



Birla Corporation Limited
Corporate Office:
 1, Shakespeare Sarani,
 A.C. Market (2nd Floor), Kolkata 700 071
 P: 033 6603 3300-02
 F: +91 332288 4426

Annexure 1

LETTER of OFFER

Issue of Commercial Paper (CP) & Non-Convertible Debentures (NCD)
of original or initial maturity up to one year

PART I

Issuer Details	
Name and Address of Issuer	BIRLA CORPORATION LIMITED CORPORATE OFFICE 1, SHAKESPEARE SARANI A.C MARKET, 2 ND FLOOR KOLKATA- 700071
Business Segment / Activity	Manufacture and sale of Cement and Jute goods
Chief Executive (Managing Director / President / CEO / CFO / Equivalent Official in the hierarchy as per Constitution of the Issuer entity)	Mr. Sandip Ghose, Managing Director & Chief Executive Officer
Group Affiliation (If Any)	M.P Birla Group

PART II

Issue Details		
ISIN	INE340A14130	
Proposed Date of Issue	28 th May, 2025 (Trade Date) 30 th May, 2025 (Value Date)	
Amount (Rs.)	Rs. 50 crs (face value)	
Tenor and Date of Maturity	90 days, Maturity date: 28 th August, 2025	
Proposed to be Listed / Unlisted	Listed	
End Use of CP / NCD proposed (specific details)	Day to Day operations & Working Capital	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	CRISIL Ratings Limited	N.A
Rating	A1+	
Date of Rating	26.05.2025	

Registered Office: Birla Building, 9/1 R.N. Mukherjee Road, Kolkata 700 001 | CIN:
 L01132WB1919PLC003334 | www.birlacorporation.com |

For BIRLA CORPORATION LIMITED

 Authorised Signatory



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Validity of Issuance	60 days	
Validity period for rating	Maximum 1 year	
For Amount (Rs.)	Rs. 200 crs	
Conditions (If Any)	-	
Long term credit rating obtained by the Issuer	AA/Stable from ICRA, CARE & India Ratings	
Unaccepted Credit Rating assigned to the Issuer	-	
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited 38 HEMANTA BASU SARANI ROAD, P.S HARE STREET ,KOLKATA- 700001	
Debenture Trustee Details (Name and Address) (In case of NCD)	N.A	
Credit Enhancement Details (If any)	N.A	
Description of Instrument	N.A	
Amount (Rs. In Lacs)	N.A	
In Favor of	ISSUER OF CP / NCD / HOLDER OF CP / NCD	
Name and Address of the Guarantor	N.A	
Net worth of the Guarantor (Rs. In Lacs)	N.A	
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A	
Conditions under which the guarantee will be invoked	N.A	
Trustee Details (Name and Address)	N.A	
Whether guarantor is a group entity	(Yes / No) N.A	
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,- N.A		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
1		
2		
3		

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Date: 27.05.2025

FOR BIRLA CORPORATION LIMITED
Shreegauri MR-19
Authorised Signatory

PART III

A. Issuer Financial Details

<input type="checkbox"/> CP / NCD Borrowing	Commercial Paper
Date of Board Resolution	4 th February, 2023
1. Limit approved by Board	Rs. 200 crs
2. Limit as per CRA	Rs. 200 crs
3. Limit approved by Regulator concerned (if applicable)	N.A

B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

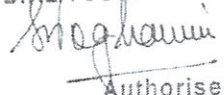
ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	IPA	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
INE340A07084	18.08.2016	Rs. 200 crs	18.08.2026 (last redemption date)	Rs. 140 Crs	-	IDBI Trusteeship Services Limited	CARE, ICRA	AA stable	Rs. 140 crs by ICRA and Rs. 200 crs by CARE
INE340A07092	14.09.2016	Rs. 50 crs	14.09.2026 (last redemption date)	Rs. 35 Crs	-	IDBI Trusteeship Services Limited	CARE, ICRA	AA stable	Rs. 35 crs by ICRA and Rs. 50 crs by CARE

C. Fund-based facilities from banks/Financial institutions, if any

NAME OF THE BANK	NATURE OF THE FACILITY	O/S AMOUNT as on 31.03.2025 (Rs)	ASSET CLASSIFICATION
Axis Bank Limited	Rupee Term Loan	Rs. 186.02 crs	Standard
Bank of Baroda	Rupee Term Loan/Corporate Loan	Rs. 246.88 crs	Standard
DBS Bank Ltd (at closing rate)	Foreign Currency Loan	Rs. 59.21 crs	Standard
Fund Based Limits with Yes Bank Ltd and ICICI	Unsecured Working Capital Limits	Nil	Standard

