Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



LETTER OF OFFER

PART I

Proposed Date of Issue : June 24, 2025

• Credit Rating For CP : CRA-1 CRA-2

• Date of Rating : 30.04.2025 (ICRA) 29.04.2025 (CRISIL)

Validity for issuance : 3 months
 Validity period for rating : 1 year
 1 year

• For Amount : Rs. 4300 crore Rs. 4300 crores

• Conditions (If Any) : Not Applicable

Exact purpose of Issue of CP : for Margin Trading facility to the clients

Credit Support (If Any)
 Description of Instrument
 Amount
 Not Applicable
 Commercial Paper
 Rs. 300 crores

Issued By : SBICAP Securities Limited

• In Favour of : ------

• Net Worth of the Guarantor Company : Not Applicable

Names of Companies to Which Guarantor Has

Issued Similar Guarantee : Not Applicable

Extent of the Guarantee offered by the

Guarantor Company : Not Applicable

Conditions under which the Guarantee will be

Invoked : Not Applicable

Details of Current Tranche:

ISIN	Amount	Maturity Date	Current	Validity Period	CRA
			Credit Rating	of Rating	
INE212K14BM8	Rs. 200 Crores	19 th September,		ICRA - 1 year	ICRA
		2025		CRISIL - 1 year	CRISIL
INE212K14BS5	Rs. 100 Crores	23 rd September,	A1+	ICRA – 1 year	ICRA
		2025		CRISIL - 1 year	CRISIL

Name and address of the Trustee: Not Applicable

Listing:

Market Conventions

Proposed to be listed/unlisted Listed/Unlisted

• Issuing and Paying Agent : State Bank of India

Financial Institution Branch, Mumbai

Main Branch Building, Mumbai Samachar Marg, Horniman Circle, Fort – 400 023 : FIMMDA CONVENTIONS

CP Borrowing Limit: : Rs.5,000 crore

Supporting Board Resolution for CP Borrowing -

Resolution Dated : 21st August, 2024 Total CP Outstanding (As on Date) : Rs. 3,250/-

Details of CPs issued during the last 15 months: *

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 Research Analyst: INH000000602 | IRDA: CA0103 | AMFI ARN No. 0011

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ISIN	Issue	Amount	_	Amount	IPA	CRA	Rating	Rated
	Date		Date	O/S				Amount
INE212K	8 th	Rs. 200	7 th March,	Nil	State Bank	ICRA -	A1+	
14262	December,	Crore	2024		of India,	20.11.2023		
	2023				Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	17.11.2023	A1+	
INE212K	12 th	Rs. 100	12 th March,	Nil	State Bank	ICRA -	A1+	
14270	December,	Crore	2024		of India,	20.11.2023		
	2023				Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	17.11.2023	A1+	
INE212K	18 th	Rs. 100	18 th March,	Nil	State Bank	ICRA -	A1+	
14288	December,	Crore	2024		of India,	20.11.2023		
	2023				Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	15.12.2023	A1+	
INE212K	20 th	Rs. 100	26 th	Nil	State Bank	ICRA -	A1+	
14296	December,	Crore	February,		of India,	20.11.2023		
	2023		2024		Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	15.12.2023	A1+	
INE212K	21st	Rs. 225	21st March,	Nil	State Bank	ICRA -	A1+	
14304	December,	crores	2024		of India,	20.11.2023		
	2023				Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	15.12.2023	A1+	
INE212K	22 nd	Rs. 25	22 nd March,	Nil	State Bank	ICRA -	A1+	
14312	December,	Crores	2024		of India,	20.11.2023		
	2023				Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	15.12.2023	A1+	
INE212K	27 th	Rs. 150	27th March,	Nil	State Bank	ICRA -	A1+	
14320	December,	Crores	2024		of India,	20.11.2023		
	2023				Financial			Rs. 2000 Cr
					Institutions	CRISIL -		
					Branch	15.12.2023	A1+	
INE212K	29 th	Rs. 100	29th March,	Nil	State Bank	ICRA -	A1+	
14338	December,	Crores	2024		of India,	27.12.2023		
	2023				Financial			Rs. 2500 Cr
					Institutions	CRISIL -		
					Branch	26.12.2023	A1+	
INE212K	1st January,	Rs. 100	15 th March,	Nil	State Bank	ICRA -	A1+	
14346	2024	Crores	2024		of India,	27.12.2023		
					Financial			Rs. 2500 Cr
					Institutions	CRISIL -		
					Branch	26.12.2023	A1+	

