

LETTER OF OFFER

PART I

- Proposed Date of Issue : June 24, 2025
- Credit Rating For CP : **CRA - 1** **CRA-2**
- Date of Rating : 30.04.2025 (ICRA) 29.04.2025 (CRISIL)
- Validity for issuance : 3 months 60 days
- Validity period for rating : 1 year 1 year
- For Amount : Rs. 4300 crore Rs. 4300 crores
- Conditions (If Any) : Not Applicable
- Exact purpose of Issue of CP : for Margin Trading facility to the clients
- Credit Support (If Any) : Not Applicable
- Description of Instrument : Commercial Paper
- Amount : Rs. 300 crores
- Issued By : SBICAP Securities Limited
- In Favour of : -----
- Net Worth of the Guarantor Company : Not Applicable
- Names of Companies to Which Guarantor Has Issued Similar Guarantee : Not Applicable
- Extent of the Guarantee offered by the Guarantor Company : Not Applicable
- Conditions under which the Guarantee will be Invoked : Not Applicable
- Details of Current Tranche:

ISIN	Amount	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE212K14BM8	Rs. 200 Crores	19 th September, 2025	A1+	ICRA - 1 year CRISIL - 1 year	ICRA CRISIL
INE212K14BS5	Rs. 100 Crores	23 rd September, 2025	A1+	ICRA - 1 year CRISIL - 1 year	ICRA CRISIL

Name and address of the Trustee:

Not Applicable

Listing:

Proposed to be listed/unlisted

Listed /~~Unlisted~~

- Issuing and Paying Agent

: State Bank of India

Financial Institution Branch, Mumbai
Main Branch Building,
Mumbai Samachar Marg,
Horniman Circle, Fort - 400 023

Market Conventions

: FIMMDA CONVENTIONS

CP Borrowing Limit:

: Rs.5,000 crore

Supporting Board Resolution for CP Borrowing -

Resolution Dated

: 21st August, 2024

Total CP Outstanding (As on Date)

: Rs. 3,250/-

Details of CPs issued during the last 15 months: *

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
INE212K14262	8 th December, 2023	Rs. 200 Crore	7 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 17.11.2023	A1+ A1+	Rs. 2000 Cr
INE212K14270	12 th December, 2023	Rs. 100 Crore	12 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 17.11.2023	A1+ A1+	Rs. 2000 Cr
INE212K14288	18 th December, 2023	Rs. 100 Crore	18 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14296	20 th December, 2023	Rs. 100 Crore	26 th February, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14304	21 st December, 2023	Rs. 225 crores	21 st March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14312	22 nd December, 2023	Rs. 25 Crores	22 nd March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14320	27 th December, 2023	Rs. 150 Crores	27 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 20.11.2023 CRISIL – 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14338	29 th December, 2023	Rs. 100 Crores	29 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14346	1 st January, 2024	Rs. 100 Crores	15 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14346	3 rd January, 2024	Rs. 100 Crores	15 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14353	5 th January, 2024	Rs. 100 Crores	19 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14312	8 th January, 2024	Rs. 100 Crores	22 nd March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14361	9 th January, 2024	Rs. 100 Crores	26 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14379	10 th January, 2024	Rs. 150 Crores	11 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14346	10 th January, 2024	Rs. 100 Crores	15 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14387	16 th January, 2024	Rs. 25 Crores	2 nd April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14395	16 th January, 2024	Rs. 25 Crores	3 rd April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 27.12.2023 CRISIL – 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14411	23 rd January, 2024	Rs. 150 Crores	23 rd April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 12.01.2024 CRISIL – 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14403	23 rd January, 2024	Rs. 100 Crores	22 nd May, 2024	Nil	State Bank of India, Financial	ICRA – 12.01.2024	A1+	Rs. 3000 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

