

Annexure- I
ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE : 15-May-2019 (Wednesday) ✓
CREDIT RATING : CRA-1: A1+ ISSUED BY ICRA Ltd ✓
 : CRA-2: A1+ ISSUED BY CARE RATINGS Ltd ✓
DATE OF RATING : ICRA Ltd 29/04/19, CARE RATINGS Ltd 09/04/19 ✓
VALIDITY FOR ISSUANCE : CARE RATINGS Ltd- Two Months from the date of Issue ✓
 : ICRA Ltd -Three Months from the date of Issue. ✓

VALIDITY PERIOD FOR RATING : ICRA Ltd 28/07/20 and CARE RATINGS Ltd valid for the tenure of the instrument ✓

FOR AMOUNT : Rs. 4500 Crore ✓

CONDITIONS IF ANY : Nil ✓

EXACT PURPOSE OF ISSUE OF CP : The funds are required to meet the working capital needs of the Company. ✓

CREDIT SUPPORT (if any) : No ✓

DESCRIPTION OF INSTRUMENT : Commercial Paper ✓

AMOUNT : Rs. 300 Crore ✓

ISSUED BY : **CAN FIN HOMES LTD** ✓

IN FAVOUR OF : **Holders of CP** ✓

NETWORTH OF THE GUARANTOR COMPANY : NA ✓

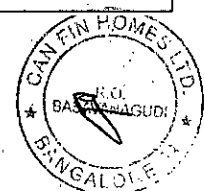
NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : NA ✓

EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NA ✓

CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : NA ✓

Details of Current tranche :

ISIN.	Amount (in Cr)	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE477A14A18	300	09/08/2019	A1+	1) 28/07/20 2) Valid for the tenure of the instrument	1) ICRA Ltd 2) CARE Ratings LTD



ISSUING AND PAYING AGENT : HDFC BANK LIMITED, Lodha I, Think Techno Campus,
Office floor 4, Opp Crompton Greaves Limited,
Next to Kanjurmarg Railway Station, Mumbai (40001)

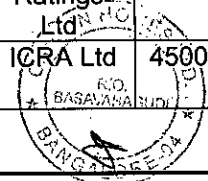
MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs. 4500 crore ✓
SUPPORTING BOARD RESOLUTION : Dt. 15/05/2017 ✓
FOR CP BORROWING RESOLUTION DATED

TOTAL CP OUTSTANDING (AS ON DATE : Rs.2,250/- crore (Maturity Value) ✓

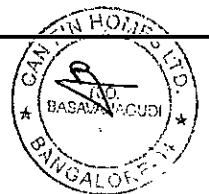
DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS: ✓

ISIN	Issue Date	Amount Issued (in Cr)	Date of Maturity *	Outstanding Amount (in Cr) (Maturity Value)	Name of IPA	Credit Rating	Name of the Credit Agency	Rated Amount
INE477A14858	09/01/18	200	28/09/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14866	08/03/18	500	08/03/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14874	13/04/18	325	12/10/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14890	15/05/18	500	16/11/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14908	22/06/18	150	18/09/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14916	04/07/18	200	18/12/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14924	12/07/18	100	01/03/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14932	06/08/18	300	05/11/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14940	07/08/18	100	05/02/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14940	08/08/18	50	05/02/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500



							and Care Ratings Ltd	
INE477A14957	08/08/18	325	15/10/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14965	09/10/18	200	07/12/18	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14981	17/10/18	250	04/01/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14973	17/10/18	250	16/01/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14999	05/11/18	375	31/10/19	375	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AA5	15/11/18	275	14/05/19	275	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AB3	02/01/19	300	28/06/19	300	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AC1	03/01/19	300	26/12/19	300	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AD9	30/01/19	300	30/04/19	-	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AE7	08/02/19	200	07/02/20	200	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AF4	14/02/19	200	14/02/20	200	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AG2	08/03/19	300	06/03/20	300	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
INE477A14AH0	08/04/19	300	09/07/19	300	HDFC Bank Ltd.	A1+	ICRA Ltd and Care Ratings Ltd	4500
		6000		2,250				

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on the due date.