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INE212K	3 rd January,	Rs 100	15 th March,	Nil	State Bank	ICRA -	A1+	
14346	2024	Crores	2024	1111	of India,	27.12.2023	711.	
	2024	Crores	2024		Financial	27.12.2023		Rs. 2500 Cr
					Institutions	CRISIL -		Ks. 2500 C1
					Branch	26.12.2023	A1+	
INE212K	Eth Ionerows	Rs. 100	10th Manala	Nil	State Bank	ICRA -	A1+	
14353	5 th January, 2024		19 th March,	INII			A1+	
14000	2024	Crores	2024		of India, Financial	27.12.2023		D- 2500 C
					Institutions	CDICII		Rs. 2500 Cr
							A1.	
INIEO10IZ	Out T	D 100	22-13-5 1	N T-1	Branch	26.12.2023	A1+	
INE212K 14312	- 3 37	Rs. 100	22 nd March,	Nil	State Bank	ICRA -	A1+	
14312	2024	Crores	2024		of India,	27.12.2023		D 2500 G
					Financial	CDICH		Rs. 2500 Cr
					Institutions			
D 1504 017					Branch	26.12.2023	A1+	
INE212K	, ,,	Rs. 100	26 th March,	Nil	State Bank	ICRA -	A1+	
14361	2024	Crores	2024		of India,	27.12.2023		
					Financial			Rs. 2500 Cr
					Institutions			
					Branch	26.12.2023	A1+	
INE212K		Rs. 150	11 th March,	Nil	State Bank	ICRA -	A1+	
14379	January,	Crores	2024		of India,	27.12.2023		
	2024				Financial			Rs. 2500 Cr
					Institutions			
					Branch	26.12.2023	A1+	
INE212K	10^{th}	Rs. 100	15 th March,	Nil	State Bank	ICRA -	A1+	
14346	January,	Crores	2024		of India,	27.12.2023		
	2024				Financial			Rs. 2500 Cr
					Institutions	CRISIL -		
					Branch	26.12.2023	A1+	
INE212K	16^{th}	Rs. 25	2 nd April,	Nil	State Bank	ICRA -	A1+	
14387	January,	Crores	2024		of India,	27.12.2023		
	2024				Financial			Rs. 2500 Cr
					Institutions	CRISIL -		
					Branch	26.12.2023	A1+	
INE212K	16 th	Rs. 25	3 rd April,	Nil	State Bank	ICRA -	A1+	
14395	January,	Crores	2024		of India,	27.12.2023		
	2024				Financial			Rs. 2500 Cr
					Institutions	CRISIL -		
					Branch	26.12.2023	A1+	
INE212K	23 rd	Rs. 150	23 rd April,	Nil	State Bank	ICRA -	A1+	
14411	January,	Crores	2024		of India,	12.01.2024		
	2024				Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.01.2024	A1+	
INE212K	23rd	Rs. 100	22 nd May,	Nil	State Bank	ICRA -	A1+	
			_					
14403	January,	Crores	2024		of India,	12.01.2024		

