

ISSUE OF COMMERCIAL PAPER (CP) LETTER OF OFFER

PART I

Proposed Date of Issue	: 28 th June, 2024
Credit Rating	: CRISIL A2
Date of Rating	: 21 th June 2024
Validity for issuance	: 60 days
Validity period for rating	: 30 th Oct 2024
Rated Amount	: Rs.25,00,00,000/- (Rupees Twenty Five Crores Only)
Conditions (if any)	: None
Exact purpose of Issue of CP	: Working Capital Requirements
Credit Support (if any)	: Standalone
Tenor	: 124 days
Due Date*	: 30 th Oct 2024
Issue Reference	: SAMFIN/CP/2024-25/06.
Issue Size (Maturity Value)	: INR 25,00,00,000/- (Rupees Twenty Five Crores Only)
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in Demat.	
Description of Instrument	: Commercial Paper
Amount	: INR 25,00,00,000/- (Rupees Twenty Five Crores Only)
Issued By	: Samunnati Financial Intermediation and Services Private Limited
In Favour of	: Investor of CP
Conditions, if any	: None
Issuing and Paying Agent	: ICICI Bank Limited Nungambakkam, Chennai
Net Worth of the Guarantor Company	: None
Names of Companies To Which Guarantor Has Issued Similar Guarantee	: Nil
Extent of The Guarantee Offered By The Guarantor Company	: Nil
Conditions Under Which The Guarantee Will Be Invoked	: Nil

Details of Current Tranche :

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE551U14189	25,00,00,000	30 th Oct 2024	CRISIL A2	30 th Oct 2024	CRISIL

Samunnati Financial Intermediation
& Services Pvt. Ltd.

Regd. Office & Corporate Office:
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P +91-044-66762400
E info@samunnati.com
W www.samunnati.com

CIN - U65990TN2014PTC096252





Samunnati

Name and address of the Trustee : NA

Listing : NA
Proposed to be listed/unlisted : listed

Market Conventions : FIMMDA CONVENTIONS
CP Borrowing Limit : 150 Crores

Supporting Board Resolution for CP Borrowing - Resolution Dated : 27th June 2024

Total CP Outstanding (As on Date) : INR 60,00,00,000

Details of CPs issued during the last 15 months: *

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE551U14056	22-08-2023	25,00,00,000	28-11-2023	-	ICICI Bank	CRISIL	A2	40,00,00,000
INE551U14064	30-11-2023	10,00,00,000	28-02-2023	-	ICICI Bank	CRISIL	A2	40,00,00,000
INE551U14080	25-01-2024	10,00,00,000	29-03-2024	-	ICICI Bank	CRISIL	A2	65,00,00,000
INE551U14098	15-02-2024	15,00,00,000	16-05-2024	-	ICICI Bank	CRISIL	A2	65,00,00,000
INE551U14106	04-03-2024	25,00,00,000	28-03-2024	-	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14130	10-04-2024	25,00,00,000	31-05-2024	-	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14114	19-03-2024	25,00,00,000	27-06-2024	-	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14122	21-03-2024	17,50,00,000	24-06-2024	-	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14114	28-03-2024	10,00,00,000	27-06-2024	-	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14148	22-05-2024	10,00,00,000	02-09-2024	10,00,00,000	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14155	03-06-2024	20,00,00,000	16-07-2024	20,00,00,000	ICICI Bank	CRISIL	A2	1,50,00,00,000
INE551U14163	25-06-2024	20,00,00,000	03-10-2024	20,00,00,000	ICICI Bank	IND	A2	25,00,00,000
INE551U14171	27-06-2024	10,00,00,000	26-09-2024	10,00,00,000	ICICI Bank	CRISIL	A2	1,50,00,00,000



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Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.
Amount O/S as of Issue date

Name and Address of Issuer

:M/S Samunnati Financial Intermediation and Services Private Limited,
Baid Hi Tech Park, 8th Floor, No 129 B,
East Coast Road, Thiruvanmiyur,
Chennai - 600041, India

Line of Business

: Agri Value Chain Financing

Chief Executive

: Mr. Anil Kumar SG

Group Affiliation (if any)

: NIL

Financial Summary

Rs in Crores

Particulars	As on 31st March, 2024 (Audited)	As on 31st March, 2023 (Audited)	As on 31st March, 2022 (Audited)	As on 31st March, 2021 (Audited)
Paid up Capital - Equity	2.27	2.13	2.05	1.97
Networth	768.87	560.15	534.35	512.55
Investment in Subsidiaries / Affiliates	327.64	267.65	162.72	78.01
Total Debt Outstanding	1202.47	951.26	1060.20	347.93
Short Term (<1 year)	368.9	30.91	200.24	12.7
Other Debt	833.57	920.35	859.95	335.23
Gross Income	231.15	205.13	181.59	160.38
Operating Profit (PBITD)	106.30	-3.23	20.88	71.59
Gross Profit (PBITD)	25.14	-129.74	-81.60	0.27
Net Profit (Post Tax)	18.48	-98.31	-66.41	0.78

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Auditor Qualifications, if any : Nil

Audit Qualifications (If Any) : Material Litigation, If Any: Regulatory Strictures, If Any :

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: -

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: -

Original / Authenticated Copy of Any Document Related To Above Information Will Be Made Available To The Investors On Request

For Samunnati Financial Intermediation and Services Private Limited



Authorised Signatory

Place: Chennai

Date : 27th June 2024

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& Services Pvt. Ltd.**

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