



**ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER  
PART I**

<i>PROPOSED DATE OF ISSUE</i>	: 15 May, 2019	TENOR: 91 days
<i>DUE DATE*</i>	: 14 August 2019	
<i>ISSUE REFERENCE</i>	: TATA HOUSING/CP/222	ISIN CODE: INE582L14EQ7
<i>ISSUE SIZE (Maturity Value)</i>	: Rs. 100 crores	
<i>CREDIT RATING</i>	: A1+	ISSUED BY: CARE
	: Ind A1+	ISSUED BY: INDIA RATING
• <i>DATE OF RATING</i>	: 09 May 2019 (By CARE)	
• <i>VALIDITY FOR ISSUANCE</i>	: 03 May 2019 (By India Ratings)	
• <i>VALIDITY PERIOD FOR RATING</i>	: 2 Month from the date of Rating	
• <i>FOR AMOUNT</i>	: 1 Year from Rating	
• <i>CONDITIONS (if any): None</i>	: Rs. 1,000 crores	
• <i>DESCRIPTION OF INSTRUMENT</i>	: CREDIT SUPPORT (if any): None	
• <i>AMOUNT</i>	: Commercial Paper	
• <i>ISSUED BY</i>	: Rs. 100 crores	
• <i>IN FAVOUR OF</i>	: Tata Housing Development Company Ltd.	
• <i>CONDITIONS IF ANY</i>	: ISSUER OF CP / HOLDERS OF CP	
• <i>ISSUING AND PAYING AGENT</i>	: Standalone	
• <i>MARKET CONVENTIONS</i>	: HDFC Bank Ltd.	
• <i>CP BORROWING LIMIT</i>	: FIMMDA CONVENTIONS	
• <i>SUPPORTING BOARD RESOLUTION</i>	: Rs. 1000 Crores	
• <i>TOTAL CP OUTSTANDING (as on date)</i>	: 04/05/2018	
• <i>DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS</i>	: Rs.800 crores (Annexure Enclosed)	
• <i>OTHER DEBT INSTRUMENTS (Excluding CP)</i>	: (Annexure Enclosed)	
• <i>End Use</i>	: Rs. 1100 Crores (Annexure Enclosed)	
	: For Funding Working Capital mismatch and General corporate purpose.	

Details of default of CPs (Technical/ Financial): NIL  
or any other borrowings for past 3 years

Bank fund based facilities from banks/Financial institutions, if any : Annexure Enclosed

**\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.**

**TATA HOUSING DEVELOPMENT COMPANY LTD.**

CIN - U45300MH1942PLC003573

Regd. Office: "E" Block, Voltas Compound, T. B. Kadam Marg, Chinchpokli Mumbai - 400 033.

Tel : 91 22 6661 4444 Fax : 91 22 6661 4452 E-mail : info@tatahousing.com Website : www.tatahousing.in



NAME AND ADDRESS OF ISSUER : Tata Housing Development Company Ltd.  
E Block, Voltas Compound, T B Kadam Marg,  
Chinchpokli, Mumbai 400 033

LINE OF BUSINESS : Real Estate

CHIEF EXECUTIVE : Mr. Sanjay Dutt (CEO & MD)

GROUP AFFILIATION (if any) : ---

FINANCIAL SUMMARY Audited (in Rs.crs)

	Year Ended Ended	Year Ended 31 <sup>st</sup> March 2016	Year Ended 31 <sup>st</sup> March 17	Year 31 <sup>st</sup> March 18
• EQUITY :		286.33	286.33	405.38
• NET WORTH :		1208.43	1150.33	1512.36
• SHARE APPLICATION MONEY:		nil	nil	nil
• TOTAL DEBT OUTSTANDING				
-SHORT TERM (< 1 YEAR):		1851.39	1507.47	1500.97
-OTHER DEBT:		450.21	1350.36	1149.91
• GROSS INCOME :		726.31	619.11	529.25
• OPERATING PROFIT (PBTD) :		260.25	116.49	-32.81
• GROSS PROFIT (PBT) :		94.41	-65.40	-206.86
• NET PROFIT (POST TAX) :		60.98	-44.46	-139.24
• AUDIT QUALIFICATIONS (if any) :		N.A.	N.A.	N.A.
• Material Litigation :		Nil	Nil	Nil

Current tranche	Investor	Amount	CRA	Validity Period	IPA
100 Crores	ADITYA BSL TRUSTEE PVT. LTD A/C - ADITYA BIRLA SUN LIFE LIQUID FUND	100 Crores	CARE- A1+ & India Rating- IND A1+	1 YEAR (From 09.05.2019) & (From 03.05.2019)	HDFC BANK LTD.

DATE: 15 May, 2019

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

For TATA HOUSING DEVELOPMENT CO. LTD.

Authorised Signatories

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