

## Vedanta Limited

1st Floor, C Wing, Unit 103  
Corporate Avenue, Atul Projects, Chakala  
Andheri (East), Mumbai – 400093  
CIN: L13209MH1965PLC291394  
Tel: +91-022-66434500  
[www.vedantalimited.com](http://www.vedantalimited.com)

### ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

#### PART I

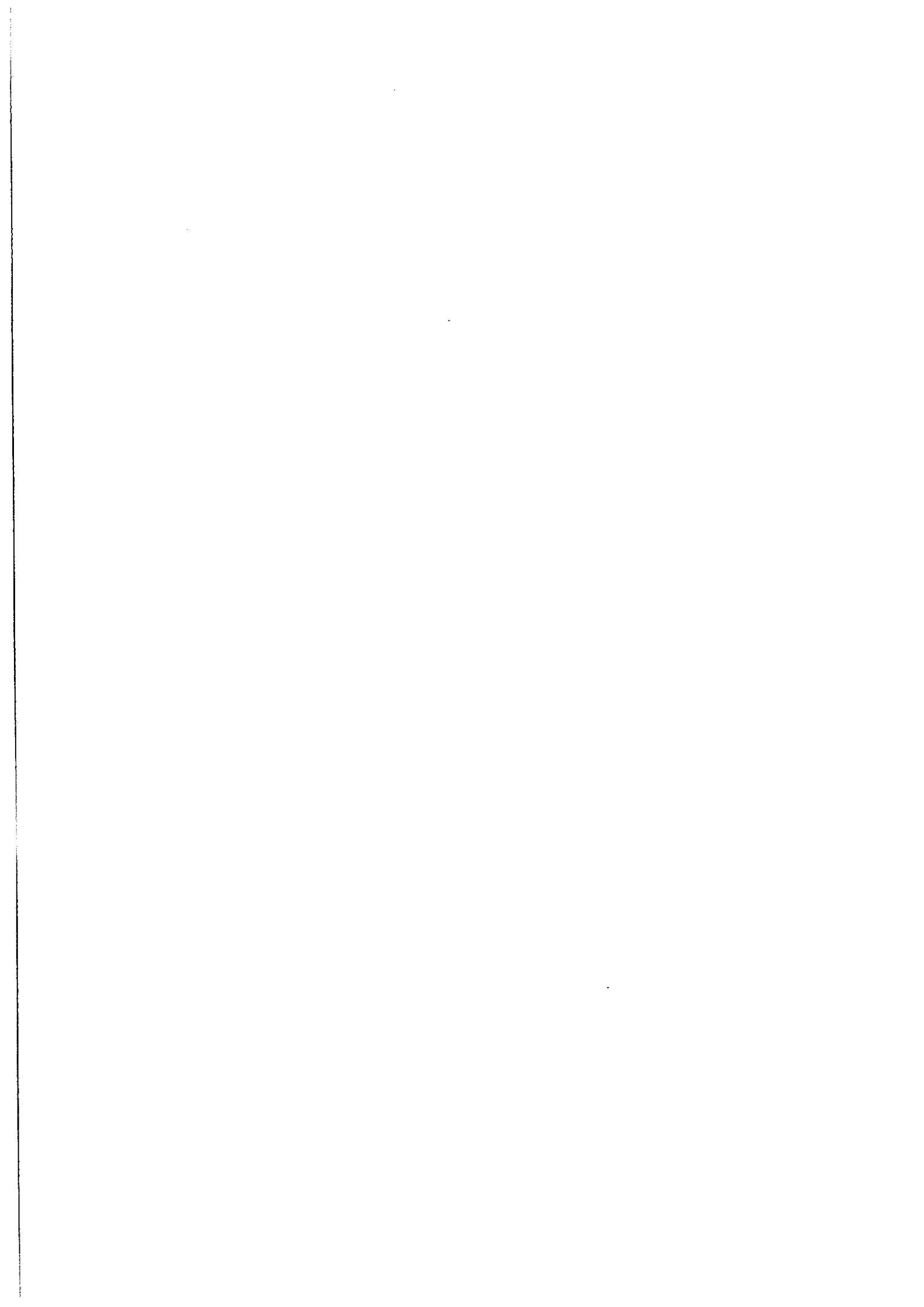
PROPOSED DATE OF ISSUE	11-Sep-19	
CREDIT RATING FOR CP	CRISIL A1+	IND A1+
DATE OF RATING	06-Aug-19	26-Feb-19
VALIDITY PERIOD FOR RATING	60 Days	12 Months
VALIDITY FOR ISSUANCE	<b>90 Days</b>	
FOR AMOUNT	Rs 15,000 Crores	
CONDITIONS (if any)	None	
EXACT PURPOSE OF ISSUE OF CP	Repayment of Existing Commercial Paper (ISIN:INE205A14SH7) and Repayment of Short Term Loan	
CREDIT SUPPORT (if any):	NA	
DESCRIPTION OF INSTRUMENT	:Commercial Paper	
AMOUNT	Rs 9,500,000,000 /-	
ISSUED BY	Vedanta Limited	
IN FAVOUR OF	Holder of CP	

