

CIN: L24241MH1988PLC097781

**ISSUE OF COMMERCIAL PAPER (C P) :  
LETTER OF OFFER**

**PART I**

PROPOSED DATE OF ISSUE : 30-May-25

<b>CREDIT RATING</b>	: A1+	A1+
ISSUED BY	: ICRA	CRISIL
• DATE OF RATING	: 07-May-25	14-May-25
• VALIDITY FOR ISSUANCE	: 3 MONTHS	60 DAYS
• VALIDITY PERIOD FOR RATING UPTO	: 29-Aug-25	29-Aug-25
• FOR AMOUNT	: Rs 3500 Crores	Rs 3500 Crores
• CONDITIONS (if any)	: Stand alone	

EXACT PURPOSE OF CP : Business needs/Working Capital/Admin Expenses/Investment

**CREDIT SUPPORT (if any)** : NIL

• DESCRIPTION OF INSTRUMENT	: N/A
• AMOUNT (Maturity Value) (Rs.)	: N/A
• ISSUED BY	: N/A
• IN FAVOUR OF	: N/A
• NET WORTH OF GUARANTOR CO.	: N/A
• NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEES	: N/A
• EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR CO	: N/A
• CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED	: N/A

**DETAILS OF CURRENT TRANCHE**

• ISIN CODE	: INE233A141X5
• AMOUNT (Maturity Value) (Rs.)	: 75,00,00,000
• MATURITY DATE	: 29-Aug-25
• CURRENT CREDIT RATING	: A1+
• VALIDITY PERIOD FOR RATING	: 29-Aug-25
• CRA	: ICRA
NAME AND ADDRESS OF TRUSTEE	: NA

**LISTING** : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 3500 Crores

SUPPORTING BOARD RESOLUTION : 08-Nov-23  
 FOR CP BORROWING

TOTAL CP OUTSTANDING (RS.) : 34,25,00,00,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : (As per Annexure)

**\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING : Nil



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BANK FUND BASED FACILITIES : (As per Annexure)  
 FROM BANKS/FI (if any)

NAME AND ADDRESS OF ISSUER : **Godrej Industries Ltd.**  
**Pirojshanagar, Vikhroli, Mumbai 400 079**

LINE OF BUSINESS : **The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities**

CHIEF EXECUTIVE : **N B Godrej (Chairman and Managing Director)**

GROUP AFFILIATION (if any) : **Godrej Group**

FINANCIAL SUMMARY : **31/03/2024 (Audited) \* 31/03/2023 (Audited) \* 31/03/2022 (Audited) \***

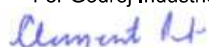
	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>	<u>(Rs. in Crore)</u>
• EQUITY	33.67	33.66	33.66
• NET WORTH	1516.11	1716.39	1483.22
• INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	6605.1	5702.84	4765.97
• TOTAL DEBT OUTSTANDING	8527.45	6876.98	6160.10
-SHORT TERM (< 1 YEAR)	5082.58	3930.38	2858.32
-OTHER DEBT	3444.87	2946.60	3301.78
• GROSS INCOME	3112.53	4556.96	3414.21
• OPERATING PROFIT (PBITD)	466.75	789.16	394.51
• GROSS PROFIT (PBTID)	-115.64	311.53	30.61
• NET PROFIT (POST TAX)	-202.52	232.57	-44.19
WORKING CAPITAL LIMIT	90.00	90.00	90.00

AUDIT QUALIFICATION (if any) : NIL  
 MATERIAL LITIGATION (if any) : NIL  
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL  
 INCL. TECHNICAL DELAY IN  
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL  
 IN REDEMPTION OF ANY OTHER  
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



**Clement G Pinto**  
**Chief Financial Officer**



Dated : **26-May-25**

Original/Authenticated any Document related to above information will be made available to the investor on request.