					Institutions Branch	CRISIL – 19.01.2024	A1+	
INE212K14429	24 th January, 2024	Rs. 200 Crores	24 th April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 12.01.2024 CRISIL – 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14437	25 th January, 2024	Rs. 100 Crores	15 th May, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 12.01.2024 CRISIL – 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14445	25 th January, 2024	Rs. 100 Crores	25 th April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 12.01.2024 CRISIL – 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14452	25 th January, 2024	Rs. 50 Crores	30 th May, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 12.01.2024 CRISIL – 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14460	29 th January, 2024	Rs. 100 Crores	29 th April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 12.01.2024 CRISIL – 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14478	23 rd February, 2024	Rs. 200 Crores	21 st February, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14486	26 th February, 2024	Rs. 20 crores	27 th May, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14536	11 th March, 2024	Rs. 100 crores	10 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14528	12 th March, 2024	Rs. 125 crores	11 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14494	13 th March, 2024	Rs. 100 crores	12 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14510	14 th March, 2024	Rs. 100 crores	13 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14502	15 th March, 2024	Rs. 100 crores	14 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14544	18 th March, 2024	Rs. 100 crores	17 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 19.02.2024 CRISIL – 19.02.2024	A1+ A1+	Rs. 3000 Cr
INE212K14551	19 th March, 2024	Rs. 100 crores	18 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 15.03.2024 CRISIL – 15.03.2024	A1+ A1+	Rs. 3000 Cr
INE212K14569	20 th March, 2024	Rs. 100 crores	19 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 15.03.2024 CRISIL – 15.03.2024	A1+ A1+	Rs. 3000 Cr
INE212K14569	21 st March, 2024	Rs. 200 crores	19 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 15.03.2024 CRISIL – 15.03.2024	A1+ A1+	Rs. 3000 Cr
INE212K14585	22 nd March, 2024	Rs. 200 crores	21 st June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 15.03.2024 CRISIL – 15.03.2024	A1+ A1+	Rs. 3000 Cr
INE212K14593	26 th March, 2024	Rs. 100 crores	25 th June, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 15.03.2024 CRISIL – 15.03.2024	A1+ A1+	Rs. 3000 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14601	24 th April, 2024	Rs. 50 crores	24 th July, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 22.04.2024 CRISIL – 22.04.2024	A1+ A1+	Rs. 3000 Cr
INE212K14619	25 th April, 2024	Rs. 200 crores	25 th July, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 22.04.2024 CRISIL – 22.04.2024	A1+ A1+	Rs. 3000 Cr
INE212K14627	26 th April, 2024	Rs. 275 crores	26 th July, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 22.04.2024 CRISIL – 22.04.2024	A1+ A1+	Rs. 3000 Cr
INE212K14635	29 th April, 2024	Rs. 300 crores	29 th July, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 22.04.2024 CRISIL – 22.04.2024	A1+ A1+	Rs. 3000 Cr
INE212K14643	13 th May, 2024	Rs. 200 crores	12 th August, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14650	17 th May, 2024	Rs. 100 crores	16 th August, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14668	22 nd May, 2024	Rs. 200 crores	21 st August, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14676	7 th June, 2024	Rs. 100 crores	6 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14692	13 th June, 2024	Rs. 100 crores	12 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14684	14 th June, 2024	Rs. 375 crores	13 th September, 2024	Nil	State Bank of India, Financial	ICRA – 03.05.2024	A1+	Rs. 3500 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

					Institutions Branch	CRISIL – 06.05.2024	A1+	
INE212K14700	18 th June, 2024	Rs. 250 crores	17 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14718	19 th June, 2024	Rs. 100 crores	18 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14734	20 th June, 2024	Rs. 75 crores	19 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14726	21 st June, 2024	Rs. 325 crores	20 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14759	24 th June, 2024	Rs. 200 crores	23 rd September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14742	25 th June, 2024	Rs. 100 crores	24 th September, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 06.05.2024	A1+ A1+	Rs. 3500 Cr
INE212K14767	18 th July, 2024	Rs. 100 crores	17 th October, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 03.05.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14783	23 rd July, 2024	Rs. 100 crores	22 nd October, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14775	24 th July, 2024	Rs. 200 crores	23 rd October, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14791	26 th July, 2024	Rs. 200 crores	25 th October, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14817	29 th July, 2024	Rs. 100 crores	28 th October, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14825	30 th July, 2024	Rs. 100 crores	29 th October, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14833	9 th August, 2024	Rs. 100 crores	8 th November, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14841	12 th August, 2024	Rs. 200 crores	11 th November, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14858	16 th August, 2024	Rs. 100 crores	14 th November, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14866	21 st August, 2024	Rs. 150 crores	20 th November, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14874	28 th August, 2024	Rs. 50 crores	27 th November, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14882	29 th August, 2024	Rs. 50 crores	28 th November, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 16.07.2024 CRISIL – 16.07.2024	A1+ A1+	Rs. 3500 Cr
INE212K14890	6 th September, 2024	Rs. 100 crores	6 th December, 2024	Nil	State Bank of India, Financial	ICRA – 02.09.2024	A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

