ISSUE OF COMMERCIAL PAPER (C P)

LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE	**November 20, 2020**	
CREDIT RATING	"[CARE] A1+"	"[ICRA] A1+"
vDATE OF RATING	October 30, 2020	November 6, 2020
vVALIDITY OF ISSUANCE	December 30, 2020	February 4, 2021
vVALIDITY PERIOD FOR RATING	**November 18, 2021**	February 5, 2022
vFOR AMOUNT	Rs. 8000 crores	Rs. 8000 crores
vCONDITIONS(if any)	…….	…….
vEXACT PURPOSE OF ISSUE OF CP	**For onward lending, working capital mismatches, and repayment of existing borrowings, investments and for operating expenditure.**	
v CREDIT SUPPORT (IF ANY)		
vDESCRIPTION OF INSTRUMENT	Commercial Papers	
vAMOUNT	**Rs.** **50,00,00,000**	**Rupees Fifty Crore Only**
vISSUED BY	TATA MOTORS FINANCE LIMITED	
vIN FAVOUR OF	NA	
vNET WORTH OF THE GUARANTOR COMPANY	…….	
vNAMES OF THE COMPANIES TO WHICH GUARANTOR AS ISSUED SIMILAR GUARANTEE	…….	
vEXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	…….	
vCONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	…….	
vDETAILS OF CURRENT TRANCHE		

ISIN	AMOUNT Rs.	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE601U14GK4	50,00,00,000.00	**18-Nov-2021**	"[CARE] A1+"	**18-Nov-2021**	CARE
			"[ICRA] A1+"	5-Feb-2022	ICRA

NAME AND ADDRESS OF TRUSTEE	:	NA
LISTING (Proposed to be Listed/Unlisted)	:	NSE
ISSUING AND PAYING AGENT	:	ICICI Bank Limited ,Shop 17A, Plot No. 9, Shree Ganesh Tower,Sec-1 Vashi Navi, Mumbai 400703
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS
CP BORROWING LIMIT	:	Rs. 8000 crores
SUPPORTING BOARD RESOLUTION	:	20-Oct-2020
TOTAL CP OUTSTANDING AS ON DATE **19-Nov-2020**	:	**Rs 6815 crores**

Details of CPs issued during the last 15 months:*

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE601U14CM9	2-Aug-19		31-Oct-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs

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vFOR AMOUNT	Rs. 8000 crores	Rs. 8000 crores
vCONDITIONS(if any)	…….	…….
vEXACT PURPOSE OF ISSUE OF CP	**For onward lending, working capital mismatches, and repayment of existing borrowings, investments and for operating expenditure.**	
v CREDIT SUPPORT (IF ANY)		
vDESCRIPTION OF INSTRUMENT	Commercial Papers	
vAMOUNT	**Rs.** **20,00,00,000**	**Rupees Twenty Crore Only**
vISSUED BY	TATA MOTORS FINANCE LIMITED	
vIN FAVOUR OF	NA	
vNET WORTH OF THE GUARANTOR COMPANY	…….	
vNAMES OF THE COMPANIES TO WHICH GUARANTOR AS ISSUED SIMILAR GUARANTEE	…….	
vEXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	…….	
vCONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	…….	
vDETAILS OF CURRENT TRANCHE		

ISIN	AMOUNT Rs.	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE601U14GK4	20,00,00,000.00	**18-Nov-2021**	"[CARE] A1+"	**18-Nov-2021**	CARE
			"[ICRA] A1+"	5-Feb-2022	ICRA

NAME AND ADDRESS OF TRUSTEE	:	NA
LISTING (Proposed to be Listed/Unlisted)	:	NSE
ISSUING AND PAYING AGENT	:	ICICI Bank Limited ,Shop 17A, Plot No. 9, Shree Ganesh Tower,Sec-1 Vashi Navi, Mumbai 400703
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS
CP BORROWING LIMIT	:	Rs. 8000 crores
SUPPORTING BOARD RESOLUTION	:	20-Oct-2020
TOTAL CP OUTSTANDING AS ON DATE **19-Nov-2020**	:	**Rs 6815 crores**

