

**ISSUE OF COMMERCIAL PAPER(CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	28-Jun-24	Tenor: 182 days	Due Date: 27-Dec-24
ISSUE REFERENCE:	:NWML/CP/24-25/15	ISIN: INE531F14EN3	
Issue Size(MATURITY VALUE)	₹ 5,00,00,000.00	Disc Rate: 8.60%	
CREDIT RATING FOR CP	:CRISIL A1+ CARE A1+	Issued By: CRISIL CARE	
DATE OF RATING	:12-Jun-24 14-Jun-24		
VALIDITY FOR ISSUANCE	:11-Aug-24 14-Aug-24		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.500,00,00,000.00 Rs.500,00,00,000.00/-		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	:Working Capital		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche Proposed to Be Listed/Unlisted	:Annexure1 :Unlisted		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 10,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	25-Sep-23		
Total Outstanding (As of Date)	₹ 4,75,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks/Financial institution" if any	:Annexure 4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Wealth Management Limited.,801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051
Line Of Business	:Trading and clearing member and provides securities broking, investment advisory and research analysis services.
Chief Executive	:Mr. Ashish Kehair
GROUP AFFILIATION (if any)	:Promoted by PAGAC Ecstasy Pte. Ltd.

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 24	FY 23	FY 22
EQUITY	0	3,531	3,506	1,717
NET WORTH	0	1,73,169	1,62,654	1,59,182
INVESTMENT IN	0			
Subsidiary / Affiliate Companies	0	1,32,035	1,31,113	1,27,913
TOTAL DEBT OUTSTANDING	0			
-SHORT TERM (< 1 YEAR)	0	59,507	31,553	-
-OTHER DEBT	0	-	-	-
GROSS INCOME	0	65,418	39,422	35,562
OPERATING PROFIT (PBITD)	0	24,996	8,381	22,758
GROSS PROFIT (PBTD)	0	18,102	5,295	21,575
NET PROFIT (POST TAX)	0	9,809	630	18,794
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			

Material Litigation, If Any: Nil Regulatory Strictures, If Any: Nil
 Details of Default of Cps, Including Technical Delay in Redemption During Past Three Years: Nil
 Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: Nil

For Nuvama Wealth Management Limited
 Offer Date: 27 June 2024




Original / Authenticated Copy of Any Document Related To Above Information Will Be Made Available To The Investors On Request .