

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	BAJAJ FINANCE LIMITED , 2nd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014, Maharashtra, India Tel: +91 20 7157 6403 Fax: +91 20 7157 6364
Business Segment / Activity	NBFC DEPOSITE TAKING
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Sandeep Jain
Group Affiliation (If Any)	Bajaj Group

PART II: Issue Details

ISIN	INE296A14B15
Proposed Date of Issue	24/06/2025
Amount (Rs. in crs)	50
Tenor and Date of Maturity	90 days and 22/09/2025
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	The funds raised through this issue will be utilized for augmenting short term resources such as lending, repayment of existing loans, statutory requirements, and working capital requirements.
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL
Rating	A1+	A1+
Date of Rating	28/05/2025	28/05/2025
Validity for Issuance	90 DAYS	60 DAYS

BAJAJ FINANCE LIMITED

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Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune – 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014, Maharashtra, India
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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Validity period for rating	1 YEAR	1 YEAR
For Amount (Rs.)	Rs. 30,000 Crores	Rs. 30,000 Crores
Conditions (If Any)	Rating Letter should be revalidated within 30 days.	Rating Letter should be revalidated within 30 days.
Long term credit rating obtained by the Issuer		
Unaccepted Credit Rating assigned to the Issuer		
Issuing and Paying Agent Details (Name and Address)	ICICI BANK , ICICI Bank Bund Garden Road Pune	ICICI BANK , ICICI Bank Bund Garden Road Pune

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A
Credit Enhancement Details (If any)	No
Description of Instrument	Commercial Paper
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	Investment In Commercial Paper

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)		N.A.
Extent of The Guarantee Offered by the Guarantor for the Issue		N.A.
Conditions under which the guarantee will be invoked		N.A.
Trustee Details (Name and Address)		N.A.
Whether guarantor is a group entity		No
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

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CP/NCD Borrowing Limit	Rs. 3,50,000 Crores
Date of Board Resolution	29/04/2025
1. Limit approved by Board	Rs. Crores
2. Limit as per CRA	Rs. Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE296A14XS3	12/04/2024	800	12/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XT1	15/04/2024	575	15/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XU9	16/04/2024	1,125	16/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XV7	18/04/2024	2,000	18/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	19/04/2024	500	17/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XW5	19/04/2024	200	19/07/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XY1	22/04/2024	390	22/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
INE296A14XZ8	23/04/2024	100	23/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YA9	24/04/2024	150	14/08/2024	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
					Central	CRA		

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INE296A14YB7	26/04/2024	650	26/07/2024	0	Bank of India	& rating	CRISIL A1 +	0.00
INE296A14YC5	29/04/2024	500	29/07/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YD3	17/05/2024	1,150	16/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	21/05/2024	25	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	24/05/2024	125	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YF8	28/05/2024	25	27/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YG6	11/06/2024	2,375	10/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YH4	12/06/2024	1,225	11/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	12/06/2024	125	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	13/06/2024	200	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YI2	13/06/2024	1,000	12/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YJ0	13/06/2024	100	13/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YK8	14/06/2024	1,400	13/09/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	14/06/2024	200	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YE1	19/06/2024	200	21/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14YL6	20/06/2024	200	22/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YL6	21/06/2024	200	22/08/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YM4	24/06/2024	50	24/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YN2	28/06/2024	500	04/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YO0	03/07/2024	100	03/07/2025	100	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YP7	08/07/2024	75	08/07/2025	75	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YQ5	15/07/2024	950	15/07/2025	950	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YR3	16/07/2024	1,150	16/07/2025	1,150	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YT9	16/07/2024	250	15/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YS1	18/07/2024	525	18/07/2025	525	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YU7	18/07/2024	1,925	17/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YW3	19/07/2024	550	18/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YV5	22/07/2024	575	21/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YX1	23/07/2024	75	25/10/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YY9	26/08/2024	400	25/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14YY9	27/08/2024	300	25/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14YZ6	27/08/2024	275	26/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZA6	29/08/2024	150	28/11/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZB4	14/10/2024	200	13/01/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZC2	15/10/2024	900	31/12/2024	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZB4	17/10/2024	570	13/01/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZD0	18/11/2024	2,125	18/11/2025	2,125	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZE8	19/11/2024	60	19/11/2025	60	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZF5	19/11/2024	1,250	18/02/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZG3	21/11/2024	50	21/11/2025	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZH1	21/11/2024	200	20/02/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	15/01/2025	1,325	16/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZI9	16/01/2025	200	16/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XX3	16/01/2025	650	16/04/2025	0	Central Bank of India	CRA & rating	CRISIL A1 +	0.00
					Central	CRA	CRISIL	

