bond in the Nature of Non-marketable Debentures
 ICICI Oct 2000 11.90% Unsecured Bond in the Nature of Non-marketable Debentures
 ICICI October 1998 12.50% Tax Saving Bond - Option I Sec 88
 ICICI October 1998 12.50% Tax Saving Bond - Option III Sec 54EA
 ICICI October 1998 13% Tax Saving Bond - Option IV Sec 54EB
 ICICI October 1998 13.25% Regular Income Bond - Option II

ICICI October 1998 13.75% Regular Income Bond - Option III	11.50% IFC SLR Bonds 2009 -Series 53	IOC Bond Series-V, STRPP-H Date of maturity:17/07/2011
ICICI October 1998 Money Multiplier Bond - Option I (Deep Discount)	11.50% IFC SLR Bonds 2009 -Series 54	IOC Bond Series-V, STRPP-I Date of maturity:17/07/2012
ICICI October 1998 Money Multiplier Bond - Option II (Deep Discount)	11.50% IFC SLR Bonds 2009 -Series 55	IOC Bond Series-V, STRPP-J Date of maturity:17/07/2013
ICICI October 1998 Money Multiplier Bond - Option III (Deep Discount)	11.50% IFC SLR Bonds 2010 -Series 56	IOC Bond Series-V, STRPP-K Date of maturity:17/07/2014
ICICI October 1998 Tax Saving Bond - Option II Sec 88 (Deep Discount)	11.50% IFC SLR Bonds 2010 -Series 57	IOC Bond Series-V, STRPP-L Date of maturity:17/07/2015
ICICI October 1999 Tax Saving Bond - Option V Section 54 EA (Deep Discount Bond)	11.50% IFC SLR Bonds 2010 -Series 58	IOC Bond Series-V, STRPP-M Date of maturity:17/07/2016
ICICI October 1999 11.75% Regular Income Bond - Option II	11.50% IFC SLR Bonds 2011 -Series 59	Secured Non-Convertible Redeemable Deep Discount Bond Series - II
ICICI October 1999 12.00% Tax Saving Bond - Option I Section 88	12% IFC SLR Bonds 2011 -Series 60	Indian Petrochemicals Corporation Limited
ICICI October 1999 12.00% Tax Saving Bond - Option III Section 54EA	12% IFC SLR Bonds 2012 -Series 61	10.20% Unsecured Redeemable NCD- Series N
ICICI October 1999 Money Multiplier Bond - Option I (Deep Discount)	12.00% Regular Income Bond Option III -Series XXXIV	8.30% Unsecured Redeemable Non Convertible Bonds in the nature of
ICICI October 1999 Money Multiplier Bond - Option II (Deep Discount)	12.00% Regular Income Bond Option III -Series XXXV	Debentures, Option I.L.O.A. Date of maturity: 11/06/2002
ICICI October 1999 Tax Saving Bond - Option II Section 88 (Deep Discount Bond)	12.10% Regular Income Bond Option IV -Series XXXVI	8.75% Unsecured Redeemable Non Convertible Bonds in the nature of
ICICI October 2000 10.50% Tax Saving Bond - Option I Section 88	12.15% Regular Income Bond Option II -Series XXXV	Debentures, Option II.L.O.A. Date of maturity: 10/12/2002
ICICI October 2000 10.75% Regular Income Bond - Option I	12.20% Regular Income Bond Option IV -Series XXXVIII	Indian Rayon And Industries Limited
ICICI October 2000 11% Regular Income Bond - Option II	12.25% Regular Income Bond Option I -Series XXXV	10.85% Secured NCD Series 22
ICICI October 2000 11.40% Regular Income Bond - Option III	12.25% Regular Income Bond Option II -Series XXXIV	13.20% Secured NCD Series 20
ICICI October 2000 Money Multiplier Bond - Option I (Deep Discount)	12.25% Regular Income Bond Option III -Series XXXVI	13.50% Secured NCD Series 21
ICICI October 2000 Money Multiplier Bond - Option II (Deep Discount)	12.40% Regular Income Bond Option I -Series XXXIV	14.25% Secured NCD Series 19
ICICI October 2000 Money Multiplier Bond - Option III (Deep Discount)	12.40% Regular Income Bond Option II -Series XXXVI	15.50% Secured NCD Series 16
ICICI October 2000 Money Multiplier Bond - Option IV (Deep Discount)	12.40% Regular Income Bond Option III -Series XXXVIII (3 year put call option)	17% Secured NCD Series 17
ICICI October 2000 Money Multiplier Bond - Option V (Deep Discount)	12.50% Regular Income Bond Option I -Series XV	Indo Gulf Corporation Limited
ICICI October 2000 Tax Saving Bond - Option II Section 88 (Deep Discount)	12.50% Regular Income Bond Option I -Series XXXVI	10% Secured Redeemable NCD- (LOA)
ICICI October 1999 12.25% Regular Income Bond - Option III	12.60% Regular Income Bond Option III -Series XXXVIII	10% Secured Redeemable NCD- (LOA)
ICICI September 2001 9.25% Regular Income Bond - Option I	12.60% Regular Return Bond Option II -Series XXXX	12.75% Secured Redeemable NCD - Series VI [Allotted On 04th December 1997]
ICICI September 2001 9.50% Regular Income Bond - Option IV	12.60% Regular Return Bond Option III -Series XXXVII	12.75% Secured Redeemable NCD - Series VI [Allotted On 12th December 1997]
ICICI September 2001 9.75% Regular Income Bond - Option III	12.65% Regular Income Bond Option III -Series XXXIII	13% Secured Redeemable NCD - Series VIII
ICICI September 2001 9.00% Tax Saving Bond - Option I	12.70% Regular Income Bond Option III -Series XXX	14.00% Secured Redeemable NCD - Series VII
ICICI September 2001 9.50% Regular Income Bond - Option II	12.70% Regular Return Bond Option II -Series XXXIX	15.25% Secured Redeemable NCD - Series III (Allotted On 05th June 1997)
ICICI September 2001 Children Growth Bond - Option I (Deep Discount)	12.75% Regular Income Bond Option I -Series XVIII	15.25% Secured Redeemable NCD - Series III (Allotted On 09th June 1997)
ICICI September 2001 Children Growth Bond - Option II (Deep Discount)	12.75% Regular Income Bond Option III -Series XXVIII	15.25% Secured Redeemable NCD - Series IV
ICICI September 2001 Money Multiplier Bond - Option I (Deep Discount)	12.75% Regular Income Bond Option III -Series XXXI	19.50% Secured Redeemable NCD - Series I & II
ICICI September 2001 Money Multiplier Bond - Option II (Deep Discount)	12.85% Regular Return Bond Option I -Series XXXX	Indusind Bank Limited
ICICI September 2001 Money Multiplier Bond - Option III (Deep Discount)	12.90% Regular Income Bond Option II -Series XXXIII	12.00% Unsecured Redeemable Subordinated Bonds
ICICI September 2001 Money Multiplier Bond - Option IV (Deep Discount)	12.90% Regular Income Bond Option II -Series XXXVIII	12.20% Unsecured Redeemable Subordinated Debt Bond
ICICI September 2001 Tax Saving Bond - Option II (Deep Discount)	12.90% Regular Income Bond Option III -Series XXXIX	Industrial Development Bank Of India
ICICI September 2001 Tax Saving Bond - Option III (Deep Discount)	12.90% Regular Return Bond Option II -Series XXXVII	10.25% Omni Bonds-FII/D Scheme
ICICI September 2001 Tax Saving Bond - Option IV (Deep Discount)	12.95% Regular Income Bond Option II -Series XXX	IDBI Deep Discount Bond Flexibond - 3
Money Multiplier Bond - Option I - July 2000 (Deep Discount)	13% IFC SLR Bonds 2007 -Series 62	IDBI Deep Discount Bond Flexibond - 4
Money Multiplier Bond - Option II - August 2000 (Deep Discount)	13% IFC SLR Bonds 2007 -Series 63	IDBI Deep Discount Bond Flexibond - 7
Money Multiplier Bond - Option III - August 2000 (Deep Discount)	13% IFC SLR Bonds 2008 -Series 64	IDBI Education Bond Flexibond - 4 (Option A - Wait period of 5 yrs)
Money Multiplier Bond - Option IV - August 2000 (Deep Discount)	13.00% Regular Income Bond Option I -Series XXXIII	IDBI Education Bond Flexibond - 4 (Option B - Wait period of 7 yrs)
NSE Mibor + 150 Bps Unsecured Promissory notes - PNAGF202 UPN Date Of Maturity :20/08/2006	13.00% Regular Income Bond Option II -Series XXXVIII	IDBI Education Bond Flexibond - 4 (Option C - Wait period of 10 yrs)
NSE Mibor + 150 Bps Unsecured Promissory notes - PNAGF232 UPN Date Of Maturity :23/08/2006	13.00% Regular Income Bond Option II -Series XXXI	IDBI Floating Rate Bond - Flexibond 8
NSE Mibor Unsecured Promissory notes - PNN0FL02 UPN Date Of Maturity :29/11/2006	13.00% Regular Income Bond Option II -Series XXXII	IDBI Growing Interest Bond - Flexibond 6
NSE Mibor Unsecured Promissory notes - PNN0FL02 UPN Date Of Maturity :29/11/2006	13.00% Regular Return Bond Option I -Series XXXIX	IDBI Growing Interest Bond - Flexibond 8
NSE Mibor Unsecured Promissory notes - PNN0FL02 UPN (LOA) Date Of Maturity :29/11/2006	13.00% Regular Return Bond Option I -Series XXXVII	IDBI Growing Interest Bond (2001B) Flexibond -10
Tax Saving Bonds - Option II (Deep Discount) - August 2000 Section 88	13.10% Regular Income Bond Option I -Series XXX	IDBI Growing Interest Bond Flexibond - 4
Tax Saving Bonds - Option III (Deep Discount) - July 2000	13.10% Regular Income Bond Option I -Series XXXI	IDBI Growing Interest Bond Flexibond - 5
Tax Saving Bonds - Option IV (Deep Discount) - August 2000	13.10% Regular Income Bond Option I -Series XXXII	IDBI Growing Interest Bond Flexibond - 7
Unsecured Marketable Bonds in nature of Promissory Note - ICICI PNM102 10.30% UMPN	13.15% Regular Income Bond Option II -Series XXXIX	IDBI Growing Interest Bond Flexibond - 3
Zero Coupon Unsecured Promissory notes - PDDMY102 UPN	13.25% Regular Income Bond Option I -Series XXXVIII	IDBI Growing Interest Bond Flexibond - 9
Zero Coupon Unsecured Promissory notes - PNISEC01 UPN	13.40% Regular Income Bond Option I -Series XXIX	IDBI Infrastructure (Tax Saving Bond) - Flexibond 6 Option A - Section 54EA
Zero Coupon Unsecured Promissory notes - PDMAY202 UPN	13.40% Regular Return Bond Option II -Series XXXVII	IDBI Infrastructure (Tax Saving Bond) - Flexibond 6 Option A - Section 54EB
Zero Coupon Unsecured Promissory notes - PDSMF004 UPN Date Of Maturity :12/07/2004	13.5% IFC SLR Bonds 2003 -Series 65	IDBI Infrastructure (Tax Saving Bond) - Flexibond 6 Option A - Section 88
Zero Coupon Unsecured Promissory notes - PDSMF005 UPN Date Of Maturity :12/07/2004	13.50% Regular Income Bond Option II -Series XX	IDBI Infrastructure (Tax Saving Bond) - Flexibond 6 Option B - Section 54EA
Zero Coupon Unsecured Promissory notes - PNDD1000 UPN Date Of Maturity :09/10/2005	13.75% Regular Income Bond Option I -Series XX	IDBI Infrastructure (Tax Saving Bond) - Flexibond 6 Option B - Section 54EB
Zero Coupon Unsecured Promissory notes - PNDDJU01 UPN Date Of Maturity :19/06/2006	14.00% Regular Return Bond Option II -Series XXIV	IDBI Infrastructure (Tax Saving Bond) - Flexibond 8 Option A - Section 88
Zero Coupon Unsecured Promissory notes - PNN0DD02 UPN Date Of Maturity :29/11/2006	14.00% Regular Return Bond Scheme II -Series XXVI	IDBI Infrastructure (Tax Saving Bond) - Flexibond 8 Option B - Section 54EA
Zero Coupon Unsecured Promissory notes - PNN0DD02 UPN (LOA) Date Of Maturity :29/11/2006	14.10% Regular Return Bond Option I -Series XXVII	IDBI Infrastructure (Tax Saving Bond) - Flexibond 8 Option B - Section 88
IDBI Bank Limited	14.25% Regular Return Bond Option I -Series XXIV	IDBI Infrastructure (Tax Saving -2001B) Flexibond -10 (Option A - Annual interest payment)
12% Tier II, Subordinated Unsecured Redeemable, Non Convertible Debenture Series A	14.25% Regular Return Bond Scheme I -Series XXVI	IDBI Infrastructure Bond (Tax Saving -2001B) Flexibond -10 (Option B - Cumulative interest payment)
12.25% Tier II, Subordinated Unsecured Redeemable, Non Convertible Debenture Series B	16.00% Regular Income Bond Option I Series XII	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EA - Option A)
IFCI Limited	Growing Income Bonds	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 88 - Option A)
10.50% Regular Income Bond Option II -Series XV	Millionaire Bonds (Option I I)	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EA - Option B)
11% IFC SLR Bonds 2001 -Series 45	Millionaire Bonds (Option I)	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EB - Option A)
11% IFC SLR Bonds 2002 -Series 46	India Foils Limited	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EB - Option B)
11% IFC SLR Bonds 2002 -Series 47	11.50% Unsecured Non Convertible Debenture -Letter of Allotment, Date of Maturity: 05/02/2002	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 88 - Option B)
11% IFC SLR Bonds 2002 -Series 48	10.60% Secured Redeemable NCD	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EA - Option B)
11% IFC SLR Bonds 2003 -Series 49	10.60% Secured Redeemable NCD (Letter of Allotment)	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EB - Option A)
11.50% IFC SLR Bonds 2002 -Series 50	9.95% Secured Redeemable NCD	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 54EB - Option B)
11.50% IFC SLR Bonds 2008 -Series 51	9.95% Secured Redeemable NCD (Letter of Allotment)	IDBI Infrastructure Bond Flexibond - 5 (Tax saving under Sec. 88 - Option B)
11.50% IFC SLR Bonds 2009 -Series 52	Indian Oil Corporation Limited	IDBI Infrastructure Bond Flexibond - 3
	10.65% Secured Non-Convertible Redeemable Bond Series - IV	
	10.85% Secured Non-Convertible Redeemable Bond Series - III	
	IOC Bond Series-V, STRPP-A Date of maturity: 17/07/2004	
	IOC Bond Series-V, STRPP-B Date of maturity:17/07/2005	
	IOC Bond Series-V, STRPP-C Date of maturity:17/07/2006	
	IOC Bond Series-V, STRPP-D Date of maturity:17/07/2007	
	IOC Bond Series-V, STRPP-E Date of maturity:17/07/2008	
	IOC Bond Series-V, STRPP-F Date of maturity:17/07/2009	
	IOC Bond Series-V, STRPP-G Date of maturity:17/07/2010	

