



**TATA TELESERVICES (MAHARASHTRA) LIMITED**  
**LETTER OF OFFER – ISSUE OF COMMERCIAL PAPERS**

Sr. No	Particulars	Remarks				
1	Proposed Date of Issue	20/11/2020				
2	Credit Rating	CRISIL		CARE		
		A1+		A1+		
	Date of Rating (DD/MM/YYYY)	04/11/2020		04/11/2020		
	Validity Period For Issuance	30 Days		2 Months		
	Validity Period For Rating	1 year		1 year		
	For Amount (Rs Crs)	Rs 7500 Crores The current issue of CP will be within the above rating of		Rs 7500 Crores The current issue of CP will be within the above rating of		
		Rs 7500 Crores		Rs 7500 Crores		
Conditions (If Any)	Nil		Nil			
3	Exact Purpose of Issue of CPs	The proceeds of the Commercial Paper (CP) will be utilized for repayment of the existing Commercial Paper and for Working Capital purpose				
4	Credit Support (If Any)	Not Applicable				
	Description of Instrument	Commercial Papers				
	Amount ( Face Value)	Rs 375 Crores				
	Issued By	Tata Teleservices (Maharashtra) Ltd				
	In Favour Of	Holder of CPs				
	Net Worth Of The Guarantor Company	Not Applicable				
➤ Names of the Companies to which Guarantor has Issued similar guarantee						
➤ Extent of the Guarantee Offered by the Guarantor Company	Not Applicable					
Conditions under which the guarantee will be invoked	Not Applicable					
5	Details of the Current Tranche					
	ISIN	Amount(Rs Crs)	Maturity Date (DD/MM/YYYY)	Current Credit Rating	Validity Period Of Rating	CRA
	INE517B14719	375	18/02/2021	A1+	1 Year	CRISIL & CARE
6	Listing: ( Proposed to be listed/unlisted)	Listed				
7	Issuing And Paying Agent (Name And Address)	ICICI Bank Ltd Name of the Contact Person : Phillip Alphonse Designation : Chief Manager Address : ICICI Centre, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 Email Id : phillip.alphonse@icicibank.com Contact No. : 022-33987507 (M) 7506668952				
8	Market Conventions	FIMMDA CONVENTIONS				
9	CP Borrowing Limit	The total borrowing limits approved is Rs 20,000 crores including by way of Commercial papers				



10	Supporting Board Resolution For CP Borrowing	See <b>Annexure 1</b>
11	Resolution Date	16/12/2019
12	Total CPs Outstanding (As on 13th November 2020 )	Rs 3840 Crores
13	Details of CPs Issued During Last 15 Months	<b>As per Annexure 2</b>
14	Details of Other Debt Instruments Outstanding	Other than the CPs as mentioned in item (11) above, there are no other Debt Instruments outstanding as on Date. Please refer to attached <b>Annexure 3</b> for the total outstanding borrowings including CPs
15	Name And Address of The Issuer, Website, Indicating Both Registered Office And Corporate Office	<b>TATA TELESERVICES (MAHARASHTRA) LIMITED</b> CIN:L64200MH1995PLC086354 LEI: 3358003IB42VST99E184 <b>Registered office:</b> D-26/2 TTC Industrial Area, MIDC Sanpada P. O., Turbhe, Navi Mumbai - 400703 <b>Corporate office-</b> D-26/2 TTC Industrial Area, MIDC Sanpada P. O., Turbhe, Navi Mumbai - 400703 <b>Email –</b> shinu.mathai@tatatel.co.in <b>Contact No. –</b> 022 66671183 <b>Fax No. –</b> 022 66671848 Website: www.tatateleservices .com
16	Line of Business	Telecommunication services
17	Date of Incorporation of Company	Incorporated on March 13, 1995 as Hughes Ispat Limited under the provisions of the Companies Act, 1956. The Company's name was changed from Hughes Ispat Limited to Hughes Tele.com (India) Limited on April 26, 2000, and subsequently, to Tata Teleservices (Maharashtra) Limited on February 13, 2003.
18	Chief Financial Officer	Mr. Kush Bhatnagar The details of Directors of TTML is given in <b>Annexure 4</b>
19	Group Affiliation (If Any)	Tata Group
20	Financial Summary	As per <b>Annexure 5</b>
21	Audit Qualifications (If Any)	NIL
22	Material Litigation, If Any	
23	Regulatory Strictures (If Any)	As per <b>Annexure 6</b>
24	Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	Nil
25	Details of Default and Delay in Redemption of Any Other Borrowings During Past Three Years	Nil

**For Tata Teleservices (Maharashtra) Ltd**

**Authorised Signatory**

**DATE :** 13/11/2020

**PLACE :** Mumbai

Original/Authentic Copy of Any Document Related to the Above information will be made available to the investors on request.



