

Issue of Commercial Paper – Letter of Offer

Proposed Date of Issue	: 15 th May 2019
End Date	: 14 th August 2019
Tenor	: 91 Days
Credit Rating	: A1+ By CRISIL & India Ratings
Date of rating	: CRISIL – 08/05/2019 & India Ratings- 09/05/2019
For amount	: Rs.7500 Crores
Conditions (if any)	: None
Credit support (if any)	: None
Description of instrument	: Commercial Paper
Amount	: Rs. 705 Crores
Issue Amount	: Rs. 6,912,983,250/-
Issued by	: Shriram Transport Finance Co Ltd
In Favor of	: Aditya BSL Trustee Pvt. Ltd. A/c Aditya Birla Sun Life Liquid Fund
Issuing and paying agent	: Axis Bank Ltd, 4th Floor, Axis House, Worli Branch, Mumbai – 400 025
Market Conventions	: FIMMDA Conventions
Total CP O/s as on date	: Rs.3,550.00 Crores (incl. present deal)

Issuers Liability under the CP will continue beyond due date, in case is not redeemed on due date, even if the CP is in Demat.

Name & Address of Issuer : Shriram Transport Finance Co. Ltd.
3rd Floor, West Wing, Wockhardt Towers, Bandra Kurla
Complex, Bandra (East), Mumbai – 400 051

Line of Business : Financing of Commercial Vehicles

Chief Executive Officer : Mr. Umesh Revankar

Group Affiliation (if any) : Shriram Group

Thanking you,

Kind regards,

For Shriram Transport Finance Co. Ltd.


Parag Sharma
Executive Director & CFO

Shriram Transport Finance Company Limited