IDBI Infrastructure Bond Flexibond -9 (Option A - Annual interest payment)	10.00% Secured Non Convertible Debentures, Series 2000-IV, Date Of Maturity: 13/07/2006	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 15.09.2003/2004 (Partial redemption)
IDBI Infrastructure Bond Flexibond -9 (Option B - Cumulative interest payment)	10.00% Secured Non Convertible Debentures, Series 2001-IV, Date Of Maturity: 17.09.2003.LOA	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 15.09.2003/2004/2005 (Partial redemption)
IDBI Money Multiplier Bond (2001B) (Deep Discount Bond) Flexibond - 10	10.00% Unsecured Sub Debt 2000. Date Of Maturity:10/05/2008	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 15.12.2005
IDBI Money Multiplier Bond (Deep Discount Bond) Flexibond -9	10.15% Secured Non Convertible Debentures, 2000 Series IV Date Of Maturity: 13/09/2006. LOA	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 16.12.2005
IDBI Multi Option Bond Flexibond -5 (Option A - wait period of 2 yrs)	10.20% Secured Non Convertible Debentures, Series 2000-IV, Date Of Maturity: 26/06/2006.	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 18.01.2006
IDBI Multi Option Bond Flexibond -5 (Option B - wait period of 3 yrs)	10.70% Unsecured Sub Debt 2000. Date Of Maturity:25/03/2008	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 18.12.2005
IDBI Multi Option Bond Flexibond -5 (Option C - wait period of 4 yrs)	10.75% Secured Non Convertible Debenture, 1999 Series V, Date of maturity :01/05/2005	8.85% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :02/04/2002. LOA
IDBI Regular Income Bond - Flexibond 6 (Option A - annual interest payment)	11.00% Secured Non Convertible Debenture, 1999 Series V, Date of maturity :15/12/2005	8.85% Secured Redeemable Non Convertible Debentures 2001 Series VI Date of Maturity - 12.11.2002 (Letter of Allotment)
IDBI Regular Income Bond - Flexibond 6 (Option B - Semi-annual interest payment)	11.25% Secured Non Convertible Debenture, 1999 Series V, Date of maturity :01/12/2005	8.95% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :02/04/2002. LOA
IDBI Regular Income Bond - Flexibond 6 (Option C - Quarterly interest payment)	11.40% Unsecured Sub Debt 2000. Date Of Maturity: 14/06/2007	8.95% Secured Redeemable Non Convertible Debentures 2001 Series VI Date of Maturity - 20.11.2002 (Letter of Allotment)
IDBI Regular Income Bond - Flexibond 8 (Option A - annual interest payment)	11.50% Secured Non Convertible Debenture, Series K, Date of maturity 13.12.2004	9.00% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :31/08/2002. LOA
IDBI Regular Income Bond - Flexibond 8 (Option B - Semi-annual interest payment)	11.50% Secured Non Convertible Debenture, Series K, Date of maturity 17.12.2004	9.00% Secured Redeemable Non Convertible Debentures 2001 Series VI Date of Maturity - 27.11.2002 (Letter of Allotment)
IDBI Regular Income Bond (2001B) Flexibond - 10 (Option A - Annual Interest Payment)	11.50% Secured Non Convertible Debenture, Series K, Date of maturity 17.12.2004	9.30% Secured Non Convertible Debentures, Series 2001-IV, Date Of Maturity: 30/10/2006. Letter of Allotment
IDBI Regular Income Bond (2001B) Flexibond - 10 (Option B - Semi-annual Interest Payment)	11.50% Secured Non Convertible Debenture, Series K, Date of maturity 28.12.2004	9.40% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :05/03/2002
IDBI Regular Income Bond Flexibond - 3 (Option B - Annual Interest Payment)	11.60% Secured Non Convertible Debentures, Series 2000-IV, Date Of Maturity: 05/01/2006.	9.45% Secured Redeemable Non Convertible Debentures 2000 Series VII Date of Maturity - 13.07.2002 (Letter of Allotment)
IDBI Regular Income Bond Flexibond - 4 (Option A - Annual Interest Payment)	11.60% Unsecured Sub Debt 2000. Date Of Maturity: 20/10/2007	9.70% Secured Non Convertible Debentures, 2000 Series IV Date Of Maturity: 04/09/2006. LOA
IDBI Regular Income Bond Flexibond - 4 (Option B - Semi-annual Interest Payment)	11.75% Secured Non Convertible Debenture, 1999 Series V, Date of maturity :17/01/2005	9.70% Secured Non Convertible Debentures, 2000 Series IV Date Of Maturity: 10/08/2006. LOA
IDBI Regular Income Bond Flexibond - 5 (annual interest payment)	11.75% Secured Non Convertible Debenture, Series K, Date of maturity 01.11.2004	9.70% Secured Non Convertible Debentures, 2000 Series IV Date Of Maturity: 13/09/2006. LOA
IDBI Regular Income Bond Flexibond - 5 (quarterly interest payment)	11.75% Secured Non Convertible Debenture, Series K, Date of maturity 16.11.2004	9.70% Secured Non Convertible Debentures, 2000 Series IV Date Of Maturity: 17/08/2006. LOA
IDBI Regular Income Bond Flexibond - 5 (semi-annual interest payment)	12.00% Unsecured Sub Debt 2000. Date Of Maturity: 05/10/2007	9.70% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :01/06/2002
IDBI Regular Income Bond Flexibond - 7 (annual interest payment)	12.00% Unsecured Sub Debt 2000. Date Of Maturity: 14/09/2007	9.75% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :03/07/2002
IDBI Regular Income Bond Flexibond - 7 (semi-annual interest payment)	12.00% Unsecured Sub Debt 2000. Date Of Maturity: 25/07/2007	9.75% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :25/06/2002
IDBI Regular Income Bond Flexibond - 9 (Option A - Annual Interest Payment)	12.00% Unsecured Sub Debt 2000. Date Of Maturity: 30/06/2007	9.85% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :26/06/2002
IDBI Regular Income Bond Flexibond - 9 (Option B - Semi-Annual Interest Payment)	12.15% Secured Non Convertible Debentures, 1999 Series I (Part 2) Date Of Maturity: 25/02/2007	9.85% Secured Non Convertible Debentures, Series 2000-IV, Date Of Maturity: 10/07/2003
IDBI Retirement Bond - Flexibond 6 (Option A - wait period of 3 years)	12.25% Secured Non Convertible Debenture, Series K, Date of maturity 12.07.2004	9.90% Unsecured Sub Debt 2000. Date Of Maturity:13/05/2008
IDBI Retirement Bond - Flexibond 6 (Option B - wait period of 5 years)	12.25% Secured Non Convertible Debenture, Series K, Date of maturity 30.07.2004	9.90% Unsecured Sub Debt 2000. Date Of Maturity:17/06/2008
IDBI Retirement Bond - Flexibond 6 (Option C - wait period of 5 years)	12.90% Unsecured Sub Debt. Date Of Maturity: 06/07/2005	EPF+2% spr Secured Non Convertible Debentures, 1999 Series I, Option III, Date Of Maturity: 15/06/2011
IDBI Retirement Bond Flexibond - 7 (wait period of 3 years - Option A)	13.00% Secured Non Convertible Debenture, Series K, Date of maturity 08.02.2004	EPF+2.25% spr Secured Non Convertible Debentures, 1999 Series I, Option IV, Date Of Maturity: 15/06/2014
IDBI Retirement Bond Flexibond - 7 (wait period of 5 years - Option B)	13.25% Secured Non Convertible Debenture, Series K, Date of maturity 02.08.2004	Floating Rate Secured NCD 1999 Series III, Date Of Maturity: 25/02/2010
IDBI Retirement Bond Flexibond - 7 (wait period of 5 years - Option C)	13.25% Secured Non Convertible Debentures, 1999 Series I, Option I, Date Of Maturity: 15/06/2006	Floating Rate Unsecured Sub Debt 2000. Date Of Maturity: 11/07/2007
Omni 2000A-Regular Return Bond-I	13.50% Secured Non Convertible Debenture, Series K, Date of maturity 07.12.2003	Mibor+0.45% Secured Redeemable Non Convertible Debentures 2001 Series VII Date of Maturity - 20.11.2002 (Letter of Allotment)
Omni 2000A-Regular Return Bond-II	13.65% Secured Non Convertible Debentures, 1999 Series I, Option II, Date Of Maturity: 15/06/2009	Mibor+0.50% Secured Redeemable Non Convertible Debentures 2001 Series VII Date of Maturity - 09.11.2002 (Letter of Allotment)
Omni 2000A-Regular Return Bond-III	13.75% Secured Non Convertible Debenture, Series U-97, Date of maturity 01.12.2003/2004/2005 (Partial redemption)	Jaiprakash Industries Limited
Omni 2001A-Regular Return Bond-I	13.75% Secured Non Convertible Debenture, Series U-97, Date of maturity 07.12.2003/2004/2005 (Partial redemption)	14.25% Non Convertible Debentures AA series, Date of Maturity: 27.08.2006
Omni 2001A-Regular Return Bond-II	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 02/07/2002	16.50% Non Convertible Debentures, G series, Date of Maturity: 30.04.2006
Omni 98A-Regular Return Bond-I	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 17/08/2002	16.50% Non Convertible Debentures, L series, Date of Maturity: 15.07.2007
Omni 98A-Regular Return Bond-II	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 20/07/2002	Jay Shree Tea & Industries Limited
Omni 98A-Regular Return Bond-III	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 20/08/2002	Mibor + 75 Bps Non- Convertible Debenture. Date of Maturity: 26.03.2002. LOA
Omni 98A-Regular Return Bond-IV	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 28/07/2002	Mibor + 90 Bps Non- Convertible Debenture. Date of Maturity: 22.03.2002. LOA
Omni 98C-Regular Return Bond-I	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 29/05/2002	JK Industries Limited
Omni 98C-Regular Return Bond-II	14.00% Secured Non Convertible Debenture, Series G, Date of maturity 30/06/2002	15% Optionally Fully Convertible Unsecured Debentures
Omni 98C-Regular Return Bond-III	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 05/08/2005	Jindal Tractebel Power Co. Limited
Omni 98C-Regular Return Bond-IV	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 07.10.2003/2004/2005 (Partial redemption)	18.83% Secured Redeemable Non Convertible Debentures
Omni 98E-Regular Return Bond-III	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 07.12.2005	20% Secured Redeemable Non Convertible Debentures
Omni 98F-Regular Return Bond-III	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 07.12.2005	Secured Redeemable Non Convertible Infrastructure Debentures Series-I
Omni 98F-Regular Return Bond-IV	14.00% Secured Non Convertible Debenture, Series U-97, Date of maturity 11.01.2006	Secured Redeemable Non Convertible Infrastructure Debentures Series-II
OMNI DEMAT-T1. Date Of Maturity: 19/06/2008		Kotak Mahindra Finance Limited
Omni FII-A		10% Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XX -B. Date Of Maturity:13/12/2004
Omni FII-B		10.00% KMFL 23.11.2004 Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XX-A
Omni FII-C		
Omni IX-Regular Return Bond-II		
Omni IX-Regular Return Bond-III		
Omni Tier II Regular Return Bond -99B		
Omni Tier II Regular Return Bond -99C		
Omni VIII-Regular Return Bond-I		
Omni VIII-Regular Return Bond-II		
Omni VI-Regular Return Bond		
Omni Zero Coupon Bond		
Infrastructure Development Finance Company Limited		
10.80% Unsecured Bond in the nature of Promissory note - IDFC 2/2001		
11.04% Unsecured Bond in the nature of Promissory note - IDFC 1/2001		
12.50% Unsecured Non-Convertible Debenture - IDFC 1/1998		
9.00% Unsecured NCD Bond in the nature of Promissory note - IDFC PP 1/2002		
9.00% Unsecured NCD Bond in the nature of Promissory note - IDFC PP 1/2002-IOA		
Infrastructure Leasing & Financial Services Limited		
10.00% Secured Non Convertible Debenture, 2000 Series II, Date of maturity :09/04/2002		