Details of CPs issued during the last 15 months:*

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vVALIDITY OF ISSUANCE	December 30, 2020	February 4, 2021
vVALIDITY PERIOD FOR RATING	**November 18, 2021**	February 5, 2022
vFOR AMOUNT	Rs. 8000 crores	Rs. 8000 crores
vCONDITIONS(if any)	…….	……
vEXACT PURPOSE OF ISSUE OF CP	**For onward lending, working capital mismatches, and repayment of existing borrowings, investments and for operating expenditure.**	
v CREDIT SUPPORT (IF ANY)		
vDESCRIPTION OF INSTRUMENT	Commercial Papers	
vAMOUNT	**Rs.** **5,00,00,000**	**Rupees Five Crore Only**
vISSUED BY	TATA MOTORS FINANCE LIMITED	
vIN FAVOUR OF	NA	
vNET WORTH OF THE GUARANTOR COMPANY	…….	
vNAMES OF THE COMPANIES TO WHICH GUARANTOR AS ISSUED SIMILAR GUARANTEE	…….	
vEXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY	…….	
vCONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	…….	
vDETAILS OF CURRENT TRANCHE		

ISIN	AMOUNT Rs.	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE601U14GK4	5,00,00,000.00	**18-Nov-2021**	"[CARE] A1+"	**18-Nov-2021**	CARE
			"[ICRA] A1+"	5-Feb-2022	ICRA

NAME AND ADDRESS OF TRUSTEE	:	NA
LISTING (Proposed to be Listed/Unlisted)	:	NSE
ISSUING AND PAYING AGENT	:	ICICI Bank Limited ,Shop 17A, Plot No. 9, Shree Ganesh Tower,Sec-1 Vashi Navi, Mumbai 400703
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS
CP BORROWING LIMIT	:	Rs. 8000 crores
SUPPORTING BOARD RESOLUTION	:	20-Oct-2020
TOTAL CP OUTSTANDING AS ON DATE **19-Nov-2020**	:	**Rs 6815 crores**

Details of CPs issued during the last 15 months:*

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE601U14CM9	2-Aug-19		31-Oct-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs

		2,00,00,00,000.00				ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CN7	20-Aug-19	6,00,00,00,000.00	17-Oct-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CO5	20-Aug-19	2,00,00,00,000.00	18-Oct-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CK3	20-Aug-19	4,50,00,00,000.00	15-Oct-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CP2	23-Aug-19	3,00,00,00,000.00	22-Oct-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CR8	23-Aug-19	2,50,00,00,000.00	21-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CR8	23-Aug-19	1,00,00,00,000.00	21-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CQ0	23-Aug-19	2,50,00,00,000.00	22-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CT4	9-Sep-19	1,00,00,00,000.00	9-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CT4	9-Sep-19	1,00,00,00,000.00	9-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CS6	11-Sep-19	25,00,00,000.00	10-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CW8	13-Sep-19	1,00,00,00,000.00	13-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CY4	16-Sep-19	2,50,00,00,000.00	16-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CX6	16-Sep-19	2,50,00,00,000.00	13-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CV0	16-Sep-19	2,00,00,00,000.00	15-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CU2	16-Sep-19	2,00,00,00,000.00	14-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14CZ1	20-Sep-19	2,50,00,00,000.00	18-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DA2	20-Sep-19	2,50,00,00,000.00	19-Nov-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DB0	30-Oct-19	4,00,00,00,000.00	20-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DB0	30-Oct-19	1,50,00,00,000.00	20-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DB0	30-Oct-19	2,00,00,00,000.00	20-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DC8	30-Oct-19	50,00,00,000.00	23-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DC8	30-Oct-19	2,00,00,00,000.00	23-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DC8	30-Oct-19	1,00,00,00,000.00	24-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DD6	30-Oct-19	2,00,00,00,000.00	27-Dec-19	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DG9	18-Nov-19	1,50,00,00,000.00	17-Jan-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DK1	20-Nov-19	5,00,00,00,000.00	12-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DF1	21-Nov-19	2,00,00,00,000.00	20-Jan-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs

