

Nirlon knowledge Park
 10th Floor, Block B-6
 Off Western Express Highway
 Goregaon (East)
 Mumbai - 400063
 India

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Annexure- VI
ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER

CIN - U93090MH1937FTC291521

PART I

PROPOSED DATE OF ISSUE : 20 Nov 2020
 Credit Rating For CP : ICRA A1 + CRISIL A1 +
 DATE OF RATING : 14-Oct-2020 17-Nov-20
 Validity for Issuance : 27-Nov-2021 17-Dec-20
 Validity period for rating : 409 Days 30 days
 For Amount : 2500 crore
 CONDITIONS (if any) : N.A.
 Exact Purpose of Issue of CP : Working Capital
 CREDIT SUPPORT (if any) : N.A.
 DESCRIPTION OF INSTRUMENT : Commercial Paper
 AMOUNT : Rs.900000000
 ISSUED BY : Barclays Investment & Loans (India) Private Ltd
 IN FAVOUR OF :
 Net Worth of the Guarantor Company : N.A
 Names of Companies To Which
 Guarantor has Issued Similar Guarantee : N.A
 Extent of The Guarantee Offered By
 The Guarantor Company : N.A
 Conditions Under Which The Guarantee
 Will Be Invoked : N.A

Details of Current Tranche :

ISIN	Amount	Maturity	Current Credit	Validity Period Of	Credit Rating Agency
INE704I14DU7	900000000	20/5/2021	1) ICRA A1 + 2) CRISIL A1 +	1) 409 days 2) 30 days	1) ICRA A1 + 2) CRISIL A1 +





Barclays Investments & Loans (India) Private Limited
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Name & address of the Trustee : NA
Listing : bililcom/bilil
Proposed to be listed/unlisted : Listed
ISSUING AND PAYING AGENT : HDFC Bank Ltd, Mumbai
MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP Borrowing Limit : 2500 Crores
SUPPORTING BOARD RESOLUTION : Dt. November 22, 2019
TOTAL CP OUTSTANDING (as on date) : Rs. 11,200,000,000/- (Including Short term Debts)
(Annexure for the CP Outstanding is attached)
Details of CP Issued in last 15 Months : Annexure attached
Details of Default of CP's for past
three years : **NIL**
End Use Of Funds : Working Capital

Details Of Other Debt Instruments Outstanding : **NIL**

Bank Fund based facilities from Banks/Financial Institutions, If Any

Name of the bank	Nature of the Facility	Limit	O/S Amount	Asset Classification
HDFC Bank	CC/OD	1500,000,000	NIL	Standard
Indusind Bank	OD/STL	1500,000,000	NIL	Standard
Barclays Bank PLC	STL	1000,000,000	200,000,000	Standard





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PART II

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NAME AND ADDRESS OF ISSUER : ^{CIN - U93090MH1937FTC291521} Barclays Investment & Loans (India) Private Ltd

LINE OF BUSINESS : NBFC
CHIEF EXECUTIVE : Ruzbeh Sutaria
(MANAGING. DIRECTOR / PRESIDENT/MANAGER & CEO)

GROUP AFFILIATION (if any)

Financial summary (INR Mio)	Mar 20 - Audited	Sep 19 - Audited	Mar 19 - Audited	Mar 18 - Audited
Equity (Including preference capital of INR 0.46 mio)	10,903.29	10,903.29	10,903.28	10,903.74
Net worth (As per Companies Act, 2013)	8,736.74	8363.54	7,098.97	6,621.36
Investment in				
Subsidiaries/Affiliates	446.25	446.25	446.25	446.25
Total Debt outstanding	12,359.10	10284.05	11,446.84	14,088.22
Short Term debt (less than 1 year)	12,334.88	10260.76	11,424.67	14,088.22
Other debt	24.44	23.28	22.17	-
Gross Income	1,767.87	829.91	1,594.68	1,787.33
Operating profit (PBITD)	1,668.48	831.58	1,491.75	1,698.22
Gross Profit (PBTB)	779.95	373.72	562.32	583.68
Net Profit (Post Tax)	1,638.06	1264.56	425.56	459.07

Audit Qualifications (If Any) : NIL
Material Litigation, If Any : NIL
Regulatory Strictures, If Any : NIL
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years : NIL
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years :NIL

For and on behalf of

Barclays Investments & Loans (India) Private Ltd

