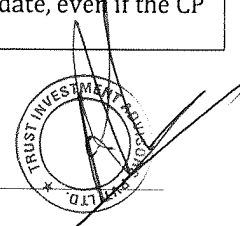


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ISSUE OF COMMERCIAL PAPER (CP)		
LETTER OF OFFER		
PART - I		
PROPOSED DATE OF ISSUE	15/05/2019	
TENOR	30 Days	
DUE DATE*	14/06/2019	
ISSUE REFERENCE	Commercial Paper	
ISIN CODE	INE723X14329	
DETAILS OF DEFAULT INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS	No	
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS	No	
CP ISSUANCE AMOUNT DURING THE CALENDER IS 1000CR OR MORE	Yes	
END USE OF FUNDS	Meeting stock in Trade	
ISSUE SIZE (Maturity Value)	Rs. 40 Crore	
CREDIT RATING	CARE Rating A1+	Acuite A1+
• ISSUED BY	CARE Ratings	Acuite Ratings & Research
• DATE OF RATING	13/05/2019	09/05/2019
• VALIDITY FOR ISSUANCE	2 Months	60 Days
• VALIDITY	1 Year	1 Year
• FOR AMOUNT	Rs. 450 Crore	Rs. 450 Crore
• CONDITIONS (if any)	NIL	
• CREDIT SUPPORT (if any)	NIL	
DESCRIPTION OF INSTRUMENT	Commercial Paper	
• AMOUNT	Rs. 40 Crore	
• ISSUED BY	Trust Investment Advisors Private Limited	
• IN FAVOUR OF		
• CONDITIONS IF ANY	NIL	
ISSUING AND PAYING AGENT	The Federal Bank Limited C-9, Laxmi Towers, 1st Floor, Bandra Kurla Complex, Bandra East, Mumbai - 400051	
MARKET CONVENTIONS	FIMMDA CONVENTIONS	
CP Borrowing Limit	450 Crs.	
SUPPORTING BOARD RESOLUTION	17 th November 2018	
TOTAL CP OUTSTANDING (AS ON DATE) and DETAILS	Rs. 225 Crs ANNEXURE I	
Details of CP's Issued during last 15 months	Annexure IV	
TOTAL OTHER DEBT INSTRUMENTS (AS ON DATE)	Rs. 170 Crs ANNEXURE II	
BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY	ANNEXURE III	
Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat mode.		

**TRUST INVESTMENT ADVISORS PVT. LTD.**

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CIN: U67190MH2006PTC162464; SEBI Portfolio Manager Reg: INP000001843; SEBI Merchant Banking Reg: INM000011120



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PART - II			
NAME AND ADDRESS OF ISSUER	Trust Investment Advisors Private Limited 1101, Naman Centre, Bandra Kurla Complex, Bandra East, Mumbai - 400051		
LINE OF BUSINESS	Merchant Banking & Portfolio Management Services		
CHIEF EXECUTIVE (Managing Director)	Mrs. Nipa Sheth		
GROUP AFFILIATION (if any)	Trust Group		
FINANCIAL SUMMERY	31.03.2018 (audited) Rs. In Crores	31.03.2017 (audited) Rs. In Crores	31.03.2016 (audited) Rs. In Crores
• EQUITY	6.5	6.5	6.5
• NET WORTH	222.50	184.65	122.69
• Investment In Subsidiaries / Affiliates	81.29	80.78	34.50
• Total Debt Outstanding Short term <1year	719.72	672.96	384.03
• OTHER DEBT	175.41	0.50	-
• GROSS INCOME	152.14	149.99	73.16
• OPERATING PROFIT (PBITD)	113.40	113.23	45.21
• GROSS PROFIT (PBSD)	67.44	80.73	22.15
• NET PROFIT (POST TAX)	47.27	61.98	20.41
AUDIT QUALIFICATIONS (if any)	None		
MATERIAL LITIGATION (if any)	None		
REGULATORY STRICTURES (if any)	None		
For Trust Investment Advisors Private Limited			
Authorised Signatory			
ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST			
Date: 15/05/2019			