INE601U14DF1	21-Nov-19	2,50,00,00,000.00	20-Jan-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DJ3	21-Nov-19	2,50,00,00,000.00	19-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DI5	21-Nov-19	1,50,00,00,000.00	20-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DI5	21-Nov-19	2,00,00,00,000.00	20-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DL9	22-Nov-19	50,00,00,000.00	21-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DM7**	5-Dec-19	3,00,00,00,000.00	28-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DN5	6-Dec-19	1,00,00,00,000.00	26-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DO3	6-Dec-19	2,00,00,00,000.00	27-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DO3	9-Dec-19	1,00,00,00,000.00	27-Feb-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DQ8	13-Dec-19	1,00,00,00,000.00	9-Mar-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DR6	13-Dec-19	2,50,00,00,000.00	12-Mar-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DS4	16-Dec-19	2,50,00,00,000.00	16-Mar-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DS4	17-Dec-19	1,00,00,00,000.00	16-Mar-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DS4	17-Dec-19	50,00,00,000.00	16-Mar-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DP0	18-Dec-19	3,00,00,00,000.00	17-Mar-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DT2**	9-Jan-20	2,00,00,00,000.00	8-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DU0	10-Jan-20	25,00,00,000.00	9-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DU0	10-Jan-20	2,00,00,00,000.00	9-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DV8	24-Jan-20	2,50,00,00,000.00	23-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DW6	28-Jan-20	3,75,00,00,000.00	27-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DZ9	28-Jan-20	3,75,00,00,000.00	28-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DY2	28-Jan-20	2,00,00,00,000.00	24-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DX4	29-Jan-20	2,50,00,00,000.00	29-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14DX4	29-Jan-20	2,50,00,00,000.00	29-Apr-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EA0	5-Feb-20	2,50,00,00,000.00	4-May-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EB8	5-Feb-20	2,50,00,00,000.00	5-May-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EC6	14-Feb-20	2,50,00,00,000.00	13-May-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14ED4	14-Feb-20	2,50,00,00,000.00	14-May-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EE2	14-Feb-20	50,00,00,000.00	8-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs

INE601U14EF9	20-Feb-20	2,00,00,00,000.00	20-May-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EG7	24-Feb-20	2,00,00,00,000.00	22-May-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EH5	13-Mar-20	3,00,00,00,000.00	11-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EL7	16-Mar-20	2,50,00,00,000.00	12-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EI3	16-Mar-20	2,50,00,00,000.00	15-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EJ1	17-Mar-20	2,50,00,00,000.00	16-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EI3	17-Mar-20	1,00,00,00,000.00	15-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EK9	20-Mar-20	50,00,00,000.00	18-Jun-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EO1	22-Apr-20	3,00,00,00,000.00	22-Jul-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EN3	23-Apr-20	3,00,00,00,000.00	23-Jul-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EM5	24-Mar-20	3,00,00,00,000.00	24-Jul-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EP8	22-Apr-20	2,00,00,00,000.00	20-Jul-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EQ6	29-Apr-20	3,00,00,00,000.00	29-Jul-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14ER4 **	29-Apr-20	2,00,00,00,000.00	22-Jan-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14ES2**	27-May-20	2,00,00,00,000.00	25-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EU8	28-May-20	5,00,00,00,000.00	26-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14ET0	28-May-20	5,00,00,00,000.00	27-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EV6	29-May-20	4,00,00,00,000.00	28-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EV6	29-May-20	3,00,00,00,000.00	28-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EW4	29-May-20	2,00,00,00,000.00	21-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EW4	29-May-20	50,00,00,000.00	21-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EX2	29-May-20	3,50,00,00,000.00	24-Aug-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EZ7	12-Jun-20	5,00,00,00,000.00	10-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14EY0	12-Jun-20	5,00,00,00,000.00	11-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FA7	16-Jun-20	4,00,00,00,000.00	14-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FB5	16-Jun-20	5,00,00,00,000.00	15-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FA7	16-Jun-20	2,50,00,00,000.00	14-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FC3	18-Jun-20	3,50,00,00,000.00	11-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FD1	19-Jun-20	2,50,00,00,000.00	11-Sep-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FE9	17-Jul-20		14-Oct-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs

