

ISSUE OF COMMERCIAL PAPER (CP)					
LETTER OF OFFER					
	PART – I				
PROPOSED DATE OF ISSUE	27/03/2024				
ISSUE REFERENCE	Commercial Paper				
CP ISSUANCE AMOUNT DURING THE CALENDER IS 1000CR OR MORE	No				
ISSUE SIZE (Maturity Value)	Rs. 50 Crore				
CREDIT RATING	A1+				
• ISSUED BY	Acuite Ratings & Research Limited	CARE Ratings Limited			
DATE OF RATING	13/03/2024	20/02/2024			
VALIDITY FOR ISSUANCE	60 Days	2 Months			
VALIDITY PERIOD FOR RATING	12 Months	12 Months			
FOR AMOUNT	500 Crore	500 Crore			
CONDITIONS (if any)	NIL				
EXACT PURPOSE OF ISSUE OF CP	Working Capital requirement.				
CREDIT SUPPORT (if any)	NIL				
DESCRIPTION OF INSTRUMENT	Commercial Papers				
AMOUNT	Rs. 50 Crore				
ISSUED BY	Trust Investment Advisors Priva	te Limited			
IN FAVOUR OF	I rust investment Advisors Private Limited Issuer of CP/Holder of CP				
	N.A.				
COMPANY					
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE	N.A.				
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	N.A.				
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	N.A.				
DETAILS OF CURRENT TRANCHE					
ISIN CODE	INE723X14GT1				
AMOUNT	Rs. 50 Crore				
MATURITY DATE*	04/06/2024				
CURRENT CREDIT RATING	A1+	A1+			
VALIDITY PERIOD OF RATING	12 Months	12 Months			
CRA	Acuite Ratings & Research Limited	CARE Ratings Limited			
ISSUING AND PAYING AGENT	The Federal Bank Limited, C-9, Laxmi Towers, 1st Floor, Bandra Kurla Complex, Bandra East, Mumbai – 400051				
NAME AND ADDRESS OF THE TRUSTEE TO THE ISSUE IF ANY	N.A				
LISTED/NON LISTED	Unlisted				
MARKET CONVENTIONS	FIMMDA CONVENTIONS				
CP Borrowing Limit	1000 Crore				
SUPPORTING BOARD RESOLUTION	13th February 2023				
TOTAL CP OUTSTANDING (AS ON DATE) and DETAILS	Rs 440.15 Crore - ANNEXURE I				
DETAILS OF CP'S ISSUED DURING LAST 15 MONTHS	ANNEXURE IV				
TOTAL OTHER DEBT INSTRUMENTS (AS ON DATE)	ANNEXURE II				
BANK FUND BASED FACILITIES FROM BANKS /	ANNEXURE III				
FINANCIAL INSTITUTIONS, IF ANY					
Issuer's liability under the CP will continue beyond du	e date, in case the CP is not redeen	ned on due date, even if the CP is			
in demat mode.		,			

## TRUST INVESTMENT ADVISORS PVT. LTD.

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066 Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in



	PART – II		
NAME AND ADDRESS OF ISSUER	Trust Investment Advisors Private Limited 1101, Naman Centre, Bandra Kurla Complex, Bandra East, Mumbai – 400051		
LINE OF BUSINESS	Merchant Banking & Portfolio Management Services		
CHIEF EXECUTIVE (Managing Director)	Mrs. Nipa Sheth		
GROUP AFFILIATION (if any)	Trust Group		
FINANCIAL SUMMARY	31.03.2023 (audited) Rs. In Crores	31.03.2022 (audited) Rs. In Crores	31.03.2021 (audited) Rs. In Crores
• EQUITY	6.50	6.50	6.50
NET WORTH	729.25	669.86	340.16
Investment In Subsidiaries / Affiliates	241.66	226.00	153.49
• Total Debt Outstanding Short term <1year	1107.12	1135.05	528.78
OTHER DEBT	500.00	0.22	-
GROSS INCOME	290.31	575.17	142.42
OPERATING PROFIT (PBITD)	209.56	467.84	102.42
GROSS PROFIT (PBTD)	111.01	399.46	43.74
NET PROFIT (POST TAX)	87.41	327.15	40.69
AUDIT QUALIFICATIONS (if any)	None		
MATERIAL LITIGATION (if any)	None		
REGULATORY STRICTURES (if any)	None		
DETAILS OF DEFAULT OF CP'S INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS	No		
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS	No		

## For Trust Investment Advisors Private Limited

Authorised SignatoryORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADEAVAILABLE TO THE INVESTORS ON REQUESTDate: 27/03/2024

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