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					Institutions	CRISIL -		
					Branch	19.01.2024	A1+	
INE212K	24 th	Rs. 200	24 th April,	Nil	State Bank	ICRA -	A1+	
14429		Crores	2024 2024	INII	of India,	12.01.2024	AIT	
1112)	January, 2024	Crores	2024		Financial	12.01.2024		Rs. 3000 Cr
	2024					CRISIL -		Ks. 3000 Cr
					Institutions		A 1 1	
INTEGRAL	OF the	D 400	454.36	N T 1	Branch	19.01.2024	A1+	
INE212K 14437	25 th	Rs. 100	15 th May,	Nil	State Bank	ICRA -	A1+	
14437	January,	Crores	2024		of India,	12.01.2024		D 2000 G
	2024				Financial	CDICH		Rs. 3000 Cr
					Institutions			
D 1504.014					Branch	19.01.2024	A1+	
INE212K	25 th	Rs. 100	25 th April,	Nil	State Bank	ICRA -	A1+	
14445	January,	Crores	2024		of India,	12.01.2024		
	2024				Financial			Rs. 3000 Cr
					Institutions			
					Branch	19.01.2024	A1+	
INE212K	25 th	Rs. 50	30 th May,	Nil	State Bank	ICRA -	A1+	
14452	January,	Crores	2024		of India,	12.01.2024		
	2024				Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.01.2024	A1+	
INE212K	29 th	Rs. 100	29 th April,	Nil	State Bank	ICRA -	A1+	
14460	January,	Crores	2024		of India,	12.01.2024		
	2024				Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.01.2024	A1+	
INE212K	23 rd	Rs. 200	21 st	Nil	State Bank	ICRA -	A1+	
14478	February,	Crores	February,		of India,	19.02.2024		
	2024		2025		Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.02.2024	A1+	
INE212K	26 th	Rs. 20	27 th May,	Nil	State Bank	ICRA -	A1+	
14486	February,	crores	2024		of India,	19.02.2024		
	2024				Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.02.2024	A1+	
INE212K	11 th March,	Rs. 100	10 th June,	Nil	State Bank	ICRA -	A1+	
14536	2024	crores	2024		of India,	19.02.2024		
					Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.02.2024	A1+	
INE212K	12 th March,	Rs. 125	11 th June,	Nil	State Bank	ICRA -	A1+	
14528	2024	crores	2024		of India,	19.02.2024		
					Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	19.02.2024	A1+	

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INE212K	13 th March,	Rs. 100	12 th June,	Nil	State Bank	ICRA -	A1+	
14494	2024	crores	2024	INII	of India,	19.02.2024	AI'	
	2024	Crores	2024		Financial	17.02.2024		Rs. 3000 Cr
					Institutions	CRISIL -		K3. 3000 C1
					Branch	19.02.2024	A1+	
INE212K	14 th March,	Rs. 100	13 th June,	Nil	State Bank	ICRA -	A1+	
14510	2024	crores	2024	1 111	of India,	19.02.2024	711.	
	2021	Crores	2021		Financial	17.02.2024		Rs. 3000 Cr
					Institutions	CRISIL -		K3. 3000 C1
					Branch	19.02.2024	A1+	
INE212K	15 th March,	Rs. 100	14 th June,	Nil	State Bank	ICRA -	A1+	
14502	2024	crores	2024	1 111	of India,	19.02.2024	711.	
	2021	Crores	2021		Financial	17.02.2024		Rs. 3000 Cr
					Institutions	CRISIL -		K3. 3000 C1
					Branch	19.02.2024	A1+	
INE212K	18 th March,	Rs. 100	17 th June,	Nil	State Bank	ICRA -	A1+	
14544	2024	crores	2024	1111	of India,	19.02.2024	111.	
	2021	Crores	2021		Financial	17.02.2021		Rs. 3000 Cr
					Institutions	CRISIL -		16.0000 C1
					Branch	19.02.2024	A1+	
INE212K	19 th March,	Rs. 100	18 th June,	Nil	State Bank	ICRA -	A1+	
14551	2024	crores	2024	1111	of India,	15.03.2024	111	
		Crores			Financial	10.00.2021		Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	15.03.2024	A1+	
INE212K	20th March,	Rs. 100	19 th June,	Nil	State Bank	ICRA -	A1+	
14569	2024	crores	2024		of India,	15.03.2024		
					Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	15.03.2024	A1+	
INE212K	21st March,	Rs. 200	19th June,	Nil	State Bank	ICRA -	A1+	
14569	2024	crores	2024		of India,	15.03.2024		
					Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	15.03.2024	A1+	
INE212K	22 nd March,	Rs. 200	21st June,	Nil	State Bank	ICRA -	A1+	
14585	2024	crores	2024		of India,	15.03.2024		
					Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	15.03.2024	A1+	
INE212K	26th March,	Rs. 100	25th June,	Nil	State Bank	ICRA -	A1+	
14593	2024	crores	2024		of India,	15.03.2024		
					Financial			Rs. 3000 Cr
					Institutions	CRISIL -		
					Branch	15.03.2024	A1+	