		3,00,00,00,000.00				ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FF6	22-Jul-20	1,00,00,00,000.00	21-Oct-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FG4	5-Aug-20	3,00,00,00,000.00	29-Oct-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FH2	6-Aug-20	3,00,00,00,000.00	5-Nov-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FH2	6-Aug-20	35,00,00,000.00	5-Nov-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FI0	11-Aug-20	1,50,00,00,000.00	10-Nov-20	-	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FJ8	14-Aug-20	1,00,00,00,000.00	13-Nov-20	1,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FK6**	14-Aug-20	1,00,00,00,000.00	13-Aug-21	1,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FJ8	14-Aug-20	3,00,00,00,000.00	13-Nov-20	3,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FL4	17-Aug-20	25,00,00,000.00	16-Aug-21	25,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FN0	21-Aug-20	3,00,00,00,000.00	20-Nov-20	3,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FM2	21-Aug-20	3,00,00,00,000.00	18-Nov-20	3,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FP5	7-Sep-20	2,00,00,00,000.00	30-Nov-20	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FO8	7-Sep-20	2,50,00,00,000.00	2-Dec-20	2,50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FR1	7-Sep-20	2,50,00,00,000.00	7-Dec-20	2,50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FQ3	9-Sep-20	3,00,00,00,000.00	9-Dec-20	3,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FS9	10-Sep-20	65,00,00,000.00	30-Aug-21	65,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FS9	10-Sep-20	2,50,00,00,000.00	30-Aug-21	2,50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FT7	10-Sep-20	2,00,00,00,000.00	9-Sep-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FV3	11-Sep-20	2,50,00,00,000.00	8-Jun-21	2,50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FU5	11-Sep-20	2,50,00,00,000.00	15-Jun-21	2,50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FW1	14-Sep-20	2,00,00,00,000.00	14-Dec-20	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FX9	17-Sep-20	4,00,00,00,000.00	17-Dec-20	4,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FY7**	9-Oct-20	2,00,00,00,000.00	8-Jan-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FZ4	12-Oct-20	50,00,00,000.00	28-Sep-21	50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FZ4	12-Oct-20	1,00,00,00,000.00	28-Sep-21	1,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FZ4	12-Oct-20	1,00,00,00,000.00	28-Sep-21	1,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GA5	13-Oct-20	2,00,00,00,000.00	25-Aug-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GA5	13-Oct-20	2,00,00,00,000.00	25-Aug-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GA5	13-Oct-20		25-Aug-21		ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs

		50,00,00,000.00		50,00,00,000.00		ICRA	ICRA A1+	Rs. 8000 crs
INE601U14FZ4	14-Oct-20	1,00,00,00,000.00	28-Sep-21	1,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GC1	16-Oct-20	2,00,00,00,000.00	11-Jan-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GB3	20-Oct-20	2,00,00,00,000.00	18-Jan-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GF4	27-Oct-20	1,50,00,00,000.00	13-May-21	1,50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GF4	27-Oct-20	50,00,00,000.00	13-May-21	50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GE7	28-Oct-20	3,00,00,00,000.00	15-Oct-21	3,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GE7	28-Oct-20	25,00,00,000.00	15-Oct-21	25,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GD9	29-Oct-20	2,00,00,00,000.00	15-Oct-21	2,00,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs
INE601U14GD9	29-Oct-20	50,00,00,000.00	15-Oct-21	50,00,00,000.00	ICICI Bank Limited	CARE	CARE A1+	Rs. 8000 crs
						ICRA	ICRA A1+	Rs. 8000 crs

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

** Earmarked against State Bank of India working capital Limit

DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING **(AS OF 31-Oct-2020):**

TYPE	ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S-Rs
NCDs	INE909H07CL9	17-Dec-15	40,00,00,000.00	17-Dec-20	40,00,00,000.00
NCDs	INE909H07CP0	7-Apr-16	20,00,00,000.00	6-Apr-21	20,00,00,000.00
NCDs	INE909H07CT2	13-May-16	10,00,00,000.00	13-May-21	10,00,00,000.00
NCDs	INE909H07CX4	10-Jun-16	42,00,00,000.00	10-Jun-21	42,00,00,000.00
NCDs	INE909H07DF9	28-Jun-16	22,00,00,000.00	28-Jun-21	22,00,00,000.00
NCDs	INE909H07DJ1	28-Jul-16	1,00,00,000.00	28-Jul-21	1,00,00,000.00
NCDs	INE601U07137	4-Dec-18	75,00,00,000.00	4-Dec-21	75,00,00,000.00
NCDs	INE601U07152	28-Dec-18	26,00,00,000.00	28-Dec-21	26,00,00,000.00
NCDs	INE601U07160	15-May-20	5,00,00,00,000.00	15-May-23	5,00,00,00,000.00
NCDs	INE601U07178	21-May-20	5,00,00,00,000.00	21-May-23	5,00,00,00,000.00
NCDs	INE601U07186	12-Jun-20	5,00,00,00,000.00	27-Mar-23	5,00,00,00,000.00
NCDs	INE601U07194	25-Jun-20	75,00,00,000.00	30-Jun-21	75,00,00,000.00
NCDs	INE601U07202	7-Jul-20	50,00,00,000.00	3-Jan-22	50,00,00,000.00
NCDs	INE601U07210	30-Sep-20	1,00,00,00,000.00	31-Mar-22	1,00,00,00,000.00
NCDs	INE601U07236	29-Oct-20	1,00,00,00,000.00	28-Apr-22	1,00,00,00,000.00
NCDs	INE601U07228	29-Oct-20	1,80,00,00,000.00	28-Oct-22	1,80,00,00,000.00
				TOTAL	**22,41,00,00,000.00**
TYPE	ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S-Rs