10.35% KMFL 2004 Secured Redeemable Non-Convertible Debenture -PPDXIX	13% Secured Non Convertible Debentures -Series-CXXIII Date of Maturity - 31-07-2002	Mibor + 85 Bps Unsecured NCD (Letter Of Allotment). Date Of Maturity: 05/03/2002
10.35% KMFL 2004 Secured Redeemable Non-Convertible Debenture -PPDXIX (Letter of Allotment)	13% Secured Non Convertible Debentures -Series CXXV Date of Maturity- 13-09-2003	Lafarge India Limited
8.60% Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XX -C. Date Of Maturity:14/05/2002	13.00% Secured Non Convertible Debentures Date of Maturity-05.11.2002 Series LXXXVII (97)	11.10% Secured Redeemable Non Convertible Debentures Series I
9.00% KMFL 17.04.2002 Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XIX-E	13.10% Non Convertible Debentures - Series CXXXVI	11.20% Secured Redeemable Non Convertible Debentures Series II
9.25% KMFL 04.10.2002 Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XIX-C	13.10% Non Convertible Debentures - Series -CXXXVIII	11.30% Secured Redeemable Non Convertible Debentures Series III
9.25% KMFL 13.09.2002 Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-XIX-B	13.10% Secured Non Convertible Debentures Date of Maturity-04.10.2002 Series LXXXII & LXXXIII (92 and 93)	11.40% Secured Redeemable Non Convertible Debentures Series IV
9.25% KMFL 22.01.2002 Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XIX-D	13.10% Secured Non Convertible Debentures Date of Maturity-10.09.2002 Series LXXXV (85)	11.50% Secured Redeemable Non Convertible Debentures Series V
9.25% KMFL 28.08.2002 Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-XIX-A	13.10% Secured Non Convertible Debentures Date of Maturity-14.09.2002 Series LXXXVI (86)	13% Secured Redeemable Non Convertible Debentures
9.75% KMFL 2003 Secured Redeemable Non-Convertible Debenture -PPDXIX	13.10% Secured Non Convertible Debentures Date of Maturity-15.10.2002 Series LXXXIV (94)	Larsen And Toubro Limited
9.75% KMFL 2003 Secured Redeemable Non-Convertible Debenture -PPDXIX (Letter of Allotment)	13.10% Secured Non Convertible Debentures Date of Maturity-27.08.2002 Series LXXX (90)	10.80% NCDs - Series 1
Mibor + 140 Bps Secured Redeemable Non-Convertible Debenture (Letter of Allotment)-Series PPD XX	13.10% Secured Non Convertible Debentures Date of Maturity-27.09.2002 Series LXXXIX (89)	10.80% NCDs Series - 2
Kotak Mahindra Primus Limited	13.10% Secured Non Convertible Debentures Date of Maturity-29.09.2002 Series LXXXI (91)	11% Secured NCD - Series 1
Mibor + 80 Bps Secured Non Convertible Debenture. Date of Maturity: 17/03/2002	13.10% Secured Non Convertible Debentures Date of Maturity-29.10.2002 Series LXXXVI (96)	11% Secured NCD - Series 2
0% Secured Non Convertible Debentures (Letter of allotment) Date Of Maturity- 13/2/03	13.25% Secured Non Convertible Debentures Date of Maturity-11.02.2002 Series LXXXI (81)	11.25% Secured NCD (Letter of Allotment)
10.00% Secured Non Convertible Debentures (Letter of allotment) Date of maturity -02.07.2002	14% Non Convertible Debentures-Series LXXIV Date of Maturity- 07-04-2002	11.75% Non Convertible Debentures Date Of Maturity : 11.01.2006 , Letter Of Allotment
10.00% Secured Non Convertible Debentures (Letter of allotment) Date of maturity -09.08.2002	8.40% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-18.02.2002 Series CCIII	12% Secured NCD
10.00% Secured Non Convertible Debentures Date of Maturity-06.08.2002 Series CLXXXV (185)	8.75% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-07.08.2002 Series CCVII	12.08% Secured NCD
10.20% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-06.03.2003	8.75% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-08.08.2002 Series CCVIII	12.60% Secured NCD
10.20% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-16.04.2003. Series CXC (190)	8.75% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-21.01.2002 Series CC	12.65% Secured NCD
10.20% Secured Non Convertible Debentures Date of Maturity-16.04.2003 Series CXC (190)	8.95% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-19.04.2002 Series CXCIX	12.75% Secured NCD
10.30% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-26.11.2004 Series CCIX (209)	9.00% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-16.01.2002 Series CXCVIII	13% Secured NCD
10.30% Secured Non Convertible Debentures Date of Maturity-26.11.2004 Series CCIX (209)	9.05% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-07.11.2002 Series CCI	13% Secured NCD - Series 1
10.45% Non Convertible Debentures-Series CLXXXIV	9.05% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-24.10.2002 Series CCII	13% Secured NCD - Series 2
10.85% Secured Non Convertible Debentures (Letter of allotment)	9.15% Secured Non Convertible Debentures Date of Maturity-03/11/2002 Series CCXII (212)-LOA	13.35% Secured NCD
10.90% Non Convertible Debentures - Series CLXXI	9.15% Secured Non Convertible Debentures Date of Maturity-11/06/2002 Series CCXI (211)-LOA	13.50% Secured NCD
10.95% Non Convertible Debentures - Series CLXXXI	9.15% Secured Non Convertible Debentures Date of Maturity-13/12/2002 Series CCXIII (213)-LOA	14.50% Secured NCD
11.00% Non Convertible Debentures - Series CLXII	9.25% Non Convertible Debentures - Series -CLXXIX	50-NSE Mibor + 100 BPS Non Convertible, Debentures Date Of Maturity 29/10/2002 Letter Of Allotment
11.00% Secured Non Convertible Debentures (Letter of allotment) Date Of Maturity- 30/6/03	9.25% Non Convertible Debentures - Series -CLXXX	54-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 09/02/2002 Letter Of Allotment
11.15% Non Convertible Debentures - Series CLIII	9.25% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-05.11.2002 Series CCV	55-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 10/02/2002 Letter Of Allotment
11.15% Non Convertible Debentures-Series CLIV	9.25% Secured Non Convertible Debentures Date of Maturity-29/08/2002 Series CCX (210)-LOA	56-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 15/02/2002 Letter Of Allotment
11.2% Non Convertible Debentures-Series CLXXVIII	9.30% Secured Non Convertible Debentures (Letter of allotment) Date of Maturity-08.04.2002 Series CXCVII	57-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 18/02/2002 Letter Of Allotment
11.20% Secured Non Convertible Debentures (Letter of allotment) Date Of Maturity- 30/6/03	9.75% Non Convertible Debentures - Series CLXXVI	58-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 20/02/2002 Letter Of Allotment
11.4% Non Convertible Debentures-Series CVIII	9.80% Secured Non Convertible Debentures (Letter of allotment) Date Of Maturity- 24/6/02	59-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 26/02/2002 Letter Of Allotment
11.55% Non Convertible Debentures-Series CLXXII	9.80% Secured Non Convertible Debentures (Letter of allotment) Date Of Maturity- 27/6/02	60-NSE Mibor + 0.40% Non Convertible, Debentures Date Of Maturity 06/03/2002 Letter Of Allotment
11.60% Secured Non Convertible Debentures Date of Maturity-28.03.2002 Series CLXI (161)	9.80% Secured Non Convertible Debentures (Letter of allotment). Series CLXXXIX (189)	7.75% Secured Redeemable Non-Convertible Debentures (Letter of Allotment)
11.85% Non Convertible Debentures-Series CLXIV	9.80% Secured Non Convertible Debentures Series CLXXXIX (189)	7.80% Non Convertible Debentures, NCD/FXD/ 011 & NCD/FXD/ 012 Date Of Maturity 25.01.2002 Letter Of Allotment
11.85% Non Convertible Debentures-Series CLXV	KSB Pumps Limited	8% Secured Redeemable Non-Convertible Debentures (Letter of Allotment)
11.85% Non Convertible Debentures-Series CLXVIII	11.95% Secured Non-Convertible Debenture . Date Of Final Redemption: 20/02/2005	8.00% Non Convertible Debentures Date Of Maturity : 28.11.2001 ,Letter Of Allotment
11.9% Non Convertible Debentures-Series CXLVII	L & T Finance Limited	8.05% Non Convertible Debentures , NCD/FXD/ 010 Date Of Maturity 14.01.2002 Letter Of Allotment
12.20% Secured Non Convertible Debentures -Series CXXXIV Date of Maturity - 12-10-2001	8.75% Unsecured Non Convertible Debentures . Date of Maturity: 22/02/2002.LOA	8.05% Non Convertible Debentures Date Of Maturity : 23.11.2001 ,Letter Of Allotment
12.39% Secured Non Convertible Debentures Date of Maturity-13/05/2002 Series CXXXV (135)-LOA	9.15% Unsecured Non Convertible Debentures . Date of Maturity: 20/03/2002.LOA	8.10% Non Convertible Debentures, NCD/FXD/ 008 Date Of Maturity 11.01.2002 Letter Of Allotment
12.50% Non Convertible Debentures - Series CXLII	Mibor + 100 Bps Unsecured NCD (Letter Of Allotment). Date Of Maturity: 06/03/2002	8.15% Non Convertible Debentures, NCD/FXD/ 009 Date Of Maturity 14.01.2002 Letter Of Allotment
12.50% Non Convertible Debentures - Series CXLIII (143)	Mibor + 100 Bps Unsecured NCD (Letter Of Allotment). Date Of Maturity: 11/03/2002	8.20% Non Convertible Debentures, NCD/FXD/ 013 Date Of Maturity 13.03.2002 Letter Of Allotment
12.50% Secured Non Convertible Debentures Date of Maturity-08-12-2001	Mibor + 125 Bps Unsecured NCD (Letter Of Allotment). Date Of Maturity: 22/02/2002	Bank Rate Linked I - OPT 1
12.50% Secured Non Convertible Debentures Date of Maturity-01.12.2003 Series CXLVI (146)	Mibor + 75 Bps Unsecured NCD (Letter Of Allotment). Date Of Maturity: 26/02/2002	Bank Rate Linked II - OPT 2
12.60% Secured Non Convertible Debentures Date of Maturity-24.07.2003 Series CXIX (119)	Mibor + 80 Bps Unsecured NCD (Letter Of Allotment). Date Of Maturity: 19/03/2002	Bank Rate Linked II
12.7% Non Convertible Debentures-Series CXXXIX		Call NCD IX
12.95% Non Convertible Debentures -Series- LXXXIX Date of maturity - 27-08-2002		Call NCD VI
12.95% Secured Non Convertible Debentures -Series -CI Date of Maturity - 15-02-2003		Call NCD VII
12.95% Secured Non Convertible Debentures -Series- C Date of Maturity - 15-02-2002		Call NCD VIII
13% Secured Non Convertible Debentures -Series -CXXVI Date of Maturity - 13-07-2002		Call NCD X (Letter of Allotment)
13% Secured Non Convertible Debentures -Series- CXXII Date of Maturity - 28-08-2003		Floating Rate Secured Redeemable Non-Convertible Debentures (Letter of Allotment) -NSE MIBOR+55BP compounded annually

NSE MIBOR + 1.25% Non Convertible Debentures Date Of Maturity :25.06.2002 ,Letter Of Allotment	Mibor + 0.85% Unsecured Non Convertible Debenture, Series CW Date of maturity :04/02/ 2002 (Letter Of Allotment)	10.75% Taxable Bonds-Secured Redeemable NC(Letter of Allotment)
NSE MIBOR + 1.50% Non Convertible Debentures Date Of Maturity :15.05.2003, Letter Of Allotment	Mibor + 0.85% Unsecured Non Convertible Debenture, Series CX & CY Date of maturity :12/02/2002 (Letter Of Allotment)	11.35% Taxable Bonds Series XV (LOA)
Opt 1 – American Put	Mibor + 0.85% Unsecured Non Convertible Debenture, Series- DH& DK Date of maturity :18/03/2002 (Letter Of Allotment)	8.25% Tax Free Bonds Series XV (LOA)
Opt 2 – Step Up Structure	Mibor + 0.85% Unsecured Non Convertible Debenture, Series- DI, Date of maturity :13/03/2002 (Letter Of Allotment)	9.00% Tax Free Bonds Series XIV (LOA)
Option1- 8.5% (Book Building) Non Convertible Debentures Date Of Maturity :06.09.2002, Letter Of Allotment	Mibor + 0.90% unsecured Non Convertible Debenture, Series CU Date of maturity : 21/01/2002	Oriental Bank Of Commerce
Option2 - 8.5% Non Convertible Debentures With Call option Date Of Maturity :06.09.2002, Letter Of Allotment	Mibor + 0.90% unsecured Non Convertible Debenture, Series CV Date of maturity : 25/01/2002	9.70% Unsecured Redeemable NCD Tier II bonds nature of Promissory Notes (Letter of Allotment)
Revolving NCD	Mibor + 0.90% Unsecured Non Convertible Debenture, Series CX & CY Date of maturity :08/02/2002 (Letter Of Allotment)	Orix Auto Finance (India) Limited
Value Bond – Early Gain	Mibor + 0.90% Secured Non Convertible Debenture, Series- DF Date of maturity :05/03/2002 (Letter Of Allotment)	12% Fully Secured Non Convertible Debentures
Value Bond - FD Plus	Maruti Udyog Limited	13.75% Partially Secured Non Convertible Debentures
Value Bonds – Deep Discount	11.20% Debenture Series - I (Letter of Allotment)	Paramount Communications Limited
LG Electronics India Limited	11.20% Secured Debenture Series - I	NSE Mibor +3.00% Compounded daily Unsecured NCD. Date Of Maturity:27.05.2002. LOA
Secured Redeemable Non Convertible Debenture - Series -1	12.00% Debenture Series - II	PNB Housing Finance Limited
LIC Housing Finance Limited	12.00% Debenture Series - II (Letter of Allotment)	9.75% Secured Redeemable Non-Convertible Bonds. LOA
10.10% Non Convertible Debenture. Date of Maturity: 31.10.2011, Letter Of Allotment	NALCO	Power Finance Corporation Limited
9.50% Non Convertible Debenture. Date of Maturity: 31.10.2008, Letter Of Allotment	14.50% Secured Redeemable Non-Convertible Debenture	10.40% Unsecured Tax Free PFC Bonds (1998) Series I (Maturity date- 05.09.2008)
Lucas-TVS Limited	National Capital Region Planning Board	10.40% Unsecured Tax Free PFC Bonds (1998) Series I (Maturity date- 08.09.2008)
9.65% Secured Redeemable Non Convertible Debentures	NCRPB Taxable Bonds (2008) Series II- Unsecured Bonds	10.40% Unsecured Tax Free PFC Bonds (1998) Series I (Maturity date- 09.09.2008)
9.65% Secured Redeemable Non Convertible Debentures (Letter of Allotment)	National Highways Authority Of India	10.40% Unsecured Tax Free PFC Bonds (1998) Series I (Maturity date- 12.10.2008)
Madras Cements Limited	10.5% Secured Redeemable NCD-Tranch I	10.40% Unsecured Tax Free PFC Bonds (1998) Series I (Maturity date- 14.09.2008)
11.50% Secured Redeemable Non-Convertible Debentures	10.5% Secured Redeemable NCD-Tranch II	10.40% Unsecured Tax Free PFC Bonds (1998) Series I (Maturity date- 04.09.2008)
11.50% Secured Redeemable Non-Convertible Debentures (Letter of Allotment)	9.25% Secured Redeemable NCD-Tranch III	10.40% Unsecured Tax Free PFC Bonds (2003) Series VI (Maturity date-04.06.2003)
Mahindra & Mahindra Financial Services Limited	Nicholas Piramal India Limited	10.50% Secured Tax Free PFC Bonds (2003) Series VI (Maturity date-05.07.2003)
Secured Redeemable Non Convertible Debenture (Zero Coupon Bond) Maturity Date:9/8/02	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 02/12/2002	10.50% Secured Tax Free PFC Bonds (2003) Series VI (Maturity date-06.05.2003)
0% secured Non Convertible Debenture, Series CT Date of maturity : 21/10/2002 (Letter Of Allotment)	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 04/11/2002	10.50% Secured Tax Free PFC Bonds (2003) Series VI (Maturity date-25.07.2003)
10% Secured Non Convertible Debenture, Series- DB Date of maturity :19/11/2002 (Letter Of Allotment)	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 1/11/2002	10.50% Secured Tax Free PFC Bonds (2003) Series VI (Maturity date-29.03.2003)
10.45% Secured Redeemable Non Convertible Debenture	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 20/12/2002	10.50% Secured Tax Free PFC Bonds (2003) Series VII (Maturity date-10.02.2004)
11.40% Secured Redeemable Non Convertible Debenture	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 22.11.2002	10.50% Secured Tax Free PFC Bonds (2003) Series VII (Maturity date-10.03.2004)
11.60% Secured Redeemable Non Convertible Debenture Maturity Date: 14/5/04	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 27/11/2002	10.50% Secured Tax Free PFC Bonds (2003) Series VII (Maturity date-10.04.2004)
11.60% Secured Redeemable Non Convertible Debenture Maturity Date: 25/5/04	Mibor + 50BPS Secured Non Convertible Debenture - Letter of Allotment, Date of Maturity: 30/10/2002	10.68% Unsecured Taxable PFC Bonds (2007) Series VI (Maturity Date -01.06.2007) [Letter of Allotment]
11.66% Secured Redeemable Non Convertible Debenture Maturity Date: 24/8/02	Nirma Limited	10.68% Unsecured Taxable PFC Bonds (2007) Series VI (Maturity Date -23.06.2007) [Letter of Allotment]
11.75% Secured Redeemable Non Convertible Debenture Maturity Date: 26/6/03	10.35% Secured Redeemable Non-Convertible Debentures - Series K (Regular Return)	11.19% Unsecured Taxable PFC Bonds (2007) Series IV (Maturity Date -04.01.2007) [Letter of Allotment]
12.10% Secured Redeemable Non Convertible Debenture Maturity Date: 16/2/04	10.35% Secured Redeemable Non-Convertible Debentures - Series K (Regular Return) (Letter of Allotment)	11.20% Unsecured Taxable PFC Bonds (2007) Series V (Maturity Date -14.03.2007) [Letter of Allotment]
12.25% Secured Redeemable Non Convertible Debenture Maturity Date: 23/6/03	10.50% Secured Redeemable Non-Convertible Debentures - Series J (Regular Return)	11.20% Unsecured Taxable PFC Bonds (2007) Series V (Maturity Date -29.03.2007) [Letter of Allotment]
12.60% Secured Redeemable Non Convertible Debenture Maturity Date: 6/10/03	10.50% Secured Redeemable Non-Convertible Debentures - Series J (Regular Return) (Letter of Allotment)	11.30% Unsecured Taxable PFC Bonds (2007) Series VIII (Maturity Date -09.01.2008) [Letter of Allotment]
12.75% Secured Redeemable Non Convertible Debenture Maturity Date: 1/11/03	13.5% Secured Redeemable NCD - Series A	11.50% SLR Bonds (2008) I Series
12.75% Secured Redeemable Non Convertible Debenture Maturity Date: 1/8/03	13.5% Secured Redeemable NCD - Series B	11.50% SLR Bonds (2010) II Series
12.75% Secured Redeemable Non Convertible Debenture Maturity Date: 7/12/03	8.00% Secured Redeemable Non-Convertible Debentures - Series P (Letter of Allotment)	11.50% SLR Bonds (2011) II Series
12.75% Secured Redeemable Non Convertible Debenture Maturity Date:25/9/03	8.4% Secured Redeemable Non-Convertible Debentures - Series L (Regular Return) (Letter of Allotment)	11.89% Unsecured Taxable PFC Bonds (2007) Series VII (Maturity Date -01.11.2007) [Letter of Allotment]
12.75% Secured Redeemable Non Convertible Debenture Maturity Date:4/9/03	8.6% Secured Redeemable Non-Convertible Debentures - Series M (Letter of Allotment)	11.89% Unsecured Taxable PFC Bonds (2007) Series VII (Maturity Date -10.11.2007) [Letter of Allotment]
14.20% Secured Redeemable Non Convertible Debenture Maturity Date: 1/7/02	8.6% Secured Redeemable Non-Convertible Debentures - Series N (Letter of Allotment)	11.89% Unsecured Taxable PFC Bonds (2007) Series VII (Maturity Date -12.10.2007) [Letter of Allotment]
14.30% Secured Redeemable Non Convertible Debenture Maturity Date: 1/6/02	8.8% Secured Redeemable Non-Convertible Debentures - Series O (Letter of Allotment)	11.89% Unsecured Taxable PFC Bonds (2007) Series VII (Maturity Date -20.11.2007) [Letter of Allotment]
8.90% Secured Non Convertible Debenture, Series- DC Date of maturity :21/11/2002 (Letter Of Allotment)	Secured Redeemable Deep Discount Bonds (Series -A)	12.00% SLR Bonds(2012) IV Series
9.00% Secured Non Convertible Debenture, Series- DJ, Date of maturity :18/06/2002 (Letter Of Allotment)	Secured Redeemable Deep Discount Bonds (Series -A) (Letter of Allotment)	12.75% Unsecured Taxable PFC Bonds (2003) Series II (Maturity Date -30.10.2003) [Letter of Allotment]
9.25% Secured Non Convertible Debenture, Series- DE Date of maturity :30/05/2002 (Letter Of Allotment)	Secured Redeemable Non-Convertible Debenture - Series J (Zero Coupon Bond)	13% SLR Bonds(2007) V Series
9.25% Secured Non Convertible Debenture, Series- DG Date of maturity :13/06/2002 (Letter Of Allotment)	Secured Redeemable Non-Convertible Debenture - Series J (Zero Coupon Bond) (Letter of Allotment)	13.25% Unsecured Taxable PFC Bonds (2005) Series I (Maturity Date -02.06.2005)
9.25% Secured Redeemable Non Convertible Debenture- LOA Date of maturity : 08/01/2002	Noida Toll Bridge Company Limited	13.50% SLR Bonds (2010) VI Series
9.25% Secured Redeemable Non Convertible Debenture- LOA Date of maturity : 08/01/2002	Deep Discount Bond	13.85% Unsecured Taxable PFC Bonds (2009) Series III (Maturity Date -02.02.2009) [Letter of Allotment]
9.40% Secured Non Convertible Debenture, Series- DD Date of maturity :26/11/2002 (Letter Of Allotment)	Secured Fully Convertible Debenture	13.85% Unsecured Taxable PFC Bonds (2009) Series III (Maturity Date -09.02.2009) [Letter of Allotment]
9.60% Secured Non Convertible Debenture, Series- DA Date of maturity :14/11/2002 (Letter Of Allotment)	Nuclear Power Corporation Of India Limited	8.20% Unsecured Tax Free PFC Bonds (2010) Series III (Maturity date- 19.07.2009) [Letter of Allotment]
9.67% Secured Redeemable Non Convertible Debenture- LOA Date of maturity : 15/10/2002	10% Infrastructure Bond- Secured Redeemable NC Series XVI	8.7% Unsecured Tax Free PFC Bonds (2009) Series II (Maturity date- 15.10.2009) [Letter of Allotment]
	10% Infrastructure Bond- Secured Redeemable NC-(Letter of allotment)	8.7% Unsecured Tax Free PFC Bonds (2009) Series II (Maturity date- 15.12.2009) [Letter of Allotment]
	10.00% Infrastructure Bonds Series XIII (Letter of Allotment)	
	10.25% Infrastructure Bonds Series XV (LOA0	
	10.50% Tax Free Bonds Series XII (Letter of Allotment)	
	10.75% Taxable Bonds-Secured Redeemable NC	

8.85% Secured Tax free PFC Bonds (2004) Series VIII (Maturity date- 13.11.2004)	NSE MIBOR+1.25% Secured Redeemable Non Convertible Debentures (Series M-2001)	13.75% Secured NCD – PPD XIV (allotted on 02nd Jan 1998)
8.85% Secured Tax free PFC Bonds (2004) Series VIII (Maturity date- 18.11.2004)	NSE MIBOR+1.25% Secured Redeemable Non Convertible Debentures (Series M-2001) (Letter of Allotment)	14.08% Secured NCD – PPD VII
Power Grid Corporation Of India Limited	NSE O/N Mibor + 60Bps Secured redeemable Non Convertible Debentures -Series AG -2001 (Letter of allotment)-Date of maturity -11.12.2002	14.25% Secured NCD - PPD XVI
9.20% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-A ,Date Of Maturity: 07/12/2003	NSE O/N MIBOR+ 115 BP Secured NCD -Series X-2001-LOA. Date Of Maturity: 05/08/2002	14.25% Secured NCD - PPD XXII
9.20% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-B ,Date Of Maturity: 07/12/2004	NSE O/N MIBOR+ 125 BP Secured NCD -Series Y-2001-LOA. Date Of Maturity: 12/11/2003	14.25% Secured NCD - PPD XXV
9.20% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-C ,Date Of Maturity: 07/12/2005	NSE O/N MIBOR+ 60 Bps Secured Redeemable Non Convertible Debentures (Series J-2001)	14.5% Secured NCD - PPD VIII
9.20% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-D ,Date Of Maturity: 07/12/2006	NSE O/N MIBOR+ 60BP Secured NCD -Series S-2001-LOA	14.75% Secured NCD – PPD XV (issued on 13th Feb 1998)
9.20% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-E ,Date Of Maturity: 07/12/2007	Raymond Limited	14.75% Secured NCD – PPD XV (issued on 17th Feb 1998)
9.20% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-F ,Date Of Maturity: 07/12/2008	7.74% Secured Non Convertible Debentures . Date of Maturity: 04/02/2002.LOA	15.03% Secured NCD - PPD XVIII
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-A ,Date Of Maturity: 07/12/2005	7.75% Unsecured Non Convertible Debentures . Date of Maturity: 25/02/2002.LOA	15.03% Secured NCD - PPD XX
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-B ,Date Of Maturity: 07/12/2006	7.75% Unsecured Non Convertible Debentures . Date of Maturity: 26/02/2002.LOA	15.03% Secured NCD - PPD XXIII
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-C ,Date Of Maturity: 07/12/2007	7.90% Secured Non Convertible Debentures . Date of Maturity: 04/03/2002.LOA	15.03% Secured NCD - PPD XXIV
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-D ,Date Of Maturity: 07/12/2008	Mibor + 90 Bps Secured Non Convertible Debentures . Date of Maturity:18/02/2002.LOA	15.03% Secured NCD - PPD XXVIII
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-E ,Date Of Maturity: 07/12/2009	Reliance Capital Limited	16.50% Secured NCD – PPD VI (allotted on 10th Oct 1995)
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-F ,Date Of Maturity: 07/12/2010	11.50% Secured Redeemable Non-Convertible Debenture .Series RCLBOND VI. Date Of Maturity: 29/09/2003	16.50% Secured NCD – PPD VI (allotted on 11th Oct 1995)
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-G ,Date Of Maturity: 07/12/2011	12.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND IX. Date Of Maturity: 27/11/2003	18% Secured NCD – PPD III
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-H ,Date Of Maturity: 07/12/2012	12.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND VII. Date Of Maturity: 03/11/2003	7.75% Secured Non-Convertible Debenture - PPD 120 (Letter of Allotment)
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-I ,Date Of Maturity: 07/12/2013	12.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND VIII. Date Of Maturity: 10/11/2003	7.80% Secured Non-Convertible Debenture - PPD 119 (Letter of Allotment)
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-J ,Date Of Maturity: 07/12/2014	12.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND VII. Date Of Maturity: 26/11/2003	9.60% Secured Non-Convertible Debenture - PPD 114
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-K ,Date Of Maturity: 07/12/2015	12.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND VIII. Date Of Maturity: 09/09/2003	9.60% Secured Non-Convertible Debenture - PPD 114 (Letter of Allotment)
9.80% Taxable bonds XI-Issue 2001-02. Letter of Allotment. STRPP-L ,Date Of Maturity: 07/12/2016	12.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND XI. Date Of Maturity: 01/03/2004	9.60% Secured Non-Convertible Debenture - PPD 115
Punjab Infrastructure Development Board	15.75% Secured Redeemable Non-Convertible Debenture .Series RCLBOND III. Date Of Maturity: 31/05/2002	9.60% Secured Non-Convertible Debenture - PPD 115 (Letter of Allotment)
13.25% Non-Convertible Redeemable Bond	16.00% Secured Redeemable Non-Convertible Debenture .Series RCLBOND I. Date Of Maturity: 21/05/2002	9.60% Secured Non-Convertible Debenture - PPD 116
Punjab National Bank	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB II. Date Of Maturity: 10/05/2002	9.60% Secured Non-Convertible Debenture - PPD 116 (Letter of Allotment)
10.00% Unsecured Subordinated Redeemable Bonds in the form of Promissory Notes-Series VI, Date of Maturity: 01.04.2008	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB IV. Date Of Maturity: 03/10/2002	9.90% Secured Non-Convertible Debenture - PPD 110
9.40% Unsecured Subordinated Redeemable Bonds in the form of Promissory Notes-Series VII	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB IX. Date Of Maturity:28/10/2002	9.90% Secured Non-Convertible Debenture - PPD 110 (Letter of Allotment)
Rabo India Finance Private Limited	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB V. Date Of Maturity:20/10/2002	9.90% Secured Non-Convertible Debenture - PPD 112
8.15% Secured Non Convertible Debenture (Series T-2001)-LOA. Date of Maturity: 30/10/2002	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB VI. Date Of Maturity:21/10/2002	9.90% Secured Non-Convertible Debenture - PPD 112 (Letter of Allotment)
8.20% Secured redeemable Non Convertible Debentures -Series Z-2001 (Letter of allotment)-Date of maturity -12.11.2002	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB VII. Date Of Maturity:24/10/2002	Benchmark + 0.50% Secured NCD - PPD 87
8.25% Secured Non Convertible Debenture (Series W-2001)-LOA. Date of Maturity:11/11/2002	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB VIII. Date Of Maturity:27/10/2002	Benchmark + 0.50% Secured NCD - PPD 87 (Letter of Allotment)
8.25% Secured redeemable Non Convertible Debentures -Series AA/AB -2001 (Letter of allotment)-Date of maturity -25.11.2002	Secured Redeemable Non-Convertible Deep Discount Bond .Series DDB X. Date Of Maturity:29/10/2002	Benchmark + 0.50% Secured NCD - PPD 88 (Letter of Allotment) - Tranch 1
8.25% Secured redeemable Non Convertible Debentures -Series AE-2001 (Letter of allotment)-Date of maturity -13.12.2002	Reliance Industries Limited	Benchmark + 0.50% Secured NCD - PPD 88 (Letter of Allotment) - Tranch 2
8.30% Secured Non Convertible Debenture (Series U-2001)-LOA. Date of Maturity: 06/05/2002	10.4% Secured NCD – PPD 70*	Benchmark + 0.50% Secured NCD - PPD 88 (Letter of Allotment) - Tranch 3
8.40% Secured redeemable Non Convertible Debentures -Series AC -2001 (Letter of allotment)-Date of maturity -27.11.2002	10.8% Secured NCD – PPD 73*	Benchmark + 0.80% Secured NCD - PPD 85
8.55% Secured NCD -Series R-2001-LOA	10.85% Secured NCD - PPD 59	Benchmark + 0.80% Secured NCD - PPD 85 (Letter of Allotment)
8.55% Secured redeemable Non Convertible Debentures -Series AK -2001 (Letter of allotment)-Date of maturity -18.12.2002	10.90% Secured Non-Convertible Debenture - PPD 95	Benchmark Rate + 0.50% - PPD 55
8.60% Secured redeemable Non Convertible Debentures -Series AI -2001 (Letter of allotment)-Date of maturity -13.12.2002	10.90% Secured Non-Convertible Debenture - PPD 95 (Letter of Allotment)	Deep Discount Bond - PPD 34
8.75% Secured Non Convertible Debenture (Series V-2001)-LOA. Date of Maturity: 07/11/2003	11% Secured NCD – PPD 74*	MIBOR + 0.75 Secured NCD – PPD 72
8.80% Secured redeemable Non Convertible Debentures -Series AD -2001 (Letter of allotment)-Date of maturity -28.11.2002	11.50% Secured NCD - PPD 33	MIBOR + 0.90 Secured NCD – PPD 71
9% Secured NCD -Series N-2000	11.90% Secured NCD - PPD 81	Secured Non-Convertible Debenture - PPD 109, Fixed Rate Option
9% Secured NCD -Series N-2000	12.10% Secured NCD - PPD 35	Secured Non-Convertible Debenture - PPD 109, Floating Rate Option
9.00% Secured NCD -Series O-2001	12.10% Secured NCD - PPD 36	Reliance Petroleum Limited
9.00% Secured NCD -Series O-2001-LOA	12.10% Secured NCD - PPD 83	10% Secured Redeemable Non-Convertible Debentures-PPD 42
9.05% Secured redeemable Non Convertible Debentures -Series K -2001 Date of maturity -20.09.2002	12.25% Secured NCD – PPD XI	10% Secured Redeemable Non-Convertible Debentures-PPD 42 -(Letter Of Allotment)
Mibor + 1.20% Secured redeemable Non Convertible Debentures -Series I -2001 Date of maturity -14.08.2002	12.35% Secured NCD - PPD 44	10% Secured Redeemable Non-Convertible Debentures-PPD 43
NSE MIBOR + 1.25% Secured NCD -Series P-2001	12.36% Secured NCD – PPD 43 (issued on 01st Sept 1999)	10% Secured Redeemable Non-Convertible Debentures-PPD 43 -(Letter Of Allotment)
NSE MIBOR + 1.25% Secured NCD -Series P-2001-LOA	12.36% Secured NCD – PPD 43 (issued on 24th Aug 1999)	10% Secured Redeemable Non-Convertible Debentures-PPD 44 -(Letter Of Allotment)
NSE MIBOR + 1.25% Secured NCD -Series Q-2001	12.70% Secured NCD - PPD 40	10.70% Secured Redeemable Non-Convertible Debentures - PPD 39
NSE MIBOR + 1.25% Secured NCD -Series Q-2001-LOA	13% Secured NCD – PPD VI (redemption on 11th Oct. 2009)	10.70% Secured Redeemable Non-Convertible Debentures - PPD 39 (Letter of Allotment)
	13% Secured NCD – PPD VI (redemption on 17th Nov. 2009)	10.75% Secured Redeemable Non-Convertible Debentures - PPD 33
	13.50% Secured NCD – PPD IX	10.75% Secured Redeemable Non-Convertible Debentures - PPD 33 (Letter of Allotment)
	13.75% Secured NCD - PPD XIII (allotted on 01st Jan 1998)	10.95% Secured Redeemable Non-Convertible Debentures - PPD 38
	13.75% Secured NCD - PPD XIII (allotted on 02nd Jan 1998)	10.95% Secured Redeemable Non-Convertible Debentures - PPD 38 (Letter of Allotment)
	13.75% Secured NCD - PPD XIV (allotted on 01st Jan 1998)	11% Secured Redeemable Non-Convertible Debentures - PPD 36 (Letter of Allotment)
		11% Secured Redeemable Non-Convertible Debentures - PPD 36
		11.05% Secured Redeemable Non-Convertible Debentures - PPD 37
		11.05% Secured Redeemable Non-Convertible Debentures - PPD 37 (Letter of Allotment)
		11.10% Secured Redeemable Non-Convertible Debentures - PPD 35
		11.10% Secured Redeemable Non-Convertible Debentures - PPD 35 (Letter of Allotment)
		11.15% Secured Redeemable Non-Convertible Debentures - PPD 34
		11.15% Secured Redeemable Non-Convertible Debentures - PPD 34 (Letter of Allotment)
		11.20% Secured Redeemable Non-Convertible Debentures - PPD 29
		11.20% Secured Redeemable Non-Convertible Debentures - PPD 29 (Letter of Allotment)
		11.30% Secured Redeemable Non-Convertible Debentures - PPD 31
		11.30% Secured Redeemable Non-Convertible Debentures - PPD 31 (Letter of Allotment)
		11.50% Secured Redeemable NCD - PPD 28
		11.50% Secured Redeemable NCD - PPD 28 (Letter of Allotment)
		11.50% Secured Redeemable Non-Convertible Debentures - PPD 30
		11.50% Secured Redeemable Non-Convertible