#### Details of Current Tranche:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE205A14TT3	Rs 9,500,000,000 /-	10-Dec-19	CRISIL A1+ IND A1+	60 DAYS 12 MONTHS	CRISIL INDIA RATINGS

ISSUING AND PAYING AGENT	:YES Bank Limited.
MARKET CONVENTIONS	:FIMMDA CONVENTIONS
CP BORROWING LIMIT	: Rs 15,000 Crores
SUPPORTING BOARD RESOLUTION	:FSC Committee dtd 19th Sep, 2018
TOTAL CP OUTSTANDING (as on date)	Rs.13600 Crs

*Boagya*  
*[Handwritten signature]*



DETAILS OF CPs issued during the last 15 months:\*

ISIN	Date of Issuance	Amount Issued	Maturity Date	Amount Outstanding	IPA	Credit Rating Agency	Credit Rating	Rated Amount
INE205A14NLD	1-Jun-18	3,000,000,000.00	31-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NK2	1-Jun-18	2,250,000,000.00	30-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NM8	4-Jun-18	2,000,000,000.00	3-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NG0	4-Jun-18	450,000,000.00	23-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NO4	5-Jun-18	3,000,000,000.00	4-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NM6	5-Jun-18	1,700,000,000.00	3-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NN6	6-Jun-18	5,500,000,000.00	5-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NP1	7-Jun-18	7,000,000,000.00	6-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14MY5	7-Jun-18	2,000,000,000.00	3-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NQ9	11-Jun-18	7,750,000,000.00	10-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NF2	12-Jun-18	3,000,000,000.00	9-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NR7	12-Jun-18	5,500,000,000.00	11-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NS5	13-Jun-18	3,850,000,000.00	12-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NT3	13-Jun-18	5,000,000,000.00	6-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NS5	14-Jun-18	1,000,000,000.00	12-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NT3	14-Jun-18	5,000,000,000.00	6-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NU1	15-Jun-18	7,000,000,000.00	14-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14ND7	15-Jun-18	2,500,000,000.00	14-Aug-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NQ9	15-Jun-18	1,000,000,000.00	10-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NV9	19-Jun-18	1,000,000,000.00	18-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NR7	18-Jun-18	300,000,000.00	11-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NW7	22-Jun-18	4,250,000,000.00	21-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NX5	25-Jun-18	2,700,000,000.00	24-Sep-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14NZ0	25-Jul-18	2,720,000,000.00	24-Oct-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OA1	26-Jul-18	3,250,000,000.00	25-Oct-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OB9	27-Jul-18	7,250,000,000.00	26-Oct-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OC7	10-Aug-18	3,500,000,000.00	2-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OC7	13-Aug-18	1,500,000,000.00	2-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OF0	13-Aug-18	5,500,000,000.00	5-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OE3	13-Aug-18	2,900,000,000.00	6-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OG8	13-Aug-18	3,500,000,000.00	9-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OD5	13-Aug-18	6,000,000,000.00	12-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OH6	21-Aug-18	650,000,000.00	14-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OH6	23-Aug-18	1,850,000,000.00	14-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OK0	23-Aug-18	3,800,000,000.00	22-Oct-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OJ2	24-Aug-18	6,200,000,000.00	23-Oct-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OL8	24-Aug-18	6,350,000,000.00	20-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OI4	24-Aug-18	1,000,000,000.00	22-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OJ4	27-Aug-18	4,250,000,000.00	22-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OM6	28-Aug-18	1,000,000,000.00	26-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14ON4	30-Aug-18	6,000,000,000.00	29-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OO2	30-Aug-18	5,250,000,000.00	28-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OO7	31-Aug-18	3,500,000,000.00	30-Nov-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OP9	3-Sep-18	3,700,000,000.00	3-Dec-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OR5	4-Sep-18	3,000,000,000.00	3-Dec-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14OP9	5-Sep-18	5,500,000,000.00	3-Dec-18	-	Yes Bank Limited	CRISIL	CRISIL A1+	Rs 15,000 Cr