ZCDs	INE909H07CZ9	10-Jun-16	7,76,58,300.00	10-Jun-21	7,76,58,300.00
ZCDs	INE601U07053	22-Jun-18	90,72,15,400.00	7-Jun-21	90,72,15,400.00
ZCDs	INE601U07061	24-Jul-18	91,09,23,300.00	26-Jul-21	91,09,23,300.00
ZCDs	INE601U07087	11-Sep-18	32,32,58,000.00	23-Aug-21	32,32,58,000.00
ZCDs	INE601U07103	6-Nov-18	47,01,97,700.00	27-Dec-21	47,01,97,700.00
				Total	**2,68,92,52,700.00**
TYPE	ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S-Rs
Tier II NCDs	INE909H08063	19-Sep-11	75,30,00,000.00	17-Sep-21	75,30,00,000.00
Tier II NCDs	INE909H08071	2-Mar-12	69,15,00,000.00	2-Mar-22	69,15,00,000.00
Tier II NCDs	INE909H08089	26-Mar-12	10,00,00,000.00	26-Mar-22	10,00,00,000.00
Tier II NCDs	INE909H08097	22-May-12	37,40,00,000.00	22-May-22	37,40,00,000.00
Tier II NCDs	INE909H08121	3-Aug-12	25,00,00,000.00	3-Aug-22	25,00,00,000.00
Tier II NCDs	INE909H08139	28-Dec-12	28,00,00,000.00	28-Dec-22	28,00,00,000.00
Tier II NCDs	INE909H08170	24-May-13	1,00,00,00,000.00	24-May-23	1,00,00,00,000.00
Tier II NCDs	INE909H08147	28-May-13	55,10,00,000.00	28-May-23	55,10,00,000.00
Tier II NCDs	INE909H08196	12-Sep-14	25,00,00,000.00	12-Sep-24	25,00,00,000.00
Tier II NCDs	INE909H08204	26-Sep-14	60,00,00,000.00	26-Sep-24	60,00,00,000.00
Tier II NCDs	INE909H08212	19-Dec-14	1,50,00,00,000.00	19-Dec-24	1,50,00,00,000.00
Tier II NCDs	INE601U08010	13-Nov-17	50,00,00,000.00	13-Nov-27	50,00,00,000.00
Tier II NCDs (UNLISTED)	INE601U08028	28-Mar-18	2,00,00,00,000.00	28-Mar-28	2,00,00,00,000.00
Tier II NCDs (UNLISTED)	INE601U08036	31-Aug-18	1,00,00,00,000.00	31-Aug-28	1,00,00,00,000.00
Tier II NCDs	INE601U08051	29-Mar-19	1,50,00,00,000.00	29-Mar-29	1,50,00,00,000.00
Tier II NCDs (UNLISTED)	INE601U08069	30-Apr-19	1,00,00,00,000.00	30-Apr-29	1,00,00,00,000.00
Tier II NCDs	INE601U08077	31-May-19	2,00,00,00,000.00	31-May-29	2,00,00,00,000.00
				Total	**14,34,95,00,000.00**
TYPE	ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S-Rs
Perpetual NCDs	INE909H08055	23-Nov-10	1,50,00,00,000.00	23-Nov-20	1,50,00,00,000.00
Perpetual NCDs	INE909H08105	30-May-12	26,90,00,000.00	30-May-22	26,90,00,000.00
Perpetual NCDs	INE909H08113	28-Jun-12	73,10,00,000.00	28-Jun-22	73,10,00,000.00
Perpetual NCDs	INE909H08162	23-May-13	22,30,00,000.00	23-May-23	22,30,00,000.00
Perpetual NCDs	INE909H08154	28-May-13	52,70,00,000.00	28-May-23	52,70,00,000.00
Perpetual NCDs	INE909H08188	5-Sep-14	50,30,00,000.00	5-Sep-24	50,30,00,000.00

Perpetual NCDs	INE601U08085	18-Jun-19	1,00,00,00,000.00	18-Jun-29	1,00,00,00,000.00
Perpetual NCDs	INE601U08093	1-Nov-19	60,00,00,000.00	1-Nov-29	60,00,00,000.00
Perpetual NCDs	INE601U08101	21-Nov-19	45,00,00,000.00	21-Nov-29	45,00,00,000.00
Perpetual NCDs	INE601U08119	18-Dec-19	45,00,00,000.00	18-Dec-29	45,00,00,000.00
Perpetual NCDs	INE601U08127	14-Jul-20	15,00,00,000.00	14-Jul-30	15,00,00,000.00
Perpetual NCDs	INE601U08135	9-Sep-20	43,00,00,000.00	9-Sep-30	43,00,00,000.00
Perpetual NCDs	INE601U08143	24-Sep-20	1,00,00,00,000.00	24-Sep-30	1,00,00,00,000.00
				Total	**7,83,30,00,000.00**

BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL :

INSTITUTION, IF ANY : (AS OF 31-Oct-2020)

Name of the Bank	Nature of Facility	Limit	O/s Amount	Asset Classification
Axis Bank	CC/WCDL	10,00,00,000	-	STANDARD
Bank of Bahrain & Kuwait BSC	CC/WCDL	-	-	STANDARD
Bank of Baroda	CC/WCDL	1,40,00,00,000	-	STANDARD
Bank of India	CC/WCDL	1,00,00,00,000	-	STANDARD
Bank of Maharashtra	CC/WCDL	5,00,00,000	-	STANDARD
Canara Bank	CC/WCDL	80,00,00,000	-	STANDARD
Central Bank of India	CC/WCDL	40,00,00,000	-	STANDARD
Corporation Bank	CC/WCDL	10,00,00,000	-	STANDARD
DBS Bank	CC/WCDL	-	-	STANDARD
Deutsche Bank	CC/WCDL	3,00,00,000	-	STANDARD
First Rand Bank	CC/WCDL	32,00,00,000	-	STANDARD
HDFC Bank	CC/WCDL	80,00,00,000	-	STANDARD
ICICI Bank	CC/WCDL	2,00,00,00,000	-	STANDARD
IDFCFirst Bank	CC/WCDL	26,16,68,833	-	STANDARD
Indusind Bank	CC/WCDL	10,00,00,000	-	STANDARD
Oriental Bank of Commerce	CC/WCDL	40,00,00,000	-	STANDARD
Punjab National Bank	CC/WCDL	2,00,00,00,000	-	STANDARD
RBL Bank	CC/WCDL	1,50,00,00,000	-	STANDARD
South Indian Bank	CC/WCDL	-	-	STANDARD
Standard Chartered Bank	CC/WCDL	2,00,00,00,000	-	STANDARD
State Bank of India	CC/WCDL	10,00,00,00,000	-	STANDARD
Syndicate Bank	CC/WCDL	1,00,00,000	-	STANDARD

UCO Bank	CC/WCDL	-	-	STANDARD
Union Bank of India	CC/WCDL	2,70,00,00,000	-	STANDARD
United Bank of India	CC/WCDL	80,00,00,000	-	STANDARD
	TOTAL- Rs	**26,77,16,68,833**	**-**	
Name of the Bank	**Nature of Facility**	**Limit**	**O/s Amount**	**Asset Classification**
Axis Bank	WCDL	50,00,00,000	50,00,00,000.00	STANDARD
Bank of Baroda	WCDL	2,10,00,00,000	2,10,00,00,000.00	STANDARD
Bank of India	WCDL	1,50,00,00,000	1,50,00,00,000.00	STANDARD
Bank of Maharashtra	WCDL	45,00,00,000	45,00,00,000.00	STANDARD
Canara Bank	WCDL	1,20,00,00,000	1,20,00,00,000.00	STANDARD
Central Bank of India	WCDL	1,60,00,00,000	1,60,00,00,000.00	STANDARD
Corporation Bank	WCDL	1,90,00,00,000	1,90,00,00,000	STANDARD
DBS Bank	WCDL	2,00,00,00,000	2,00,00,00,000.00	STANDARD
Dhanlaxmi Bank	WCDL	85,00,00,000	85,00,00,000.00	STANDARD
HDFC Bank	WCDL	1,20,00,00,000	1,20,00,00,000	STANDARD
IDFCFirst Bank	WCDL	1,80,00,00,000	1,80,00,00,000	STANDARD
Oriental Bank of Commerce	WCDL	60,00,00,000	60,00,00,000.00	STANDARD
Punjab National Bank	WCDL	3,00,00,00,000	3,00,00,00,000.00	STANDARD
South Indian Bank	WCDL	1,50,00,00,000	1,50,00,00,000.00	STANDARD
Syndicate Bank	WCDL	9,00,00,000	9,00,00,000.00	STANDARD
UCO Bank	WCDL	1,00,00,00,000	1,00,00,00,000.00	STANDARD
Union Bank of India	WCDL	30,00,00,000	30,00,00,000.00	STANDARD
United Bank of India	WCDL	1,20,00,00,000	1,20,00,00,000.00	STANDARD
	TOTAL	**22,79,00,00,000**	**22,79,00,00,000**	