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INE212K	24 th April,	Rs. 50	24 th July,	Nil	State Bank	ICRA -	A1+	
14601	2024	crores	2024		of India,	22.04.2024		
	_0_1	616165			Financial			Rs. 3000 Cr
					Institutions	CRISII _		13.3000 61
					Branch	22.04.2024	A1+	
INE212K	25 th April,	Rs. 200	25 th July,	Nil	State Bank	ICRA -	A1+	
14619	2024		2024	INII	of India,	22.04.2024	AIT	
11017	2024	crores	2024		Financial	22.04.2024		Rs. 3000 Cr
					Institutions	CDICII		Ks. 3000 C1
					Branch	22.04.2024	A1+	
INE212K	26th Aramil	Do 275	26th I1	Nil	State Bank	ICRA -	A1+	
14627	26 th April, 2024	Rs. 275	26 th July, 2024	INII			AIT	
11027	2024	crores	2024		of India,	22.04.2024		Do 2000 Cr
					Financial	CDICII		Rs. 3000 Cr
					Institutions		A 1 .	
INIEO10IZ	20th A :1	D 200	20th I 1	N T*1	Branch	22.04.2024	A1+	
INE212K 14635	29 th April,	Rs. 300	29th July,	Nil	State Bank	ICRA -	A1+	
14033	2024	crores	2024		of India,	22.04.2024		D 2000 G
					Financial	CDICH		Rs. 3000 Cr
					Institutions			
IN IEGA OIZ					Branch	22.04.2024	A1+	
INE212K	13th May,	Rs. 200	12 th August,	Nil	State Bank	ICRA -	A1+	
14643	2024	crores	2024		of India,	03.05.2024		
					Financial			Rs. 3500 Cr
					Institutions			
					Branch	06.05.2024	A1+	
INE212K	17th May,	Rs. 100	16 th August,	Nil	State Bank	ICRA -	A1+	
14650	2024	crores	2024		of India,	03.05.2024		
					Financial			Rs. 3500 Cr
					Institutions			
					Branch	06.05.2024	A1+	
INE212K	22 nd May,	Rs. 200	21st August,	Nil	State Bank	ICRA -	A1+	
14668	2024	crores	2024		of India,	03.05.2024		
					Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	7 th June,	Rs. 100	6 th	Nil	State Bank	ICRA -	A1+	
14676	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	13th June,	Rs. 100	12 th	Nil	State Bank	ICRA -	A1+	
14692	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	14 th June,	Rs. 375	13 th	Nil	State Bank	ICRA -	A1+	
14684	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr

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					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	18th June,	Rs. 250	17 th	Nil	State Bank	ICRA -	A1+	
14700	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	19th June,	Rs. 100	18 th	Nil	State Bank	ICRA -	A1+	
14718	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	20th June,	Rs. 75	19 th	Nil	State Bank	ICRA -	A1+	
14734	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	21st June,	Rs. 325	20^{th}	Nil	State Bank	ICRA -	A1+	
14726	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	06.05.2024	A1+	
INE212K	<i>j</i> /	Rs. 200	23 rd	Nil	State Bank	ICRA -	A1+	
14759	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions			
					Branch	06.05.2024	A1+	
INE212K	,	Rs. 100	24 th	Nil	State Bank	ICRA -	A1+	
14742	2024	crores	September,		of India,	03.05.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions			
					Branch	06.05.2024	A1+	
INE212K		Rs. 100	17 th October,	Nil	State Bank	ICRA -	A1+	
14767	2024	crores	2024		of India,	03.05.2024		
					Financial			Rs. 3500 Cr
					Institutions			
INTEGRAL	17 1	D 100	22 10 1	2 711	Branch	16.07.2024	A1+	
INE212K 14783		Rs. 100	22 nd October,	Nil	State Bank	ICRA -	A1+	
14763	2024	crores	2024		of India,	16.07.2024		D 2500 G
					Financial	CDICH		Rs. 3500 Cr
					Institutions			
INIEO1OIZ	O del T. 1	D 200	22 1 2 1 1	3 711	Branch	16.07.2024	A1+	
INE212K 14775		Rs. 200	23 rd October,	Nil	State Bank	ICRA -	A1+	
14//3	2024	crores	2024		of India,	16.07.2024	1	D- 0500 C
					Financial	CDICH	1	Rs. 3500 Cr
					Institutions	CRISIL -	A1 .	
					Branch	16.07.2024	A1+	