**TATA TELESERVICES (MAHARASHTRA) LIMITED**  
**LETTER OF OFFER – ISSUE OF COMMERCIAL PAPERS**

Sr. No	Particulars	Remarks				
1	Proposed Date of Issue	20/11/2020				
2	Credit Rating	CRISIL		CARE		
		A1+		A1+		
	Date of Rating (DD/MM/YYYY)	04/11/2020		04/11/2020		
	Validity Period For Issuance	30 Days		2 Months		
	Validity Period For Rating	1 year		1 year		
	For Amount (Rs Crs)	Rs 7500 Crores The current issue of CP will be within the above rating of Rs 7500 Crores		Rs 7500 Crores The current issue of CP will be within the above rating of Rs 7500 Crores		
	Conditions (If Any)	Nil		Nil		
3	Exact Purpose of Issue of CPs	The proceeds of the Commercial Paper (CP) will be utilized for repayment of the existing Commercial Paper and for Working Capital purpose				
4	Credit Support (If Any)	Not Applicable				
	Description of Instrument	Commercial Papers				
	Amount ( Face Value)	Rs 125 Crores				
	Issued By	Tata Teleservices (Maharashtra) Ltd				
	In Favour Of	Holder of CPs				
	Net Worth Of The Guarantor Company	Not Applicable				
	➤ Names of the Companies to which Guarantor has Issued similar guarantee	Not Applicable				
	➤ Extent of the Guarantee Offered by the Guarantor Company	Not Applicable				
	Conditions under which the guarantee will be invoked	Not Applicable				
		Not Applicable				
5	Details of the Current Tranche					
	ISIN	Amount(Rs Crs)	Maturity Date (DD/MM/YYYY)	Current Credit Rating	Validity Period Of Rating	CRA
	INE517B14719	125	18/02/2021	A1+	1 Year	CRISIL & CARE
6	Listing: ( Proposed to be listed/unlisted)	Listed				
7	Issuing And Paying Agent (Name And Address)	ICICI Bank Ltd Name of the Contact Person : Phillip Alphonse Designation : Chief Manager Address : ICICI Centre, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020 Email Id : phillip.alphonse@icicibank.com Contact No. : 022-33987507 (M) 7506668952				
8	Market Conventions	FIMMDA CONVENTIONS				
9	CP Borrowing Limit	The total borrowing limits approved is Rs 20,000 crores including by way of Commercial papers				



10	Supporting Board Resolution For CP Borrowing	See <b>Annexure 1</b>
11	Resolution Date	16/12/2019
12	Total CPs Outstanding (As on 13th November 2020 )	Rs 3840 Crores
13	Details of CPs Issued During Last 15 Months	<b>As per Annexure 2</b>
14	Details of Other Debt Instruments Outstanding	Other than the CPs as mentioned in item (11) above, there are no other Debt Instruments outstanding as on Date. Please refer to attached <b>Annexure 3</b> for the total outstanding borrowings including CPs
15	Name And Address of The Issuer, Website, Indicating Both Registered Office And Corporate Office	<b>TATA TELESERVICES (MAHARASHTRA) LIMITED</b> CIN:L64200MH1995PLC086354 LEI: 3358003IB42VST99EI84 <b>Registered office:</b> D-26/2 TTC Industrial Area, MIDC Sanpada, P.O.Turbhe, Navi Mumbai - 400703 <b>Corporate office-</b> D-26/2 TTC Industrial Area, MIDC Sanpada P. O., Turbhe, Navi Mumbai - 400703 <b>Email</b> – shinu.mathai@tatatel.co.in <b>Contact No.</b> – 022 66671183 <b>Fax No.</b> – 022 66671848 Website: www.tatateleservices .com
16	Line of Business	Telecommunication services
17	Date of Incorporation of Company	Incorporated on March 13, 1995 as Hughes Ispat Limited under the provisions of the Companies Act, 1956. The Company's name was changed from Hughes Ispat Limited to Hughes Tele.com (India) Limited on April 26, 2000, and subsequently, to Tata Teleservices (Maharashtra) Limited on February 13, 2003.
18	Chief Financial Officer	Mr. Kush Bhatnagar The details of Directors of TTML is given in <b>Annexure 4</b>
19	Group Affiliation (If Any)	Tata Group
20	Financial Summary	As per <b>Annexure 5</b>
21	Audit Qualifications (If Any)	NIL
22	Material Litigation, If Any	
23	Regulatory Strictures (If Any)	As per <b>Annexure 6</b>
24	Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years	Nil
25	Details of Default and Delay in Redemption of Any Other Borrowings During Past Three Years	Nil

**For Tata Teleservices (Maharashtra) Ltd**

**Authorised Signatory**

**DATE :** 13/11/2020

**PLACE :** Mumbai

Original/Autheticated Copy of Any Doucment Related to the Above information will be made available to the investors on request.