					Institutions Branch	CRISIL – 02.09.2024	A1+	
INE212K14924	10 th September, 2024	Rs. 300 crores	10 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14924	11 th September, 2024	Rs. 100 crores	10 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14916	12 th September, 2024	Rs. 100 crores	12 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14908	17 th September, 2024	Rs. 200 crores	17 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14932	19 th September, 2024	Rs. 100 crores	18 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14957	19 th September, 2024	Rs. 150 crores	19 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14940	20 th September, 2024	Rs. 200 crores	20 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14965	23 rd September, 2024	Rs. 300 crores	23 rd December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14973	24 th September, 2024	Rs. 100 crores	24 th December, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14981	18 th October, 2024	Rs. 200 crores	17 th January, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14999	22 nd October, 2024	Rs. 250 crores	21 st January, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AA5	23 rd October, 2024	Rs. 200 crores	22 nd January, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AB3	28 th October, 2024	Rs. 300 Crores	27 th January, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 02.09.2024 CRISIL – 02.09.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AD9	18 th November, 2024	Rs. 200 Crores	17 th February, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AF4	09 th December, 2024	Rs. 500 Crores	10 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AG2	10 th December, 2024	Rs. 200 Crores	11 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AE7	12 th December, 2024	Rs. 100 Crores	12 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AI8	16 th December, 2024	Rs. 200 Crores	17 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AM0	17 th December, 2024	Rs. 50 Crores	18 th March, 2025	Nil	State Bank of India, Financial	ICRA – 28.10.2024	A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

					Institutions Branch	CRISIL – 28.10.2024	A1+	
INE212K14AM0	18 th December, 2024	Rs. 100 Crores	18 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AH0	18 th December, 2024	Rs. 100 Crores	19 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AH0	19 th December, 2024	Rs. 200 Crores	19 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AL2	19 th December, 2024	Rs. 75 Crores	20 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AK4	23 th December, 2024	Rs. 400 Crores	24 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AJ6	24 th December, 2024	Rs. 100 Crores	25 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.10.2024 CRISIL – 28.10.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AI8	10 th January, 2025	Rs. 100 crores	17 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 30.12.2024 CRISIL – 31.12.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AO6	17 th January, 2025	Rs. 200 crores	13 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 30.12.2024 CRISIL – 31.12.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AN8	17 th January, 2025	Rs. 100 crores	28 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 30.12.2024 CRISIL – 31.12.2024	A1+ A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14AK4	22 nd January, 2025	Rs. 200 crores	24 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 30.12.2024 CRISIL – 31.12.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AP3	27 th January, 2025	Rs. 200 crores	5 th March, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 30.12.2024 CRISIL – 31.12.2024	A1+ A1+	Rs. 4300 Cr
INE212K14AQ1	10 th March, 2025	Rs. 300 crores	9 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AR9	11 th March, 2025	Rs. 200 crores	10 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AS7	12 th March, 2025	Rs. 100 crores	11 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AT5	13 th March, 2025	Rs. 200 crores	12 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AW9	17 th March, 2025	Rs. 200 crores	16 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AV1	18 th March, 2025	Rs. 200 crores	17 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AU3	19 th March, 2025	Rs. 200 crores	18 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AY5	20 th March, 2025	Rs. 150 crores	19 th June, 2025	Nil	State Bank of India, Financial	ICRA – 28.02.2025	A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