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INE296A14XX3	17/01/2025	150	17/04/2025	0	Bank of India	& rating	A1 +	0.00
INE296A14ZK5	20/01/2025	700	21/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZK5	21/01/2025	250	21/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14XZ8	22/01/2025	350	23/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	23/01/2025	650	24/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZL3	23/01/2025	400	23/01/2026	400	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZL3	24/01/2025	25	23/01/2026	25	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZJ7	24/01/2025	250	24/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZM1	27/01/2025	350	28/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZN9	28/01/2025	225	29/04/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZP4	14/02/2025	1,275	16/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZO7	17/02/2025	450	19/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZQ2	20/02/2025	2,150	22/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZQ2	21/02/2025	200	22/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZR0	21/02/2025	925	23/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

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INE296A14ZS8	24/02/2025	750	26/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZT6	25/02/2025	250	27/05/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZU4	05/03/2025	275	04/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZU4	07/03/2025	200	04/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZW0	07/03/2025	250	06/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZV2	10/03/2025	350	09/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZY6	11/03/2025	500	10/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZZ3	12/03/2025	1,925	11/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14ZX8	13/03/2025	300	12/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A08	17/03/2025	200	16/06/2025	0	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A16	17/04/2025	1,000	17/07/2025	1,000	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	24/04/2025	270	24/04/2026	270	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A24	25/04/2025	125	24/04/2026	125	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A32	06/05/2025	700	06/05/2026	700	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A40	07/05/2025	600	07/05/2026	600	ICICI	CRA &	CRISIL	0.00

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					Bank	rating	A1 +	
INE296A14A57	08/05/2025	525	08/05/2026	525	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A57	09/05/2025	50	08/05/2026	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A65	14/05/2025	200	14/05/2026	200	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A73	26/05/2025	300	26/05/2026	300	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A81	18/06/2025	375	18/06/2026	375	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A99	19/06/2025	575	19/06/2026	575	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14A99	20/06/2025	500	19/06/2026	500	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B07	20/06/2025	675	19/09/2025	675	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B15	23/06/2025	225	22/09/2025	225	ICICI Bank	CRA & rating	CRISIL A1 +	0.00
INE296A14B15	24/06/2025	50	22/09/2025	50	ICICI Bank	CRA & rating	CRISIL A1 +	0.00

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
Axis Bank Ltd	Term Loan	1,666.67	STANDARD
Bandhan Bank	Term Loan	333.33	STANDARD
Bank of America	Term Loan	800	STANDARD
Bank of Baroda	Term Loan	9,000	STANDARD
Bank of India	Term Loan	500	STANDARD

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Canara Bank	Term Loan	1,999.74	STANDARD
CBI	Term Loan	234.38	STANDARD
CTBC Bank	Term Loan	100	STANDARD
HDFC Bank	Term Loan	5,885.54	STANDARD
ICICI Bank Ltd	Term Loan	1,291.67	STANDARD
IDBI Bank	Term Loan	650	STANDARD
IndusInd Bank Ltd	Term Loan	950	STANDARD
Indian Bank	Term Loan	933.33	STANDARD
Jammu & Kashmir Bank	Term Loan	650	STANDARD
KEB Hana Bank	Term Loan	100	STANDARD
Kotak Mahindra Bank	Term Loan	356.94	STANDARD
PNB	Term Loan	3,904.76	STANDARD
SIDBI	Term Loan	6,356.68	STANDARD
South Indian Bank	Term Loan	250	STANDARD
State Bank of India	Term Loan	6,499.98	STANDARD
Union Bank of India	Term Loan	222.22	STANDARD
UCO Bank	Term Loan	374.89	STANDARD
Yes Bank	Term Loan	166.67	STANDARD
Woori Bank	Term Loan	100	STANDARD
Mizuho Bank	Term Loan	500	STANDARD
Karnataka Bank	Term Loan	387.50	STANDARD
Various Lenders	ECB	16,296.28	STANDARD
Deutsche Bank	STL	4,000	STANDARD
Union Bank of India	LOC	500	STANDARD
Punjab National Bank	OD	500	STANDARD
IndusInd Bank Ltd	WCDL	500	STANDARD

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Nil

B. Details Of Shares Pledged

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Nil

Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year (FY-26) (in Rs. crs)	Year 1 (FY-25) (in Rs. crs)	Year 2 (FY-24) (in Rs. crs)	Year 3 (FY-23) (in Rs. crs)
Equity	124.17	123.76	123.73	123.60
Net worth	87,995.71	83,122.23	79,209.51	72,010.53
Investment in Subsidiaries / Affiliates	10,552.02	10,552.01	10,552.02	8,758.59
Total debt Outstanding	0	2,55,754.74	2,44,707.75	2,20,378.65
Short Term	0	0	0	0
Other Debt	0	0	0	0
Gross Income	59,419.84	43,611.44	28,217.53	46,945.98
Operating Profit (PBITD)	40,935.42	30,880.40	20,920.49	31,525.65
Gross Profit (PBSD)	22,498.07	17,357.21	12,174.59	17,682.21
Net Profit (Post Tax)	16,661.50	12,721.06	9,015.25	12,644.11
Audit Qualification (If Any)	NIL	NIL	NIL	NIL

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	Please refer Annual report
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BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	Nil
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An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:Nil

Authorised Signatory

Date: 24/06/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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