



Dalmia Bharat Cement

LETTER OF OFFER

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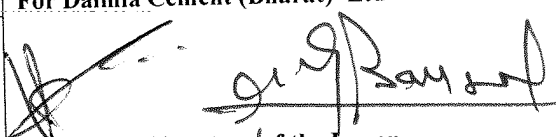
• Proposed Date of Issue	11.09.2019							
• Credit Rating for CP	CRA - 1		CRA - 2					
• Date of Rating	"ICRA A1+"		"IND A1+"					
• Validity for Issuance	09.09.2019		18.01.2019					
• Validity period for rating	3 Months		01 Year					
• For Amount	Till Dec 31, 2019		Till January 17, 2020					
• Conditions (if any)	Rs. 1200 Crore		Rs. 1200 Crore					
• Exact purpose of Issue of CP	Stand Alone		Stand Alone					
• Credit Support (if any)	Working Capital Requirements							
• Description of Instrument	Nil							
• Amount	Commercial Paper							
• Issued By	Rs.50 Crore							
• In Favour Of	Dalmia Cement (Bharat) Ltd							
• Net Worth of the Guarantor Company	To investor in commercial paper							
• Names of Companies to which Guarantor has issued similar guarantee	No Guarantee							
• Extent of the Guarantee Offered by Guarantor	Nil							
• Conditions under which the Guarantee will be invoked	Nil							
• Details of Current Tranche:								
ISIN	Amount	Maturity Date	Current Credit Rating	Validity period of Rating	CRA			
INE755K14BD5	Rs.50 Crore	11.12.2019	ICRA A1+	Till Dec. 31, 2019	ICRA Limited			
			IND A1+	Till January 17, 2020	India Ratings & Research Pvt. Ltd.			
• Issuing and Paying Agent	IDBI Bank Ltd SPECIALIZED CORPORATE BANKING BRANCH VIDEOCON TOWER - 1ST FLOOR, E-1, JHANDEWALAN EXTENSION, NEW DELHI-110055							
Market Conventions	FIMMDA Conventions							
CP Borrowing Limit	Rs.1200 Crore (Lower Amount amongst dual Rating)							
Supporting Board Resolution for CP Borrowing-Resolution Dated	07.02.2019							
Total CP Outstanding (As on Date) :	Rs.350 Crore							
Details of CP issued in last 15 months : *								
ISIN	Issue Date	Amount (Rs. in Cr.)	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
INE755K14AY3	08.07.2019	50	26.09.2019	400	IDBI Bank Ltd.	ICRA Ltd.	ICRA A1+	Rs. 1200 Crore
INE755K14AZO	25.07.2019	50	23.09.2019					
INE755K14BA1	20.08.2019	150	18.11.2019					
INE755K14BB9	04.09.2019	100	25.11.2019					
INE755K14BD5	11.09.2019	50	11.12.2019					
						ICRA Ltd. & India Ratings	ICRA A1+ & IND A1+	Rs. 1200 Crore & Rs. 1200Crore

Dalmia Cement (Bharat) Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
 t 91 11 23465100 f 91 11 23313303, w www.dalmiacement.com, CIN : U65191TN1996PLC035963
 Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu-621 651, India
 A Dalmia Bharat Group company, www.dalmiabharat.com

*issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instrument Outstanding					
ISIN	Issue Date	Amount	Maturity Date	Amount O/s	
INE755K07025	07-01-2013	Rs. 100 Crs.	06-01-2020	Rs. 34 Crs.	
INE755K07199	08-01-2016	Rs. 330 Crs.	08-01-2020	Rs.198 Cr	
INE755K07207	08-01-2016	Rs. 330 Crs.	08-01-2021	Rs.297 Cr	
INE755K07223	19-10-2016	Rs. 125 Crs.	19-10-2019	Rs. 40 Crs.	
INE755K07231	19-10-2016	Rs. 125 Crs.	19-10-2020	Rs.85 Crs.	
INE755K07249	19-10-2016	Rs. 100 Crs.	19-10-2021	Rs.20 Crs.	
INE290B07071	30-03-2015	Rs.200 Crs.	30-03-2020	Rs.200 Crs.	
INE290B07089	30-03-2015	Rs.200 Crs.	30-03-2021	Rs.200 Crs.	
INE290B07063	30-03-2015	Rs.200 Crs.	30-03-2022	Rs.200 Crs.	
Bank fund based facilities from Banks / Financial institutions, if any:			(Rs. in Crores)		
Name of the Bank		Nature of the facility	Limit / O/S		Asset Classification
Axis Bank		Cash Credit Facility	83.36	Nil	Standard Assets
Bank of Baroda		Cash Credit Facility	25.00	Nil	Standard Assets
Canara Bank		Cash Credit Facility	40.00	Nil	Standard Assets
Corporation Bank		Cash Credit Facility	25.00	Nil	Standard Assets
DBS Bank		Cash Credit Facility	60.00	Nil	Standard Assets
HSBC Bank		Cash Credit Facility	30.00	Nil	Standard Assets
IDBI Bank Limited		Cash Credit Facility	25.00	Nil	Standard Assets
ICICI Bank Limited		Cash Credit Facility	20.00	Nil	Standard Assets
Punjab National Bank		Cash Credit Facility	128.00	Nil	Standard Assets
State Bank of India		Cash Credit Facility	122.60	Nil	Standard Assets
Yes Bank Limited		Cash Credit Facility	70.00	Nil	Standard Assets
United Bank of India		Cash Credit Facility	54.64	Nil	Standard Assets
Name & Address of the issuer		Dalmia Cement (Bharat) Ltd, 11 th Floor, Hansalaya, 15, Barakhamba Road, New Delhi-110001			
Line of Business		Manufacture of Cement			
Chief Executive (Managing Director/ President/ CEO/ CFO /Top Most Executive		Mr. Jayesh Doshi(Group CFO)			
Group Affiliation (if any)		None			
Financial Summary		Current Year	Previous YEARS		
		Audited 2018-19 (post merger)	Year 1 2017-18 (post-merger)	Year 2 2016-17 (before merger)	Year 3 2015-16 (before merger)
		(Rs. in Cr)			
• Equity		314.05	234.25	252.92	252.92
• Net worth		9165.32	9130.98	3101.33	2871.91
• Investment in Subsidiaries/ Affiliates		655.76	388.54	2681.02	2662.42
• Total Debt Outstanding – Short Term (<1 Year)		1809.33	1709.78	1272.82	533.84
- Other Debt		3832.82	4854.84	4128.66	4141.60
• Gross Income – Total Revenue		8383.26	8007.88	3200.67	2717.73

• Operating Profit (PBITD)	1818.69	2114.49	925.97	800.30
• Gross Profit (PBTD)	1324.48	1466.53	449.67	453.06
• Net Profit (Post Tax)	79.66	229.69	135.32	183.27
Audit Qualification (if any)	None			
Material Litigation (if any)	No material litigation except as given in the financial			
Regulatory Strictures (if any)	No regulatory strictures except as given in the financial			
Details of Default of CPs, including Technical Delay in Redemption During past three years	None			
Details of default and Delay in Redemption of any Other Borrowings During Last Three Years	None			
For Dalmia Cement (Bharat) Ltd				
 Authorized Signatory of the Issuer Date 06.09.2019 Original/ Authenticated copy of any document related to above information will be made available to the Investor on request				