INE205A14QA6	10-Dec-18	6,300,000,000.00	8-Mar-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QB4	11-Dec-18	4,600,000,000.00	11-Mar-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QC2	14-Dec-18	5,000,000,000.00	14-Mar-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QE8	18-Dec-18	1,000,000,000.00	18-Mar-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QD0	20-Dec-18	6,000,000,000.00	19-Mar-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QF5	21-Dec-18	500,000,000.00	20-Mar-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14PR2	28-Dec-18	1,500,000,000.00	22-Feb-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QG3	21-Jan-19	5,000,000,000.00	12-Apr-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QH1	21-Jan-19	2,500,000,000.00	18-Apr-18	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QI9	22-Jan-19	5,000,000,000.00	15-Apr-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QJ7	23-Jan-19	5,000,000,000.00	23-Apr-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QK5	24-Jan-19	2,750,000,000.00	24-Apr-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QL3	25-Jan-19	5,000,000,000.00	25-Apr-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QO7	1-Feb-19	5,000,000,000.00	30-Apr-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QM1	4-Feb-19	4,000,000,000.00	3-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QN9	4-Feb-19	5,000,000,000.00	2-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QM1	5-Feb-19	4,000,000,000.00	3-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QP4	8-Feb-19	3,000,000,000.00	8-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QQ2	11-Feb-19	7,000,000,000.00	10-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QR0	13-Feb-19	3,500,000,000.00	13-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QS8	15-Feb-19	2,150,000,000.00	15-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QT6	15-Feb-19	500,000,000.00	7-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QR0	15-Feb-19	2,000,000,000.00	13-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QU4	18-Feb-19	2,500,000,000.00	17-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QS8	21-Feb-19	1,500,000,000.00	15-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QW0	21-Feb-19	2,500,000,000.00	20-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QV2	22-Feb-19	4,100,000,000.00	21-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QZ3	25-Feb-19	6,000,000,000.00	23-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QX8	25-Feb-19	5,500,000,000.00	22-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QY6	26-Feb-19	2,500,000,000.00	24-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RA4	28-Feb-19	5,000,000,000.00	28-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QW0	27-Feb-19	3,000,000,000.00	20-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14QV2	27-Feb-19	2,000,000,000.00	21-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RB2	28-Feb-19	4,000,000,000.00	27-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RC0	1-Mar-19	1,000,000,000.00	29-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RD8	1-Mar-19	10,500,000,000.00	31-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RD8	7-Mar-19	1,500,000,000.00	31-May-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RF3	7-Mar-19	5,000,000,000.00	6-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RE6	8-Mar-19	8,500,000,000.00	7-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RG1	11-Mar-19	7,000,000,000.00	10-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RH9	14-Mar-19	5,000,000,000.00	13-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RJ5	18-Mar-19	3,000,000,000.00	14-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RI7	18-Mar-19	4,000,000,000.00	17-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RK3	19-Mar-19	3,500,000,000.00	18-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RL1	20-Mar-19	2,000,000,000.00	19-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RM9	12-Apr-19	5,000,000,000.00	11-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RJ5	15-Apr-19	5,000,000,000.00	14-Jun-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RN7	23-Apr-19	3,000,000,000.00	22-Jul-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RP2	3-May-19	2,000,000,000.00	1-Aug-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RO5	6-May-19	5,000,000,000.00	5-Aug-19	-	Yes Bank Limited	CRISIL INDIA RATINGS	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14RO5	7-May-19	5,500,000,000.00	5-Aug-19	-	Yes Bank Limited	CRISIL	CRISIL A1+	Rs 15,000 Cr



INE205A14SQ8	24-Jul-19	3,750,000,000.00	23-Sep-19	3,750,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SR6	24-Jul-19	4,000,000,000.00	22-Oct-19	4,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SS4	26-Jul-19	4,000,000,000.00	24-Sep-19	4,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14ST2	30-Jul-19	3,500,000,000.00	27-Sep-19	3,500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14ST2	31-Jul-19	2,000,000,000.00	27-Sep-19	2,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SU0	1-Aug-19	5,000,000,000.00	30-Oct-19	5,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SV8	2-Aug-19	7,000,000,000.00	26-Sep-19	7,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14ST2	2-Aug-19	7,250,000,000.00	27-Sep-19	7,250,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SW6	2-Aug-19	7,500,000,000.00	31-Oct-19	7,500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SX4	6-Aug-19	5,000,000,000.00	1-Nov-19	5,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SY2	6-Aug-19	5,000,000,000.00	4-Nov-19	5,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SZ9	6-Aug-19	750,000,000.00	5-Sep-19	-	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SV8	7-Aug-19	1,000,000,000.00	26-Sep-19	1,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TA0	7-Aug-19	5,500,000,000.00	6-Sep-19	5,500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TB8	8-Aug-19	4,000,000,000.00	6-Nov-19	4,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TC6	9-Aug-19	3,500,000,000.00	7-Nov-19	3,500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SG9	9-Aug-19	2,000,000,000.00	13-Sep-19	2,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TD4	13-Aug-19	3,500,000,000.00	11-Nov-19	3,500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TE2	22-Aug-19	5,000,000,000.00	20-Nov-19	5,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TF9	23-Aug-19	2,000,000,000.00	21-Nov-19	2,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TD4	23-Aug-19	5,000,000,000.00	11-Nov-19	5,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TG7	30-Aug-19	500,000,000.00	29-Oct-19	500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14TH5	30-Aug-19	4,500,000,000.00	28-Nov-19	4,500,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SW6	5-Sep-19	5,000,000,000.00	31-Oct-19	5,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
INE205A14SY2	5-Sep-19	8,000,000,000.00	4-Nov-19	8,000,000,000.00	Yes Bank Limited	INDIA RATINGS CRISIL	CRISIL A1+ IND A1+	Rs 15,000 Cr
<b>TOTAL</b>				<b>136,000,000,000.00</b>				