SBI	Rs 500 Crs earmarked as CP
IDFC	1) Includes Rs. 50 cr as Sub limit of CC/OD. Total WCDL/FCNR/FCDL limit is Rs. 300 cr (2) Interchangeable with BG (3) FX limit is Rs 30 Crs, which is over and above the existing limit (4) IDFC Rs 100 Crs WCDL, is FCNR, fully hedged
DBS	CC Limit of Rs 25 Crs is a sublimit of WCDL Limit is Rs 200
CBI	CC Limit is of Rs 40 Crs and WCDL Limit is of Rs 160 Crs
Indusind	CC Limit of Rs 4 Crs is a sublimit of WCDL Limit is Rs 10

Name of the Bank	**Nature of Facility**	**Limit**	**O/s Amount**	**Asset Classification**
Axis Bank	SECURED TERM LOAN	1,75,00,00,000	1,75,00,00,000	STANDARD

Bank of Bahrain & Kuwait BSC	SECURED TERM LOAN	55,00,00,000	55,00,00,000	STANDARD
Bank of Baroda	SECURED TERM LOAN	2,18,75,00,000	2,18,75,00,000	STANDARD
Bank of India	SECURED TERM LOAN	15,87,50,00,000	15,87,50,00,000	STANDARD
Bank of Maharashtra	SECURED TERM LOAN	7,00,00,00,000	7,00,00,00,000	STANDARD
Canara Bank	SECURED TERM LOAN	8,88,75,00,000	8,88,75,00,000	STANDARD
Central Bank of India	SECURED TERM LOAN	6,00,00,00,000	6,00,00,00,000	STANDARD
Corporation Bank	SECURED TERM LOAN	2,50,00,00,000	2,50,00,00,000	STANDARD
Deutsche Bank	SECURED TERM LOAN	4,00,00,00,000	4,00,00,00,000	STANDARD
HDFC Bank	SECURED TERM LOAN	85,71,42,856	85,71,42,856	STANDARD
ICICI Bank	SECURED TERM LOAN	2,00,00,00,000	2,00,00,00,000	STANDARD
Indian Bank	SECURED TERM LOAN	7,00,00,00,000	7,00,00,00,000	STANDARD
Karnataka Bank	SECURED TERM LOAN	60,00,00,000	60,00,00,000	STANDARD
MUDRA	SECURED TERM LOAN	2,16,68,00,000	2,16,68,00,000	STANDARD
Oriental Bank of Commerce	SECURED TERM LOAN	3,12,50,00,000	3,12,50,00,000	STANDARD
Punjab National Bank	SECURED TERM LOAN	5,00,00,00,000	5,00,00,00,000	STANDARD
SIDBI	SECURED TERM LOAN	5,15,34,00,000	5,15,34,00,000	STANDARD
State Bank of India	SECURED TERM LOAN	9,37,50,00,000	9,37,50,00,000	STANDARD
Syndicate Bank	SECURED TERM LOAN	50,00,00,000	50,00,00,000	STANDARD
The Federal Bank	SECURED TERM LOAN	1,66,66,66,667	1,66,66,66,667	STANDARD
UCO Bank	SECURED TERM LOAN	1,00,00,00,000	1,00,00,00,000	STANDARD
Union Bank of India	SECURED TERM LOAN	11,83,33,33,334	11,83,33,33,334	STANDARD
Vijaya Bank (now BOB)	SECURED TERM LOAN	5,50,00,00,000	5,50,00,00,000	STANDARD
ECB & FCNR Loans:				
Australia & New Zealand Bank	SECURED TERM LOAN	4,31,70,00,000	4,31,70,00,000	STANDARD
Barclays PLC Bank	SECURED TERM LOAN	2,09,49,00,000	2,09,49,00,000	STANDARD
CITI Bank	SECURED TERM LOAN	1,71,42,50,000	1,71,42,50,000	STANDARD
CTBC Bank	SECURED TERM LOAN	1,43,88,00,000	1,43,88,00,000	STANDARD
DBS Bank	SECURED TERM LOAN	2,09,83,50,000	2,09,83,50,000	STANDARD
IFC	SECURED TERM LOAN	7,18,60,00,000	7,18,60,00,000	STANDARD
Korean Development Bank	SECURED TERM LOAN	72,24,00,000	72,24,00,000	STANDARD
	TOTAL	**1,24,09,90,42,857**	**1,24,09,90,42,857**	
CITI	USD 25 MN FCNR loan, Fully Hedged.			
IFC	USD 100 MN ECB loan, Fully Hedged.			
ANZ/ Barclays /CTBC /DBS /KDB	USD 150 MN ECB loan, Fully Hedged.			

