



ANNEXURE- I

**ISSUE OF COMMERCIAL PAPER (CP):
FORMAT OF LETTER OF OFFER**

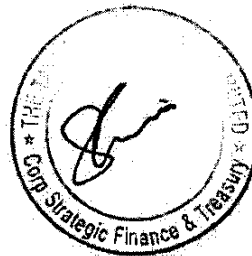
PART I

- Proposed DateOfIssue : 22nd February, 2019
- Credit RatingForCP : A1+ by ICRA
- DateofRating : 13th Feb 2019
- Validityforissuance : 3 Months
- Validity periodforrating : 31st May, 2019
- ForAmount : Rs.7000 Crores
- Conditions(IfAny) : NIL
- Exact purpose Of IssueofCP : Working Capital Mismatch
- Credit Support(IfAny) : N.A.
- DescriptionofInstrument : N.A.
- Amount : N.A.
- IssuedBy : N.A.
- InFavourof : N.A.
- Net Worth of theGuarantorCompany : N.A.
- Names of Companies To WhichGuarantor Has Issued SimilarGuarantee : N.A.
- Extent of The Guarantee Offered ByTheGuarantor Company : N.A.
- Conditions under Which the GuaranteeWillBe Invoked : N.A.
- Details ofCurrentTranche:

A1+ by CRISIL
07-Jan-2019
60 Calendar days
1 Year
Rs.7000 Crores

ISIN	AMOUNT (in crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE245A14AU4	500	May 22 2019	ICRA A1+ CRISIL A1+	31 st May, 2019 1 Year	ICRA CRISIL

- Issuing andPayingAgent : ICICI Bank Limited
163, Backbay Reclamation, Colaba,
Mumbai - 400 020
- Market Conventions : FIMMDA CONVENTIONS
- CP Borrowing Limit : Rs.7000Crores
- Supporting Board Resolution for CP Borrowing -
Resolution Dated : BR dtd 07-Aug-2018



TATA POWER

The Tata Power Company Limited

Corporate Strategic Finance & Treasury Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009
Tel 91 22 6717 1000 Fax 91 22 6717 1334

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



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Total CP Outstanding (As onDate)

: Rs.5700 Crores

Details of CPs issued during the last 15months:*

(Rupees in crores)

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE245A14909	27 th July, 18	450	27 th Dec, 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14917	30 th July, 18	400	26 th Oct, 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14925	1 st Aug, 18	500	19 th Oct 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14933	2 nd Aug, 18	500	30 th Oct 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14941	10 th Aug 18	500	06 th Nov 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14958	14 th Aug 18	500	12 th Nov 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14966	7 th Sep 18	500	5 th Dec 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14974	27 th Sep 18	500	26 th Nov 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14990	27 th Sep 18	600	22 nd Nov 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14982	27 th Sep 18	450	14 th Dec 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AA6	15 th Oct 18	500	11 th Jan 19	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AB4	17 th Oct 18	500	14 th Jan 19	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AC2	25 th Oct 18	200	22 nd Jan 19	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AD0	29 th Oct 18	500	25 th Jan 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AE8	5 th Nov 18	450	01 st Feb 18	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AF5	9 th Nov 18	500	05 th Mar 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AG3	20 th Nov 18	500	15 th Feb 19	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AH1	22 nd Nov 18	500	08 th Feb 19	-	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AI9	4 th Dec 18	500	27 th Feb 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AJ7	13 th Dec 18	500	12 th Mar 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AL3	19 th Dec 18	600	18 th Mar 19	600	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AK5	26 th Dec 18	500	22 nd Mar 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AM1	10 th Jan 19	500	19 th June 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AN9	15 th Jan 19	500	27 th Mar 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AO7	24 th Jan 19	500	23 rd April 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AP4	29 th Jan 19	200	29 th April 19	200	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AR0	31 st Jan 19	300	30 th April 19	300	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AQ2	31 st Jan 19	300	25 th June 19	300	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AS8	11 th Feb 19	500	11 th April 19	500	ICICI Bank	ICRA/CRISIL	A1+	7000
INE245A14AT6	14 th Feb 19	300	14 th May 19	300	ICICI Bank	ICRA/CRISIL	A1+	7000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date



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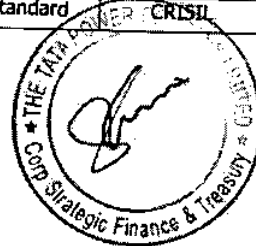


Details of outstanding Debts instruments with below details if any else mention as NIL

