

ISSUE OF COMMERCIAL PAPER (CP):

PART-I

Proposed date of Issue : 20th Nov. 2020
 Credit Rating for CP : ICRA – 'A1+'
 Date of Rating : 29th Oct. 2020
 Validity For insurance : 03 Months
 Validity Period for rating : 19th Jan.2022
 For Amount : Rs.225.00 crores
 Conditions (If any) : N.A.
 Exact purpose of issue of CP : Working Capital
 Credit Support (If any) : N.A.

Names of Companies To Which Guarantor: None
 Has Issued Similar Guarantee
 Extent of The Guarantee Offered By The Guarantor: None
 The Guarantor Company

Conditions Under Which The Guarantee Will Be: N.A.

Invoked

Details of Current Tranche:

ISIN	Amount Rs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE688A14KG3	150000000	18-Feb-21	ICRA -'A1+'	29-10-2020 to 19-01-2022	ICRA Limited

Name and address of the Trustee: None

Listing:

Proposed to be listed/unlisted : Proposed to be listed
 Issuing & Paying Agent : **HDFC Bank Ltd.**
 Address : 13/29 2nd floor, harsha Bhawan, Connaught Place, Delhi-110001
 Market Conventions : FIMMDA Conventions
 CP Borrowing Limit : Rs.260.00 crores
 Support Board Resolution for CP : **Dated 29th Jan. 2020**
 Borrowing Resolution Dated
 Total CP Outstanding (as on date): Rs. 132 Crores

Detail of CPs Issued during the last 15 Months*.

ISIN	Issue Date	AMOUNT (Crores)	Maturity Date	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT (Crores)
INE688A14KA6	24.08.2020	15.00	19.11.2020	15.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14JZ5	24.08.2020	15.00	20.11.2020	30.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KB4	25.08.2020	18.00	23.11.2020	48.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KC2	27.08.2020	10.00	25.11.2020	58.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KC2	27.08.2020	5.00	25.11.2020	63.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KC2	27.08.2020	5.00	25.11.2020	68.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KD0	14.09.2020	11.00	11.12.2020	79.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KE8	15.09.2020	17.00	14.12.2020	96.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KF5	10.11.2020	10.00	08.02.2021	106.00	HDFC Bank Ltd.	ICRA Limited	A1+	225
INE688A14KI9	11.11.2020	26.00	09.02.2021	132.00	HDFC Bank Ltd.	ICRA Limited	A1+	225

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Detail of Other Debt Instruments Outstanding: N.A.

Bank Fund Based Facilities from Banks/Financial Institutions, If Any: *O/S Includes earmarked for CP against Working Capital: N.A.

For Transport Corporation of India Ltd.

For Transport Corporation of India Ltd.

[Signature]
Authorized Signatory

[Signature]
Authorized Signatory

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)

Ph. No.: +91 124-2381603, Fax: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

Regd. Office:- Flat Nos. 306 & 307, I-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

Name & address of Issuer : Transport Corporation of India Ltd. (TCI)
TCI House, 69 Institutional Area, Sector-32,
Gurgaon-122207 (Haryana).

Line of business : Engaged in the business of cargo transportation –
both conventional and express cargo as well as providing total
logistics solutions to its customers.

Chief Executive : Shri D.P. Agarwal, Vice Chairman & Managing Director
(Managing Director / President) Group Affiliation (If any)

Group Affiliation (If Any) : None

FINANCIAL SUMMARY

Particulars	2019-20	2018-19	2017-18	2016-17	2015-16
Equity	1537	1533	1532	1532	1521
Net Worth (Excluding Revaluation Reserves)	81522	71704	61642	56647	50368
Investment in – Subsidiaries / Affiliates	8883	9321	3116	2977	2656
Total Debt Outstanding - Short Term (< 1yr.)	21313	21488	22862	22558	20428
- Other Debt	18915	23476	19521	18099	13507
Total	40228	44964	42383	40657	33935
Gross Income	254165	258514	220227	182197	161401
Operating Profit (PBITD)	26174	27105	22973	17518	14933
Gross Profit (PBTD)	22939	23547	19889	14657	12540
Net Profit (Post Tax)	12641	12764	10375	7026	5956

AUDIT QUALIFICATIONS (If any) : NIL
Material Litigation (If any) : NIL
Regulatory Strictures (If any) : NIL
Details of Default of CPs, Including Technical Delay in Redemption During Past
Three Years: NIL
Details of Default and Delay in Redemption of Any Other Borrowings During Last
Three Years: NIL

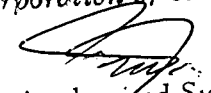
Authorised Signatory of the :
Issuer
Date :

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To
The Investors On Request

For Transport Corporation of India Ltd.


Authorised Signatory

For Transport Corporation of India Ltd.


Authorised Signatory

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)

Ph. No.: +91 124-2381603, Fax: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

Regd. Office:- Flat Nos. 306 & 307, I-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