					Institutions Branch	CRISIL – 03.03.2025	A1+	
INE212K14AX7	24 th March, 2025	Rs. 400 crores	20 th June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14AZ2	24 th March, 2025	Rs. 100 crores	23 rd June, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BA3	25 th March, 2025	Rs. 100 crores	24 th June, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BC9	27 th March, 2025	Rs. 100 crores	26 th June, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BD7	28 th March, 2025	Rs. 100 crores	30 th April, 2025	Nil	State Bank of India, Financial Institutions Branch	ICRA – 28.02.2025 CRISIL – 03.03.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BE5	20 th May, 2025	Rs. 100 crores	19 th August, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BF2	21 st May, 2025	Rs. 100 crores	20 th August, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BG0	22 nd May, 2025	Rs. 100 crores	21 st August, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BH8	29 th May, 2025	Rs. 150 crores	28 th August, 2025	Rs. 150 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14BK2	09 th June, 2025	Rs. 300 crores	08 th September, 2025	Rs. 300 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BL0	10 th June, 2025	Rs. 350 crores	09 th September, 2025	Rs. 350 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BJ4	11 th June, 2025	Rs. 100 crores	10 th September, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BI6	12 th June, 2025	Rs. 200 crores	11 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14B04	13 th June, 2025	Rs. 200 crores	12 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BP1	16 th June, 2025	Rs. 250 crores	15 th September, 2025	Rs. 250 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BQ9	17 th June, 2025	Rs. 200 crores	16 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BN6	18 th June, 2025	Rs. 200 crores	17 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BR7	19 th June, 2025	Rs. 200 crores	18 th September, 2025	Rs. 200 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Investment aur Trust, Dono

INE212K14BM8	20 th June, 2025	Rs. 300 crores	19 th September, 2025	Rs. 300 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BR7	23 rd June, 2025	Rs. 100 crores	18 th September, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr
INE212K14BT3	23 rd June, 2025	Rs. 100 crores	22 nd September, 2025	Rs. 100 Crores	State Bank of India, Financial Institutions Branch	ICRA – 30.04.2025 CRISIL – 29.04.2025	A1+ A1+	Rs. 4300 Cr

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding: NIL

ISIN	Issue Date	Amount	Maturity Date	Amount O/S
NIL				

Bank fund-based facilities from banks/Financial institutions, if any: (as on 31st March, 2025):

Name of the Bank	Nature of facility	Sanctioned Amount as on March 31, 2025	Outstanding Amount as on March 31, 2025	Asset Classification
State Bank of India	Bank Overdraft - Fund based	Rs. 250 Cr	-	Standard
State Bank of India	Bank Overdraft - Fund based	Rs. 200 Cr	Rs. 0.15 Crs	Standard
Kotak Bank Limited	Bank Overdraft - Fund based	Rs. 600 Cr	-	Standard
Bajaj Finance Ltd	Bank Overdraft - Fund based	Rs. 200 Crs	-	Standard
Canara Bank	Bank Guarantee - Non fund based	Rs. 100 Cr	Rs. 80.00 Cr	Standard
Indian Bank	Bank Guarantee - Non fund based	Rs. 100 Cr	-	Standard

Name and Address of Issuer : SBICAP Securities Limited
Line of Business : Broking, Asset Distribution & Retail Distribution
Chief Executive (Managing Director / President/CEO /CFO/ Top Most Executive) : Shri Deepak Kumar Lalla (MD & CEO)
Shri Vikas Bhargava (WTD & CFO)

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

SBICAP Securities Limited

Marathon Futurex, Unit No. 1201,
B-Wing, 12th Floor, N M Joshi Marg,
Mafatlal Mill Compound, Lower Parel East,
Mumbai 400013.



Group Affiliation (If Any)

: Step down subsidiary of State Bank of India
Wholly-owned subsidiary of SBI Capital Markets
Limited.

Financial Summary:

Financial Year Summary Type	Quarter 4	Year 1	Year 2	Year 3
	31-03-2025	31-03-2025	31-03-2024	31-03-2023
Equity (Rs. in Cr)	2069.89	2069.89	1512.66	1083.72
Net Worth (Rs. in Cr)	2069.89	2069.89	1512.66	1083.72
Investment in subsidiaries/affiliates (Rs. in Cr)	-	-	-	-
Short Term (Rs. in Cr) (<1 year)	0.15	0.15	-	465.39
Other Debt (Rs. in Cr)	2410.98	2410.98	2645.86	-
Gross Income (Rs. in Cr)	618.53	2329.01	1805.88	1203.20
Operating Profit PBITD (Rs. in Cr)	245.26	1093.82	773.51	478.89
Gross Profit (PBTID) (Rs. in Cr)	188.38	837.40	641.95	438.92
Net profit (Post Tax) (Rs. in Cr)	133.87	595.38	453.16	308.01

Audit Qualifications (If Any): None

Material Litigation, If Any: There are no material litigation/s as on date. However, all pending litigation by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.

Regulatory Strictures, If Any: None

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:
None

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years:
None

Authorized Signatory of the Issuer: Ms. Dhanashri Kenkre, Company Secretary

Date : 23rd June, 2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited