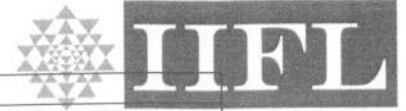


Date: May 14, 2019

LETTER OF OFFER



Part 1

Proposed Date of Issue		May 15, 2019	
Tenor		43 Days	
Due Date*		June 27, 2019	
Issue Reference		IISL 1724 A, IISL 1724 B	
ISIN Code		INE866I14D31	
Issue Size (Maturity Value)		Rs. 50,00,00,000.00	
Credit Rating		ICRA A1+ and CRISIL A1+	
Issued By		ICRA and CRISIL	
Date of Rating		29-03-2019 (ICRA) and 26-03-2019 (CRISIL)	
Validity		28-06-2020 (ICRA) and One year from date of rating for CRISIL	
For Amount		Rs. 8000 Crores (ICRA) and Rs. 8000 Crores (CRISIL)	
Conditions (If Any)		NIL	
Validity for issuance		3 months from 29-03-2019 (ICRA) and 60 days from 26-03-2019(CRISIL)	
Credit Support (If Any)		NIL	
Description of Instrument		Commercial Paper	
Amount		Rs. 50,00,00,000.00	
Issued By		India Infoline Finance Ltd.	
In Favour of		NA	
Net Worth of the Guarantor Company		NA	
Names of Companies To Which Guarantor Has Issued Similar Guarantee		NA	
Extent of The Guarantee Offered By The Guarantor Company		NA	
Conditions Under Which The Guarantee Will Be Invoked		NA	
Conditions if any		Nil	
Details of Current Tranche:			
ISIN Code	Amount	Maturity Date	Current Credit Rating
INE866I14D31	Rs. 50,00,00,000.00	June 27, 2019	ICRA A1+ and CRISIL A1+
			Validity Period of Rating
			28-06-2020 (ICRA) and One year from date of rating for CRISIL
			CRA
			ICRA and CRISIL
Issuing and Paying Agent			
Citibank N A First International Financial Centre (FIFC), 11th Floor, Plot Nos. C 54 and C55, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051			
Market Conventions			
FIMMDA CONVENTIONS			
CP Borrowing Limit :			
Rs. 19000 Crores			
Supporting Board Resolution			
November 21, 2017			
Total CP Outstanding (As On Date)			
Rs. 3015 Crores			
Details of CP Issued during the last 15 Months			
As per Annexure 1 attached			
Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in D-Mat			
As per Annexure 2 attached			
Details of Other Debt Instruments Outstanding			
As per Annexure 3 attached			
Bank fund based facilities from banks/Financial institutions, if any			
India Infoline Finance Ltd - 12 A-10, 13th Floor, Parinee Crescenzo, C-38 & 39, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051			
Name and Address of Issuer			
Leasing And Finance			
Line of Business			
Mr. Sumit Bali			
Chief Executive Officer			
Nil			
Group Affiliation (if any)			
Onward Lending and working capital Requirement			
Exact purpose Of Issue of CP			
FINANCIAL SUMMARY			
	March - 2018	March - 2017	March - 2016
EQUITY	2,80,74,20,310	2,37,16,51,020	2,37,15,40,300
NETWORTH	34,95,43,35,483	33,11,51,13,537	21,30,54,64,324
INVESTMENT IN SUBSIDIARIES/ AFFILIATES	8,46,92,10,448	7,96,90,62,757	1,55,50,00,000
TOTAL DEBT OUTSTANDING	1,45,07,29,72,148	1,14,86,45,97,789	1,24,67,56,43,512
SHORT TERM (< 1 YEAR)	79,21,06,78,156	45,08,85,29,874	31,27,05,72,393
OTHER DEBT	65,86,22,93,993	69,77,60,67,914	93,40,50,71,120
GROSS INCOME	25,05,19,40,492	22,64,22,42,864	22,79,12,98,444
OPERATING PROFIT (PBITD)	17,58,73,94,435	17,42,75,08,982	16,72,80,33,302
GROSS PROFIT (PBT)	5,32,40,69,456	5,25,17,43,350	3,71,33,53,537
NET PROFIT (POST TAX)	3,54,49,66,094	3,42,72,79,940	2,47,72,59,853
AUDIT QUALIFICATIONS (IF ANY)	Nil	Nil	Nil
MATERIAL LITIGATION (IF ANY)	Nil	Nil	Nil
REGULATORY STRICTURES (IF ANY)	Nil	Nil	Nil
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:			
Nil			
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years:			
Nil			

For India Infoline Finance Ltd.

India Infoline Finance Limited

 Authorised Signatory
 Date: May 14, 2019

Corporate Identity Number: U67120MH2004PLC147365

 Corporate Office: Hubtown Solaris, 8th Floor, Office No. 802, Prof N. S. Phadke Marg, Vijay Nagar, Andheri (East), Mumbai - 400 069
 Regd. Office: 12A-10, 13th Floor, Parinee Crescenzo, C-38 & 39, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

• Tel: (91-22) 6788 1000 • Fax: (91-22) 6788 1010 • E-mail: reach@iifl.com • Website: www.iifl.com