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INE212K	26 th July,	Rs. 200	25 th October,	Nil	State Bank	ICRA -	A1+	
14791	2024	crores	2024		of India,	16.07.2024		
					Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	29 th July,	Rs. 100	28th October,	Nil	State Bank	ICRA -	A1+	
14817	2024	crores	2024		of India,	16.07.2024		
					Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	30th July,	Rs. 100	29th October,	Nil	State Bank	ICRA -	A1+	
14825	2024	crores	2024		of India,	16.07.2024		
					Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	9th August,	Rs. 100	8th	Nil	State Bank	ICRA -	A1+	
14833	2024	crores	November,		of India,	16.07.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	12 th August,	Rs. 200	11 th	Nil	State Bank	ICRA -	A1+	
14841	2024	crores	November,	- 1.22	of India,	16.07.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	16 th August,	Rs. 100	14 th	Nil	State Bank	ICRA -	A1+	
14858	2024	crores	November,	- 1.22	of India,	16.07.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	21st August,	Rs. 150	20 th	Nil	State Bank	ICRA -	A1+	
14866	2024	crores	November,		of India,	16.07.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	28th August,	Rs. 50	27 th	Nil	State Bank	ICRA -	A1+	
14874	2024	crores	November,		of India,	16.07.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	29th August,	Rs. 50	28 th	Nil	State Bank	ICRA -	A1+	
14882	2024	crores	November,		of India,	16.07.2024		
			2024		Financial			Rs. 3500 Cr
					Institutions	CRISIL -		
					Branch	16.07.2024	A1+	
INE212K	6 th	Rs. 100	6 th	Nil	State Bank	ICRA -	A1+	
14890	September,	crores	December,		of India,	02.09.2024		

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 Research Analyst: INH000000602 | IRDA: CA0103 | AMFI ARN No. 0011

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	10 th	Rs. 300	10 th	Nil	State Bank	ICRA -	A1+	
14924	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	11 th	Rs. 100	10 th	Nil	State Bank	ICRA -	A1+	
14924	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	12 th	Rs. 100	12 th	Nil	State Bank	ICRA -	A1+	
14916	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	17 th	Rs. 200	17 th	Nil	State Bank	ICRA -	A1+	
14908	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	19 th	Rs. 100	18 th	Nil	State Bank	ICRA -	A1+	
14932	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	19 th	Rs. 150	19 th	Nil	State Bank	ICRA -	A1+	
14957	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	20 th	Rs. 200	20 th	Nil	State Bank	ICRA -	A1+	
14940	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	23 rd	Rs. 300	23 rd	Nil	State Bank	ICRA -	A1+	
14965	September,	crores	December,		of India,	02.09.2024		
	2024		2024		Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	24 th	Rs. 100	24 th	Nil	State Bank	ICRA -	A1+	
14973	September,	crores	December,		of India,	02.09.2024		
	2024	22020	2024		Financial	52.03.2021		Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