ISIN	Date of issuance	Instrument	Amount issued Rs.in crore	Maturity date	(Rupees in crores)			
					Amount o/s as on 31 st Dec,17	credit rating	Name of credit rating agency	Name of IPA
INE245A07192 /200/218/226 /234/242/259 /267	23-Jul-10	NCD	350.00	23-Jul-25	175.00	AA-/Stable AA-/Stable	CRISIL ICRA	N.A.
INE245A07341 /358/366/374 /382/390/408 /416	17-Sep-10	NCD	250.00	17-Sep-25	138.00	AA-/Stable AA-/Stable	CRISIL ICRA	N.A.
INE245A08042	21-Aug-12	NCD	1500.00	21-Aug-22	1500.00	AA AA-/Stable	CARE CRISIL	N.A.
INE245A07424	28-Dec-12	NCD	210.00	28-Dec-22	210.00	AA AA-/Stable	CARE CRISIL	N.A.
INE245A08091 /109/117/125/ 133	16-Nov-17	NCD	1500.00	15-Nov-24	1500.00	AA/Stable AA/Stable	CARE India Rating	N.A.
INE245A08067	17-Nov-14	NCD	500.00	11-Nov-19	500.00	AA AA-/Stable	CARE ICRA	N.A.
INE245A08075	12-Jan-16	NCD	500.00	12-Jan-23	500.00	AA	CARE	N.A.
INE245A08083	2-Aug-16	NCD	3500.00	2-Aug-19	3250.00	AA-/Stable	ICRA	N.A.
N.A.	26-Apr-07	Rupee loan from IREDA	95.00	15-Jun-20	14.68	AA-/Stable	CRISIL	N.A.
N.A.	14-Oct-16	Rupee loan from TDB	109.00	1-Jan-23	62.50	AA-/Stable	CRISIL	N.A.
N.A.	26-Apr-07	Rupee loan from banks	205.00	15-Jun-20	31.68	AA-/Stable	CRISIL	N.A.
N.A.	28-Sep-06	Rupee loan from banks	450.00	15-Jul-18	263.55	AA-/Stable	CRISIL	N.A.
N.A.	10-Feb-10	Rupee loan from banks	150.00	15-Feb-20	91.88	AA-/Stable	CRISIL	N.A.
N.A.	23-Sep-11	Rupee loan from banks	800.00	15-Jul-24	545.00	AA-/Stable	CRISIL	N.A.
N.A.	16-Dec-14	Rupee loan from banks	250.00	18-Feb-29	250.00	AA-/Stable	CRISIL	N.A.
N.A.	31-Mar-10	Rupee loan from banks	600.00	31-Mar-20	367.50	AA-/Stable	CRISIL	N.A.
N.A.	8-Aug-13	Rupee loan from banks	300.00	16-Aug-26	249.38	AA-/Stable	CRISIL	N.A.
N.A.	17-Feb-14	Rupee loan from banks	350.00	24-Jun-27	310.63	AA-/Stable	CRISIL	N.A.
N.A.	31-Jan-15	Rupee loan from banks	250.00	16-Feb-29	250.00	AA-/Stable	CRISIL	N.A.
N.A.	8-Aug-13	Rupee loan from banks	300.00	14-Aug-26	249.38	AA-/Stable	CRISIL	N.A.
N.A.	6-Feb-15	Rupee loan from banks	250.00	30-Mar-28	237.81	AA-/Stable	CRISIL	N.A.
N.A.	25-Aug-14	Rupee loan from banks	280.00	30-Sep-25	144.00	AA-/Stable	CRISIL	N.A.
N.A.	8-Feb-17	Rupee loan from banks	605.00	8-Aug-18	605.00	AA-/Stable	CRISIL	N.A.
N.A.	28-Dec-15	Rupee loan from banks	2000.00	31-Mar-26	1814.74	AA-/Stable	CRISIL	N.A.

Fund based facilities from banks/ Financial institutions, if any:

Instrument	Amount issued/Limit	Maturity date	Amount outstanding As on 31st May 2018	(Rupees in crore)		
				Asset Classification	Name of credit rating agency	Bank Name
OD/CC Limit	100	Annual Renewal	0	Standard	CRISIL	SBI
OD/CC Limit	400	Annual Renewal	0	Standard	CRISIL	ICICI Bank
OD/CC Limit	100	Annual Renewal	0	Standard	CRISIL	IDBI Bank
OD/CC Limit	600	Annual Renewal	3.83	Standard	CRISIL	HDFC Bank
OD/CC Limit	25	Annual Renewal	0	Standard	CRISIL	Citibank





OD/CC Limit	325	Annual Renewal	0	Standard	CRISIL	Kotak
OD/CC Limit	500	Annual Renewal	0	Standard	CRISIL	Bank of America
OD/CC Limit	190	Annual Renewal	0	Standard	CRISIL	DBS
OD/CC Limit	100	Annual Renewal	0	Standard	CRISIL	IndusInd
OD/CC Limit	185	Annual Renewal	0	Standard	CRISIL	Credit Agricole
OD/CC Limit	30	Annual Renewal	3.49	Standard	CRISIL	Standard Chartered

Name and Address of Issuer

: The Tata Power Company Limited
Corporate Centre, B, 34, Sant Tukaram Road,
Carnac Bunder, Mumbai, Maharashtra-400009
: Generation, Transmission and Distribution of Power

Line of Business

CEO

: Mr. Praveer Sinha

Group Affiliation (If Any)

: Tata Group

Financial Summary:

(Rupees in crore)

Financial Summary	FY 17	FY-16	FY-15
Equity Capital	270.50	270.48	270.48
Preference Capital	Nil	Nil	Nil
Net Worth	16548.56	16850.46	16228.64
Investment in Subsidiaries/Affiliates	21274.55	12548.29	11701.42
Total Debt Outstanding			
• Short Term (< 1 Year)	2391.98	1507.09	1741.05
• Other Debt (Long term borrowing)	8847.86	8983.62	8777.67
Gross Income	8131.89	9602.21	9274.87
Operating Profit (PBDIT)	2436.02	3484.87	3138.40
Gross Profit (PBDT)	1140.34	2338.75	2090.94
Net Profit (Post Tax)	283.45	1354.99	1010.29
AUDIT QUALIFICATIONS (if any)	Nil		

Audit Qualifications (If Any)

: None

Material Litigation (If Any)

: None

Regulatory Strictures (If Any)

: None

Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years

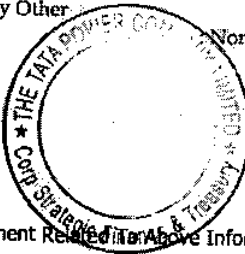
: None

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years

: None

Authorised Signatory of the Issuer

For The Tata Power Company Limited



Authorised Signatory

Date: 20th Feb 2019

Original / Authenticated Copy of Any Document Related to Above Information Will Be Made Available To The Investors On Request