



THE RAMCO CEMENTS LIMITED

Corporate Office:

Auras Corporate Centre, V Floor,
98-A, Dr. Radhakrishnan Salai, Mylapore,
Chennai - 600 004, India.
Tel: +91 44 2847 8666 Fax: +91 44 2847 8676
Website: www.ramcocements.in
Corporate Identity Number: L26941TN1957PLC003566

ISSUE OF COMMERCIAL PAPER (CP) : LETTER OF OFFER PART 1

Proposed Date of Issue : 20-11-2020
Credit Rating For CP : "[ICRA] A1+ " "CRISIL A1+"
Date of Rating : 12-11-2020 12-11-2020
Validity for issuance : 3 Months 30 Days
Validity Period of Rating : 17-12-2021 18-02-2021
For Amount : Rs.900 crores Rs.900 crores
Conditions (if Any) : None
Exact Purpose of CP : For Repayment of Debt and to meet working capital requirements
Rolled over ISIN : NA
Credit Support (if any): Nil
Description of Instrument : Commercial Paper
Amount : Rs.100,00,00,000
Issued By : The Ramco Cements Limited
In Favour of : To the Investors of CP
Net Worth of the Guarantor Company : Not Applicable

Names of Companies To Which
Guarantor Has Issued Similar Guarantee : Not Applicable

Extent of The Guarantee Offered by the
Guarantor Company : Not Applicable
Conditions Under Which The Guarantee
Will be Invokéd : Not Applicable

Details of Current Tranche

ISIN	Amount(in Crs)	Maturity Date	Current credit rating	Validity period of rating	CRA
INE331A14KM8	100.00	18-02-2021	A1+	17-12-2021 & 18-02-2021	ICRA & CRISIL

Name and address of the Trustee : Not Applicable

Listing

Proposed to be listed/unlisted : Listed
Issuing and Paying Agent : HDFC BANK LTD
Market Conventions : FIMMDA CONVENTIONS
CP Borrowing Limit : Rs.1000 crores
Supporting Board Resolution for CP
Borrowing Resolution Dated : Dated:30.10.2019
Total CP Outstanding (As on Date) : Rs.325 Crores
Details of CPs issue during the last 15
months : Details given in Annexure

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instrument
Outstanding : Nil

Bank Fund based facilities from
banks/Financial institutions, if any

Name of The Bank	Nature of Facility	O/s Amount (Rs in Crs)	Asset classification
HDFC Bank Ltd	STL	58.43	Standard
Federal Bank	STL	180.00	
HDFC Bank / Federal Bank	CC	3.00	
Total		241.43	

Name and address of the issuer : The Ramco Cements Limited
No 98 A, Dr. Radhakrishnan Salai,
Mylapore, Chennai

Line of Business : Manufacturers of Cement

Chief Executive Officer : Shri A V DHARMAKRISHNAN

Group affiliation (if any) : Ramco Group

For THE RAMCO CEMENTS LIMITED,


D. SATISH KUMAR
Sr. GENERAL MANAGER - TREASURY