

| ISSUE OF COMMERCIAL PAPER (CP) | | |
|---|--|----------------------|
| LETTER OF OFFER | | |
| PART – I | | |
| PROPOSED DATE OF ISSUE | 27/03/2024 | |
| ISSUE REFERENCE | Commercial Paper | |
| CP ISSUANCE AMOUNT DURING THE CALENDER IS 1000CR OR MORE | No | |
| ISSUE SIZE (Maturity Value) | Rs. 7.50 Crore | |
| CREDIT RATING | A1+ | |
| • ISSUED BY | Acuite Ratings & Research Limited | CARE Ratings Limited |
| • DATE OF RATING | 13/03/2024 | 20/02/2024 |
| • VALIDITY FOR ISSUANCE | 60 Days | 2 Months |
| • VALIDITY PERIOD FOR RATING | 12 Months | 12 Months |
| • FOR AMOUNT | 500 Crore | 500 Crore |
| • CONDITIONS (if any) | NIL | |
| • EXACT PURPOSE OF ISSUE OF CP | Working Capital requirement. | |
| • CREDIT SUPPORT (if any) | NIL | |
| DESCRIPTION OF INSTRUMENT | Commercial Papers | |
| • AMOUNT | Rs. 7.50 Crore | |
| • ISSUED BY | Trust Investment Advisors Private Limited | |
| • IN FAVOUR OF | Issuer of CP/Holder of CP | |
| • NET WORTH OF THE GUARANTOR COMPANY | N.A. | |
| NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE | N.A. | |
| EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY | N.A. | |
| CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED | N.A. | |
| DETAILS OF CURRENT TRANCHE | | |
| ISIN CODE | INE723X14GR5 | |
| AMOUNT | Rs. 7.50 Crore | |
| MATURITY DATE* | 26/06/2024 | |
| CURRENT CREDIT RATING | A1+ | A1+ |
| VALIDITY PERIOD OF RATING | 12 Months | 12 Months |
| CRA | Acuite Ratings & Research Limited | CARE Ratings Limited |
| ISSUING AND PAYING AGENT | The Federal Bank Limited, C-9, Laxmi Towers, 1st Floor, Bandra Kurla Complex, Bandra East, Mumbai – 400051 | |
| NAME AND ADDRESS OF THE TRUSTEE TO THE ISSUE IF ANY | N.A | |
| LISTED/NON LISTED | Unlisted | |
| MARKET CONVENTIONS | FIMMDA CONVENTIONS | |
| CP Borrowing Limit | 1000 Crore | |
| SUPPORTING BOARD RESOLUTION | 13th February 2023 | |
| TOTAL CP OUTSTANDING (AS ON DATE) and DETAILS | Rs 473.15 Crore - ANNEXURE I | |
| DETAILS OF CP'S ISSUED DURING LAST 15 MONTHS | ANNEXURE IV | |
| TOTAL OTHER DEBT INSTRUMENTS (AS ON DATE) | ANNEXURE II | |
| BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY | ANNEXURE III | |
| Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat mode. | | |

TRUST INVESTMENT ADVISORS PVT. LTD.

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066

Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in



| PART – II | | | |
|---|---|--|--|
| NAME AND ADDRESS OF ISSUER | Trust Investment Advisors Private Limited 1101, Naman Centre, Bandra Kurla Complex, Bandra East, Mumbai – 400051 | | |
| LINE OF BUSINESS | Merchant Banking & Portfolio Management Services | | |
| CHIEF EXECUTIVE (Managing Director) | Mrs. Nipa Sheth | | |
| GROUP AFFILIATION (if any) | Trust Group | | |
| FINANCIAL SUMMARY | 31.03.2023 (audited) Rs. In Crores | 31.03.2022 (audited) Rs. In Crores | 31.03.2021 (audited) Rs. In Crores |
| • EQUITY | 6.50 | 6.50 | 6.50 |
| • NET WORTH | 729.25 | 669.86 | 340.16 |
| • Investment In Subsidiaries / Affiliates | 241.66 | 226.00 | 153.49 |
| • Total Debt Outstanding Short term <1year | 1107.12 | 1135.05 | 528.78 |
| • OTHER DEBT | 500.00 | 0.22 | - |
| • GROSS INCOME | 290.31 | 575.17 | 142.42 |
| • OPERATING PROFIT (PBITD) | 209.56 | 467.84 | 102.42 |
| • GROSS PROFIT (PBTD) | 111.01 | 399.46 | 43.74 |
| • NET PROFIT (POST TAX) | 87.41 | 327.15 | 40.69 |
| AUDIT QUALIFICATIONS (if any) | None | | |
| MATERIAL LITIGATION (if any) | None | | |
| REGULATORY STRICTURES (if any) | None | | |
| DETAILS OF DEFAULT OF CP'S INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS | No | | |
| DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS | No | | |
| For Trust Investment Advisors Private Limited | | | |
| Authorised Signatory | | | |
| ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST | | | |
| Date: 26/03/2024 | | | |

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