

**Issue of Commercial Paper
Letter of Offer**

Part I

Proposed Date of Issue	:	15-05-2019	
Credit of Rating	:	CARE A1+	ICRA A1+
Date Of Rating	:	05-04-2019	03-04-2019
Validity Of Issuance	:	Two Months	Three Months
Validity Period of Rating For Amount (Rs. Crs)	:	1 year from the date of issue	01-06-2020
Conditions (If any)	:	NA	
Exact purpose of Issue of CP	:	Working Capital/Disbursement	
Credit Support (If any)	:	NIL	
Description of Instrument	:	Commercial Paper	
Amount (Rs.in Crs)	:	200	
Issued By	:	L & T Infrastructure Finance Co Ltd 3rd Floor, Brindavan, Plot No. 177, CST Road Near Mercedes Showroom Kalina, Santacruz East, Mumbai 400098	
Networth Of the Guarantor Company	:	NA	
Names of Companies To Which Guarantor Has Issued Similar Guarantee	:	NA	
Extent of The Guarantee Offered By The Guarantor Company	:	NA	
Conditions Under which The Guarantee will be Invoked	:	NA	
Details of Current Tranche			
ISIN	:	INE691114IW1	
Amount(Rs.in Crs)	:	200	
Maturity Date	:	13-08-2019	
Current Credit Rating	:	CARE A1+	ICRA A1+
Validity period of Rating CRA	:	1 year from the date of issue	01-06-2020
Issuing and Paying Agent	:	CITI Bank L&T Infrastructure Finance Co Limited - Commercial Paper Account 0014515003 First International Financial Centre (FIFC), 11th Floor, Plot Nos. C54 and C55, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051	
Details of CPs issued during the last 15 months Bank fund based facilities from banks/Financial institutions, if any	:	Annexure 1 Annexure 2	
Details Of Other Debt Instruments Outstanding	:	Annexure 2	

A *per*

L&T Infrastructure Finance Co Ltd
Registered Office
Brindavan, Plot No 177, C.S.T. Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: U67190MH2006PLC299025

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Market Conventions
FIMMDA CONVENTIONS

CP Borrowing Limit(Rs.in Crs) : 11000
 Supporting Board Resoultion : Dated January 24, 2018
 Supporting Committee of Directors Resoultion : Dated August 30, 2016

Total CP Outstanding excluding the current issue
 (As on Value Date -Rs.in Crs) : 6700

Financial Summary	31 March 2018 (Audited) (Rs.Crs.)	31 December 2017 (Audited) (Rs.Crs.)	31 March 2017 (Audited) (Rs.Crs.)	31 March 2016 (Audited) (Rs.Crs.)
Equity	989.91	892.09	892.09	846.3
Net Worth	3348.22	3098.61	2880.84	2863.4
Investment in Subsidiaries/ Affiliates	306.86	344.76	310.90	310.90
Total Debt Outstanding	21193.46	19262.41	20566.08	20198.1
Short Term (< 1 year)	5286.61	2732.15	1925.06	3960.6
Other Debt	15906.86	16530.26	18620.53	16237.5
Gross Income	2734.42	2006.70	2678.41	2436.10
Operating Profit (PBITD)	1810.86	1369.80	1845.24	2102.90
Gross Profit (PBTB)	83.09	80.47	19.97	354.6
Net Profit (PAT)	75.89	82.15	42.20	240

Audit Qualifications (If any) : NIL

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

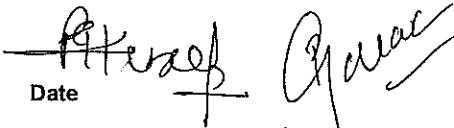
Name and Address of the Issuer : **L&T Infrastructure Finance Company Limited**
 : **3rd Floor, Brindavan, Plot No. 177, CST Road**
 : Near Mercedes Showroom Kalina, Santacruz East, Mumbai 400098
 Tel:- +91 22 66217400 / 7300

Line of Business : Leasing and Finance

Manager : Mr. Virender Pankaj
 Group Affiliation (If any) : Larsen & Tourbo Limited

Audit Qualifications (If Any) : NIL
 Material Litigation, If Any: : NIL
 Regulatory Strictures, If Any : : NIL

Details of Default of CPs, Including Technical Delay
 in Redemption During Past Three Years: : NONE
 Details of Default and Delay in Redemption of
 Any Other Borrowings During Last Three Years: : NONE

Authorised Signatory of the Issuer :


Date : 14-05-2019

**Original / Authenticated Copy Of Any Document Related To Above Information Will Be
 Made Available To The Investors On Request**

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