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Annexure I

ISIN	Date of Issue	Amount Issued In Crs	Maturity Date	Amount Outstanding in Crs	Credit Rating	Credit Rating Agency	Rated Amount Rs. In Crs	IPA
INE723X14246	19-03-2019	60	16-05-2019	60	A1+ A1+	CARE ACUITE	60	The Federal Bank Ltd
INE723X14261	19-03-2019	50	12-09-2019	50	A1+ A1+	CARE ACUITE	50	The Federal Bank Ltd
INE723X14279	26-03-2019	5	24-06-2019	5	A1+ A1+	CARE ACUITE	5	The Federal Bank Ltd
INE723X14287	12-04-2019	75	09-07-2019	75	A1+ A1+	CARE ACUITE	75	The Federal Bank Ltd
INE723X14295	16-04-2019	3	16-08-2019	3	A1+ A1+	CARE ACUITE	3	The Federal Bank Ltd
INE723X14295	16-04-2019	2	16-08-2019	2	A1+ A1+	CARE ACUITE	2	The Federal Bank Ltd
INE723X14311	16-04-2019	5	23-07-2019	5	A1+ A1+	CARE ACUITE	5	The Federal Bank Ltd
INE723X14303	16-04-2019	25	04-07-2019	25	A1+ A1+	CARE ACUITE	25	The Federal Bank Ltd

Annexure II

ISIN	Issue Date	Amount Rs. In Crs.	Maturity Date	Amount O/S
INE723X07034	15-03-2019	100	22/06/2020	100
INE723X07042	09-04-2019	55	24/07/2020	55
INE723X07042	02-05-2019	15	24/07/2020	15

Annexure III

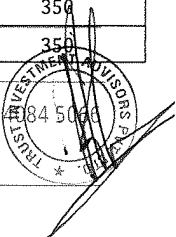
Name of the Bank	Nature of Facility	O/S amount/Limit Rs. In Crs.	Asset Classification
Axis Bank (OD Facility)	Working Capital	110.41	Standard
Axis Bank (Adhoc)	Working Capital	221.59	Standard
United Bank of India	Working Capital	55	Standard
ICICI Bank	Working Capital	82	Standard
Total		469	

Annexure IV

ISIN	Issue Date	Amount In Crs	Maturity Date	Amount O/S In crs	IPA	CRA	Rating	Rated Amount In crs
INE723X14063	22-05-2018	175	22-05-2018	-	The Federal Bank Ltd	CARE	A1+	250
INE723X14071	02-07-2018	25	01-10-2018	-	The Federal Bank Ltd	CARE	A1+	250
INE723X14089	06-07-2018	40	05-10-2018	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14048	23-07-2018	175	19-09-2018	-	The Federal Bank Ltd	CARE	A1+	350

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INE723X14097	02-08-2018	60	25-09-2018	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14105	19-09-2018	50	19-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14113	21-09-2018	175	19-11-2018	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14121	26-09-2018	60	26-11-2018	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14139	05-10-2018	40	06-11-2018	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14147	06-11-2018	40	07-12-2018	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14154	20-11-2018	11	25-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14162	22-11-2018	150	22-01-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14154	26-11-2018	2	25-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14170	27-11-2018	60	29-01-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14154	17-12-2018	5	25-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14154	31-12-2018	3	25-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14154	31-12-2018	2	25-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14154	02-01-2019	1	25-03-2019	-	The Federal Bank Ltd	CARE	A1+	350
INE723X14188	11-01-2019	75	10-04-2019	-	The Federal Bank Ltd	CARE ACUITE	A1+	350
INE723X14196	22-01-2019	40	26-03-2019	-	The Federal Bank Ltd	CARE ACUITE	A1+	350
INE723X14204	23-01-2019	100	14-03-2019	-	The Federal Bank Ltd	CARE ACUITE	A1+	350
INE723X14212	30-01-2019	60	18-03-2019	-	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14220	07-03-2019	20	28-03-2019	-	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14238	15-03-2019	100	14-05-2019	-	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14246	19-03-2019	60	16-05-2019	60	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14261	19-03-2019	50	12-09-2019	50	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14279	26-03-2019	5	24-06-2019	5	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14287	12-04-2019	75	09-07-2019	75	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14295	16-04-2019	5	16-08-2019	5	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14311	16-04-2019	5	23-07-2019	5	The Federal Bank Ltd	CARE ACUITE	A1+	450
INE723X14303	16-04-2019	25	04-07-2019	25	The Federal Bank Ltd	CARE ACUITE	A1+	450



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