BOM	Dropline CC Facility			
Name of the Bank	**Nature of Facility**	**Limit**	**O/s Amount**	**Asset Classification**
Axis Bank	UNSECURED TERM LOAN	50,00,00,000	50,00,00,000	STANDARD
Bank of Baroda	UNSECURED TERM LOAN	3,75,00,00,000	3,75,00,00,000	STANDARD
Syndicate Bank	UNSECURED TERM LOAN	37,50,00,000	37,50,00,000	STANDARD
J & K Bank	UNSECURED TERM LOAN	2,00,00,00,000	2,00,00,00,000	STANDARD
	TOTAL	**6,62,50,00,000**	**6,62,50,00,000**	

OTHER BORROWING	**Nature of Facility**	**Limit**	**O/s Amount**	**Asset Classification**
-	ICD	-	-	NA

OTHER BORROWING	**Amount in Rs**
Total Collateral Debt Obligation	33,64,82,56,830
Debt Portion of CCPS	1,56,66,28,374
TOTAL	**35,21,48,85,203**

Credit Card Limit	**Nature of Facility**	**Limit**	**O/s Amount**	**Asset Classification**
HSBC	Credit Card	60,00,00,000	36,78,10,724	NA

Total Non Fund Based	**Nature of Facility**	**Limit**	**O/s Amount**	**Asset Classification**
Bank of India	BG	1,50,00,00,000	22,13,35,025	NA
Syndicate Bank	BG	25,00,00,000	99,00,000	NA
IDFC *	BG	93,83,31,167	93,83,31,167	NA
Indusind Bank	BG	80,00,00,000	9,62,65,000	NA
	TOTAL	**3,48,83,31,167**	**1,26,58,31,192**	
* Sub limit of Working Capital Limit of Rs. 300 cr				

NAME AND ADDRESS OF ISSUER : TATA MOTORS FINANCE LIMITED. (Address for correspondence)
Maker Chambers III, 10th Floor, 106, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400 021.

LINE OF BUSINESS : NBFC

CHIEF EXECUTIVE (MANAGING DIRECTOR/PRESIDENT/
CEO/CFO/ TOP MOST EXECUTIVE) : Mr. Samrat Gupta, Managing Director & CEO

GROUP AFFLILATION (IF ANY) : Subsidary of TMF Holdings Ltd

FINANCIAL SUMMARY :

	CURRENT YR	PREVIOUS YR		
	LAST Q/HY	YEAR-1	YEAR - 2	YEAR-3
	As on 30/09/2020#	As on 31/03/2020#	As on 31/03/2019#	As on 31/03/2018#
v EQUITY	608.28	608.28	583.85	538.73
v NET WORTH	3,554.00	3,366.54	2,966.76	1,956.86
v INVESTMENT IN SUBSIDIARIES / AFFILIATES**	162.09**	127.02**	159.59**	90.38**
vTOTAL DEBT OUTSTANDING				
-SHORT TERM (< 1 YEAR)	15,005.14	13,940.22	15,277.00	7726*
-OTHER DEBT	13,833.44	13,578.84	13,988.00	5389*
v GROSS INCOME	1,838.86	3,851.82	3,248.49	2,444.18
v OPERATING PROFIT (PBITD)	1,244.52	2,554.62	2,195.23	1,637.69
vGROSS PROFIT (PBTD)	110.86	74.84	154.66	221.15
vNET PROFIT (POST TAX)	79.59	59.15	203.88	272.09

Sep 30,2020 , Mar 31, 2018, 2019 & 2020 financials are as per IND-AS

-Mar-2018 borrowing are as per IGAAP

**Above investments exposure does not include ICD as it form part of loans.

AUDIT QUALIFICATIONS (if any)	:	NIL
MATERIAL LITIGATION, (IF ANY)	:	There are no material litigation other than cases in due course of business.
REGULATORY STRICTURES, IF ANY	:	NIL
DETAILS OF DEFAULT OF CPS, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS	:	NIL
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWING DURING LAST THREE YEARS	:	NIL
AUTHORISED SIGNATORIES OF THE ISSUER	:	**For TATA Motors Finance Limited**
		Authorised Signatories
DATE	:	19 November 2020

ORIGINAL/ AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST