

DART - 1           PART - 1           PROPOSED DATE OF ISSUE         27/03/2024           ISSUE KAMOUNT DURING THE CALENDER IS         No           Commercial Paper           C PISSUANCE AMOUNT DURING THE CALENDER IS           SOURCE AMOUNT DURING THE CALENDER IS           SUBE SIZE (Maturity Value)           CARE Ratings & Research           CARE Ratings & Research           CARE RATING           13/03/2024         20/02/2024           VALIDITY FOR ISSUANCE         60 Days         2           VALIDITY PERIOD FOR RATING         12 Months           12 Months         12 Months           VALIDITY PERIOD FOR RATING         12 Months           VALIDITY PERIOD FO	ISSUE OF COMMERCIAL PAPER (CP)				
PROPOSED DATE OF ISSUE     27/03/2024       ISSUE REFERENCE     Commercial Paper       CV ISSUANCE AMOUNT DURING THE CALENDER IS     No       1000CR OR MORE     Rs. 50 Crore       CREDIT RATING     A1+       • ISSUED BY     Limited       • ISSUED BY     CACUTE Ratings & Research       Limited     13/03/2024     20/02/2024       • VALIDITY PFOR ISSUANCE     60 Days     2 Months       • VALIDITY PFOR IDF OR RATING     12 Months     12 Months       • FOR AMOUNT     500 Crore     500 Crore       • CONDITIONS (if any)     NIL       • EXACT PURPOSE OF ISSUE OF CP     Working Capital requirement.       • CREDIT SUPPORT (if any)     NIL       DESCRIPTION OF INSTRUMENT     Commercial Papers       • AMOUNT     Rs. 50 Crore       • ISSUED BY     Trust Investment Advisors Private Limited       • IN FAVOUR OF     Issuer of CP/Holder of CP       • NAE WORTH OF THE CUARANTOR     N.A.       • COMPANY     N.A.       COMPANY     N.A.       • OUPANIES TO WHICH GUARANTOR     N.A.       • NAE GUARANTEE OFFERED BY THE     N.A.       CUARANTOR COMPANY     N.A.       CONDITIONS UNDER WHICH THE GUARANTEE     N.A.       ULARANTOR COURANTE     Rs.50 Coroe       MATURITY DATE*     27/06/	LE				
ISSUE REFERENCE       Commercial Paper         CP ISSUANCE AMOUNT DURING THE CALENDER IS       No         ISSUE SIZE (Maturity Value)       Rs. 50 Crore         ISSUE SIZE (Maturity Value)       Rs. 50 Crore         CREDIT RATING       A1+         ISSUED BY       Acuite Ratings & Research Limited       CARE Ratings Limited         DATE OF RATING       13/03/2024       20/02/2024         VALIDITY FOR ISSUANCE       60 Days       2 Months         VALIDITY PERIOD FOR RATING       12 Months       12 Months         FOR AMOUNT       500 Crore       500 Crore         CONDITIONS (if any)       NIL					
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CREDIT RATING         A1+                ISSUED BY          Acuite Ratings & Research Limited         CARE Ratings Limited                DATE OF RATING         13/03/2024         20/02/2024                VALIDITY PERIOD FOR RATING         13/03/2024         20/02/2024                VALIDITY PERIOD FOR RATING         12 Months         12 Months                VALIDITY PERIOD FOR RATING         12 Months         12 Months                VALIDITY PERIOD FOR RATING         12 Months         500 Crore                VALIDITY PERIOD FOR RATING         12 Months         12 Months                CONDITIONS (if any)         NIL		No			
CREDIT RATING         A1+                ISSUED BY          Acuite Ratings & Research Limited         CARE Ratings Limited                DATE OF RATING         13/03/2024         20/02/2024                VALIDITY PERIOD FOR RATING         13/03/2024         20/02/2024                VALIDITY PERIOD FOR RATING         12 Months         12 Months                VALIDITY PERIOD FOR RATING         12 Months         12 Months                VALIDITY PERIOD FOR RATING         12 Months         500 Crore                VALIDITY PERIOD FOR RATING         12 Months         12 Months                CONDITIONS (if any)         NIL	ISSUE SIZE (Maturity Value)	Rs. 50 Crore			
• ISSUED BY       Limited       CARE Ratings Limited         • DATE OF RATING       13/03/2024       20/02/2024         • VALIDITY FOR ISSUANCE       60 Days       2 Months         • VALIDITY PERIOD FOR RATING       12 Months       12 Months         • VALIDITY PERIOD FOR RATING       12 Months       12 Months         • CONDITIONS (if any)       NIL       •         • EXACT PURPOSE OF ISSUE OF CP       Working Capital requirement.       •         • CREDIT SUPPORT (if any)       NIL       •         DESCRIPTION OF INSTRUMENT       Commercial Papers       •         • AMOUNT       Rs. 50 Crore       •         • ISSUED BY       Trust Investment Advisors Private Limited       •         • IN FAVOUR OF       Issuer of CP/Holder of CP       •         • NET WORTH OF THE GUARANTOR       N.A.       •         COMPANY       N.A.       •         * AMOUNT       NA.       •         ASSUED SIMILAR QUARANTEE       N.A.       •         EXTENT OF THE GUARANTEE OFFERED BY THE       N.A.       •         GUNDRITONS UNDER WHICH THE GUARANTEE       N.A.       •         WILL BE INVOKED       •       •       •         DETAILS OF CURENT TRANCHE       INE723X14GV7		A1+			
• VALIDITY FOR ISSUANCE     60 Days     2 Months       • VALIDITY PERIOD FOR RATING     12 Months     12 Months       • FOR AMOUNT     500 Crore     500 Crore       • CONDITIONS (if any)     NIL       • EXACT PURPOSE OF ISSUE OF CP     Working Capital requirement.       • CREDIT SUPPORT (if any)     NIL       DESCRIPTION OF INSTRUMENT     Commercial Papers       • AMOUNT     Rs. 50 Crore       • ISSUED BY     Trust Investment Advisors Private Limited       • IN FAVOUR OF     Issuer of CP/Holder of CP       • NET WORTH OF THE GUARANTOR COMPANY     N.A.       • AMES OF COMPANIES TO WHICH GUARANTOR COMPANY     N.A.       • AMAUSS OF COMPANIES TO WHICH GUARANTOR CONDITIONS UNDER WHICH THE GUARANTEE     N.A.       EXTENT OF THE GUARANTEE     N.A.       GUARANTOR COMPANY     N.A.       OCONDITIONS UNDER WHICH THE GUARANTEE     N.A.       WILL BE INVOKED     INE723X14GV7       AMOUNT     Rs. 50 Crore       MATURITY DATE*     27/06/2024       CURRENT CREDIT RATING     12 Months       CRA     A1+       VALIDITY PERIOD OF RATING     12 Months       CRA     CARE Ratings Limited       ISSUING AND PAYING AGENT     The Federal Bank Limited, C-9, Laxmi Towers, 1st Floor, Band Kuria Complex, Bandra East, Mumbai - 400051       NAME AND ADDRESS OF THE TRUS	• ISSUED BY	0	CARE Ratings Limited		
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DESCRIPTION OF INSTRUMENT       Commercial Papers            • AMOUNT       Rs. 50 Crore            • ISSUED BY       Trust Investment Advisors Private Limited            • IN FAVOUR OF       Issuer of CP/Holder of CP            • NET WORTH OF THE GUARANTOR COMPANY       N.A.         NAMES OF COMPANIES TO WHICH GUARANTOR COMPANY       N.A.         NAMES OF COMPANIES TO WHICH GUARANTOR       N.A.         EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY       N.A.         CONDITIONS UNDER WHICH THE GUARANTEE       N.A.         WILL BE INVOKED       N.A.         DETAILS OF CURRENT TRANCHE       INE723X14GV7         ISIN CODE       INE723X14GV7         AMOUNT       Rs. 50 Crore         MATURITY DATE*       27/06/2024         CURRENT CREDIT RATING       12 Months         CRA       Acuite Ratings & Research Limited         ISSUING AND PAYING AGENT       The Federal Bank Limited, C-9, Laxmi Towers, 1st Floor, Band Kurla Complex, Bandra East, Mumbai – 400051         NAME AND ADDRESS OF THE TRUSTEE TO THE ISSUE IF ANY       N.A         LISTED/NON LISTED       Unlisted         MARKET CONVENTIONS       FIMMDA CONVENTIONS         CP Borrowing Limit       1000 Crore					
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CP Borrowing Limit 1000 Crore					
SUPPORTING BOARD RESOLUTION 13th February 2023					
	SUPPORTING BOARD RESOLUTION	13th February 2023			
TOTAL CP OUTSTANDING (AS ON DATE) andRs 473.15 Crore - ANNEXURE IDETAILS	DETAILS	Rs 473.15 Crore - ANNEXURE I			
DETAILS OF CP'S ISSUED DURING LAST 15 MONTHS ANNEXURE IV	DETAILS OF CP'S ISSUED DURING LAST 15 MONTHS				
TOTAL OTHER DEBT INSTRUMENTS (AS ON DATE) ANNEXURE II					
BANK FUND BASED FACILITIES FROM BANKS / ANNEXURE III	,	ANNEXURE III			
FINANCIAL INSTITUTIONS, IF ANY					
Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CI		e date, in case the CP is not redeen	ned on due date, even if the CP is		
in demat mode.	in demat mode.				