<p>Debentures - PPD 30 (Letter of Allotment)</p> <p>11.75% Secured Redeemable NCD PPD 23</p> <p>11.75% Unsecured Redeemable NCD - PPD 23</p> <p>12.25% Secured Redeemable NCD PPD 24</p> <p>12.25% Secured Redeemable NCD PPD 25</p> <p>12.75% Secured Redeemable NCD - PPD VIII</p> <p>12.75% Secured Redeemable NCD - PPD XII Tranch 2</p> <p>13% Secured Redeemable NCD - PPD VI</p> <p>13% Secured Redeemable NCD - PPD VII</p> <p>13% Secured Redeemable NCD - PPD XII Tranch 1 (redemption date is 17 Sept 2004)</p> <p>13.25% Secured Redeemable NCD - PPD XII Tranch 1 (redemption date is 17th Sept 2007)</p> <p>13.50% Secured Redeemable NCD - PPD IV</p> <p>13.50% Secured Redeemable NCD - PPD V</p> <p>13.50% Secured Redeemable NCD - PPD XII Tranch 1 (redemption date is 17th Sept 2009)</p> <p>13.50% Secured Redeemable NCD - PPD XII Tranch 3</p> <p>13.50% Secured Redeemable NCD - PPD XII Tranch 4</p> <p>13.50% Secured Redeemable NCD - PPD XII Tranch 5</p> <p>13.50% Secured Redeemable NCD - PPD XIV</p> <p>13.50% Secured Redeemable NCD - PPD XVI</p> <p>13.55% Secured Redeemable NCD - PPD IX</p> <p>13.94% Secured Redeemable NCD - PPD XXII</p> <p>9.84% Secured Redeemable Non-Convertible Debentures-PPD 41</p> <p>9.84% Secured Redeemable Non-Convertible Debentures-PPD 41 - (Letter Of Allotment)</p> <p>9.90% Secured Redeemable Non-Convertible Debentures-PPD 45 - (Letter Of Allotment)</p> <p>9.95% Secured Redeemable Non-Convertible Debentures - PPD 40</p> <p>9.95% Secured Redeemable Non-Convertible Debentures - PPD 40 (Letter of Allotment)</p> <p>Benchmark Rate + 0.85% - PPD 26- Tranch 1</p> <p>Benchmark Rate + 0.85% - PPD 26- Tranch 2</p> <p>Reliance Ports And Terminals Limited</p> <p>12.00% Secured Redeemable NCD - PPD V</p> <p>12.00% Secured Redeemable NCD - PPD VI</p> <p>12.00% Secured Redeemable NCD - PPD VII</p> <p>15.17% Secured Redeemable NCD - PPD III</p> <p>15.17% Secured Redeemable NCD - PPD IV</p> <p>15.86% Secured Redeemable NCD - PPD II</p> <p>16.48% Secured Redeemable NCD - PPD I</p> <p>Reliance Utilities And Power Limited</p> <p>12.00% Secured Redeemable NCD - PPD III</p> <p>12.00% Secured Redeemable NCD - PPD IV</p> <p>12.00% Secured Redeemable NCD - PPD V</p> <p>13.50% Secured Redeemable NCD - PPD I</p> <p>Secured Redeemable Non Convertible Debentures PPD II Series-I (Deep Discount Bond)</p> <p>Secured Redeemable Non Convertible Debentures PPD II Series-II (Deep Discount Bond)</p> <p>Secured Redeemable Non Convertible Debentures PPD II Series-III (Deep Discount Bond)</p> <p>Secured Redeemable Non Convertible Debentures PPD II Series-IV (Deep Discount Bond)</p> <p>Secured Redeemable Non Convertible Debentures PPD II Series-V (Deep Discount Bond)</p> <p>Rural Electrification Corporation Limited</p> <p>10.% Taxable Non Priority Sector Bonds - 2008 (Series 56th) [NC bonds in the nature of Debenture]</p> <p>10.45% Taxable Priority Sector Bonds - 2008 (Series 54th) [NC bonds in the nature of Debenture]</p> <p>11.25% Taxable Non-Priority Sector Bonds - 2005 (Series 51st) [in the nature of Debenture]</p> <p>11.40% Taxable Non-Priority Sector Bonds - 2007 (Series 52nd) [in the nature of Debenture]</p> <p>11.90% Taxable Non-Priority Sector Bonds - 2007 (Series 50 - IIIrd Tranche) [in the nature of Debenture]</p> <p>Taxable Priority Sector Bonds - 2006 [Series 37]</p> <p>11.95% Taxable Non-Priority Sector Bonds - 2007 (Series 50 - Ist Tranche and IIrd Tranche) [in the nature of Debenture]</p> <p>7.10% Tax Free Priority Sector Bonds - 2011 (Series 53rd) [NC Bonds in the nature of Debenture]</p> <p>8.75% Taxable Non Priority Sector Bonds - 2008 (Series 61st) [NC bonds in the nature of Debenture].LOA</p> <p>9.00% Taxable Non Priority Sector Bonds - 2008 (Series 60th) [NC bonds in the nature of Debenture] (Letter of Allotment). Date of Maturity: 28.09.2008</p> <p>9.90% Taxable Non Priority Sector Bonds - 2008 (Series 57th) [NC bonds in the nature of Debenture]</p> <p>9.90% Taxable Non Priority Sector Bonds - 2008 (Series 59th) [NC bonds in the nature of Debenture]</p> <p>Taxable Non-Priority Sector Bonds - 2003 Series 47</p> <p>Taxable Non-Priority Sector Bonds - 2007 Series 45</p> <p>Taxable Non-Priority Sector Bonds - 2007 Series 46</p>	<p>Taxable Non-Priority Sector Bonds - 2007 Series 48</p> <p>Taxable Priority Sector Bonds - 2006 [Series 38]</p> <p>Taxable Priority Sector Bonds - 2006 [Series 39]</p> <p>Taxable Priority Sector Bonds - 2006 [Series 40]</p> <p>Taxable Priority Sector Bonds - 2007 Series 42</p> <p>Taxable Priority Sector Bonds - 2007 Series 43</p> <p>Taxable Priority Sector Bonds - 2007 Series 44</p> <p>Taxfree Priority Sector Bonds-2010</p> <p>Sakthi Sugars Limited</p> <p>15.50% Secured Redeemable NCD</p> <p>Sandvik Asia Limited</p> <p>8.10% Unsecured Non Convertible Debentures. Date Of Maturity: 24.02.2002</p> <p>Sardar Sarovar Narmada Nigam Limited</p> <p>11.50% Secured Non-Convertible Bonds 2001 Series II, Option I -Letter Of Allotment</p> <p>11.95% Secured Non-Convertible Bonds 2001 Series II, Option II -Letter Of Allotment</p> <p>Shreyans Industries Limited</p> <p>19.50% Secured Non Convertible Debentures</p> <p>7.00% Secured Non Convertible Debentures</p> <p>SICOM Limited</p> <p>8.50% Unsecured Redeemable NCD (LOA). Date of Maturity: 01/12/2002</p> <p>SREI International Finance Limited</p> <p>1.5% + SBI PLR Unsecured Subordinated Bonds</p> <p>9.95% Foreign Guaranteed Local Currency Bonds (FGLC). Date Of Maturity : 18.10.2011. Letter of Allotment Optionally convertible Warrants</p> <p>Standard Chartered Bank Limited</p> <p>12.95% Unsecured Subordinated Debt. Date Of Maturity: 28/10/2009</p> <p>Standard Chartered Grindlays Bank Limited</p> <p>11.15% Unsecured Subordinated Debt. Date Of Maturity: 22/05/2010</p> <p>State Bank of India</p> <p>10.8% Non-Convertible Bond in the form of Promissory Note</p> <p>11.55% Non-Convertible Bond in the form of Promissory Note</p> <p>11.90% Non-Convertible Bond in the form of Promissory Note</p> <p>State Bank Of Indore</p> <p>11.75% Unsecured Non Convertible Subordinated Bonds in the Form of Promissory Notes: Date Of Maturity:07/04/2006</p> <p>13.70% Unsecured Non Convertible Subordinated Bonds in the Form of Promissory Notes: Date Of Maturity:29/06/2004</p> <p>Steel Authority Of India Limited</p> <p>10.00% Taxable Govt. Guaranteed Redeemable Non Convertible Bonds (XIV) LOA</p> <p>Sterlite Industries (India) Limited</p> <p>11.83% Secured Redeemable NCD Date of Maturity: 01/02/2055</p> <p>7.95% Unsecured Redeemable NCD Date of Maturity:08/02/2002- LOA</p> <p>8.25% Unsecured Redeemable NCD Date of Maturity:04/03/2002- LOA</p> <p>8.25% Unsecured Redeemable NCD Date of Maturity:29/03/2002- LOA</p> <p>Sterlite Optical Technologies Limited</p> <p>7.70% Unsecured Non Convertible Debentures (Letter of Allotment)</p> <p>Sundaram Finance Limited</p> <p>10.08% Secured Non -Convertible Debenture Series S A-2 & S A-3</p> <p>10.30% Secured Non -Convertible Debenture Series S A-1</p> <p>10.30% Secured Non -Convertible Debenture Series S A-4</p> <p>11.41% Secured Non -Convertible Debenture Series S-XXVII</p> <p>11.50% Secured Non -Convertible Debenture Series S-XVII</p> <p>11.50% Secured Non -Convertible Debenture Series S-XXI</p> <p>11.50% Secured Non -Convertible Debenture Series S-XXIV</p> <p>11.50% Secured Non -Convertible Debenture Series S-XXVI</p> <p>11.53% Secured Non -Convertible Debenture Series S-XXVIII</p> <p>11.80% Secured Non -Convertible Debenture Series S-XVI</p> <p>12% Secured Non -Convertible Debenture Series S-IX</p> <p>12% Secured Non -Convertible Debenture Series S-XIII</p> <p>12% Secured Non -Convertible Debenture Series S-XIV</p> <p>12% Secured Non -Convertible Debenture Series S-XIX</p> <p>12% Secured Non -Convertible Debenture Series S-XX</p> <p>12% Secured Non -Convertible Debenture Series S-XXII</p> <p>12% Secured Non -Convertible Debenture Series S-XXIII</p> <p>12% Secured Non -Convertible Debenture Series S-XXIII(A)</p> <p>12.50% Secured Non -Convertible Debenture Series S-XII (D)</p> <p>13.50% Secured Non -Convertible Debenture Series S-XI</p> <p>13.50% Secured Non -Convertible Debenture Series S-XII</p> <p>9.35% Secured Non -Convertible Debenture Series S A-5</p> <p>Mibor + 1.00% Secured Non -Convertible Debenture Series S-XXXI</p> <p>Mibor + 1.30% Secured Non -Convertible Debenture Series S-XXIX</p> <p>Mibor + 1.35% Secured Non -Convertible Debenture Series S-XVIII</p> <p>Tata Chemicals Limited</p> <p>11.15% Secured Redeemable non Convertible Debentures (Letter of Allotment)</p>	<p>13.25% Secured Redeemable Non Convertible Debentures</p> <p>14% Secured Redeemable Non Convertible Debentures</p> <p>Tata Engineering And Locomotive Company Limited</p> <p>11% Secured Redeemable Non -Convertible Debentures.Fully Paid As on the date of allotment.</p> <p>11% Secured Redeemable Non -Convertible Debentures.Partly Paid as on the date of allotment.</p> <p>7% Secured Convertible Debentures</p> <p>8.10% Secured Non- Convertible Debenture -Letter Of allotment, Date of Maturity: 11/11/2002</p> <p>Tata Finance Limited</p> <p>12.25% Secured Redeemable Non-Convertible Debentures</p> <p>12.30% Secured Redeemable Non-Convertible Debentures</p> <p>12.50% Secured Redeemable Non-Convertible Debentures-Tranche 1</p> <p>12.50% Secured Redeemable Non-Convertible Debentures-Tranche 2</p> <p>12.95 % secured Non-Convertible Debentures Part A (Principal Strips)-Series I</p> <p>12.95 % secured Non-Convertible Debentures Part A (Principal Strips)-Series II</p> <p>12.95 % secured Non-Convertible Debentures Part B (Detachable Interest Coupon Strips)-Series I</p> <p>12.95 % secured Non-Convertible Debentures Part B (Detachable Interest Coupon Strips)-Series II</p> <p>12.95 % secured Non-Convertible Debentures Part C (Detachable Interest Coupon Strips)-Series I</p> <p>12.95 % secured Non-Convertible Debentures Part C (Detachable Interest Coupon Strips)-Series II</p> <p>12.95 % secured Non-Convertible Debentures Part D (Detachable Interest Coupon Strips)-Series I</p> <p>12.95 % secured Non-Convertible Debentures Part D (Detachable Interest Coupon Strips)-Series II</p> <p>12.95 % secured Non-Convertible Debentures Part E (Detachable Interest Coupon Strips)-Series I</p> <p>12.95 % secured Non-Convertible Debentures Part E (Detachable Interest Coupon Strips)-Series II</p> <p>12.95 % secured Non-Convertible Debentures Part F (Detachable Interest Coupon Strips)-Series I</p> <p>12.95 % secured Non-Convertible Debentures Part F (Detachable Interest Coupon Strips)-Series II</p> <p>13.00% Secured Redeemable Non-Convertible Debentures</p> <p>13.25% Secured Redeemable Non-Convertible Debentures</p> <p>Tata Investment Corporation Limited</p> <p>Zero Coupon Secured Convertible Debentures. Part A, Date of Conversion: 31.03.2002. LOA</p> <p>Zero Coupon Secured Convertible Debentures. Part B Date of Conversion: 31.03.2003. LOA</p> <p>Tata Sons Limited</p> <p>11.40% Secured Redeemable NCD. Date of Maturity:21.12.2004</p> <p>11.60% Secured Redeemable NCD .Date of Maturity:18.12.2005</p> <p>12.00% Secured Redeemable NCD .Date of Maturity:10.08.2003</p> <p>12.25% Secured Redeemable NCD .Date of Maturity:01.12.2002</p> <p>12.50% Secured Redeemable NCD .Date of Maturity: 05.07.2002</p> <p>13.25% Secured Redeemable NCD .Date of Maturity:25.05.2007</p> <p>13.50% Secured Redeemable NCD .Date of Maturity:01.06.2003</p> <p>13.75% Secured Redeemable NCD .Date of Maturity:09.11.2006</p> <p>13.75% Secured Redeemable NCD .Date of Maturity:10.12.2006</p> <p>14.00% Secured Redeemable NCD .Date of Maturity:09.11.2005</p> <p>14.75% Secured Redeemable NCD .Date of Maturity:28.05.2002</p> <p>9.00% Secured Redeemable NCD Option1</p> <p>9.00% Secured Redeemable NCD Option1- LOA</p> <p>9.15% Secured Redeemable NCD Option2-</p> <p>9.15% Secured Redeemable NCD Option2- LOA</p> <p>9.25% Secured Redeemable NCD Option 3</p> <p>9.25% Secured Redeemable NCD Option 3- LOA</p> <p>9.65% Secured Redeemable NCD</p> <p>9.65% Secured Redeemable NCD- LOA</p> <p>9.85% Secured Redeemable NCD</p> <p>9.85% Secured Redeemable NCD- LOA</p> <p>Tata Tea Limited</p> <p>10.65% Secured Redeemable Non-Convertible Debenture</p> <p>10.65% Secured Redeemable Non-Convertible Debenture (Letter of Allotment)</p> <p>10.65% Secured Redeemable Non-Convertible Debenture. Allotted after redemption on 29/12/2001</p> <p>The Arvind Mills Limited</p> <p>17.5% Secured Redeemable NCD - Regular Income</p> <p>Secured Redeemable NCD - Triple Plus</p> <p>The Associated Cement Companies Limited</p> <p>12.50% Secured Redeemable Taxable NCD Series II</p> <p>11.50% Secured Redeemable Taxable NCD - Series - V</p> <p>12.00% Secured Redeemable NCD -Series VI</p> <p>13.75% Secured Redeemable Taxable NCD</p> <p>14% Secured Redeemable Taxable NCD - Series IV</p> <p>14.50% Secured Redeemable NCD</p>
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Secured Redeemable Taxable Non-Convertible Debenture - Series VII
 Secured Redeemable Taxable Non-Convertible
 Debenture - Series VII (Letter of Allotment)
 Series II Secured Redeemable Taxable Floating Rate NCD
 Series III Secured Redeemable Taxable Floating Rate NCD
The Bombay Dyeing & Manufacturing Co. Limited
 10.25% Unsecured Non Transferable Redeemable non
 convertible debentures
The Dhampur Sugar Mills Limited
 Deep Discount Bond
The Federal Bank Limited
 14.4% Unsecured non Convertible Redeemable Bonds in
 the nature of debenture (s) -Series I
The Great Eastern Shipping Company Limited
 10.25% Secured NCD -Series I
 10.25% Secured NCD -Series I-LOA
 10.25% Secured NCD -Series II
 10.25% Secured NCD -Series III
 10.25% Secured NCD -Series III -LOA
 10.25% Secured NCD -Series II-LOA
 10.25% Secured NCD -Series IV
 10.25% Secured NCD -Series IV-LOA
 10.25% Secured NCD -Series V
 10.25% Secured NCD -Series VI
 10.25% Secured NCD -Series VII
 10.25% Secured NCD -Series VII-LOA
 10.25% Secured NCD -Series VI-LOA
 10.25% Secured NCD -Series V-LOA
 10.45% Secured Non-Convertible Debenture - GESC02
 10.65% Non-Convertible Debenture - Series I
 10.65% Non-Convertible Debenture - Series I (Letter of Allotment)
 10.65% Non-Convertible Debenture - Series II
 10.65% Non-Convertible Debenture - Series II (Letter of Allotment)
 10.65% Non-Convertible Debenture - Series III
 10.65% Non-Convertible Debenture - Series III (Letter of Allotment)
 10.85% Secured Non-Convertible Debenture - GESC03
 11.75% Secured Non-Convertible Debenture - GESC06 - Part B
 11.75% Secured Non-Convertible Debenture - GESC06 - Part C
 11.75% Secured Non-Convertible Debenture - GESC06 - Part D
 11.75% Secured Non-Convertible Debenture - GESC06 - Part E
 11.75% Secured Non-Convertible Debenture - GESC06 - Part F
 11.75% Secured Non-Convertible Debenture - GESC06 - Part G
 11.75% Secured Non-Convertible Debenture - GESC06A - Part B
 11.75% Secured Non-Convertible Debenture - GESC06A - Part C
 11.75% Secured Non-Convertible Debenture - GESC06A - Part D
 11.75% Secured Non-Convertible Debenture - GESC06A - Part E
 11.75% Secured Non-Convertible Debenture - GESC06A - Part F
 11.75% Secured Non-Convertible Debenture - GESC06A - Part G
 11.75% Secured Non-Convertible Debenture - GESC06B - Part B
 11.75% Secured Non-Convertible Debenture - GESC06B - Part C
 11.75% Secured Non-Convertible Debenture - GESC06B - Part D
 11.75% Secured Non-Convertible Debenture - GESC06B - Part E
 11.75% Secured Non-Convertible Debenture - GESC06B - Part F
 11.75% Secured Non-Convertible Debenture - GESC06B - Part G
 11.75% Secured Non-Convertible Debenture - GESC06C - Part B

