

ISSUE OF COMMERCIAL PAPER (CP)					
LETTER OF OFFER					
PART-I					
PROPOSED DATE OF ISSUE	27.03.2024				
CREDIT RATING FOR CP	CRISIL LIMITED : CRISIL A1 + ICRA LIMITED : ICRA A1 +				
DATE OF RATING	07.03.2024 (CRISIL), 11.03.2024 (ICRA)				
VALIDITY FOR ISSUANCE	30 DAYS (CRISIL), 3 MONTHS (ICRA)				
VALIDITY FOR PERIOD FOR RATING	ONE YEAR (CRISIL), ONE YEAR (ICRA)				
FOR AMOUNT	450 CRORES (CRISIL), 450 CRORES (ICRA)				
CONDITIONS (If any)	NIL				
EXACT PURPOSE OF ISSUE OF CP	WORKING CAPITAL REQUIREMENT				
CREDIT SUPPORT (If any)	NIL				
DESCRIPTION OF INSTRUMENT	NIL				
AMOUNT	NIL				
ISSUED BY	NIL				
IN FAVOUR OF	Investor (Holding the CP)				
NET WORTH OF THE GUARANTOR COMPANY	NA				
NAME OF THE COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE					
EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY					
CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED					
DETAILS OF CURRENT TRANCHE					
ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE508G14FM8	Rs. 07.00 Crs	26.06.2024	CRISIL A1+	ONE YEAR	CRISIL LIMITED
NAME AND ADDRESS OF TRUSTEE	NA				
LISTING: PROPOSED TO BE LISTED/UNLISTED	UNLISTED				
ISSUING AND PAYING AGENT	IDBI Bank Ltd Corporate Office, 224-A Mittal Court, 'A' Wing, Nariman Point, Mumbai- 400021				
MARKET CONVENTIONS	FIMMDA CONVENTIONS				
CP BORROWING LIMIT	Rs. 500 CRORES				
SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATE	12.11.2022				
TOTAL CP OUTSTANDING	Rs. 141.50 CRORES				
DETAILS OF THE CPS ISSUED DURING THE LAST 15 MONTHS	ANNEXURE I				
DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING	NIL				
BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTION, IF ANY	ANNEXURE II				
NAME AND ADDRESS OF ISSUER	TIME TECHNOPLAST LTD. 55, CORPORATE AVENUE, 2 ND FLOOR, SAKI VIHAR ROAD, ANDHERI EAST, MUMBAI – 400072				

TIME TECHNOPLAST LTD.

Bringing Polymers To Life

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210

Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 Fax : 91-22-2857 5672 E-mail : tl@timetechnoplast.com Website : www.timetechnoplast.com
Bangalore : (080) 26608056/61 Baddi : 9816720202/9816700202/9816820202 Chennai (044) 4501 0019/29 Delhi : (0120) 4326144/4284946 Hyderabad : 9849019428 Kolkata : (033) 46037097/98

LINE OF BUSINESS	MANUFACTURING OF POLYMER PRODUCTS			
CFO	MR. BHARAT VAGERIA			
GROUP AFFILIATION (If any)	NA			
FINANCIAL SUMMARY	31.03.2023 (Audited) Rs. In Crores	31.03.2022 (Audited) Rs. In Crores	31.03.2021 (Audited) Rs. In Crores	31.03.2020 (Audited) Rs. In Crores
EQUITY	22.61	22.61	22.61	22.61
NET WORTH	1634.91	1547.49	1465.27	1435.53
INVESTMENT IN SUBSIDIARIES / AFFILIATES	164.79	164.79	164.85	159.81
TOTAL DEBT OUTSTANDING SHORT TERM <1YEAR	534.84	510.23	368.99	380.81
OTHER DEBT	213.71	215.78	210.40	283.59
GROSS INCOME	2244.96	2034.03	1727.67	2142.96
OPERATING PROFIT (PBITD)	311.34	283.02	218.74	293.58
GROSS PROFIT (PBTID)	255.29	230.38	162.49	230.17
NET PROFIT (POST TAX)	111.22	99.20	51.24	97.73
AUDIT QUALIFICATIONS (If any)	NONE			
MATERIAL LITIGATION (If any)	NONE			
REGULATORY STRUCTURES, IF ANY	NIL			
DETAIL OF DEFAULT OF CPS INCLUDING TECHNICAL DELAY IN REDEMPTION DURING THE PAST THREE YEARS	NIL			
DETAIL OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST THREE YEARS	NIL			

WE HEREBY CONFIRM THAT WE WILL COMPLY WITH ALL SEBI GUIDELINES APPLICABLE TO IT AS CORPORATE BORROWER FOR BORROWING IN COMMERCIAL PAPER (CP).

FOR TIME TECHNOPLAST LIMITED

AUTHORISED SIGNATORY

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Date :26.03.24

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