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

ISIN	Date of Issuance	Amount Issued	Maturity Date	Amount Outstanding	Description of Instrument
INE205A07030	17-Aug-15	20,000,000,000.00	17-Aug-20	20,000,000,000.00	NCD
INE205A07048	30-Sep-16	6,000,000,000.00	20-Apr-20	6,000,000,000.00	NCD
INE205A07055	30-Sep-16	1,500,000,000.00	27-Sep-19	1,500,000,000.00	NCD
INE205A07063	7-Oct-16	2,500,000,000.00	15-Sep-21	2,500,000,000.00	NCD
INE205A07071	7-Oct-16	2,500,000,000.00	15-Apr-21	2,500,000,000.00	NCD
INE205A07089	28-Oct-16	3,000,000,000.00	28-Oct-19	3,000,000,000.00	NCD
INE205A07097	22-Nov-16	3,000,000,000.00	22-Apr-20	3,000,000,000.00	NCD
INE205A07105	30-Nov-16	2,000,000,000.00	30-Nov-19	2,000,000,000.00	NCD
INE205A07139	5-Apr-18	23,500,000,000.00	5-Apr-21	23,500,000,000.00	NCD
INE205A07147	5-Apr-18	16,500,000,000.00	15-Jun-21	16,500,000,000.00	NCD
INE205A07154	4-Jul-18	10,000,000,000.00	2-Jul-21	10,000,000,000.00	NCD
<b>TOTAL</b>		<b>90,500,000,000.00</b>		<b>90,500,000,000.00</b>	

*[Handwritten signature]*



Bank Fund Based facilities from banks/financial institutions, if any:

Name of the bank	Nature of facility	Amount O/S as on 30th June '19 (in Rs. Crores)
HDFC Bank	EPC	980
HDFC Bank	WCDL	40
HDFC Bank	BD	188
SBI	WCDL/CC	521
Kotak	WCDL	535
DBS	BD	179

NAME AND ADDRESS OF ISSUER: 1st Floor, C Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri East, Mumbai  
LINE OF BUSINESS: Metals & Mining  
CHIEF EXECUTIVE: Mr. Srinivasan Venkatakrishnan  
GROUP AFFILIATION (if any): Vedanta Group  
FINANCIAL SUMMARY: Rs in Crs.

Particulars	Year Ended 31.03.2019	Year Ended 31.03.2018	Year Ended 31.03.2017
EQUITY	77,880	79,313	79,768
NET WORTH (as per The Companies Act, 2013)	46,789	54,662	52,686
INVESTMENT IN SUBSIDIARIES/AFFILIATES**	64,204	62,473	66,417
<b>TOTAL DEBT OUTSTANDING</b>			
-SHORT TERM (< 1 YEAR)	17,180	18,320	14,309
-OTHER DEBT	25,024	22,393	28,924
GROSS INCOME***	44,796	49,533	48,245
OPERATING PROFIT (PBITD)	5,471	6,453	6,651
GROSS PROFIT (PBTD)	7,866	6,659	12,460
NET PROFIT (POST TAX)	5,075	7,256	11,069

AUDIT QUALIFICATION (If Any): NIL  
MATERIAL LITIGATION (If Any): Disclosed in Annual Report  
REGULATORY STRICTURES (If Any): Disclosed in Annual Report  
DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST 3 YEARS: NIL  
DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST 3 YEARS: NIL

Note: Detailed Financials & updates available on website [www.vedantalimited.com](http://www.vedantalimited.com)

\*\*Define affiliates, there is one investment in India grid trust (Owned by Sterlite technologies), having investment of ₹ 125 Crs in the same- not included in the above amount

\*\*\*Year ended March '19, Mar '18 and Mar '17 is gross of excise by NIL, ₹ 450 Cr and ₹ 1,877 Cr respectively.

For Vedanta Limited

  
Authorized Signatories

DATE

5-Sep-19

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