11.75% Secured Non-Convertible Debenture - GESC06C - Part C
 11.75% Secured Non-Convertible Debenture - GESC06C - Part D
 11.75% Secured Non-Convertible Debenture - GESC06C - Part E
 11.75% Secured Non-Convertible Debenture - GESC06C - Part F
 11.75% Secured Non-Convertible Debenture - GESC06C - Part G
 11.75% Secured Non-Convertible Debenture - GESC06D - Series II
 11.75% Secured Non-Convertible Debenture - GESC06D - Series III
 11.75% Secured Non-Convertible Debenture - GESC06D - Series IV
 11.75% Secured Non-Convertible Debenture - GESC06D - Series V
 11.75% Secured Non-Convertible Debenture - GESC06D - Series VI
 11.75% Secured Non-Convertible Debenture - GESC06D - Series VII
 12.10% Secured Non-Convertible Debenture - GESC06 - Part B
 12.10% Secured Non-Convertible Debenture - GESC06 - Part C
 12.10% Secured Non-Convertible Debenture - GESC06 - Part D
 12.10% Secured Non-Convertible Debenture - GESC06 - Part E
 12.10% Secured Non-Convertible Debenture - GESC06 - Part F
 12.10% Secured Non-Convertible Debenture - GESC06 - Part G
 13.75% Secured Non-Convertible Debenture - GESC03
 13.75% Secured Non-Convertible Debenture -GESC03-A
The Hindustan Times Limited
 10.50% Secured Redeemable NCD Series 1 LOA
 10.50% Secured Redeemable Non Convertible Debentures
 Date of Maturity-30/06/2006
The India Cements Limited
 13.00% Secured Non- Convertible Debenture . Date of
 Maturity: 07.11.2004. Letter of Allotment
 13.00% Secured Non- Convertible Debenture . Date of
 Maturity: 08.10.2004. Letter of Allotment
The Indian Hotels Company Limited
 11.66% Secured Non-Convertible Redeemable Debenture
 12% Secured Non-Convertible Redeemable Debenture
 [Annual interest payment]
 12% Secured Non-Convertible Redeemable Debenture
 [Semi-annual interest payment]
The Tata Power Company Limited
 10.20% Secured Redeemable Non-Convertible Debenture
 10.20% Secured Redeemable Non-Convertible Debenture
 (Letter of Allotment)
 10.90% Secured Redeemable Non-Convertible Debenture
 10.90% Secured Redeemable Non-Convertible
 Debenture (Letter of Allotment)
TISCO
 10.05% Secured Redeemable NCD
 10.05% Secured Redeemable NCD -LOA
 12.60% Secured Redeemable NCD - Date Of Maturity: to be finalised
 14.15% Secured Redeemable NCD - Date Of
 Maturity:20/05/2005
 8.90% Secured Redeemable NCD -LOA Date Of
 Maturity: 18/10/2002
 9.45% Secured Redeemable NCD
 9.45% Secured Redeemable NCD -LOA
 9.50% Secured Redeemable NCD
 9.50% Secured Redeemable NCD -LOA
 9.50% Secured Redeemable NCD -LOA Date Of
 Maturity: 19/12/2006

9.90% Secured Redeemable NCD
 9.90% Secured Redeemable NCD -LOA
TVS Srichakra Limited
 10.25% Secured Non-Convertible Redeemable
 Debentures. Date Of Maturity: 30.11.2003
 9.95% Unsecured Non-Convertible Redeemable
 Debentures. Date Of Maturity: 19.10.2003
UCO Bank
 11% Unsecured Redeemable Subordinated
 Bonds-Letter of allotment
UTI Bank Limited
 11.10% Unsecured Non-Convertible Redeemable Subordinated Bonds
 11.75% Unsecured Non-Convertible Redeemable Subordinated Bonds
 9.80% Unsecured Non-Convertible Redeemable
 Subordinated Bonds (Series III) in the nature of
 Non-Convertible Debentures
Vanasthali Textile Industries
 PLR+3.50% Secured Non-Convertible Debentures
Varun Shipping Company Limited
 14% Unsecured Fully Convertible Debentures-Fully Paid
 14% Unsecured Fully Convertible Debentures-Fully Paid (FP)
 14% Unsecured Fully Convertible Debentures-Partly Paid
Videocon Appliances Limited
 4.50% over RMIOR with a floor of 12.00% and cap of
 12.50% Unsecured Non-Convertible Bonds in the
 form of Promissory notes. Date of Final
 redemption: 07.03.2002
Videocon International Limited
 14.00% Unsecured Redeemable NCD -LOA
 4.50% over RMIOR with a floor of 12.00% and cap
 of 12.50% Unsecured Non-Convertible Bonds in
 the form of Promissory notes. Date of
 redemption: 07.03.2002
 4.50% over RMIOR with a floor of 12.00% and cap
 of 12.50% Unsecured Non-Convertible Bonds in
 the form of Promissory notes. Date of
 redemption: 07.06.2002
 4.50% over RMIOR with a floor of 12.00% and cap
 of 12.50% Unsecured Non-Convertible Bonds in
 the form of Promissory notes. Date of
 redemption: 22.04.2002
Wockhardt Life Sciences Limited
 13.75% Secured Redeemable Non-Convertible
 Debentures-Series I
 13.75% Secured Redeemable Non-Convertible
 Debentures-Series II
Wockhardt Limited
 13.75% Secured Redeemable Non-Convertible
 Debentures-Series I
 13.75% Secured Redeemable Non-Convertible
 Debentures-Series II
Zuari Industries Limited
 10.50% Unsecured Redeemable Non-Convertible
 Debenture. Date of Maturity: 24/02/2002. LOA

PASS THROUGH CERTIFICATES

Auto Loan Securitisation Trust-Series IV
 Senior Certificates Series-1
 Senior Certificates Series-10
 Senior Certificates Series-11
 Senior Certificates Series-12
 Senior Certificates Series-13
 Senior Certificates Series-14
 Senior Certificates Series-15
 Senior Certificates Series-16
 Senior Certificates Series-17
 Senior Certificates Series-18
 Senior Certificates Series-19
 Senior Certificates Series-2
 Senior Certificates Series-20
 Senior Certificates Series-21
 Senior Certificates Series-22
 Senior Certificates Series-23
 Senior Certificates Series-24
 Senior Certificates Series-25
 Senior Certificates Series-26
 Senior Certificates Series-27
 Senior Certificates Series-28
 Senior Certificates Series-29
 Senior Certificates Series-3