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State Bank of India (Lead Bank)	Secured Working capital Consortium	60.00 crs	Standard
Pradshiya Industrial & Investment Corporation of U.P. Limited	Interest Free Rupee Loan	54.47 crs	Standard

D. Shareholding Details of Promoters / Details of share Pledged- Shares Pledged Nil

BIRLA CORPORATION LIMITED
LIST OF PROMOTERS AS ON 31ST MARCH 2023

SL.NO.	NAME OF THE SHAREHOLDER	NO. OF SHARES	%
1	Estate of Late Smt. Priyamveda Devi Birla represented by Justice Mohit Shantilal Shah, Shri Mahendra Kumar Sharma and Shri Arsal Chandra Chakraborty in their capacity as administrators pendente lite	1260	0.00
2	BARODA AGENTS AND TRADING COMPANY PRIVATE LIMITED	914355	1.18
3	BIRLA FINANCIAL CORPORATION LTD	280	0.00
4	EXPRESS DAIRY COMPANY LIMITED	280	0.00
5	EAST INDIA INVESTMENT COMPANY PVT LTD	73475	0.10
6	HINDUSTAN GUM & CHEMICALS LTD	270000	0.35
7	INSILCO AGENTS LIMITED	6004080	7.80
8	LANESIDA AGENTS LIMITED	5894680	7.78
9	UNIVERSAL CABLES LIMITED	295730	0.39
10	VINDHYA TELELINKS LIMITED	6380243	8.29
11	BELLE VUE CLINO	175148	0.23
12	EASTERN INDIA EDUCATIONAL INSTITUTION	3361200	4.36
13	HINDUSTAN MEDICAL INSTITUTION	7159460	9.30
14	M. F. BIRLA FOUNDATION EDUCATIONAL SOCIETY	100100	0.13
15	M F BIRLA INSTITUTE OF FUNDAMENTAL RESEARCH	100	0.00
16	BIRLA CABLE LIMITED	280	0.00
17	GWALIOR WEBBING COMPANY PRIVATE LIMITED	1775200	2.31
18	PUNJAB PRODUCE HOLDINGS LIMITED	3665407	4.76
19	MAZBAT TEA ESTATE LIMITED	1407689	1.81
20	THE PUNJAB PRODUCE AND TRADING CO PVT LTD	4520571	5.87
21	SOUTH POINT FOUNDATION	140000	0.18
22	AUGUST AGENTS LIMITED	6015912	7.81
23	SHREYAS MEDICAL SOCIETY	117740	0.15
		40434101	62.90

for BIRLA CORPORATION LIMITED
Magham MB-P
Authorised Signatory

E. Financial Summary

(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	31.03.2025	31.03.2024	31.03.2023	31.03.2022
Equity	77.01	77.01	77.01	77.01
Net worth	5775.96	5601.56	5138.24	5195.14
Investment in Subsidiaries/Affiliates	2280.54	2280.54	2280.54	2280.49
Total Debt Outstanding – Short Term (< 1 Year)	765.29	842.37	980.54	1179.31
Other Debt	259.39	248.95	163.12	226.35
	505.90	593.42	817.42	952.96
Gross Income (TOTAL INCOME)	5291.45	5767.76	5543.61	4885.32
Operating Profit (PBITD before exceptional item)	476.32	614.38	368.12	581.27
Gross Profit (PBTB before exceptional item)	377.04	503.26	261.12	480.74
Net Profit (Post Tax)	129.25	198.11	45.40	202.92
Audit Qualifications (If Any)	N.A	N.A	N.A	N.A

Note: If the Issuer has not been in existence for three years, the information of the Issuer for the period such information is available shall be disclosed.

F. Details of Statutory auditor and changes thereof in the last three financial years

Statutory Auditors- V. Sankar Aiyar & Co.
 Sarojini House, 6 Bhagwan Das Road
 New Delhi- 110001
 Tel: 011 44744643, e-mail: newdelhi@vsa.co.in

G. Details of default-in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.- Nil

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H. Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision.- Nil

I. Material Litigation if any: Nil

(All ongoing and outstanding material litigation irrespective of age to be reported)

J. Regulatory Strictures, if any: Nil

(Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:- **N.A**

For BIRLA CORPORATION LIMITED

Authorized Signatory of the Issuer


Authorized Signatory

Date 27.05.2025

For BIRLA CORPORATION LIMITED


Authorized Signatory

Original / authenticated copy of any document related to above information will be made available to the investors on request.