

**ISSUE OF COMMERCIAL PAPER (CP) - LETTER OF OFFER****Part-1**

- **PROPOSED DATE OF ISSUE** : JUNE 28, 2024
- **CREDIT RATING FOR CP** : ICRA A1+
- **DATE OF RATING** : JUNE 26, 2024
- **VALIDITY FOR ISSUANCE** : 3 Months
- **VALIDITY PERIOD FOR RATING** : 1 Year
- **FOR AMOUNT** : ₹ 600 CRORE
- **CONDITIONS (IF ANY)** : NONE

EXACT PURPOSE OF ISSUE OF CP : PROCEEDS OF CP WILL BE UTILIZED FOR WORKING CAPITAL REQUIREMENTS, ADMINISTRATIVE EXPENSES, CREATION OF ASSETS

- **CREDIT SUPPORT (IF ANY)** : NONE
- **DESCRIPTION OF INSTRUMENT** : NA
- **AMOUNT** : NA
- **ISSUED BY** : NA
- **IN FAVOUR OF** : NA
- **NET WORTH OF THE GUARANTOR COMPANY** : NA
- **APPLICABLE NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE** : NA
- **EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY** : NA
- **CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED** : NA

Registered Office:
Express Building, 3rd Floor,
9-10, Bahadur Shah Zafar
Marg, New Delhi-110002
T: +91 11 41204444
F: +91 11 41204000
email: dmi@dmifinance.in
U64990DL2008PTC182749

- Details of Current Tranche:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CREDIT RATING AGENCY
INE604O14080	₹ 25,00,00,000	10-10-2024	ICRA A1+	1 Year	ICRA

- **ISSUING AND PAYING AGENT: (NAME AND ADDRESS)** : HDFC BANK LTD, I THINK TECHNO CAMPUS BUILDING - ALPHA, NEXT TO KANJUR MARG, RAILWAY STATION (EAST), MUMBAI (EAST), 400042
- **MARKET CONVENTIONS** : FIMMDA CONVENTIONS
- **CP BORROWING LIMIT** : WITHIN THE OVERALL BORROWING LIMIT OF THE COMPANY (PRESENTLY UPTO ₹3000 CRORE)
- **SUPPORTING BOARD RESOLUTION FOR CP BORROWING** : BOARD RESOLUTIONS DATED MAY 16, 2024
- **TOTAL CP OUTSTANDING (AS ON DEAL DATE)** : ₹ 95 CRORE (Including this CP)
- **DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS** : REFER ANNEXURE - I
- **DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING** : REFER ANNEXURE – II
- **BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY** : REFER ANNEXURE – III
- **NAME AND ADDRESS OF ISSUER** : DMI FINANCE PRIVATE LIMITED, THIRD FLOOR, 9-10, EXPRESS BUILDING, BAHADUR SHAH ZAFAR MARG, ITO, NEW DELHI, DELHI, 110002
- **LINE OF BUSINESS** : NON-BANKING FINANCIAL COMPANY (NBFC)
- **CHIEF EXECUTIVE (MANAGING DIRECTOR / PRESIDENT/ CEO / CFO/ TOP MOST EXECUTIVE** : MR. YUVRAJA CHANAKYA SINGH- JMD,



DMI FINANCE PRIVATE LIMITED

SHIVASHISH CHATTERJEE- JMD &
 JATINDER PAL SINGH BHASIN –
 INTERIM CHIEF FINANCIAL OFFICER &
 CHIEF COMPLIANCE OFFICER INTERIM

• GROUP AFFILIATION (IF ANY)

: FOLLOWING ARE THE GROUP COMPANIES OF
 THE ISSUER/COMPANY

Name of the group company	Relation with the Issuer/Company
DMI Limited	Holding Company
DMI Housing Finance Pvt Ltd	Fellow Subsidiary
DMI Management Services Pvt Ltd	Group Company
DMI Capital Pvt. Ltd	Subsidiary company
DMI Ampverse Pvt. Ltd	Joint Venture Company
Appnit Technologies Pvt. Ltd.	Subsidiary company
DMI Infotech Solution Pvt. Ltd.	Fellow Subsidiary

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FINANCIAL SUMMARY OF THE COMPANY/ISSUER-

(In Crores)

FINANCIAL SUMMARY	CURRENT YEAR	PREVIOUS YEARS	
	Audited	Audited	Audited
AMOUNT IN ₹ CRORE		FY 23-24	FY 22-23
• EQUITY SHARE CAPITAL	742.49	742.49	656.78
• NET WORTH	681.59	681.59	4206.12
• INVESTMENT IN SUBSIDIARIES/AFFILIATES	107.53	107.53	87.76
• TOTAL DEBT OUTSTANDING	6837.14	6837.14	4072.64
- SHORT TERM (< 1 YEAR)	3390.46	3390.46	2747.69
- OTHER DEBT	3446.68	3446.68	1324.95
• GROSS INCOME	2668.73	2668.73	1656.51
• OPERATING PROFIT (PBITD)	1045.99	1045.99	750.54
• GROSS PROFIT (PBTB)	559.25	559.25	448.68
• NET PROFIT (POST TAX)	416.64	416.64	324.02

AUDIT QUALIFICATIONS, IF ANY : NIL
 MATERIAL LITIGATION, IF ANY : NIL
 REGULATORY STRICTURES IF ANY : NIL
 DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN
 REDEMPTION DURING PAST THREE YEARS :NIL
 DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY
 OTHER BORROWINGS DURING LAST THREE YEARS : NIL

AUTHORISED SIGNATORY OF THE ISSUER

DATE : June 28, 2024

FOR DMI FINANCE PRIVATE LIMITED

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE
 MADE AVAILABLE TO THE INVESTORS ON REQUEST.



ANNEXURE -1

1. Shareholding of the issuer’s promoters and the details of the shares pledged by the promoters, if any –

DMI Limited holds 69.94% of paid up equity share capital of the Company as on March 31, 2024 and no shares of the Company are pledged by the promoters.

2. Long Term credit rating, if any, obtained by the issuer - [ICRA] AA (Stable)

<https://www.icra.in/Rationale/ShowRationaleReport?Id=126386>

3. Unaccepted credit ratings, if any, assigned to the issuer – No

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4. Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor’s decision to invest in the CP/NCD (as on March 31, 2024) – No

5. Details of statutory auditor and changes thereof in the last three financial years – There is no change in statutory auditor for past 3 financial years and the detail of statutory auditor is mentioned below:

S.NO	NAME OF THE STATUTORY AUDITOR	ADDRESS
1.	S.N. Dhawan & CO LLP	51-52, II Floor, Udyog Vihar Phase IV, Gurugram, Haryana 122016, India