Senior Certificates Series-4
 Senior Certificates Series-5
 Senior Certificates Series-6
 Senior Certificates Series-7
 Senior Certificates Series-8
 Senior Certificates Series-9
JUS Trust (Trustee - UTI Bank Limited)
 Pass Through Certificates (hire purchase rentals of Boeing aircrafts
 by Jet Airways)-Tranche 1 (First Aircraft)
 Pass Through Certificates (hire purchase rentals of Boeing aircrafts
 by Jet Airways)-Tranche 2 (Second Aircraft)
 Pass Through Certificates (hire purchase rentals of Boeing aircrafts
 by Jet Airways)-Tranche 3 (Third Aircraft)
 Pass Through Certificates (hire purchase rentals of
 Boeing aircrafts by Jet Airways)-Tranche 4
Loan Securitisation Trust-Series I (Trustee ICICI)
 Loan Securitisation Trust-Series I, Pass Through
 Certificates [Receivables Of ICICI Loan to IOCL]
 Loan Securitisation Trust-Series III, Pass Through
 Certificates [Receivables of ICICI Loan to NTPC]
**Mortgage Backed Loan Receivables Securitisation
 Trust (Series 1)**
 Pass Through Certificates (Receivable of Corporate
 loans of ICICI amounting to Rs. 472 cr)

Peoples Financial Services Limited
 Fixed Rate Auto Loan Pass through certificate series 2000-
 A [Citibank N.A.-Originator]
 Fixed Rate Auto Loan Pass through certificate series 2001-
 B [Citibank N.A.-Originator]
 Fixed Rate Mortgage Backed Pass through Certificates
 Series 2001-A. Date Of Allotment :27th April 2001
 (Receivables from Citibank N.A.)
 Fixed Rate Mortgage Backed Pass through Certificates
 Series 2001-B. Date Of Allotment :31st July 2001
 (Receivables from Citibank N.A.)
 PFSL Certificate Series 2000-1 [Citicorp Finance (India) Ltd-Originator]
 Pfsl Senior Class A Certificate Series Orix 2001-1 [Orix
 Auto Finance India Ltd -Originator]
 PFSL Series A, Senior PTC ALFL July 2001
 PFSL Series A1 Senior PTC CFIL August 2001.Date Of Allotment:
 16th Aug 2001.(Receivables from Citicorp Finance (India) Ltd.)
 PFSL Series A2 Senior PTC CFIL August 2001.Date Of Allotment:
 16th Aug 2001,(Receivables from Citicorp Finance India Ltd)
 PFSL Series A3 Senior PTC CFIL August 2001.Date Of Allotment:
 16th Aug 2001.(receivables from Citicorp Finance (India) Ltd)
 PFSL Series B, Senior PTC ALFL July 2001
 PFSL Series C, Senior PTC ALFL July 2001

COMMERCIAL PAPERS – LIST OF ISSUERS

ABP Private Limited	GMAC-TCFC Finance Limited	Raymond Apparel Limited
Add Pens Limited	Godfrey Phillips India Limited	Raymond Limited
AFT Industries Limited	Godrej & Boyce Manufacturing Company Limited	Redington (India) Limited
Alembic Limited	Godrej Agrovet Limited	Reliance Industries Ltd
Allied Domecq Spirits & Wine (India) Private Limited	Godrej Consumer Products Limited	Repro India Limited
Ambuja Cement Eastern Limited	Godrej Industries Limited	Roofit Industries Limited
Apeejay Finance Group Limited	Goetze (India) Limited	RPG Cables Limited
Apollo Tyres Limited	Goodlass Nerolac Paints Limited	Saint Gobain Glass India Limited
Asea Brown Boveri Limited	Grasim Industries Limited	Samsung India Electronics Limited
Ashok Leyland Finance Limited	Gujarat Ambuja Cements Limited	SBI Cards & Payment Services Private Limited
Asian Paints (India) Limited	Gujarat Ambuja Exports Limited	SBI Factors and Commercial Services Private Limited
Asian PPG Industries Limited	Gujarat Guardian Limited	Securities Trading Corporation Of India Limited
Associated Capsules Limited	Gujarat Narmada Valley Fertilizers Company Limited	Shree Cement Limited
Associates India Financial Services Private Limited	Gujarat State Fertilizers & Chemicals Ltd.	Shriram Pistons & Rings Ltd.
Aurobindo Pharma Limited	GVK Industries Limited	SICOM Ltd.
Automotive Axles Limited	H. & R. Johnson (I) Limited	Siltap Chemicals Limited
Aventis Cropscience India Ltd.	Harinagar Sugar Mills Limited	Silverline Technologies Ltd.
Bajaj Auto Finance Limited	Harita Grammer Limited	Simplex Concrete Piles (India) Limited
Balkrishna Industries Limited	HCL Infosystems Limited	Siyaram Silk Mills Limited
Ballarpur Industries Limited	Henkel Spic India Limited	Skanska Cementation India Limited (Formerly Kvaerner Cementation India Limited)
Balrampur Chini Mills Limited	Hero Corporate Services Ltd.	Sony India Pvt. Limited
BASF Industries Pvt. Ltd.	Hindustan Construction Company Limited	SREI International Finance Limited
Bata India Limited	Hindustan Petroleum Corporation Limited	SRF Limited
Berger Paints Limited	Hindustan Sanitaryware & Industries Ltd.	Sterlite Industries (India) Limited
Bharat Petroleum Corporation Limited	Hindusthan National Glass & Industries Limited	Sterlite Optical Technologies Limited
Bhushan Steel & Strips Limited	Hindusthan Seals Limited	Suashish Diamonds Limited
Biological E. Limited	Honda Siel Cars India Ltd	Sudarshan Chemical Industries Limited
Birla 3M Limited	Housing Development Finance Corporation Limited	Sun Earth Ceramics Limited
Blue Dart Express Limited	ICICI Limited	Sun Pharmaceutical Industries Limited
Blue Star Limited	ICICI Securities and Finance Company Limited	Sunbeam Auto Limited
BMF Beltings Limited	India Cements Capital & Finance Limited	Sundaram Clayton Limited
BPL Limited	India Glycols Limited	Sundaram Finance Limited
Brakes India Limited	India Pistons Limited	Sundram Fasteners Limited
Britannia Industries Limited	Indian Explosives Limited	Talbros Automotive Components Limited
BSES Limited	Indian Oil Corporation Limited	Tamil Nadu Newsprint and Papers Limited
Cadila Healthcare Limited	Indian Petrochemicals Corporation Limited	Tamilnadu Petroproducts Limited
Canbank Factors Limited	Indian Rayon And Industries Limited	Tanfac industries Limited
Carborundum Universal Limited	Indo Gulf Corporation Limited	Tata Chemicals Limited
Cargill India Pvt. Ltd.	Indoco Remedies Limited	Tata Coffee Limited
Chambal Fertilisers and Chemicals Limited	Industrial Development Bank of India	Tata Engineering and Locomotive Company Limited
Chemplast Sanmar Limited	Infrastructure Leasing & Financial Services Limited	Tata Honeywell Limited
Cholamandalam Investment & Finance company Limited	INOX Air Products Limited (Formerly Industrial Oxygen Company Limited)	Tata SSL Limited
Ciba Speciality Chemicals (India) Limited	ITI Limited	Tata Tea Limited
Citicorp Finance (India) Limited	Jindal Polyester Limited	Tata Telecom Limited
CMC Limited	Kinetic Engineering Limited	Tech Pacific (India) Limited
Coates Of India Limited	Kotak Mahindra Finance Limited	Telco Construction Equipment Company Ltd.
Colour Chem Limited	Kotak Mahindra Primus Limited	The Ahmedabad Electricity Company Limited
Coromandel Fertilizers Limited	Kotak Securities	The Associated Cement Companies Limited
Dabur India Limited	KSB Pumps Limited	The Bombay Burmah Trading Corporation Limited
Dalmia Cement (Bharat) Limited	L & T Finance Ltd.	The Bombay Dyeing & Manufacturing Co. Limited
DCM Shriram Consolidated Limited	Lafarge India Limited	The Hindustan Times Limited
Dhandapani Finance Limited	Lakshmi General Finance Limited	The Indian Hotels Company Limited
E.I. DuPont India Limited	Larsen & Turbo Limited	The Indian Hume Pipe Co. Limited
E.I.D. Parry (India) Limited	Madras Cements Limited	The Madras Aluminium Company Limited
Eicher Motors Limited	Magma Leasing Limited	The Tata Iron & Steel Company Limited
Eimco Elecon (I) Ltd.	Maharashtra Hybrid Seeds Company Limited (Mahyco)	The Ugar Sugar Works Limited
Electrolux India Limited	Mahindra & Mahindra Financial Services Limited	Thomson Multimedia India Private Limited
Electrolux Kelvinator Limited	Mahindra & mahindra ltd	Ti Diamond Chain Limited
Electrosteel Castings Limited	Marico Industries Limited	TIL Limited
Emami Limited	Maruti Countrywide Auto Financial Services Limited	Tractors & Farm Equipment Limited
Emami Paper Mills Ltd.	Max India Limited	Transamerica Apple Distribution Finance Private Limited
Esab India Limited	Motherson Sumi Systems Limited	Transport Corporation of India Limited
Escorts Limited	MRF Limited	Tube Investments of India Limited
Essel Mining & Industries Limited	National Aluminium Company Limited	TVS Electronics limited
Essel Propack Limited	National Fertilizers Limited	TVS Srichakra Limited
Eternit Everest Limited	Nicholas Piramal India Limited	TVS-Suzuki Limited
Exide Industries Ltd	Nilkamal Plastics Limited	Ucal Fuel Systems Limited
FAG Bearings India Limited	NRB Bearings Limited	Ultramarine & Pigments Limited
Fenner (India) Limited	Omax Autos Limited	Unichem Laboratories Ltd
Finolex Industries Limited	Panacea Biotec Limited	Usha Beltron Limited
Ford Credit Kotak Mahindra Limited	Paras Pharmaceuticals Ltd.	V.I.P. Industries Limited
Gammon India Limited	Pidlite Industries Limited	Vinyl Chemicals (India) Limited
Gangotri Textiles Limited	Premier Instruments & Controls Limited	Volta Limited
Garden Silk Mills Limited	Rabo India Finance Pvt. Ltd.	Wheels India Limited
Garware-Wall Ropes Limited	Rallis India Limited	Whirlpool Of India ltd.
GATI Limited	Ramco Industries Limited	Wockhardt Limited
GE Capital Services India	Ranbaxy Laboratories Limited	Xerox Modicorp Limited
GE Countrywide Consumer Financial Services Limited	Rane TRW Steering Systems Limited	Zandu Pharmaceutical Works Limited
GE Motors India Ltd.	Raychem RPG Limited	Zuari Industries Limited
GE Power Controls Pvt. Limited		

Commercial Paper Redemption

(Commercial Papers whose redemption dates fall between Jan 10, 2002 - Feb 10, 2002)