Details of other Debt instruments outstanding :

ISIN	Issue Date	Amount (in Cr)	Maturity Date	Amount O/S (in Cr)
INE477A08025	03/12/2014	100	03/12/2024	100
INE477A07100	10/09/2015	100	10/09/2020	100
INE477A07167	17/02/2016	165	17/05/2019	165
INE477A07183	27/05/2016	100	27/08/2019	100
INE477A07191	16/09/2016	300	16/12/2019	300
INE477A07209	24/10/2016	440	24/01/2020	440
INE477A07217	15/11/2016	122	15/11/2021	122
INE477A07225	12/01/2017	400	12/04/2020	400
INE477A07233	27/02/2017	200	27/05/2020	200
INE477A07241	18/05/2017	600	18/05/2022	600
INE477A07258	26/07/2017	400	26/10/2020	400
INE477A07266	17/10/2017	200	17/01/2021	200
INE477A07274	29/11/2017	200	28/02/2021	200
		3327		3327 ✓

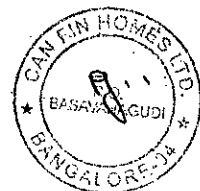
Bank fund based facilities from banks/financial Institutions if any:

Name of the Bank	Nature of facility	O/S Amount(In cr) As on 31.03.19	Limit(In cr)	Asset Classification
CANARA BANK	OD	827.51* ✓	1000.00	Standard
CANARA BANK	TERM LOAN	2500.00 ✓	2500.00	Standard
STATE BANK OF INDIA	OD	761.96 ✓	1000.00	Standard
STATE BANK OF INDIA	TERM LOAN	3103.00 ✓	3180.00	Standard
CORPORATION BANK	TERM LOAN	250.00 ✓	250.00	Standard
HDFC BANK	OD	0.00 ✓	50.00	Standard
HDFC BANK	TERM LOAN	984.82 ✓	1525.00	Standard
FEDERAL BANK	TERM LOAN	428.56 ✓	750.00	Standard

*Includes cheques issued but not presented for payment.

Name and address of Issuer : **CAN FIN HOMES LTD,**
Registered Office, 29/1,
Sir M N Krishna Rao Road,
Basavanagudi,
Bangalore 560 004.

Line of Business : Housing Finance
Chief Executive(Managing Director/
President/CEO/CFO/Top Executive) : Mr. S K Hota, Managing Director ✓
Group Affiliation (If any) : Associate Company of Canara Bank



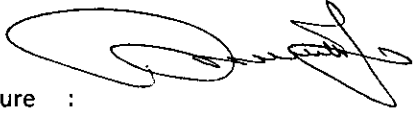
FINANCIAL SUMMARY	31.03.2017	31.03.2018	31.12.2018 (as per IND AS)	31.03.2019 (as per IND AS)
EQUITY	26.62	26.63	26.63	26.63
RESERVES	1049.68	1319.86	1,517.61	1,755.55
NET WORTH	1076.30	1346.50	1,544.24	1,782.19
INVESTMENT IN				
-SUBSIDIARIES/AFFILIATES	0.00	0.00	0.00	0.00
TOTAL DEBT OUTSTANDING	11871.95	13924.75	15,550.04	16,694.44
-SHORT TERM (< 1 YEAR)	3843.70	5203.49	3,256.04	3,745.59
-OTHER DEBT	8028.25	8721.26	12,294.00	12,948.95
GROSS INCOME	1353.12	1547.06	1,276.56	1,731.35
OPERATING PROFIT	388.38	480.16	362.04	470.59
GROSS PROFIT (PBT)	370.17	458.06	362.04	469.50
NET PROFIT (POST TAX)	235.26	301.77	231.68	296.76

Audit Qualification (If any) : NIL
Material litigation (If any) : There are no material litigations.
Regulatory strictures (If any) : There are no regulatory strictures.


Details of Default of CPs, Including
Technical Delay in Redemption During
Past Three Years : NIL

Details of Default and Delay in
Redemption of Any Other Borrowings
During Last Three Years : NIL

For Can Fin Homes Limited

Signature : 
Name : Prashanth Joishy
Designation : Asst. General Manager



Signature : 
Name : Veena G Kamath
Designation : Asst. General Manager

AUTHORISED SIGNATORIES OF THE ISSUER.

Place : Bengaluru
Date : May 13, 2019

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request