## TRUST INVESTMENT ADVISORS PVT. LTD.

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066 Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in



	PART – II		
NAME AND ADDRESS OF ISSUER		dvisors Private Limited e, Bandra Kurla Comple	ex, Bandra East, Mumbai
LINE OF BUSINESS	Merchant Banking & Portfolio Management Services		
CHIEF EXECUTIVE (Managing Director)	Mrs. Nipa Sheth		
GROUP AFFILIATION (if any)	Trust Group		
FINANCIAL SUMMARY	31.03.2023 (audited) Rs. In Crores	31.03.2022 (audited) Rs. In Crores	31.03.2021 (audited) Rs. In Crores
• EQUITY	6.50	6.50	6.50
NET WORTH	729.25	669.86	340.16
Investment In Subsidiaries / Affiliates	241.66	226.00	153.49
• Total Debt Outstanding Short term <1year	1107.12	1135.05	528.78
OTHER DEBT	500.00	0.22	-
GROSS INCOME	290.31	575.17	142.42
OPERATING PROFIT (PBITD)	209.56	467.84	102.42
GROSS PROFIT (PBTD)	111.01	399.46	43.74
NET PROFIT (POST TAX)	87.41	327.15	40.69
AUDIT QUALIFICATIONS (if any)	None		
MATERIAL LITIGATION (if any)	None		
REGULATORY STRICTURES (if any)	None		
DETAILS OF DEFAULT OF CP'S INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS	No		
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS	No		

## For Trust Investment Advisors Private Limited

Authorised SignatoryORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADEAVAILABLE TO THE INVESTORS ON REQUESTDate: 26/03/2024

## TRUST INVESTMENT ADVISORS PVT. LTD.

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