Issuer of Commercial Paper	Date of Allotment	Date of Redemption	Issuer of Commercial Paper	Date of Allotment	Date of Redemption
Cholamandalam Investment & Finance Company Limited	12-Oct-01	10-Jan-02	Gammon India Limited	29-Oct-01	25-Jan-02
FAG Bearings India Limited	12-Oct-01	10-Jan-02	Indian Oil Corporation Limited	29-Oct-01	25-Jan-02
Gammon India Limited	12-Oct-01	10-Jan-02	Lakshmi General Finance Limited	29-Oct-01	25-Jan-02
Gujarat Narmada Valley Fertilizers Company Limited	12-Oct-01	10-Jan-02	Volta Limited	30-Oct-01	25-Jan-02
HCL Infosystems Limited	16-Oct-01	10-Jan-02	Ciba Speciality Chemicals (India) Limited	30-Oct-01	26-Jan-02
Indian Oil Corporation Limited	12-Oct-01	10-Jan-02	Apollo Tyres Limited	30-Oct-01	28-Jan-02
Pidilite Industries Limited	12-Oct-01	10-Jan-02	Ashok Leyland Limited	30-Oct-01	28-Jan-02
Raymond Apparel Limited	12-Oct-01	10-Jan-02	Carborundum Universal Limited	30-Oct-01	28-Jan-02
Tata Tea Limited	12-Oct-01	10-Jan-02	E.I.D. Parry (India) Limited	30-Oct-01	28-Jan-02
Wheels India Limited	12-Oct-01	10-Jan-02	Esab India Limited	30-Oct-01	28-Jan-02
Ashok Leyland Finance Limited	18-Oct-01	11-Jan-02	GE Capital Services India	31-Jul-01	28-Jan-02
Carborundum Universal Limited	18-Oct-01	11-Jan-02	Godrej Agrovet Limited		28-Jan-02
Lakshmi General Finance Limited	16-Oct-01	11-Jan-02	ICICI Limited	Open between	
Sundram Fasteners Limited	17-Oct-01	11-Jan-02		31.07.01 & 13.08.01	28-Jan-02
Tata SSL Limited	15-Oct-01	11-Jan-02	Indian Petrochemicals Corporation Limited	30-Oct-01	28-Jan-02
The Tata Iron & Steel Company Limited	15-Oct-01	11-Jan-02	Jindal Polyester Limited	30-Oct-01	28-Jan-02
Tube Investments of India Limited	17-Oct-01	11-Jan-02	Lakshmi General Finance Limited	30-Oct-01	28-Jan-02
The Ugar Sugar Works Limited	15-Oct-01	13-Jan-02	Larsen & Turbo Limited	30-Oct-01	28-Jan-02
GE Countrywide Consumer Financial Services Limited	16-Oct-01	14-Jan-02	Mahindra & Mahindra Financial Services Limited	30-Aug-01	28-Jan-02
HCL Infosystems Limited	16-Oct-01	14-Jan-02	Sony India Pvt. Limited	30-Oct-01	28-Jan-02
Industrial Development Bank of India	16-Oct-01	14-Jan-02	Sundaram Finance Limited	29-Oct-01	28-Jan-02
Larsen & Turbo Limited	16-Oct-01	14-Jan-02	Tamilnadu Petroproducts Limited	29-Oct-01	28-Jan-02
Maruti Countrywide Auto Financial Services Limited	16-Jan-01	14-Jan-02	The Bombay Dyeing & Manufacturing Co. Limited	30-Oct-01	28-Jan-02
Max India Limited	16-Oct-01	14-Jan-02	Volta Limited	30-Oct-01	28-Jan-02
Samsung India Electronics Limited	16-Oct-01	14-Jan-02	Apollo Tyres Limited	31-Oct-01	29-Jan-02
Sunbeam Auto Limited	16-Oct-01	14-Jan-02	Associates India Financial Services Private Limited	2-Aug-01	29-Jan-02
The Indian Hume Pipe Co. Limited	16-Oct-01	14-Jan-02	Bajaj Auto Finance Limited	31-Oct-01	29-Jan-02
Apollo Tyres Limited	17-Oct-01	15-Jan-02	Blue Star Limited	31-Oct-01	29-Jan-02
Bharat Petroleum Corporation Limited	17-Oct-01	15-Jan-02	Cholamandalam Investment & Finance Company Limited	31-Oct-01	29-Jan-02
Colour Chem Limited	17-Oct-01	15-Jan-02	Citicorp Finance (India) Limited	31-Oct-01	29-Jan-02
HCL Infosystems Limited	28-Nov-01	15-Jan-02	Dabur India Limited	31-Oct-01	29-Jan-02
Hindusthan Seals Limited	19-Oct-01	15-Jan-02	E.I.D. Parry (India) Limited	31-Oct-01	29-Jan-02
Indian Petrochemicals Corporation Limited	17-Oct-01	15-Jan-02	India Glycols Limited	31-Oct-01	29-Jan-02
Raychem RPG Limited	17-Oct-01	15-Jan-02	Lakshmi General Finance Limited	31-Oct-01	29-Jan-02
Tata Engineering and Locomotive Company Limited	17-Oct-01	15-Jan-02	Larsen & Turbo Limited	31-Oct-01	29-Jan-02
Whirlpool Of India Ltd.	13-Dec-01	15-Jan-02	Mahindra & Mahindra Financial Services Limited	30-Oct-01	29-Jan-02
Apollo Tyres Limited	18-Oct-01	16-Jan-02	Sundram Fasteners Limited	31-Oct-01	29-Jan-02
Blue Dart Express Limited	18-Oct-01	16-Jan-02	Tata Chemicals Limited	30-Oct-01	29-Jan-02
Coates Of India Limited	18-Oct-01	16-Jan-02	Ti Diamond Chain Limited	31-Oct-01	29-Jan-02
Gangotri Textiles Limited	18-Oct-01	16-Jan-02	Vinyl Chemicals (India) Limited	31-Oct-01	29-Jan-02
Gujarat Narmada Valley Fertilizers Company Limited	18-Oct-01	16-Jan-02	Volta Limited	31-Oct-01	29-Jan-02
Indian Oil Corporation Limited	18-Oct-01	16-Jan-02	Bharat Petroleum Corporation Limited	1-Nov-01	30-Jan-02
Vinyl Chemicals (India) Limited	18-Oct-01	16-Jan-02	Goetze (India) Limited	2-Nov-01	30-Jan-02
Volta Limited	18-Oct-01	16-Jan-02	ICICI Limited	Open between	
Cholamandalam Investment & Finance Company Limited	19-Oct-01	17-Jan-02		2/8/01 & 15/8/01	30-Jan-02
India Cements Capital & Finance Limited	19-Oct-01	17-Jan-02	National Fertilizers Limited	1-Nov-01	30-Jan-02
Larsen & Turbo Limited	19-Oct-01	17-Jan-02	Tanfac industries Limited	2-Nov-01	30-Jan-02
Tube Investments of India Limited	19-Oct-01	17-Jan-02	The Tata Iron & Steel Company Limited	1-Nov-01	30-Jan-02
Apollo Tyres Limited	22-Oct-01	18-Jan-02	Tube Investments of India Limited	1-Nov-01	30-Jan-02
Ballarpur Industries Limited	23-Jul-01	18-Jan-02	Apollo Tyres Limited	2-Nov-01	31-Jan-02
Berger Paints Limited	22-Oct-01	18-Jan-02	E.I. DuPont India Limited	2-Nov-01	31-Jan-02
GE Capital Services India	23-Jul-01	18-Jan-02	Esab India Limited	2-Nov-01	31-Jan-02
Gujarat Ambuja Cements Limited	19-Oct-01	18-Jan-02	Sundaram Finance Limited	2-Nov-01	31-Jan-02
HCL Infosystems Limited	4-Dec-01	18-Jan-02	Tata Engineering and Locomotive Company Limited	2-Nov-01	31-Jan-02
Hindusthan National Glass & Industries Limited	22-Oct-01	20-Jan-02	Alembic Limited	5-Nov-01	1-Feb-02
Magma Leasing Limited	22-Oct-01	20-Jan-02	Ashok Leyland Finance Limited	5-Nov-01	1-Feb-02
Apollo Tyres Limited	23-Oct-01	21-Jan-02	Cholamandalam Investment & Finance Company Limited	6-Aug-01	1-Feb-02
Associates India Financial Services Private Limited	25-Jul-01	21-Jan-02	Dabur India Limited	5-Nov-01	1-Feb-02
Ballarpur Industries Limited	25-Jul-01	21-Jan-02	GE Capital Services India	7-Aug-01	1-Feb-02
Dabur India Limited	23-Oct-01	21-Jan-02	Tube Investments of India Limited	5-Nov-01	1-Feb-02
Redington (India) Limited	23-Oct-01	21-Jan-02	National Fertilizers Limited	5-Nov-01	2-Feb-02
Redington (India) Limited	24-Oct-01	21-Jan-02	SBI Factors and Commercial Services Private Limited	3-Dec-01	2-Feb-02
Sundaram Finance Limited	22-Oct-01	21-Jan-02	Gujarat State Fertilizers & Chemicals Ltd.	5-Nov-01	3-Feb-02
BASF India Limited	24-Oct-01	22-Jan-02	Cholamandalam Investment & Finance Company Limited	6-Nov-01	4-Feb-02
Carborundum Universal Limited	24-Oct-01	22-Jan-02	Dalmia Cement (Bharat) Limited	6-Nov-01	4-Feb-02
India Glycols Limited	24-Oct-01	22-Jan-02	DCM Shriram Consolidated Limited	6-Nov-01	4-Feb-02
Mahindra & Mahindra Financial Services Limited	24-Oct-01	22-Jan-02	Goetze (India) Limited	6-Nov-01	4-Feb-02
Ramco Industries Limited	24-Oct-01	22-Jan-02	Gujarat Ambuja Cements Limited	5-Nov-01	4-Feb-02
Sundram Fasteners Limited	24-Oct-01	22-Jan-02	Henkel Spic India Limited	5-Nov-01	4-Feb-02
The Madras Aluminium Company Limited	24-Oct-01	22-Jan-02	India Glycols Limited	5-Nov-01	4-Feb-02
Tube Investments of India Limited	24-Oct-01	22-Jan-02	Indian Oil Corporation Limited	5-Nov-01	4-Feb-02
GATI Limited	25-Oct-01	23-Jan-02	Industrial Development Bank of India	6-Nov-01	4-Feb-02
Raymond Limited	25-Oct-01	23-Jan-02	Larsen & Turbo Limited	6-Nov-01	4-Feb-02
Sony India Pvt. Limited	25-Oct-01	23-Jan-02	Sundaram Finance Limited	6-Aug-01	4-Feb-02
The Associated Cement Companies Limited	25-Oct-01	23-Jan-02	Sundaram Finance Limited	6-Nov-01	4-Feb-02
The Bombay Dyeing & Manufacturing Co. Limited	25-Oct-01	23-Jan-02	The Bombay Dyeing & Manufacturing Co. Limited	6-Nov-01	4-Feb-02
Alembic Limited	29-Oct-01	25-Jan-02	Ashok Leyland Finance Limited	7-Nov-01	5-Feb-02
Blue Star Limited	29-Oct-01	25-Jan-02	Balkrishna Industries Limited	7-Nov-01	5-Feb-02
Cholamandalam Investment & Finance Company Limited	29-Oct-01	25-Jan-02	Berger Paints Limited	7-Nov-01	5-Feb-02
Dabur India Limited	29-Oct-01	25-Jan-02	BSES Limited	8-Nov-01	5-Feb-02
Electrolux India Limited	29-Oct-01	25-Jan-02	Indian Petrochemicals Corporation Limited	9-Aug-01	5-Feb-02
Electrolux Kelvinator Limited	29-Oct-01	25-Jan-02	Indian Petrochemicals Corporation Limited	7-Nov-01	5-Feb-02

Issuer of Commercial Paper	Date of Allotment	Date of Redemption	Issuer of Commercial Paper	Date of Allotment	Date of Redemption
Larsen & Turbo Limited	7-Nov-01	5-Feb-02	Gammon India Limited	9-Nov-01	7-Feb-02
Raymond Limited	7-Dec-01	5-Feb-02	GE Countrywide Consumer Financial Services Limited	9-Nov-01	7-Feb-02
Tata Chemicals Limited	6-Nov-01	5-Feb-02	Hindusthan Seals Limited	9-Nov-01	7-Feb-02
Tata Engineering and Locomotive Company Limited	7-Nov-01	5-Feb-02	Indian Oil Corporation Limited	9-Nov-01	7-Feb-02
Ti Diamond Chain Limited	7-Nov-01	5-Feb-02	Indian Rayon And Industries Limited	9-Nov-01	7-Feb-02
Zuari Industries Limited	5-Nov-01	5-Feb-02	Lafarge India Limited	9-Nov-01	7-Feb-02
Ballarpur Industries Limited	10-Aug-01	6-Feb-02	Motherson Sumi Systems Limited	9-Nov-01	7-Feb-02
BASF Industries Pvt. Ltd.	8-Nov-01	6-Feb-02	The Associated Cement Companies Limited	9-Nov-01	7-Feb-02
Brakes India Limited	8-Nov-01	6-Feb-02	Ti Diamond Chain Limited	9-Nov-01	7-Feb-02
Dabur India Limited	8-Nov-01	6-Feb-02	Bata India Limited	10-Dec-01	8-Feb-02
Electrolux Kelvinator Limited	8-Nov-01	6-Feb-02	Blue Star Limited	12-Nov-01	8-Feb-02
Electrosteel Castings Limited	8-Nov-01	6-Feb-02	Coromandel Fertilizers Limited	12-Nov-01	8-Feb-02
Essel Propack Limited	8-Nov-01	6-Feb-02	Essel Propack Limited	12-Nov-01	8-Feb-02
GE Capital Services India	8-Nov-01	6-Feb-02	Finolex Industries Limited	12-Nov-01	8-Feb-02
GE Countrywide Consumer Financial Services Limited	8-Nov-01	6-Feb-02	KSB Pumps Limited	12-Nov-01	8-Feb-02
Grasim Industries Limited	8-Nov-01	6-Feb-02	Larsen & Turbo Limited	13-Aug-01	8-Feb-02
National Aluminium Company Limited	8-Nov-01	6-Feb-02	Pidilite Industries Limited	12-Nov-01	8-Feb-02
Ramco Industries Limited	8-Nov-01	6-Feb-02	Raymond Limited	12-Nov-01	8-Feb-02
The Associated Cement Companies Limited	8-Nov-01	6-Feb-02	Securities Trading Corporation Of India Limited	9-Nov-01	8-Feb-02
The Bombay Dyeing & Manufacturing Co. Limited	8-Nov-01	6-Feb-02	Sony India Pvt. Limited	12-Nov-01	8-Feb-02
Ashok Leyland Finance Limited	9-Nov-01	7-Feb-02	Sudarshan Chemical Industries Limited	12-Nov-01	8-Feb-02
BPL Limited	9-Nov-01	7-Feb-02	Unichem Laboratories Ltd	10-Dec-01	8-Feb-02
Cholamandalam Investment & Finance Company Limited	9-Nov-01	7-Feb-02	Usha Beltron Limited	12-Nov-01	8-Feb-02
DCM Shriram Consolidated Limited	9-Nov-01	7-Feb-02	Berger Paints Limited	13-Nov-01	9-Feb-02
Electrosteel Castings Limited	9-Nov-01	7-Feb-02	Coromandel Fertilizers Limited	13-Aug-01	9-Feb-02

Topic of Interest

Growth and Spread of Demat Accounts

There has been significant growth in number of accounts in the NSDL depository system in the last two years. As on August 2001 there were 35.86 lac active accounts in the NSDL system as against 13.37 lac accounts as on Oct 1999, an increase of 168% over a period of less than two years. Depository system provides a convenient facility for consolidation of holdings to investors. This consolidation process results in closure of redundant accounts. 4.58 lac accounts were closed between Oct - 1999 and Aug - 2001. Table 1 given below reflects the growth in the number of accounts opened and number of active accounts over the last two years:

Table - 1

As on	Accounts opened (in lacs)	Accounts in Active status (in lacs)
Oct - 99	13.87	13.37
Apr - 00	25.51	24.46
Oct - 00	32.47	30.49
Feb - 01	36.24	33.34
Aug - 01	40.94	35.86

Distribution of Accounts across the country

Account holders are well spread in all parts of the country. Zone-wise distribution and growth of the accounts is given below in Table - 2

Table - 2

Zone	(No. of accounts in lacs)				
	Aug-01	Feb-01	Oct-00	Apr-00	Oct-99
East	2.66	2.32	2.10	1.64	0.75
North	6.57	5.68	5.02	3.82	1.67
South	7.12	6.18	5.41	3.87	2.20
West	18.01	15.93	14.32	11.15	5.18
Grand Total	34.36	30.11	26.85	20.47	9.79

(Note: Only accounts with valid PIN number have been considered)

- In terms of total number of accounts opened, as on August 2001, West Zone with 18.01 lac accounts maintains a lead followed by South, North and East Zone respectively.
- In terms of percentage increase in number of accounts opened during October 2000 to August 2001, South Zone leads with a growth of 31.61%. North Zone is marginally behind the South Zone with a growth of 30.88% and is followed by East Zone (26.67%) and West Zone (25.77%) during the same period.
- Maharashtra with 10.49 lac accounts leads in terms of total number of accounts opened in a state.
- In terms of percentage increase in the number of accounts opened in a state during the period October 2000 to August 2001, Delhi has witnessed the highest growth of 33.61%.

Improved PIN Code Coverage

- As on August 2001, demat accounts were opened from 53.34% of the PIN codes in the country as against 49% as on October 2000. New accounts were opened from addresses with 1054 new PIN codes during this period (October 2000 to August 2001).
- Percentage spread of PIN Codes having demat accounts is highest in South Zone (58.99%) followed by West Zone (58.44%) , East Zone (48.15 %) and North Zone (43.76%).
- Following states have higher PIN Code coverage of accounts as compared to the average of 53.34% for the entire country: Delhi(100%) , Kerala (90.24%) , Goa (90.10%) , West Bengal (72.28%) , Gujarat (69.26%) , Punjab (66.67%) , Karnataka (62.22 %) , Haryana (61.22 %) and Maharashtra (55.78%).

The above analysis reflects the growth trend in the number of depository accounts and reach of depository system in various parts of the country.

NSDL Calendar of Events

Investor Depository Meets

January 11, 2002	Nashik	January 18, 2002	Mathura
January 12, 2002	Jalgaon	January 19, 2002	Aligarh
January 13, 2002	Aurangabad	February 2, 2002	Kalyan
January 17, 2002	Gwalior		

Business Partner Training

January 8 - 10, 2002	DP Training
January 15 - 16, 2002	SHR Training

NSDL offices

Head Office

Mumbai

Tradeworld, 4th & 5th Floors,
Kamala Mills Compound,
Lower Parel, Mumbai 400013.
Phone: 022-4972970 (7 lines)
Fax: 022-4972993; 4976351
Email: info@nsdl.co.in

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5 Bazullah Road,
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Kolkata 700020
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