

# Julius Bär

## LETTER OF OFFER ISSUE OF COMMERCIAL PAPER (CP)

### PART I

- PROPOSED DATE OF ISSUE : 28 Jun 2024
- CREDIT RATING :

Credit Rating for CP	CRA	Date of Rating	Validity for issuance	validity period for rating	For amount
CRISIL A1+	CRISIL Limited	21 Jun 2024	60 calendar days from the date of the letter	Rating is valid (unless revised) throughout the life of CPs with a maximum maturity of one year	Rs 4,000 Cr
ICRA A1+	ICRA Limited	27 Jun 2024	3 months from the date of the letter	Rating is valid throughout the life of CPs which shall have a maximum maturity of 12 months from date of issuance	Rs 4,800 Cr

- CONDITIONS (if any) : None
- EXACT PURPOSE OF ISSUE OF CP : Repayment of maturing CPs and also for the purpose of business of the issuer.
- CREDIT SUPPORT (if any) : None
- DESCRIPTION OF INSTRUMENT : Commercial Paper
- AMOUNT : Rs. 735,794,250/-
- ISSUED BY : Julius Baer Capital (India) Private Limited
- IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
- DETAILS OF THE GUARANTOR COMPANY : Not applicable
- DETAILS OF CURRENT TRANCHE :

ISIN	AMOUNT (ISSUE SIZE)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE824H14PQ7	Rs. 75 Cr	23 Sep 2024	Refer the above table	Refer the above table	Refer the above table

- NAME AND ADDRESS OF THE TRUSTEE : None
- LISTING : Proposed to be listed / ~~unlisted~~
- ISSUING AND PAYING AGENT : HDFC Bank Ltd, Treasury Operations, Lodha - I Think Techno Campus, 4th Floor, Building - Alpha, Near Kanjur Marg Railway Station, Kanjur Marg (E), Mumbai - 400 042.
- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : Rs. 5,000 Cr
- SUPPORTING BOARD RESOLUTION DATED : 08 Feb 2024
- TOTAL CP OUTSTANDING (As on date) : Rs.3,848.45 Crs (including the present issues)

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**Julius Baer Capital (India) Private Limited**  
Registered & Main Office: Altimus, 2501, 25th Level, Pandurang Budhkar Marg, Worli, Mumbai 400018, India  
[www.juliusbaer.com/in](http://www.juliusbaer.com/in) Tel.: +91 22 6176 0100 Fax: +91-22-6176 0123

CIN: U74899MH1995PTC186140





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- DETAILS OF OTHER DEBT  
INSTRUMENTS OUTSTANDING : Nil
- BANK FUND BASED FACILITIES FROM  
BANKS/FINANCIAL INSTITUTIONS :

Name of the Bank / Financial institution	Nature of facility	O/s amount* / Limit	Asset classification
HDFC Bank Limited	Term loan (Vehicle loans)	Rs Nil o/s, Rs 2Cr Limit*	Standard
Bajaj Finance Limited	Committed Line of Credit	Rs Nil o/s/ Rs 150Cr Limit	Standard
HDFC Bank Limited	Committed Line of Credit	Rs.100Cr / Rs 100Cr Limit	Standard

\* Balance as on 31 May 2024

- NAME AND ADDRESS OF ISSUER : Julius Baer Capital (India) Private Limited  
Altimus, 2501, 25th Level, Pandurang Budhkar Marg,  
Worli, Mumbai 400018
- CIN & PAN : U74899MH1995PTC186140 & AAACB6154F
- LINE OF BUSINESS : Loans & Investments
- CHIEF EXECUTIVE : Umang Papneja, Director  
(Managing Director / President/CEO/CFO/  
Top Most Executive)
- GROUP AFFILIATION (if any) : Nil
- FINANCIAL SUMMARY :

(in Rs. Crs)

	Last q.e.		Half y.e.		For the y.e.	
	Mar 2024 (Unaudited)	Dec 2023 (Unaudited)	Mar 2024 (Unaudited)	Mar 2024 (Audited)	Mar 2023 (Audited)	Mar 2023 (Audited)
EQUITY	431.07	314.54	431.07	431.07		314.54
NET WORTH	1,000.30	729.46	1,000.30	1,000.30		711.76
INVESTMENT IN SUBSIDIARIES/AFFILIATES	-	-	-	-		-
TOTAL DEBT OUTSTANDING	3,024.11	3,107.62	3,024.11	3,024.11		2,005.58
- SHORT TERM (< 1 YEAR)	3,024.11	3,035.40	3,024.11	3,024.11		2,005.57
- OTHER DEBT	-	72.22	-	-		0.01
GROSS INCOME	94.72	79.19	173.91	310.40		218.32
OPERATING PROFIT (PBITD)	85.48	72.19	158.41	280.46		190.49
GROSS PROFIT (PBTID)	13.49	17.16	30.65	66.92		64.75
NET PROFIT (POST TAX)	10.01	12.75	22.76	49.72		47.35
AUDIT QUALIFICATIONS (IF ANY)	Nil	Nil	Nil	Nil		Nil

- MATERIAL LITIGATION (IF ANY) : Nil
- REGULATORY STRICTURES (IF ANY) : Nil
- DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST 3 YEARS : Nil
- DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS : Nil

AUTHORISED SIGNATORY OF THE ISSUER

For Julius Baer Capital (India) Private Limited

## Authorised Signatories

Date: 28 Jun 2024

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Julius Baer Capital (India) Private Limited  
CIN: U74899MH1995PTC186140

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## Annex I

### Letter of Offer

- 1 Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any - **100% of total shares of the Company held by Julius Baer Wealth Advisors (India) Private Limited**
- 2 Long Term credit rating, if any, obtained by the issuer - **CRISIL PPMLD AA+/Stable (Reaffirmed)  
CRISIL NCD AA+/Stable (Reaffirmed)**
- 3 Unaccepted credit ratings, if any, assigned to the issuer - **NA**
- 4 Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD - **NA**
- 5 Details of statutory auditor and changes thereof in the last three financial years - **M. M. Nissim & Co LLP  
The Statutory Auditor is not changed in the last three financial years**
- 6 Residual maturity profile of assets and liabilities as on 31-May-2024 :-

(in Rs. Crs)

Category	Up to 30/31 Days	>1 month - 2 months	>2 month - 3 months	>3 month - 6 months	>6 month - 1 year	>1 year - 3 years	>3 years - 5 years	>5 years	Total	
Deposit	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA
Advances	1,529.55	1,339.47	1,196.62	30.00	0.00	0.00	0.00	0.00	0.00	4,095.64
Investments	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA
Borrowings	1,157.74	50.38	1,915.72	115.33	47.13	-	-	-	-	3,286.29
Foreign Currency Assets (FCA)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA
Foreign Currency Liabilities (FCL)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NA

For Julius Baer Capital (India) Private Limited

Authorised Signatories

Date: 28-Jun-24

**Julius Baer Capital (India) Private Limited**

CIN: U74899MH1995PTC186140

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