INE212K	18 th October	Rs. 200	17 th January,	Nil	State Bank	ICRA -	A1+	
14981	2024	crores	2024		of India,	02.09.2024		
					Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	22 nd	Rs. 250	21st January,	Nil	State Bank	ICRA -	A1+	
14999	October,	crores	2024		of India,	02.09.2024		
	2024				Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	23 rd October	Rs. 200	22 nd January,	Nil	State Bank	ICRA -	A1+	
	2024	crores	2024		of India,	02.09.2024		
					Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	02.09.2024	A1+	
INE212K	28th October	Rs. 300	27 th January,	Nil	State Bank	ICRA -	A1+	
14AB3	2024	Crores	2025		of India,	02.09.2024		
		Crores			Financial	02.03.2021		Rs. 4300 Cr
					Institutions	CRISIL -		13. 1500 61
					Branch	02.09.2024	A1+	
INE212K	18 th	Rs. 200	17 th	Nil	State Bank	ICRA -	A1+	
14AD9	November,	Crores	February,	1 111	of India,	28.10.2024		
	2024	Crores	2025		Financial	20.10.2021		Rs. 4300 Cr
					Institutions	CRISIL -		13. 1500 61
					Branch	28.10.2024	A1+	
INE212K	Ω 9 th	Rs. 500	10 th March,	Nil	State Bank	ICRA -	A1+	
14AF4	December,	Crores	2025	1 111	of India,	28.10.2024		
	2024	Crores			Financial	20.10.2021		Rs. 4300 Cr
					Institutions	CRISIL -		13. 1500 61
					Branch	28.10.2024	A1+	
INE212K	10th	Rs. 200	11 th March,	Nil	State Bank	ICRA -	A1+	
14AG2	December,	Crores	2025	1111	of India,	28.10.2024	111	
	2024	Crores			Financial	20.10.2021		Rs. 4300 Cr
					Institutions	CRISIL -		13. 1500 61
					Branch	28.10.2024	A1+	
INE212K	12 th	Rs. 100	12 th March,	Nil	State Bank	ICRA -	A1+	
14AE7	December,	Crores	2025		of India,	28.10.2024		
	2024				Financial			Rs. 4300 Cr
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	16 th	Rs. 200	17 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AI8	December,	Crores	2025	1 111	of India,	28.10.2024	1	13. 1500 CI
	2024				Financial	_0.10.202 f		
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	17th	Rs. 50	18 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AM0	December,	Crores	2025	1 111	of India,	28.10.2024	111	13. 4500 CI
	2024	Ciores	2023		Financial	20.10.202 4		
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Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 Research Analyst: INH000000602 | IRDA: CA0103 | AMFI ARN No. 0011

research Analyst . INFIO00000002 | INDA . CAUTUS | AIVIFI AKIN NO. 0011

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	18 th	Rs. 100	18 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
l 	December,	Crores	2025	1111	of India,	28.10.2024		15. 1500 61
	2024	Crores	_0_0		Financial	_0.100_1		
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	18 th	Rs. 100	19th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
		Crores	2025	1111	of India,	28.10.2024	111	18, 1900 61
	2024	Crores	_0_0		Financial	_0.100_1		
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	19th	Rs. 200	19th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
	December,	Crores	2025	1 111	of India,	28.10.2024	711	18. 1900 C1
	2024	Crores	_0_0		Financial	20.10.2021		
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	19th	Rs. 75	20 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
		Crores	2025	1 111	of India,	28.10.2024	111	16. 1500 CI
	2024	Crores	_0_0		Financial	20.10.2021		
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	23th	Rs. 400	24 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AK4	December,	Crores	2025	1 111	of India,	28.10.2024	111	16. 1500 C1
	2024	Crores			Financial	_0.100_1		
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	24 th	Rs. 100	25 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AJ6	December,	Crores	2025		of India,	28.10.2024		
	2024				Financial			
					Institutions	CRISIL -		
					Branch	28.10.2024	A1+	
INE212K	10 th January,	Rs. 100	17 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AI8	2025	crores	2025		of India,	30.12.2024		
					Financial			
					Institutions	CRISIL -		
					Branch	31.12.2024	A1+	
INE212K	17 th January,	Rs. 200	13 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
	2025	crores	2025		of India,	30.12.2024		
					Financial			
					Institutions	CRISIL -		
					Branch	31.12.2024	A1+	
INE212K	17 th January,	Rs. 100	28th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
	2025	crores	2025		of India,	30.12.2024		
					Financial	-		
					Institutions	CRISIL -		
					Branch	31.12.2024	A1+	

