चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड

(इंडियनऑयल की ग्रुप कम्पनी)

Chennai Petroleum Corporation Limited

(A group company of IndianOil)

Annexure- VI ***ISSUE OF COMMERCIAL PAPER (CP) : LETTER OF OFFER***

PART I DATE: 10-May-19

PROPOSED DATE OF ISSUE	:	15-May-19
CREDIT RATING	:	A1 +
ISSUED BY	:	ICRA & CRISIL
DATE OF RATING	:	10-05-2019 and 10-05-2019 respectively
VALIDITY	:	15-Nov-2019 & 09-Jul-2019
RATING FOR AMOUNT - RS in CR	:	6000
DESCRIPTION OF INSTRUMENT	:	COMMERCIAL PAPER
Exact purpose Of Issue of CP	:	For Working Capital Requirement
CP (MATURITY VALUE) - RS	:	2,50,00,00,000 Price (Rs.) 99.3319
ISSUED BY	:	CHENNAI PETROLEUM CORPORATION LTD
IN FAVOUR OF	:	
Net Worth of the Guarantor Co.	:	NA

Details of Current Tranche

ISIN	Amount	Maturity Date	YTM%	Current Rating	Validity	CRA
INE178A14EH6	250 Cr	18-Jun-19	7.22%	A1 +	15-Nov-2019 & 09-Jul-2019	ICRA & CRISIL

ISSUING AND PAYING AGENT	:	STATE BANK OF INDIA, CHENNAI
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS
Total Borrowing Limit	:	Rs 8000 Cr
SUPPORTING BOARD RESOLUTION	:	Dt. 23rd March 2015.
TOTAL CP OUTSTANDING (On issue date) - RS in CR	:	5005
Details of CPs issued during the last 15 months	:	Attachment-1

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat .**

Details of Other Debt Instruments Outstanding

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	CRA	RATING

ADDRESS OF ISSUER	:	536, ANNA SALAI, TEYNAMPET, CH – 18.
LINE OF BUSINESS	:	REFINING
CHIEF EXECUTIVE	:	Mr. S.N.PANDEY, Managing Director
GROUP AFFILIATION (if any)	:	INDIAN OIL COPORATION LTD

FINANCIAL SUMMARY(RS in CR)		**MAR 2018**	**MAR 2017**	**MAR 2016**	**MAR 2015**
Equity	:	149.00	149.00	149.00	149.00
Net Worth	:	3,707.49	3,313.81	2,361.43	1,655.08
Investment In Subsidiaries/Affiliates	:	11.94	11.94	11.94	25.42
Gross Income	:	44,134.81	40,585.90	34,953.41	47,877.82
Operating Profit (Pbitd)	:	2,123.63	1,978.35	1,384.93	(112.00)
Gross Profit (Pbtd)	:	1,802.77	1,638.35	1,110.93	(338.00)
Net Profit (Post Tax)	:	912.93	1,024.07	740.29	(38.99)
Audit Qualifications (If Any)	:	NIL	NIL	NIL	NIL
Defaults (If Any)	:	NIL	NIL	NIL	NIL

KOUSHIK B

AUTHORISED SIGNATORY OF THE ISSUER