

ISSUE OF COMMERCIAL PAPER (CP)		
LETTER OF OFFER		
PART – I		
PROPOSED DATE OF ISSUE	27/03/2024	
ISSUE REFERENCE	Commercial Paper	
CP ISSUANCE AMOUNT DURING THE CALENDER IS 1000CR OR MORE	No	
ISSUE SIZE (Maturity Value)	Rs. 50 Crore	
CREDIT RATING	A1+	
• ISSUED BY	Acuite Ratings & Research Limited	CARE Ratings Limited
• DATE OF RATING	13/03/2024	20/02/2024
• VALIDITY FOR ISSUANCE	60 Days	2 Months
• VALIDITY PERIOD FOR RATING	12 Months	12 Months
• FOR AMOUNT	500 Crore	500 Crore
• CONDITIONS (if any)	NIL	
• EXACT PURPOSE OF ISSUE OF CP	Working Capital requirement.	
• CREDIT SUPPORT (if any)	NIL	
DESCRIPTION OF INSTRUMENT	Commercial Papers	
• AMOUNT	Rs. 50 Crore	
• ISSUED BY	Trust Investment Advisors Private Limited	
• IN FAVOUR OF	Issuer of CP/Holder of CP	
• NET WORTH OF THE GUARANTOR COMPANY	N.A.	
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE	N.A.	
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	N.A.	
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	N.A.	
DETAILS OF CURRENT TRANCHE		
ISIN CODE	INE723X14GT1	
AMOUNT	Rs. 50 Crore	
MATURITY DATE*	04/06/2024	
CURRENT CREDIT RATING	A1+	A1+
VALIDITY PERIOD OF RATING	12 Months	12 Months
CRA	Acuite Ratings & Research Limited	CARE Ratings Limited
ISSUING AND PAYING AGENT	The Federal Bank Limited, C-9, Laxmi Towers, 1st Floor, Bandra Kurla Complex, Bandra East, Mumbai – 400051	
NAME AND ADDRESS OF THE TRUSTEE TO THE ISSUE IF ANY	N.A	
LISTED/NON LISTED	Unlisted	
MARKET CONVENTIONS	FIMMDA CONVENTIONS	
CP Borrowing Limit	1000 Crore	
SUPPORTING BOARD RESOLUTION	13th February 2023	
TOTAL CP OUTSTANDING (AS ON DATE) and DETAILS	Rs 440.15 Crore - ANNEXURE I	
DETAILS OF CP’S ISSUED DURING LAST 15 MONTHS	ANNEXURE IV	
TOTAL OTHER DEBT INSTRUMENTS (AS ON DATE)	ANNEXURE II	
BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY	ANNEXURE III	
Issuer’s liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat mode.		

### TRUST INVESTMENT ADVISORS PVT. LTD.

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