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

 $Research\ Analyst: INH000000602\ |\ IRDA: CA0103\ |\ AMFI\ ARN\ No.\ 0011$

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



INE212K	22 nd	Rs. 200	24 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AK4	January, 2025	crores	2025		of India, Financial	30.12.2024		
					Institutions	CRISIL -		
					Branch	31.12.2024	A1+	
INE212K	27 th January,	Rs. 200	5 th March,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AP3	2025	crores	2025		of India,	30.12.2024		
					Financial			
					Institutions	CRISIL -		
					Branch	31.12.2024	A1+	
INE212K	10 th March,	Rs. 300	9th June, 2025	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AQ1	2025	crores			of India,	28.02.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
	11 th March,	Rs. 200	10 th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AR9	2025	crores	2025		of India,	28.02.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
	12 th March,	Rs. 100	11 th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AS7 2025	2025	crores	2025		of India,	28.02.2025		
				Financial				
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
	13 th March,	Rs. 200	12 th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AT5	2025	crores	2025		of India,	28.02.2025		
					Financial			
					Institutions			
					Branch	03.03.2025	A1+	
	17 th March,	Rs. 200	16 th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AW9	2025	crores	2025		of India,	28.02.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
	18 th March,	Rs. 200	17 th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AV1	2025	crores	2025		of India,	28.02.2025		
					Financial			
					Institutions			
					Branch	03.03.2025	A1+	
	19 th March,	Rs. 200	18th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AU3	2025	crores	2025		of India,	28.02.2025		
					Financial			
					Institutions			
					Branch	03.03.2025	A1+	
	20 th March,	Rs. 150	19 th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AY5	2025	crores	2025		of India,	28.02.2025		
					Financial			

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017 Research Analyst: INH000000602 | IRDA: CA0103 | AMFI ARN No. 0011

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
INE212K	24 th March,	Rs. 400	20th June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14AX7	2025	crores	2025	1111	of India,	28.02.2025	711	18. 1900 C1
	2023	Crores	2023		Financial	20.02.2025		
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
INIECTOR	24 th March,	D 100	22rd I	NT:1				D- 4200 C::
14AZ2	2025	Rs. 100	23 rd June,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
141122	2025	crores	2025		of India,	28.02.2025		
					Financial	CDICH		
					Institutions			
IN IEO4 OI					Branch	03.03.2025	A1+	
	25 th March,	Rs. 100	24 th June,	Rs. 200	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BA3	2025	crores	2025	Crores	of India,	28.02.2025		
					Financial			
					Institutions			
					Branch	03.03.2025	A1+	
	27 th March,	Rs. 100	26 th June,	Rs. 100	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BC9	2025	crores	2025	Crores	of India,	28.02.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
	28th March,	Rs. 100	30 th April,	Nil	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BD7	2025	crores	2025		of India,	28.02.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	03.03.2025	A1+	
INE212K	20th May,	Rs. 100	19th August,	Rs. 100	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BE5	2025	crores	2025	Crores	of India,	30.04.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	29.04.2025	A1+	
INE212K	21st May,	Rs. 100	20th August,	Rs. 100	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BF2	2025	crores	2025	Crores	of India,	30.04.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	29.04.2025	A1+	
INE212K	22 nd May,	Rs. 100	21st August,	Rs. 100	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BG0	2025	crores	2025	Crores	of India,	30.04.2025		
					Financial			
					Institutions	CRISIL -		
					Branch	29.04.2025	A1+	
INE212K	29th May,	Rs. 150	28th August,	Rs. 150	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BH8	2025	crores	2025	Crores	of India,	30.04.2025	111	13. 4300 CI
	2020	10168	2020	CIOICS	Financial	50.04.2025		
					Institutions	CRISIL -		
					Branch	29.04.2025	A1+	
					DIAIKH	∠7.U4.∠UZJ	AIT	

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

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Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



INE212K	09 th June,	Rs. 300	08 th	Rs. 300	State Bank	ICRA -	A1+	Rs. 4300 Cr
14BK2	2025	crores	September, 2025	Crores	of India, Financial Institutions Branch	30.04.2025 CRISIL - 29.04.2025	A1+	
INE212K 14BL0	10 th June, 2025	Rs. 350 crores	09 th September, 2025	Rs. 350 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K 14BJ4	11 th June, 2025	Rs. 100 crores	10 th September, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025	A1+	Rs. 4300 Cr
INE212K 14BI6	12 th June, 2025	Rs. 200 crores	11 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+	Rs. 4300 Cr
INE212K 14B04	13 th June, 2025	Rs. 200 crores	12 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K 14BP1	16 th June, 2025	Rs. 250 crores	15 th September, 2025	Rs. 250 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+	Rs. 4300 Cr
INE212K 14BQ9	17 th June, 2025	Rs. 200 crores	16 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+	Rs. 4300 Cr
INE212K 14BN6	18 th June, 2025	Rs. 200 crores	17 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+	Rs. 4300 Cr
INE212K 14BR7	19 th June, 2025	Rs. 200 crores	18 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst: INH000000602 | IRDA: CA0103 | AMFI ARN No. 0011

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



4 4 70 7 50		crores	19 th September, 2025	Rs. 300 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+ A1+	Rs. 4300 Cr
4 4 5 5 5	2025	crores	18 th September, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K 14BT3		crores	22 nd September, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA - 30.04.2025 CRISIL - 29.04.2025	A1+	Rs. 4300 Cr

^{*} Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on duedate.

Details of Other Debt Instruments Outstanding: NIL

ISIN	Issue Date Amount		Maturity Date	Amount O/S		
NIL						

Bank fund-based facilities from banks/Financial:institutions, if any: (as on 31st March, 2025):

Name of the Bank	Nature of facility	Sanctioned Amount as on March 31, 2025	Outstanding Amount as on March 31, 2025	Asset Classification	
State Bank of India	Bank Overdraft - Fund based	Rs. 250 Cr	-	Standard	
State Bank of India	Bank Overdraft - Fund based	Rs. 200 Cr	Rs. 0.15 Crs	Standard	
Kotak Bank Limited	Bank Overdraft - Fund based	Rs. 600 Cr	-	Standard	
Bajaj Finance Ltd	Bank Overdraft - Fund based	Rs. 200 Crs	-	Standard	
Canara Bank	Bank Guarantee - Non fund based	Rs. 100 Cr	Rs. 80.00 Cr	Standard	
Indian Bank	Bank Guarantee - Non fund based	Rs. 100 Cr	-	Standard	

Name and Address of Issuer : SBICAP Securities Limited

Line of Business : Broking, Asset Distribution & Retail Distribution

Chief Executive (Managing Director /

President/CEO/CFO/Top Most Executive) : Shri Deepak Kumar Lalla (MD & CEO)

Shri Vikas Bhargava (WTD & CFO)

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst: INH000000602 | IRDA: CA0103 | AMFI ARN No. 0011

Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N M Joshi Marg, Mafatlal Mill Compound, Lower Parel East, Mumbai 400013.



Group Affiliation (If Any)

: Step down subsidiary of State Bank of India Wholly-owned subsidiary of SBI Capital Markets Limited.

Financial Summary:

Financial Year Summary Type	Quarter 4	Year 1	Year 2	Year 3
	31-03-2025	31-03-2025	31-03-2024	31-03-2023
Equity (Rs. in Cr)	2069.89	2069.89	1512.66	1083.72
Net Worth (Rs. in Cr)	2069.89	2069.89	1512.66	1083.72
Investment in	-	-	-	1
subsidiaries/affiliates (Rs. in Cr)				
Short Term (Rs. in Cr) (<1 year)	0.15	0.15	1	465.39
Other Debt (Rs. in Cr)	2410.98	2410.98	2645.86	-
Gross Income (Rs. in Cr)	618.53	2329.01	1805.88	1203.20
Operating Profit PBITD (Rs. in Cr)	245.26	1093.82	773.51	478.89
Gross Profit (PBTD) (Rs. in Cr)	188.38	837.40	641.95	438.92
Net profit (Post Tax) (Rs. in Cr)	133.87	595.38	453.16	308.01

Audit Qualifications (If Any): None

Material Litigation, If Any: There are no material litigation/s as on date. However, all pending litigation by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.

Regulatory Strictures, If Any: None Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: None

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: None

Authorized Signatory of the Issuer: Ms. Dhanashri Kenkre, Company Secretary Date : 23rd June, 2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.